

Ref: JAL:SEC:2025

5th April, 2025

The Manager
Listing Department
BSE Limited
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
MUMBAI 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
"Exchange Plaza",
C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

SCRIP CODE: 532532

NAME OF SCRIP: JPASSOCIAT

Sub: Provisional List of Prospective Resolutions Applicants issued under Regulation 36A(10) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016

Dear Sir/Madam,

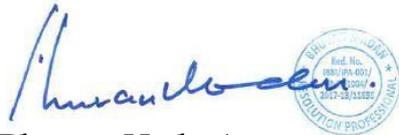
This is in continuation of our earlier disclosures under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 regarding publication of Form G dated 10th January, 2025, as amended from time to time and detailed Invitation for Expression of Interest dated 10th January 2025 ("IEOI"), as amended from time to time in the Corporate Insolvency Resolution Process ("CIRP") of Jaiprakash Associates Limited ("Corporate Debtor").

It is hereby informed that pursuant to Expression of Interest ("EOI") received from the Prospective Resolution Applicants (PRAs) in response to the abovesaid Form G, 26 entities have been provisionally found eligible as per the list attached herewith.

You are requested to take the above information on record.

Thanking you.

Yours faithfully,
For JAIPRAKASH ASSOCIATES LIMITED



(Bhuvan Madan)
Resolution Professional

A-103 Ashok Vihar Phase-3), Delhi ,110052
IBBI Registration No. IBBI/IPA-001/
IP-P01004/2017-2018/11655
AFA Valid Till: 31st December 2025

Encl: As above

Registered Office : Sector-128, Noida - 201 304, Uttar Pradesh (India)
Phone : +91 (0120) 2470800
Delhi Office : JA House, 63, Basant Lok, Vasant Vihar, New Delhi-110057 (India)
Phone: +91 (11) 49828500
Corporate Office : 64/4, Site-IV, Industrial Area, Sahibabad-201010, Ghaziabad (U.P.) (India)
Phone: +91 (0120) 4963100, 4964100
CIN : L14106UP1995PLC019017 Website: www.jalindia.com
E-mail: jal.investor@jalindia.co.in

Provisional list of Prospective Resolution Applicants
Jaiprakash Associates Limited
(Undergoing Corporate Insolvency Resolution Process)

04th April 2025

This provisional list of eligible Prospective Resolution Applicants (“PRAs”) has been issued under Regulation 36A(10) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, as amended from time to time (“CIRP Regulations”), pursuant to Expression of Interest (“EOI”) received from PRAs in response to the Form G dated 10th January, 2025, as amended from time to time and detailed Invitation for Expression Of Interest dated 10th January 2025 (“IEOI”), as amended from time to time in the Corporate Insolvency Resolution Process (“CIRP”) of Jaiprakash Associates Limited (“Corporate Debtor”), published by Mr. Bhuvan Madan, Insolvency Professional, having Registration No: IBBI Registration No. IBBI/IPA-001/IP-P01004/2017-18/11655, appointed as the Resolution Professional (“RP”) of the Corporate Debtor.

The following entities, which have submitted their EOIs in respect of CIRP of the Corporate Debtor pursuant to the said Form G and IEOI, are included in the provisional list of eligible PRAs:

1. Adani Enterprises Limited
2. Asset Reconstruction Company (India) Limited
3. Authum Investment & Infrastructure Limited
4. Consortium of Winro Commercial (India) Limited and Parakh Advisors Private Limited
5. Dalmia Cement (Bharat) Limited
6. Dickey Asset Management Private Limited
7. GMR Business & Consultancy LLP
8. India Opportunities XII Investments Pte. Limited
9. J.C. Flowers Asset Reconstruction Private Limited
10. Jaithari Thermal Power Private Limited
11. Jakson Limited
12. Jaypee Infratech Limited
13. Jindal India Power Limited (formerly known as Jindal India Thermal Power Limited)
14. Jindal Power Limited
15. Kotak Alternate Asset Managers Limited
16. Oberoi Realty Limited
17. Oriental Structural Engineers Private Limited
18. Paschim Sagar Properties Private Limited
19. Patanjali Ayurveda Limited
20. PNC Infratech Limited
21. Rashmi Metaliks Limited
22. Sherisha Technologies Private Limited
23. Sigma Corporation (India) Limited
24. Torrent Power Limited
25. Vedanta Limited
26. Winchain Infrastructures Private Limited

Note: Certain issues pertaining to the EOIs received from the PRAs have been noted and the same have been / will be duly communicated to the PRAs by the Resolution Professional and/or his authorized representatives.

The inclusion of the aforementioned entities in the final list of PRAs prepared in terms of Regulation 36A (12) of the CIRP Regulations shall be dependent on such entities addressing and rectifying the concerns (if any) raised / as maybe raised by the Resolution Professional and/or his authorised representatives. In case of non-receipt of requisite clarifications/ additional information/ supporting documents, such PRA may not be considered in the final list.

In terms of Regulation 36A(11) of the CIRP Regulations, any objection to inclusion or exclusion of a PRA in the provisional list may be made with supporting documents **within five days from the date of issue of the provisional list, i.e., latest by 9th April 2025.** If any objections are received, then the undersigned shall, in good faith, consider the objections and, post requisite verification, shall issue final list of PRAs, in terms of Regulation 36A(12) of the CIRP Regulations.

Rights and remedies of the Resolution Professional and the committee of creditors under applicable laws and the terms of the Request for Resolution Plans to be issued are hereby expressly reserved.

For the avoidance of doubt, please note that the objections should be sent by way of an email to cirpjial@gmail.com.




Regards,

Bhuvan Madan

Resolution Professional in the matter of Jaiprakash Associates Limited

IP Registration no. IBB/PA-001/IP-P01004/2017-2018/11655

AFA - AA1/11655/02/311225/108070 valid till 31st December 2025

Registered Address:

A-103 Ashok Vihar,
Phase-3 (Behind Laxmi Bai College),
New Delhi – 110052
Email: madan.bhuvan@gmail.com

Correspondence Address:

Jaiprakash Associates Limited,
64/4, Site-IV, Industrial Area, Sahibabad-201010,
Ghaziabad, Uttar Pradesh
Email: cirpjial@gmail.com
Email for claims and claim related queries: cirpjial.claims@gmail.com

Support Team of RP: Deloitte India Insolvency Professionals LLP

IPE Registration Number: IBB/IPE/0128

IPE Registered Address: One International Center, Tower 3, 27th-32nd Floor Senapati Bapat Marg,
Elphinstone Road (West) Mumbai, Maharashtra-400013

IPE Project Email: insrtaqua@deloitte.com
