

CSD/BSE&NSE/EGM/2025

05 June, 2025

To
The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra- Kurla Complex,
Bandra (E), Mumbai-400 051

Stock Code - SUVEN EQ

To
The General Manager
Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Mumbai – 400 001

Stock Code - 530239

Dear Sir/Madam,

Sub: Outcome of Extra-Ordinary General Meeting (EGM) held on 05th June, 2025

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This is with reference to our earlier letters dated 14th May, 2025, 28th May, 2025 and 04th June, 2025 regarding the Extra-Ordinary General Meeting (EGM) of the Company held today i.e. Thursday, 05th June, 2025 and the business mentioned in Notice dated 13th May, 2025 was transacted.

In this regard, please find enclosed the following:

1. Summary of proceedings as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Annexure – I
2. The Report of Scrutinizer on remote e-voting and voting at EGM (by electronic means) as Annexure- II

We request you to take above documents on your record.

Thanking you.

Yours faithfully,

For **Suven Life Sciences Limited**

Shrenik Soni

Company Secretary

Suven Life Sciences Limited

Registered Office: 8-2-334 | SDE Serene Chambers | 6th Floor Road No.5 | Avenue 7
Banjara Hills | Hyderabad – 500 034 | Telangana | India | CIN: L24110TG1989PLC009713
Tel: 91 40 2354 1142/ 1152 Email: info@suven.com website: www.suven.com

Annexure – I
**SUMMARY OF PROCEEDINGS OF
EXTRA-ORDINARY GENERAL MEETING OF SUVEN LIFE SCIENCES LIMITED**

Meeting Day, Date and Time: Thursday, 05th June, 2025 at 11:30 a.m.

The Extra-Ordinary General Meeting (“EGM”) of the Company was held on Thursday, 05th June, 2025 at 11:30 a.m. through Video Conferencing (VC) / Other Audio-Visual Means (OAVM). The Meeting commenced at 11:30 a.m. (IST) and concluded with e-Voting in EGM at 12:28 p.m. (IST).

Directors Present:

- | | |
|---|------------------------|
| 1. Shri Venkateswarlu Jasti | Chairman & MD |
| 2. Smt. Sudharani Jasti | Whole-time Director |
| 3. Prof. Seyed E. Hasnain | Non-Executive Director |
| 4. Shri Santanu Mukherjee
(Chairman – Audit Committee &
Chairman – Nomination & Remuneration Committee) | Independent Director |
| 5. Shri Vajja Sambasiva Rao
(Chairman – Stakeholders Relationship Committee) | Independent Director |
| 6. Mrs. Padmaja JAS | Independent Director |

In attendance:

- | | |
|-----------------------|---|
| 1. Mr. Shrenik Soni | Company Secretary |
| 2. Mr. M. Mohan Kumar | Chief Financial Officer |
| 3. Smt. D. Renuka | Scrutinizer, Practicing Company Secretary |

Members Present:

The meeting was attended by 75 members through VC / OAVM.

Mr. Shrenik Soni, Company Secretary, welcomed all Members, directors of the Company to the Extra-Ordinary General Meeting (“EGM”) and informed that the Meeting was held through VC/ OAVM in compliance with the relevant circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI).

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Then Shri Venkateswarlu Jasti, the Chairman of the Board took the chair and conducted the proceedings of the Meeting. The requisite quorum being present, the meeting was called to order. Then Chairman informed the Members as under:

That a copy of the altered Memorandum of Association (MoA) of the Company, Valuation Report from M/s. Katla & Associates, registered valuer and PCS Certificate from DVM & Associates LLP, certifying that the Preferential Allotment is being made in accordance with the requirements contained in Chapter V of the SEBI (ICDR) Regulations were available for inspection by the Members during the continuance of the meeting. Members were further informed that Pursuant to the Regulation 28(1) of the SEBI (LODR) Regulations, 2015, the Company had filed applications for obtaining in-principle approval of National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) (collectively "Stock Exchanges") in relation to proposed preferential issue of convertible warrants of the Company, as set out in **Item No. 2 of the Notice of EGM along with the explanatory statement thereto**. Subsequently, the NSE vide its letters dated 19th May, 2025, 23rd May, 2025, 28th May, 2025 & 04th June, 2025 and BSE through email dated May 23, 2025 has asked the Company to provide certain additional information and disclosures in the Notice of EGM in accordance with the SEBI (ICDR) Regulations, 2018, by way of a corrigendum to the Notice of EGM and additional disclosure. Accordingly, **the Company has sent corrigendum to the Notice of EGM dated 28th May, 2025 to the shareholders and submitted the additional disclosure to the Stock Exchanges dated 04th June, 2025 in compliance with requirement letters of NSE & BSE**. Hence, the Corrigendum issued to notice of EGM and additional disclosure submitted to stock exchanges forms an integral part of the Notice of EGM and same were read in continuation of and in conjunction with the Notice of EGM.

The Members were further informed that the Company had provided the Members the facility to cast their vote electronically, on all resolutions set forth in the Notice. Members who were present at the EGM and had not exercised their votes electronically through remote e-voting, were provided an opportunity to cast their votes at the end of the meeting through Insta Poll (electronic). Remote e-voting was commenced at 9:00 a.m. on Sunday, 01st June, 2025 and concluded at 5:00 p.m. on Wednesday, 04th June, 2025.

The Chairman then invited shareholders to ask questions, if any on the matters placed before the EGM. The Shareholders were given an opportunity to speak. Sufficient time to all shareholders given to speak, the Chairman gave responses appropriately to the queries asked by the shareholders.

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The following items of business, as per the Notice of the Extra-Ordinary General Meeting dated 13th May, 2025 were transacted at the meeting:

Special Business:

No	Resolutions	Type of resolution
1.	Increase of Authorized Share Capital and consequent alteration of the Memorandum of Association of the company	Ordinary
2.	Issue of up to 6,40,02,999 (Six Crore Forty Lakh Two Thousand Nine Hundred and Ninety-Nine) warrants each convertible into, or exchangeable for, one equity shares of the Company within the period of 18 (eighteen months) in accordance with the applicable law ("Warrants") to the Promoter Group entity of the Company and certain identified non-promoter persons / entities	Special
3.	To Re-appoint Smt. Sudharani Jasti (DIN: 00277998) as a Whole-time Director	Special

Shri Santanu Mukherjee, Independent Director, chaired the meeting for agenda item no. 3 of the Notice of the EGM, relating to re-appointment of Smt. Sudharani Jasti (DIN: 00277998) as Whole-time Director of the Company and then Shri Santanu Mukherjee handed over the chair to Shri Venkateswarlu Jasti.

Then Chairman Shri Venkateswarlu Jasti, informed the shareholders that Smt. D. Renuka, Practicing Company Secretary, Hyderabad was appointed as the Scrutinizer for the remote e-voting process and e-voting at the EGM, to report on the voting results for the agenda items as per the notice of the EGM in a fair and transparent manner.

The Chairman authorized the Company Secretary, to declare the results of voting. The Scrutinizers' Report was received and accordingly all the resolutions as set out in the Notice of the EGM were declared as passed with requisite majority.

For **Suven Life Sciences Limited**

Shrenik Soni
 Company Secretary

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Consolidated Scrutinizer's Report

[Pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended]

To

The Chairman

Extra-Ordinary General Meeting ("EGM") of the equity shareholders of

SUVEN LIFE SCIENCES LIMITED

8-2-334, SDE Serene Chambers

6th Floor, Road No. 5, Avenue 7

Banjara Hills, Hyderabad – 500034

Dear Sir,

Sub: Consolidated Scrutinizer's Report on voting by remote E-voting and E-voting during the EGM through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), to transact the businesses as set out in the notice dated May 13, 2025, along with corrigendum dated May 28, 2025 and Additional disclosure dated June 4, 2025 forming part of the same.

I, D. Renuka, Practicing Company Secretary, appointed as a Scrutinizer by the Board of Directors of the company to scrutinize the:

- a) remote e-voting process, pursuant to Section 108 of the Companies Act, 2013 (the Act) read with Rule 20 of the Companies (Management and Administration) Rules 2014, for the Item No.1 proposed as Ordinary Resolution and Item Nos. 2 & 3 proposed as Special Resolutions at the EGM of the Equity Shareholders of the Company held on Thursday, June 05, 2025 at 11:30 a.m.
- b) electronic voting system during the EGM through VC/OAVM, pursuant to circulars issued by the Ministry of Corporate Affairs (MCA) dated April 8, 2020, April 13, 2020, May 5, 2020, 13th January, 2021, May 5, 2022, December 28, 2022, September 25, 2023 and September 19, 2024 (collectively referred to as 'MCA Circulars') and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") circulars dated May 13, 2022, January 5, 2023 and October 7, 2023, October 3, 2024 (collectively referred to as 'SEBI Circulars') and all the other applicable circulars issued in this regard issued by MCA and SEBI, provided by the Company for the shareholders who have not casted their vote(s) through remote e-voting process prior to EGM but casted vote(s) through e-voting system during the EGM.

Durbha
Renuka

M/s. Suven Life Sciences Limited (“the Company”) confirmed that the EGM notice dated 13th May, 2025 in respect of the below stated resolutions was sent electronically to all the shareholders of the Company whose email addresses were registered with the Company/ Depositories in Compliance with the above said MCA Circulars and SEBI Circulars.

The Company engaged KFin Technologies Limited (“KFinTech”), (Service Provider) to provide remote e-voting facility to the shareholders of the Company. The shareholders of the Company holding shares as on 29th May, 2025 (the cut-off date) were entitled to cast their vote on the resolutions as contained in the notice of EGM. The voting period for remote e-voting commenced on Sunday, June 1, 2025 from 9:00 a.m. (IST) to 5.00 p.m. (IST) on Wednesday June 4, 2025, and the e-voting platform was deactivated thereafter.

The Company also provided electronic voting facility to the shareholders who participated in the EGM through VC /OAVM and not exercised their votes earlier.

After the conclusion of EGM at 12:13 p.m. (IST), the e-voting remained opened for 15 minutes. Thereafter, the remote e-voting facility provided before the EGM and electronic voting facility provided during the EGM were unblocked in the presence of two witnesses who are not employees of the company and the combined report has been generated based on the data downloaded from the Service Provider, KFin Technologies Limited.

I have scrutinized and reviewed the remote e-voting provided before the EGM and electronic voting provided during the EGM of the Company and votes casted there in, based on the data downloaded from the Service Provider, KFin Technologies Limited.

The management of the Company is responsible to ensure the compliance with the requirements of the Companies Act, 2013 and rules made thereunder relating to voting through electronic means on the resolutions contained in the notice to the EGM of the Company. My responsibility as a scrutinizer for the e-voting process is restricted to make a scrutinizer's report of the votes casted "in favour" or "against" the resolutions stated in the notice of EGM, based on the reports generated from e-voting system provided by the Service Provider, KFin Technologies Limited.

The combined results as per the provisions of Section 108 of the Act & rules made there under and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for every resolution under remote e-voting and electronic voting during the EGM through VC/OAVM, in respect of resolutions (businesses) contained in notice dated May 13, 2025, along with corrigendum dated May 28, 2025 and Additional disclosure dated June 4, 2025 forming part of the same, are as follows:

ITEM NO. 1- ORDINARY RESOLUTION							
Sub: Increase of Authorized Share Capital and consequent alteration of the Memorandum of Association of the company							
Favour			Against			Invalid/ Abstain	
No. of share holders	No. of shares	% of valid votes cast	No. of share holders	No. of shares	% of valid votes cast	No. of share holders	No. of shares
182	158908434	99.9991	9	1394	0.0009	2	23105

ITEM NO. 2 –SPECIAL RESOLUTION							
Sub: Issue of up to 6,40,02,999 (Six Crore Forty Lakh Two Thousand Nine Hundred and Ninety-Nine) warrants each convertible into, or exchangeable for, one equity shares of the Company within the period of 18 (eighteen months) in accordance with the applicable law (“Warrants”) to the Promoter Group entity of the Company and certain identified non promoter persons / entities							
Favour			Against			Invalid/ Abstain	
No. of share holders	No. of shares	% of valid votes cast	No. of share holders	No. of shares	% of valid votes cast	No. of share holders	No. of shares
179	158831414	99.9509	12	78015	0.0491	2	23105

ITEM NO. 3 –SPECIAL RESOLUTION							
Sub: To Re-appoint Smt. Sudharani Jasti (DIN: 00277998) as a Whole-time Director							
Favour			Against			Invalid/ Abstain	
No. of share holders	No. of shares	% of valid votes cast	No. of share holders	No. of shares	% of valid votes cast	No. of share holders	No. of shares
176	157374404	99.9993	10	1091	0.0007	7	1556841

The registers and all other records/papers relating to e-voting shall remain in my custody until the Chairman considers and approves. Thereafter the same shall be returned to the authorized person of the Company.

Result:

All the resolutions, vide Item No. 1 has secured requisite majority of votes and can be considered to have been passed as Ordinary Resolution and vide Item Nos. 2 & 3 have secured requisite majority of votes and can be considered to have been passed as Special Resolutions.

The Chairman of EGM may accordingly declare result of the voting.

Thanking you,
Yours' faithfully,

Counter Signed by

Durbha
Renuka

D. Renuka
Scrutinizer

Practicing Company Secretary
CP No. 3460 / M. No. A11963
ICSI Peer Review UIN: L2000TL172900
UDIN: A011963G000543340

VENKATESW
ARLU JASTI

Venkateswarlu Jasti
Chairman and MD

Suven Life Sciences Limited

Digitally signed by
VENKATESWARLU JASTI
Date: 2025.06.05
15:53:33 +05'30'

Place: Hyderabad
Date: June 5, 2025