

April 5, 2023

To

BSE Limited,

Listing Department, P J Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: 540679

Through: BSE Listing Center

National Stock Exchange of India Limited,

Listing Department, "Exchange Plaza",
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Trading Symbol: SMSLIFE

Through: NEAPS Portal

SUB: CONFIRMATION OF NON-APPLICABILITY OF LARGE CORPORATE CRITERIA.

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 Dated November 26, 2018, superseded by SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and as updated on April 13, 2022.

Dear Sir/Madam,

With reference to the above-cited subject, we would like to confirm that the **Company does not fall under the category of "Large Corporate"** as on March 31, 2023 as per the framework and applicability criteria provided in para 1.2 of Chapter XII (Fund raising by issuance of debt securities by large corporate) of SEBI Operational Circular dated August 10, 2021 [Ref – Annexure 1] and therefore relevant disclosure or compliance requirement under the aforesaid SEBI circular is not applicable to our Company.

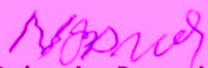
Further, in case, Company falls under the said criteria in the future then we shall inform you and fulfill all the said requirements as applicable for "large Corporates".

Kindly take the same on record and suitably disseminate it to all concerned.

For SMS Lifesciences India Limited


Trupti Ranjan Mohanty
Company Secretary




N Rajendra Prasad
Chief Financial Officer

[Enclosed: as mentioned above]

Initial Disclosure:

Sl No.	Particulars	Details
1)	Name of the Company	SMS Lifesciences India Limited
2)	CIN	L74930TG2006PLC050223
3)	Outstanding borrowings of the Company as on March 31, 2023.	₹42.96 Crores (long term borrowings with an original maturity of more than 1 year)
4)	Highest Credit Rating during the previous financial year along with the name of the Credit Rating Agency.	BBB+ [Triple B plus] Care Ratings Limited
5)	Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework.	Not Applicable

