

**RTS POWER CORPORATION LIMITED**

**Registered Office:** BHUTORIA HOUSE, 56 Netaji Subhas Road, 2<sup>nd</sup> Floor, Kolkata-700001

**Phone :** (033) 2242-6025,9831039925 **Fax :** (033) 2242-6732

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**Jaipur -** C-174, Road No.9J, V.K.J. Area, Chomu Road, Jaipur-302013, (P) +91 141 2330405, (F) +91 141 2330315

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**CIN:** L17232WB1947PLC016105 **Website:** [www.rtspower.com](http://www.rtspower.com)

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RTS/BSE/21-22

Date: 05-05-2021

**To**  
**BSE Limited**  
**Corporate Relationship Department**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Fort, Mumbai – 400001**

Dear Sir/Madam,

**Sub: Disclosure under regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

We enclose herewith disclosure received from Bhutoria Investments Private Limited under Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

We hope you will find the same in order and take the same on records .

Thanking You,

Yours Faithfully,

**For RTS Power Corporation Limited**

**Sandip Gupta**  
**Company Secretary**

# BHUTORIA INVESTMENTS PRIVATE LIMITED

56, NETAJI SUBHAS ROAD (2<sup>nd</sup> Floor)

KOLKATA -700001

Phone: (033)2242 -6025, 2242-6054 Fax No : ( 033) 2242 -6732

E Mail Id: [headoffice@rtspower.com](mailto:headoffice@rtspower.com) CIN: U65993WB1979PTC032366

Date: 05/05/2021

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400001

Sub: Disclosure in terms of regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to above, we would like to inform you that Bhutoria Investments Private Limited (Transferee Company) an entity forming part of Promoter Group of RTS Power Corporation Limited have acquired 468500 Equity Shares of RTS Power Corporation Limited aggregating to 5.110% held by Rajasthan Transformers & Switchgears Ltd (Transferor Company) an entity forming part of the Promoter Group of RTS Power Corporation Limited by virtue of the Scheme of Amalgamation. Such acquisition is exempt under Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are submitting herewith disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and record.

For Bhutoria Investments Private Limited

Rajendra Bhutoria  
Director  
DIN: 00013637

CC to: Company Secretary of RTS POWER CORPORATION LIMITED

Format for Disclosures under Regulation 10(6) - Report to Stock Exchanges in  
respect of any acquisition made in reliance upon exemption provided for in  
Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011

1.	Name of the Target Company (TC)	RTS POWER CORPORATION LIMITED	
2.	Name of the acquirer(s)	BHUTORIA INVESTMENTS PRIVATE LIMITED	
3.	Name of the stock exchange where shares of the TC are listed	BSE LIMITED	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition pursuant to a scheme of Amalgamation and Arrangement involving merger of Rajasthan Transformers and Switchgears Private Limited with Bhutoria Investments Private Limited.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1) (d) (iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Disclosure under Regulation 10 (5) was not required.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	NA	NA
	b. Date of acquisition	NA	NA
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA	NA
	d. Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC	NA	NA
	e. Price at which shares are proposed to be acquired / actually acquired	NA	NA

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of share held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*) Bhutoria Investments Private Limited	2298648	25.07	2768148	30.18
	b	Each Seller / Transferor Rajasthan Transformer & Switchgear Private Limited	468500	5.11	NIL	NIL

Note:

Rajasthan Transformers & Switchgears Private Limited (Transferor Company) an entity forming part of the Promoter Group of RTS Power Corporation Limited holding 4,68,500 Equity Shares of RTS Power Corporation Limited aggregating to 5.110% have been amalgamated with Bhutoria Investments Private Limited (Transferee Company) an entity forming part of Promoter Group of RTS Power Corporation Limited by virtue of the Scheme of Amalgamation as approved by Hon'ble National Company Law Tribunal, Kolkata Bench.

Bhutoria Investments Private Limited being transferee prior to amalgamation was holding 22,98,648 Equity shares of RTS Power Corporation Limited aggregating to 25.07% of total shareholding. Consequent to said amalgamation the shareholding of Bhutoria Investments Private Limited in RTS Power Corporation Limited has been increased to 27,67,148 Equity shares aggregating to 30.18%. Such acquisition by Bhutoria Investments Private Limited is exempt under Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

There is no change in the total Shareholding of Promoter/ Promoter Group of RTS Power Corporation Limited.

For Bhutoria Investments Private Limited

Rajendra Bhutoria  
Director  
DIN: 00013637

Place: Kolkata  
Date: 05-05-2021

Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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