

March 5, 2025

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|---|--|---|
| <b>National Stock Exchange of India Limited</b><br>Exchange Plaza,<br>Bandra-Kurla Complex,<br>Bandra (E), Mumbai 400051<br><br><b>NSE Symbol: BCLIND</b> | <b>BSE Limited</b><br>Phiroze Jeejeebhoy<br>Towers, Dalal Street, Fort,<br>Mumbai - 400 001<br><br><b>Scrip Code: 524332</b> | <b>BCL Industries Limited</b><br>Hazi Rattan Link Road<br>Bathinda<br>Punjab-151005 |
|---|--|---|

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI SAST regulations')**

Dear Sir/ Madam,

I, Kushal Mittal, one of the promoters of the Company would like to submit that I have purchased a total of 247000 (Two Lac Forty-Seven Thousand) Equity Shares of BCL Industries Limited on 03/03/2025 & 04/03/2025.

In reference to the above, I hereby submit the disclosure as required under Regulation 29(2) of SEBI (SAST) Regulations, 2011 with respect to the purchase of Equity shares by the Promoters/Promoter Group of the Company.

Please acknowledge receipt of the same and take the disclosure on record.

Thanking you,



Kushal Mittal  
(Promoter)

**Encl.: As Above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |   |   |
|--|---|---|---|
| Name of the Target Company (TC)  | BCL Industries Limited                                  |   |   |
| Name(s) of the purchaser   | Kushal Mittal   |   |   |
| Whether the buyer belongs to Promoter/Promoter group   | Yes   |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited<br>BSE Limited |   |   |
| Details of the acquisition / disposal as follows   | Number  | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <b>Before the acquisition under consideration, holding of:</b>   |   |   |   |
| a) Shares carrying voting rights   | 48039865  | 16.27   | 16.27   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)   | 3768170   | 1.28  | 1.28  |
| c) Voting rights (VR) otherwise than by shares   | Nil   | Nil   | Nil   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | NIL   | NIL   | NIL   |
| <b>e) Total (a+c+d)</b>  | 48039865  | 16.27   | 16.27   |
| <b>Details of acquisition/sale</b>   |   |   |   |
| a) Shares carrying voting rights acquired/sold   | 247000  | 0.08  | 0.08  |
| b) VRs acquired /sold otherwise than by shares   | Nil   | N.A.  | N.A.  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL   | NIL   | NIL   |
| d) Shares encumbered / invoked/released by the acquirer  | 3768170   | 1.28  | 1.28  |
| <b>e) Total (a+b+c)</b>  | 247000  | 0.08  | 0.08  |



|  |  |              |              |
|--|--|--------------|--------------|
| <b>After the acquisition/sale, holding of:</b>   |  |              |              |
| a) Shares carrying voting rights   | 48286865   | 16.35        | 16.35        |
| b) Shares encumbered by the acquirer   | 3768170  | 1.28         | 1.28         |
| c) VRs otherwise than by shares  | Nil  | Nil          | Nil          |
| d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL  | NIL          | NIL          |
| <b>e) Total (a+c+d)</b>  | <b>48286865</b>  | <b>16.35</b> | <b>16.35</b> |
| f) Mode of acquisition / sale (e.g. open market / <del>off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.</del> ).   | Open Market  |              |              |
| g) Dates of acquisition / sale of shares / VR <del>or date of receipt of intimation of allotment of shares, whichever is applicable</del>  | 03/03/2025 & 04/03/2025  |              |              |
| h) Equity shares capital / total voting capital of the TC before the said acquisition / sale   | Rs. 29,51,63,340/- divided into 29,51,63,340 Equity Shares of Rs.1/-each |              |              |
| i) Equity share capital/ total voting capital of the TC after the said acquisition / sale  | Rs. 29,51,63,340/- divided into 29,51,63,340 Equity Shares of Rs.1/-each |              |              |
| j) Total diluted share/voting capital of the TC after the said acquisition/ Sale   | Rs. 29,51,63,340/- divided into 29,51,63,340 Equity Shares of Rs.1/-each |              |              |

Note: (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Kushal Mittal  
(Promoter)

Place: Bathinda (Punjab)  
Date: 05/03/2025