

HCC/SEC/Rights/2024

April 05, 2024

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| <b>BSE Limited</b><br>The Corporate Relationship Dept,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai-400 001<br>Cmp Code : 500185 | <b>National Stock Exchange of India Ltd.</b><br>Exchange Plaza,<br>Bandra Kurla Complex,<br>Bandra (East),<br>Mumbai-400 051<br>Cmp Code : 1130 |
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Dear Sirs/Madam(s)

Reference is made to the terms of the Terms Sheet of the Offer of issue of 11 Crores of Equity Shares of the Company (the "Company")

This is to inform that the meeting of the Rights Issue Committee of the Company held on March 13, 2024 approved the terms of the issuance of equity shares of the Company of face value of ₹ 1 each by way of Rights Issue for an amount aggregating up to ₹ 350 Crore ("Issue"), in accordance with the Companies Act, 2013 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

In view thereof, please note that the Issue opened on Tuesday, March 26, 2024 at 10:00 a.m. IST and closed today i.e. Friday, April 05, 2024 at 5:00 p.m. IST.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,  
For Hindustan Construction Company Ltd.

Nitesh Kumar Jha  
Company Secretary

Encl: As above

