

Date: June 5, 2025,

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE Symbol: ZEELEARN

Sub: Intimation for Non pursuance of CIRP by Assets Care & Reconstruction Enterprise Limited against Digital Ventures Private Limited. ("DVPL")

Ref: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

In compliance of the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that in the petition filed by Axis Bank Limited against DVPL (wholly owned subsidiary of the Company), the Hon'ble National Company Law Tribunal, Mumbai Bench had vide its order dated November 19, 2024, admitted DVPL into the Corporate Insolvency Resolution Process ("CIRP"). Thereafter, vide a letter dated April 8, 2025, Assets Care and Reconstruction Enterprise Limited ("ACRE") had intimated that Axis Bank Ltd. Had assigned the DVPL's debt to ACRE, acting in its capacity as the trustee of ACRE-162-TRUST, pursuant to an Assignment Agreement dated March 28, 2025.

The Company has received a communication from ACRE vide its email dated June 4, 2025 in which ACRE, as financial creditor, has informed the Interim Resolution Professional of DVPL that ACRE does not intends to pursue the CIRP against DVPL in light of discussions being carried out by the parties for amicable resolution of the account, and has advised Interim Resolution Professional to initiate all necessary steps to give effect to the same.

We request you to kindly take the aforesaid information on record.

Thanking you.

Yours faithfully,

For ZEE LEARN LIMITED

**ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER**

Zee Learn Limited

Registered Office: 135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400 018.

Phone no.: +91 22 7154 1895 | investor_relations@zeelearn.com | zeelearn.com | CIN: L80301MH2010PLC198405