

February 05, 2026

To,

National Stock Exchange of India Limited
(NSE: RATEGAIN)

BSE Limited
(BSE: 543417)

Sub: Disclosure under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Intimation regarding prepayment of loan

Dear Sir / Ma'am,

This is with reference to the disclosure filed by the Company on October 29, 2025, pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR Regulation**"), that RateGain Travel Technologies Limited, (hereinafter referred to as the "**Company**") had signed a Facility Agreement on October 29, 2025 ("**Facility Agreement**"), and issued corporate guarantee ("**Guarantee**"). in favor of The Hongkong and Shanghai Banking Corporation Limited ("**HSBC**") and CitiGroup Global Markets Asia Limited ("**Citibank**") in respect of loan facilities being availed by RateGain Technologies limited, UK, a wholly owned subsidiary of the Company.

In this regard, we wish to inform you that RateGain Technologies Limited, UK has prepaid an amount of USD 19,000,000 (USD 19 Millions) along with the applicable loan instalment of USD 6,250,000 (USD 6.25 Million) on February 05, 2026, to the bankers, out of the total credit facilities of USD 125,000,000 (USD 125 Million).

Consequent to the above prepayment, the outstanding loan/debt stands reduced to USD 99,750,000 (USD 99.75 Million). You may also be informed that the Guarantee provided by the Company shall also stand reduced to the above extent in accordance with the terms of Facility Agreement.

This is for your information and records.

Yours faithfully,

For RateGain Travel Technologies Limited

Mukesh Kumar
General Counsel,
Company Secretary & Compliance Officer
Membership No.: A17925
Encl.: As above