



J. KUMAR INFRAPROJECTS LIMITED

Regd Off: J. Kumar House, CTS No. 448, 448/1, 449, Subhash Road, Vile Parle (East), Mumbai 400 057, Maharashtra, India, Phone: +91 22 67743555, Fax: +91 22 26730814, Email: investor.grievances@jkumar.com Website: www.jkumar.com, CIN: L74210MH1999PLC122886

05th February, 2026

To,
The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Fax: 2272 2037 / 39 /41/61
Scrip Code: 532940
ISIN: INE576I01022

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No .C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238
Scrip Name: JKIL

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the press release for the Un-Audited Standalone and Consolidated Financial Results for the Quarter and Nine months ended as on 31st December, 2025.

We request you to take note of the same.

for J. Kumar Infraprojects Limited

Poornima
Company Secretary

Enclosures: As Above

J. Kumar Infraprojects Limited Q3 & 9M FY26 Results Release

Consolidated Revenue for 9M FY26 stood at ₹ 4,138 crores

Consolidated EBITDA for 9M FY26 stood at ₹ 599 crores

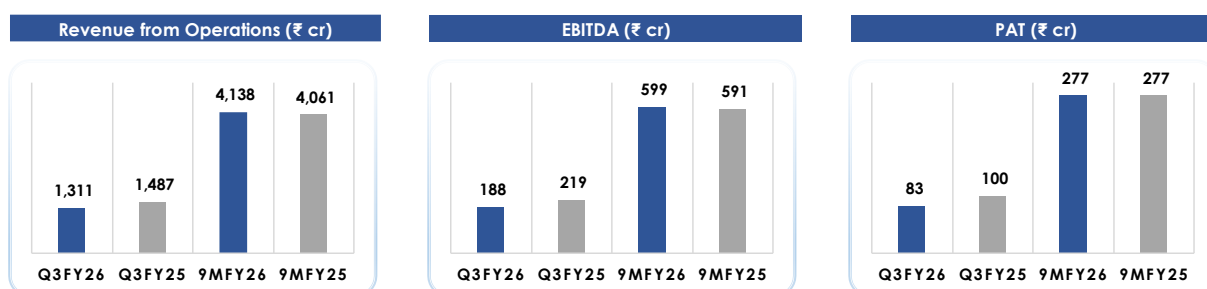
Consolidated PAT for 9M FY26 stood at ₹ 277 crores

Order Book as December 31, 2025 stood at ₹19,212 crores

Mumbai, February 5, 2026: J. Kumar Infraprojects Limited (JKIL), a pure play EPC company having a niche in construction of Urban Infra Projects including Metros, Elevated Corridors / Flyovers, Roads & Road Tunnels etc. today announced its Financial Results for the quarter and nine months period ended December 31, 2025.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ in Cr)	Q3FY26	Q3FY25	YoY(%)	Q2FY26	9MFY26	9MFY25	YoY(%)
Revenue from Operations	1,311	1,487	-12%	1,343	4,138	4,061	2%
EBITDA	188	219	-14%	195	599	591	1%
EBITDA Margin (%)	14.3%	14.7%		14.5%	14.5%	14.6%	
PBT	110	136	-19%	124	379	378	0%
PBT Margin (%)	8.4%	9.2%		9.2%	9.2%	9.3%	
PAT	83	100	-17%	90	277	277	0%
PAT Margin %	6.3%	6.7%		6.7%	6.7%	6.8%	
Cash PAT	125	142	-12%	133	406	401	1%
Cash PAT Margin %	9.6%	9.6%		9.9%	9.8%	9.9%	



Consolidated Performance highlights for 9M FY26

Revenue from Operations for 9M FY26 grew by 2% to **₹ 4,138 crores** as compared to ₹ 4,061 crores in 9M FY25.

EBITDA for 9M FY26 grew by 1% to **₹ 599 crores** as compared to ₹ 591 crores in 9M FY25. **EBITDA margin** for 9M FY26 stood at 14.5% as compared to 14.6% in 9M FY25.

PAT for 9M FY26 stood at **₹ 277 crores** as compared to ₹ 277 crores in 9M FY25. **PAT margin** for 9M FY26 stood at 6.7% as compared to 6.8% in 9M FY25.

Consolidated Performance highlights for Q3 FY26

Revenue from Operations for Q3 FY26 moderated by 12% to **₹ 1,311 crores** as compared to ₹ 1,487 crores in Q3 FY25.

EBITDA for Q3 FY26 moderated by 14% to **₹ 188 crores** as compared to ₹ 219 crores in Q3 FY25. **EBITDA margin** for Q3 FY26 stood at 14.3% as compared to 14.7% in Q3 FY25.

PAT for Q3 FY26 moderated by 17% to **₹ 83 crores** as compared to ₹ 100 crores in Q3 FY25. **PAT margin** for Q3 FY26 stood at 6.3% as compared to 6.7% in Q3 FY25.

Net Debt as on December 31, 2025 stood at negative **₹ 250 crores (Cash Positive)**.

Working capital days for 9M FY26 stood at **103 days** as compared to 112 days for FY25.

Total Order book as on December 31, 2025 stood at **₹ 19,212 crores**. The order book inter alia includes Metro projects (elevated and underground) contributing ~11%, Elevated Corridors / Flyovers, contributing to ~53%, Roads & Road Tunnels projects contributes ~17% and others contributing ~18%.

On the performance Mr. Kamal J. Gupta, Managing Director commented, "During the quarter, the Company reported a moderation in its operating and financial performance compared to the corresponding previous period. The decline was primarily on account of an extended monsoon season, which led to temporary disruption at multiple project sites, slower execution progress, and deferment of billing linked to milestone achievements. The impact was largely operational and timing-related in nature. The Company maintained a stable balance sheet position with adequate liquidity to support ongoing operations. While the first nine month has been a period of balanced performance, it's also strengthened the foundation for a stronger performance for the periods ahead.

Our order book remains solid, execution velocity is improving after temporary moderation, and our capabilities across key verticals continue to evolve. Each milestone — big or small — reflects the dedication of our people and the trust of our clients and partners.

I take great pride in the role we are playing in shaping the future of infrastructure—delivering projects that not only support economic growth but also drive transformation at scale. As we look ahead, our priorities remain clear: to build on our progress, remain agile in an evolving market environment, and continue to push boundaries with focus and conviction. Backed by the strength of our people and a well-defined strategic vision, I am confident that the most compelling chapters of our growth journey still lie ahead."

About J. Kumar Infraprojects Limited

JKIL is among the few EPC players in the country that conforms to global ISO standards – **ISO 9001:2015 (Quality Management Systems)**, **ISO 14001:2015 (Environmental Management Systems)**, and **OHSAS 18001:2007 (Occupational Health & Safety Management Systems)** – reflecting the company's steadfast commitment to quality, safety, and sustainability.

With a proven track record in executing complex and large-scale infrastructure projects, JKIL continues to maintain a strong presence in key segments such as **Metro Rail Systems, Elevated Corridors/Flyovers, Roads & Road Tunnels, Civil Construction, and Water Infrastructure.**

For more information please visit www.jkumar.com

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Investor Relation Advisors	
Marathon Capital Advisory Private Limited	
Rahul Porwal - rahul@marathoncapital.in	
Amit Porwal - amit@marathoncapital.in	
Mo.: +91-9967576900 / 9819773905	
Tel No: +91-22-40030610 / +91 9967576900	
www.marathoncapital.in	