

इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियन ऑयल भवन',
जी - ९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५९.

Indian Oil Corporation Limited

CIN-L23201MH1959GOI011388

Regd. Office : 'IndianOil Bhavan',

G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051.

Tel. : 022-26447616 • Fax : 022-26447961

Email id : investors@indianoil.in • website : www.iocl.com



IndianOil
A Maharatna
Company

Secretarial Department

No. Secl/Listing

5th February 2026

National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Bandra –Kurla Complex, Bandra (E), Mumbai - 400051	BSE Ltd. 25 th Floor, P J Tower, Dalal Street, Mumbai – 400001
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Ref: Symbol: IOC; Security Code: 530965; ISIN: INE242A01010

Dear Sir,

Sub : **Investors handout for unaudited financial results for the quarter and nine months ended 31st December 2025**

Please find attached herewith the investor handout highlighting key figures of unaudited financial results for the quarter and nine months ended 31st December 2025.

The above information is also available on the website of the Company at www.iocl.com

This is for your information and record.

Yours faithfully,

For Indian Oil Corporation Limited

(Kamal Kumar Gwalani)
Company Secretary



IndianOil



Indian Oil Corporation Limited

I n v e s t o r P r e s e n t a t i o n

Q3 & 9M FY 2025-26



Q3 & 9M FY 25-26 Standalone Financial Highlights



Rs/Cr if not stated separately

Financial Highlights	Q3 2025-26	9M 2025-26
Profit Before Tax (PBT)	15992	33462
Profit After Tax (PAT)	12126	25425
EBITDA Contribution	22046	51373
Exchange fluctuation		
- Crude Liability	(297)	(1032)
- Other than Crude Liability	(460)	(1926)
Interest		
- Interest Expenditure	1978	6120
- Interest Income	439	1346
Debt Level	115948	115948
Oil Bond Holding (Face Value)	3167	3167
GRM (US\$/bbl)	12.22	8.41

Q3 & 9M FY 25-26 Standalone Operational Highlights



Operational Highlights

Q3 2025-26

9M 2025-26

Refinery Operations

Throughput (MMT)

19.4

55.7

Capacity utilization (%)

109.7

105.3

Distillate Yield (%)

80.4

79.9

Fuel & Loss (%)

8.6

8.6

Utilization of High Sulphur (%)

55.8

54.4



Pipeline Operations

Throughput (MMT)

27.6

77.9

Capacity utilization (%)

76.3

72.2

Q3 & 9M FY 25-26 Standalone Operational Highlights



Operational Highlights

Q3 2025-26

9M 2025-26

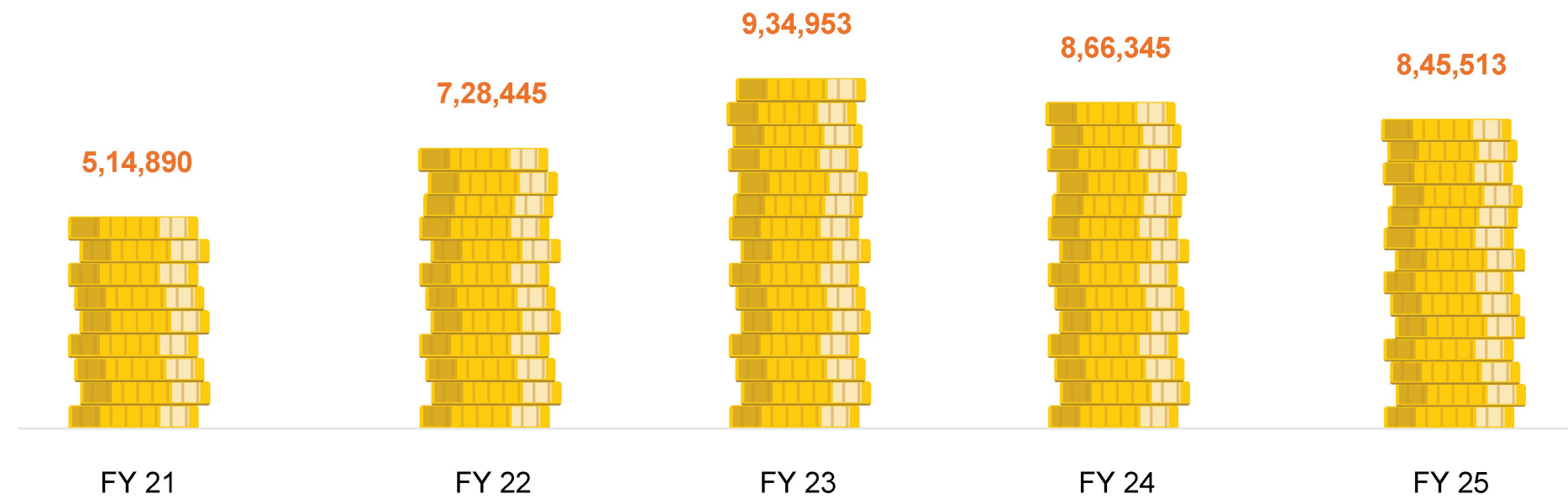
Marketing Operations

Petroleum Products			
(a) Inland Sales	23.111	65.700	
- LPG	4.249	11.845	
- MS	4.157	12.386	
- HSD	9.950	28.347	
- Lubes & Greases	0.213	0.644	
- ATF	1.257	3.633	
- FO/LSHS	0.872	2.386	
- Others	2.413	6.459	
(b) Exports Petroleum	1.143	3.851	
Sub-Total (a+b)	24.254	69.551	
(c) Other Products			
Gas	1.937	5.462	
Petrochemicals			
- Domestic	0.867	2.411	
- Exports	0.026	0.084	
Others	0.100	0.266	
Sub-Total (c)	2.930	8.233	
Total Sales (a+b+c)	27.184	77.774	

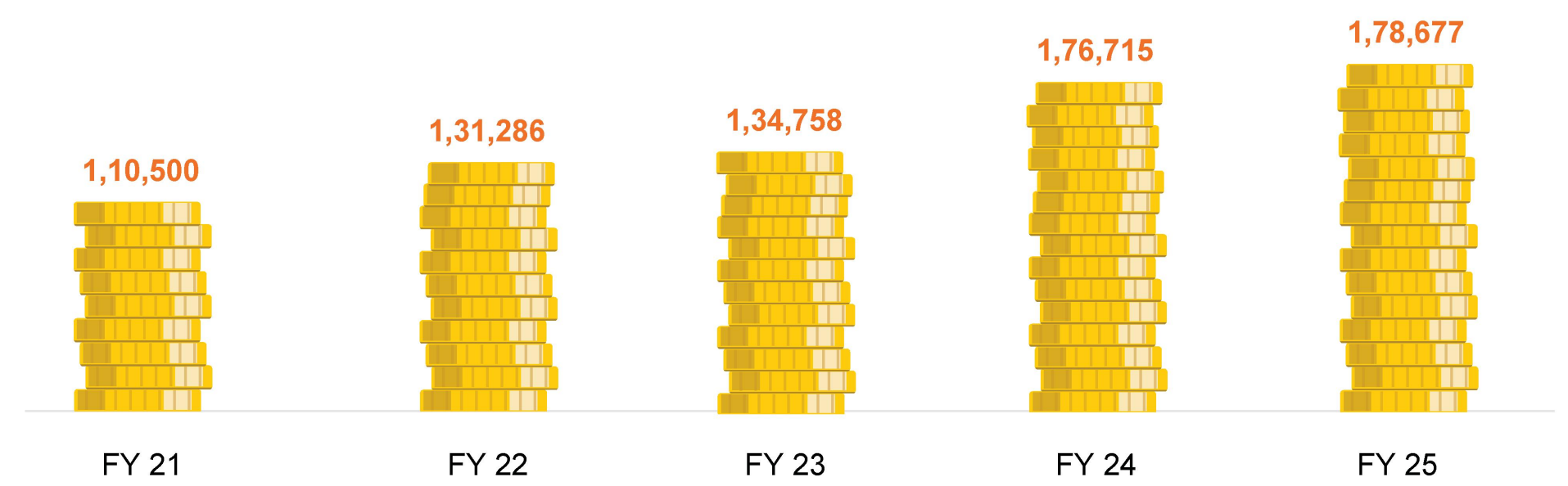
Our Differentiators: Strong Financials



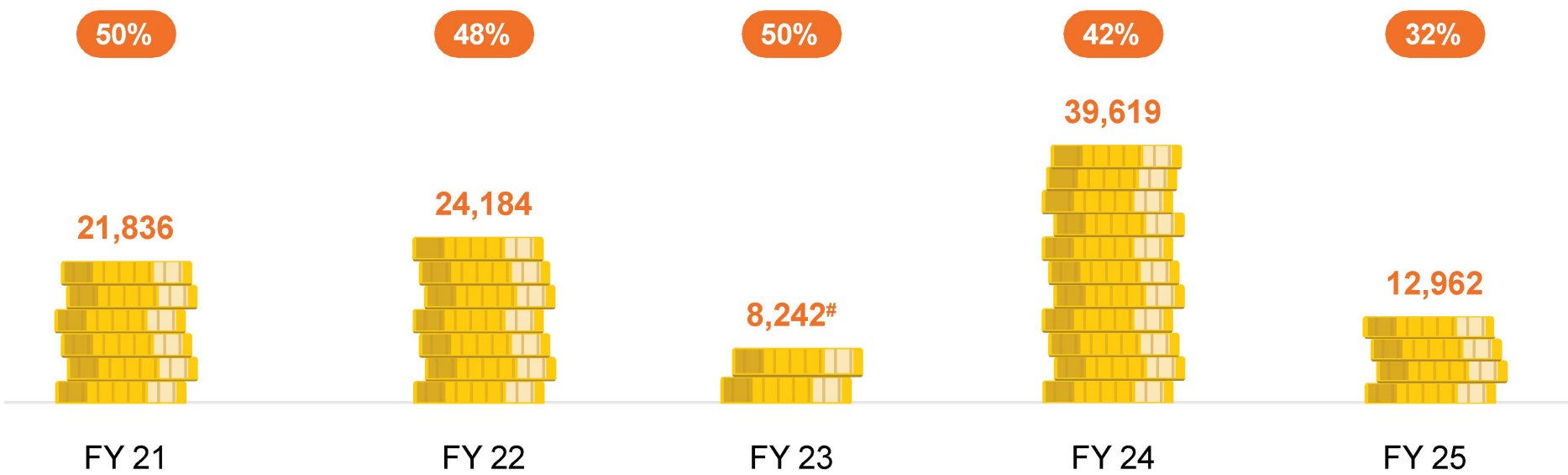
Revenue from Operations (in INR/Cr)



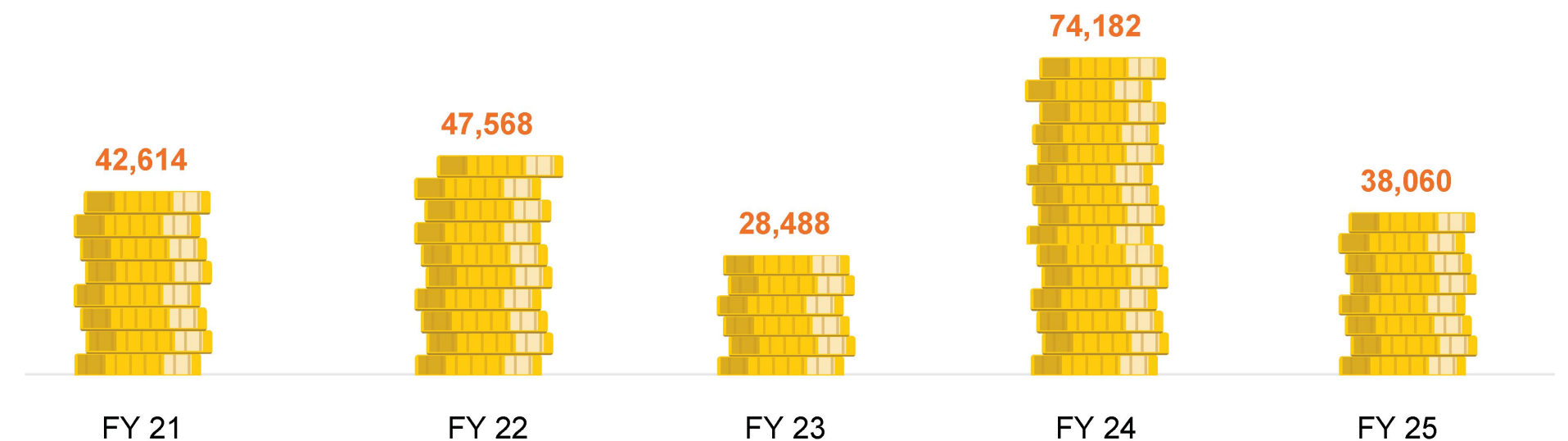
Total Equity (in INR/Cr)



Net Profit (in INR/Cr) and Dividends (%)



EBITDA (in INR/Cr)



Dividend Payout Ratio (% of PAT)

Due to suppressed marketing margins

Capex & Major Projects Update as on 31.12.2025



Major Projects Update

Name of the Project	Gross Approved Cost (Rs.cr)	Physical Progress %	Expected Commissioning Date
Panipat Refinery Expansion (15 MMTPA to 25 MMTPA)	38231	91.6	Dec'26 (progressively to start from Jun'26)
Gujarat Refinery Expansion (13.7 MMTPA to 18 MMTPA)	18936	85.8	Nov'26 (progressively started from Jul'25)
Barauni Refinery Expansion (6 MMTPA to 9 MMTPA)	18113	89.4	Aug'26
PX-PTA Complex at Paradip Refinery	13805	92.2	Aug'26
New Mundra Panipat Crude Oil Pipeline, GJ, HR and RJ	9028	88.6	Jun'26
New R&D Campus-II, Faridabad, Haryana	3220	64.5	Oct'26
Poly Butadiene Rubber Plant at Panipat, Haryana	2949	79.5	Jun'26

Segment-wise Capex incurred during 9M FY 25-26 (Provisional)

									Rs/Cr
Refinery	Pipelines	Marketing	Petchem	R&D	E&P and Business Development	CGD	Equity investment in JVs/Subs	Total	Capex Target for FY 2025-26
12261	1345	7374	2183	223	145	222	583	24336	34701

Super Brands



Customer Loyalty Programmes



Retail Outlets



Thank You!