

**Audited Financial Results for the Quarter ended on 31st March , 2014**

Scrip Code : 531838

Name : SMS Techsoft (India) Limited

of standalone auditee Result for the Quarter and year Ended on 31/t	14				(Rs in lacs)	
		Pre ending 3	Corr ending	Year to date	Previous year	
	h		ended	figures for	ended	

to be disclosed relating to

2013	2014
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**CLAUSE 41 OF LISTING AGREEMENT FOR COMPANIES**

Standalone assets and Liabilities		As at 31st March 2014	<i>As cut</i> 31/3/13
<b>A</b>	<b>EQUITY &amp; LIABILITIES</b>		
<b>1</b>	<b>Shareholder's Fund</b>		
	(a) share capital	350,572,000	350,572,000
	(b) reserves & surplus	-6,922,775	-6,827,775
	{c} Money received against share warrants	0	0
	<b>Sub-total shareholder's Fund</b>	<b>343,649,225</b>	<b>343,744,225</b>
<b>2</b>	<b>Share Application Money Pending Allotment</b>	0	0
<b>3</b>	<b>Minority Interest</b>	0	0
<b>4</b>	<b>Non-Current Liabilities</b>		
	(a) long term borrowings	0	0
	(b) Deferred tax liabilities(net)	10,500	10,500
	(c) other long term liabilities	109853	109853
	(d) short term provisions	0	0
	<b>Sub-total Non-current Liabilities</b>	<b>120,353</b>	<b>120,353</b>
<b>5</b>	<b>Current Liabilities</b>		
	(a) Short term borrowings	0	0
	(b) trade payables	0	0
	(c) other current liabilities	0	0
	(d) short term provisions	63,000	63,000
	<b>Sub-total - Current Liabilities</b>	<b>63,000</b>	<b>63,000</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>343,832,578</b>	<b>343,927,578</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-Current Assets</b>		
	(a) Fixed Assets	314,742,553	318,602,901
	(b) Goodwill on consolidation	0	0
	(c) Non-current investments	0	0
	(d) Deferred tax assets(net)	0	0
	(e) Long term loans and advances	17,345,048	17,345,048
	(f) Other non current assets	2,389,416	2,389,416
	<b>Sub-total Non-current assets</b>	<b>334,477,017</b>	<b>338,337,365</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Current investments	0	0
	(b) Inventories	0	0
	(c) Trade receivables	0	0
	(d) Cash and cash equivalents	9,355,561	5,590,213
	(e) Short term loans and advances	0	0
	(f) Other current assets	0	0
	<b>Sub-total Current assets</b>	<b>343,832,578</b>	<b>5,590,213</b>
	<b>TOTAL ASSETS</b>	<b>343,832,578</b>	<b>343,927,578</b>

For SMS Techsoft (India) Ltd

**Auditor's Report On Quarterly Financial Results and Year to Date Results of the  
Company Pursuant to the Clause 41 of the Listing Agreement**

To  
The Board of Directors of SMS TECHSOFT (INDIA) LIMITED

We have audited the quarterly financial results of **SMS TECHSOFT (INDIA) LIMITED** for the quarter ended 31/03/2014 and the year to date results for the period 01/04/2013 to 31/03/2014, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been



Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For K R Shah & Associates  
Chartered Accountants

*K. R. Shah*  
Signature  
(Name of the member signing the audit report)  
Designation  
(Membership Number)  
034642

Place: Ahmedabad

Date: 29/05/2014