

GGL/SE/2025-26/P03

Date: April 05, 2025

To
The General Manager Listing,
The Corporate Relations Department,
BSE LIMITED PJ Towers,
25th floor, Dalal Street,
Mumbai -400 001.

Dear Sir/Madam,

Sub: Outcome of the Meeting of the Board of Directors of the Company held on April 05, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Fund Raising

Ref: Gautam Gems Limited (BSE Script Code: 540936)

With reference to the captioned subject matter, this is to inform you that Meeting of the Board of Directors of the Company held on Saturday, April 05, 2025, at the Registered Office of the Company discussed and approved the following:

1. Issuance of Equity Shares of the Company, by way of a rights issue (the "Rights Issue), in accordance with the Companies Act, 2013 as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable laws, if any.
2. Other business items with the permission of chair.

Further details of terms and conditions of the Issue, including but not limited to, the final Issue size/amount, rights entitlement ratio, the issue price, record date, timing of the Rights Issue, Draft letter of offer and Letter of Offer will be intimated in due course.

Further details required under Regulation 30 of the SEBI Listing Regulations, as well as SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are provided in Annexure A.

The meeting was commenced at 10:30 AM and Concluded at 11:00 AM.

We request you to take the same on record and disseminate further.

Thanking you,
Yours faithfully

For Gautam Gems Limited

Gautam P. Sheth
Managing Director
DIN: 06748854



Annexure-A

Information as required under Regulation 30 - Part A of Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Particulars	Details
Type of securities proposed to be issued	Equity Share
Type of issuance	Rights issue to the existing shareholders
Total number of securities proposed to be issued	Number of Equity Shares and, in such ratio, as may be decided by the Board of Directors for an amount aggregating up to Rs. 49 Crores (Rupees Forty-Nine Crores)
Any cancellation or termination of proposal for issuance of Securities including reasons thereof	N.A.