ELANTAS Beck India Ltd.
147 Mumbai-Pune Road, Pimpri, Pune 411018, India

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 500123

Subject : Outcome of Board Meeting held on 05th August, 2025

Reference: Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

Dear Sir/ Madam,

In terms of the subject referred regulations, the Board of Directors of the Company at its meeting held on Tuesday, 05th August, 2025, has, inter-alia, approved and taken on record the following:

- The Unaudited Financial Results for the quarter and half year ended 30th June, 2025 along with segment-wise financial results. A copy of the 'Limited Review Report' of the Statutory Auditors, on the said Unaudited Financial Results, are enclosed.

- Appointment of Dr. Meenu Vijay as Vice President- Market & Technology Development (Senior Management) w.e.f. 07th August, 2025 on recommendation of Nomination and Remuneration Committee. Detailed information as required under SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated 31st December, 2024 in respect of aforesaid is given in "Annexure A" to this letter.

ELANTAS Beck India Ltd. PUNE

Date
05.08.2025

Your contact
Ashutosh Kulkarni
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+91 20 67190793
E-mail
cs.Elantas.Beck.India@altana.com

ELANTAS Beck India Ltd.
147 Mumbai-Pune Road
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www.elantas.com

Registered
Registered Office:
147 Mumbai-Pune Road,
Pimpri, Pune 411018, India
CIN: L24222PN1956PLC134746

The aforesaid Board Meeting commenced at 12.00 p.m. (IST) and concluded at 04.40 p.m. (IST).

You are requested to take the above on your records.

Thanking you,

For ELANTAS Beck India Limited

ASHUTOSH BHALCHANDRA KULKARNI

Digitally signed by ASHUTOSH BHALCHANDRA KULKARNI
Date: 2025.08.05 16:50:35 +05'30'

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Ashutosh Kulkarni

Head- Legal & Company Secretary

M. No. A18549

Encl: As above

Annexure - A

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Schedule Ill (Part A) are as given hereunder and additional details required under details required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, and SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024.

Sr. No	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment of Dr. Meenu Vijay as Vice President- Market & Technology Development (Senior Management).
2.	Date of Appointment / ~~re-appointment~~/~~cessation~~ (as applicable) and term of Appointment/ ~~re-appointment~~	Appointed w.e.f. 07th August, 2025
3.	Brief Profile (in case of appointment)	Dr. Meenu brings over 17 years of rich experience in Research and Development, including more than 8 years in leadership roles across regional assignments. She has deep expertise in the development and commercialization of various engineering adhesives, coatings, and sealants. She holds a Ph.D. in Chemistry and has worked as a Post-Doctoral Fellow at NCL, Pune. Throughout her career, she has held senior management positions in R&D and Marketing with several reputed organizations. Her most recent role was as Senior Technology Leader - R&D at Pidilite Industries Ltd., Mumbai. Prior to that, she

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		served as Product & Application Development Leader at Henkel, Pune.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

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ELANTAS Beck India Limited
Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018

CIN : L24222PN1956PLC134746
http://www.elantas.com/beck-india

Statement of Unaudited Financial Results for the quarter and half year ended June 30, 2025

(INR in Lakhs)

Sr. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-Jun-25	31-Mar-25	30-Jun-24	30-Jun-25	30-Jun-24	31-Dec-24
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income from operations**						
	(a) Revenue from operations	20,993.26	20,613.21	19,139.02	41,606.47	36,796.89	74,851.31
	(b) Other Income	1,845.66	865.12	1,702.62	2,710.78	3,221.57	5,477.08
	Total Income	**22,838.92**	**21,478.33**	**20,841.64**	**44,317.25**	**40,018.46**	**80,328.39**
2	**Expenses**						
	(a) Cost of materials consumed	13,028.89	12,709.38	11,895.63	25,738.27	22,757.52	46,523.02
	(b) Purchases of stock-in-trade	523.57	1,124.16	189.29	1,647.73	308.76	1,550.69
	(c) Changes in inventories of work-in-progress, stock-in-trade and finished goods	(281.31)	(747.96)	(263.67)	(1,029.27)	(373.04)	(864.52)
	(d) Employee benefits expense	1,432.08	1,207.58	1,231.22	2,639.66	2,285.35	4,678.28
	(e) Finance costs	11.56	7.76	11.17	19.32	27.94	65.85
	(f) Depreciation and amortisation expense	514.02	466.14	321.89	980.16	631.60	1,503.07
	(g) Other expenses	2,325.79	2,281.87	2,216.22	4,607.66	4,193.01	8,526.97
	Total expenses	**17,554.60**	**17,048.93**	**15,601.75**	**34,603.53**	**29,831.14**	**61,983.36**
3	**Profit before tax (1 - 2)**	**5,284.32**	**4,429.40**	**5,239.89**	**9,713.72**	**10,187.32**	**18,345.03**
4	**Tax expense**						
	(a) Current tax	1,015.00	954.10	1,724.00	1,969.10	2,693.00	4,370.24
	(b) Deferred tax	340.57	188.40	(668.90)	528.97	(381.29)	18.35
	Total tax expense	**1,355.57**	**1,142.50**	**1,055.10**	**2,498.07**	**2,311.71**	**4,388.59**
5	**Net Profit for the period (3 - 4)**	**3,928.75**	**3,286.90**	**4,184.79**	**7,215.65**	**7,875.61**	**13,956.44**
6	**Other comprehensive income/ (loss)**						
	Items that will not be reclassified to profit or loss						
	Remeasurements of post-employment benefit obligations	(29.00)	(6.00)	(6.00)	(35.00)	(12.00)	(63.51)
	Income tax relating to above	7.30	1.51	1.51	8.81	3.02	15.98
	Total other comprehensive income/ (loss) for the period, net of tax	**(21.70)**	**(4.49)**	**(4.49)**	**(26.19)**	**(8.98)**	**(47.53)**
7	**Total comprehensive income for the period (5 +/- 6)**	**3,907.05**	**3,282.41**	**4,180.30**	**7,189.46**	**7,866.63**	**13,908.91**
8	Paid-up equity share capital (Face value of INR 10/- each)	**792.77**	**792.77**	**792.77**	**792.77**	**792.77**	**792.77**
9	Earnings per share (Nominal value of INR 10/- each) (not annualised): Basic and Diluted (in INR)	**49.56**	**41.46**	**52.79**	**91.02**	**99.34**	**176.05**
10	Reserves as shown in the Audited Balance Sheet of the previous year						85,919.17

Notes to the financial results:

1 This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

2 The Statement has been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 05, 2025. The statutory auditors have carried out the limited review for the quarter and half year ended June 30, 2025.

3 On March 6, 2019, the Company was directed for closure of its operations in Ankleshwar by the Gujarat Pollution Control Board (GPCB) due to a suspected ground water contamination issue. The GPCB through its subsequent orders has granted temporary revocation of the closure order until July 23, 2025. The Company has represented to the GPCB for a permanent revocation of the closure order and based on the remediation done the management expects the positive outcome.

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Notes to the financial results (continued):

4 Segment wise Revenue, Results, Assets and Liabilities for the quarter and half year ended June 30, 2025:

(INR in Lakhs)

Sr No	Particulars	Quarter ended			Half Year ended		Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	30-Jun-25	30-Jun-24	31-Dec-24
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
	(Includes Other Income allocable to segments)						
	Electrical Insulations	17,262.08	16,909.26	16,465.34	34,171.34	31,610.79	62,832.27
	Engineering & Electronic Resins and Materials	3,758.79	3,709.97	2,748.29	7,468.76	5,333.08	12,308.00
	Income from operations	**21,020.87**	**20,619.23**	**19,213.63**	**41,640.10**	**36,943.87**	**75,140.27**
2	**Segment Results: Profit / (Loss)**						
	Electrical Insulations	2,640.05	2,791.34	3,185.81	5,431.39	6,165.81	10,918.82
	Engineering & Electronic Resins and Materials	1,114.11	1,034.22	754.65	2,148.33	1,500.87	3,349.28
	Total	**3,754.16**	**3,825.56**	**3,940.46**	**7,579.72**	**7,666.68**	**14,268.10**
	Less: Finance costs	(11.56)	(7.76)	(11.17)	(19.32)	(27.94)	(65.85)
	Add : Other unallocable income	1,818.05	859.10	1,628.01	2,677.15	3,074.59	5,188.12
	Less : Other unallocable expenditure	(276.33)	(247.50)	(317.41)	(523.83)	(526.01)	(1,045.34)
	Profit before Tax	**5,284.32**	**4,429.40**	**5,239.89**	**9,713.72**	**10,187.32**	**18,345.03**
3	**Segment Assets**						
	Electrical Insulations	36,975.48	36,425.19	27,272.60	36,975.48	27,272.60	35,830.26
	Engineering & Electronic Resins and Materials	6,288.56	6,150.18	4,337.70	6,288.56	4,337.70	5,446.88
	Other and unallocable assets	66,304.25	62,574.77	64,847.08	66,304.25	64,847.08	60,257.00
	Total	**1,09,568.29**	**1,05,150.14**	**96,457.38**	**1,09,568.29**	**96,457.38**	**1,01,534.14**
4	**Segment Liabilities**						
	Electrical Insulations	10,486.29	10,276.23	11,002.16	10,486.29	11,002.16	10,234.81
	Engineering & Electronic Resins and Materials	1,976.92	2,003.79	1,569.06	1,976.92	1,569.06	1,748.49
	Other and unallocable liabilities	3,798.18	2,875.69	3,216.50	3,798.18	3,216.50	2,838.90
	Total	**16,261.39**	**15,155.71**	**15,787.72**	**16,261.39**	**15,787.72**	**14,822.20**

5 Previous period figures have been regrouped/ rearranged to conform to current period's classification.

For **ELANTAS Beck India Limited**

Anurag Ray

Anurag Roy
Managing Director
DIN: 07444595

ELANTAS Beck India Ltd. * PUNE *

Place :Pune
Date : August 05, 2025

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ELANTAS Beck India Limited
(All amounts are in INR lakhs, unless otherwise stated)

Statement of Assets and Liabilities as at June 30, 2025

(INR in Lakhs)

	As at 30-Jun-25 (Unaudited)	As at 31-Dec-24 (Audited)
ASSETS		
I. Non-current Assets		
Property, plant and equipment	14,829.00	14,577.98
Right-of-use assets	4.35	4.42
Capital work-in-progress	1,785.09	978.03
Investment properties	463.95	468.13
Goodwill	105.76	105.76
Other intangible assets	7,750.41	7,170.52
Intangible assets under development	-	891.81
Financial assets		
(a) Other financial assets	181.25	177.43
Other non-current assets	68.39	74.64
Total non-current assets	**25,188.20**	**24,448.72**
II. Current assets		
Inventories	10,215.90	9,505.39
Financial assets		
(a) Investments	52,743.45	37,854.90
(b) Trade receivables	13,286.91	12,652.97
(c) Cash and cash equivalents	6,911.63	13,962.11
(d) Bank balances other than (c) above	15.88	1,376.61
(e) Other financial assets	260.38	316.45
Other current assets	945.94	1,416.99
Total current assets	**84,380.09**	**77,085.42**
Total Assets	**1,09,568.29**	**1,01,534.14**
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	792.77	792.77
Other equity	92,514.13	85,919.17
Total Equity	**93,306.90**	**86,711.94**
LIABILITIES		
I. Non-current liabilities		
Financial liabilities		
(a) Other financial liabilities	46.51	46.34
Employee benefit obligations	166.56	126.46
Deferred tax liabilities (net)	2,862.65	2,342.48
Total non-current liabilities	**3,075.72**	**2,515.28**
II. Current liabilities		
Financial liabilities		
(a) Trade Payables		
- Total outstanding dues of micro enterprises and small enterprises	478.36	465.03
- Total outstanding dues of creditors other than micro enterprises and small enterprises	9,175.89	8,776.64
(b) Other financial liabilities	1,510.16	1,845.48
Provisions	100.00	100.00
Employee benefit obligations	538.99	557.81
Current tax liabilities (net)	772.86	252.61
Other current liabilities	609.41	309.35
Total current liabilities	**13,185.67**	**12,306.92**
Total Liabilities	**16,261.39**	**14,822.20**
Total Equity and Liabilities	**1,09,568.29**	**1,01,534.14**

For ELANTAS Beck India Limited

Anurag Ray

Place :Pune
Date : August 05, 2025

Anurag Roy
Managing Director
DIN: 07444595

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* Pune *

Elantas Beck India Limited
Statement of Cash Flows for the half year ended June 30, 2025

(INR in Lakhs)

	For Half Year ended June 30, 2025	For Half Year ended June 30, 2024
A) Cash flows from operating activities		
Profit before tax	9,713.72	10,187.32
Adjustments to reconcile profit before tax to net cash flows		
Depreciation and amortisation expense	980.16	631.60
Net Gain on disposal of property, plant and equipment	(13.54)	-
Net Gain on financial assets measured at fair value through profit or loss	(1,989.53)	(2,346.67)
Interest income from financial assets carried at amortised cost	(249.05)	(285.39)
Finance costs	19.32	27.94
Bad debts	0.04	0.52
Provision for doubtful debts (expected credit loss)	15.13	(72.00)
Unrealised (gain) /loss on foreign exchange (net)	1.45	(17.91)
Change in operating assets and liabilities		
(Increase) / Decrease in Trade Receivables	(656.26)	(1,949.75)
(Increase) / Decrease in Inventories	(710.51)	0.81
(Increase) / Decrease in Other financial assets	(29.59)	(41.45)
(Increase) / Decrease in Other assets	471.04	394.97
Increase / (Decrease) in Trade Payables	418.37	1,229.30
Increase / (Decrease) in Other financial liabilities	(312.84)	(239.79)
Increase / (Decrease) in Employee benefit obligations	(13.72)	17.38
Increase / (Decrease) in Other liabilities	300.06	(121.87)
Cash generated from operations	**7,944.25**	**7,415.01**
Income taxes paid (net of refunds received)	(1,448.85)	(1,627.22)
Net cash inflow from operating activities	**6,495.40**	**5,787.79**
B) Cash flows from investing activities		
Payments for purchase of Property, plant and equipment, intangible assets & investment properties	(1,740.37)	(7,835.42)
Proceeds from disposal of Property, plant and equipment and intangible assets	13.54	-
Purchase of Investments	(16,599.02)	(1,206.78)
Proceeds from sale of investments	3,700.00	32,579.88
Fixed deposits (above 3 months) placed	(2.00)	(3,835.00)
Fixed deposits (above 3 months) matured	1,365.00	3,642.00
Interest received	330.89	200.59
Net cash outflow from investing activities	**(12,931.96)**	**23,545.27**
C) Cash flows from financing activities		
Dividend paid	(594.60)	(396.38)
Interest paid	(19.32)	(27.94)
Net cash outflow from financing activities	**(613.92)**	**(424.32)**
Net increase / (decrease) in cash and cash equivalents	(7,050.48)	28,908.74
Cash and cash equivalents at the beginning of the year	13,962.11	322.77
Cash and cash equivalents at the end of the year	**6,911.63**	**29,231.51**
D) Components of cash and cash equivalents		
Cash on hand	6.84	2.29
Balance with bank		
In Current account	1,897.18	1,719.22
Fixed Deposits with maturity less than three months	5,007.61	27,510.00
Total cash and cash equivalents	**6,911.63**	**29,231.51**

Notes:
1. There are no non- cash financing and investing activities during the current and previous period.

For ELANTAS Beck India Limited

Anurag Roy

Anurag Roy
Managing Director
DIN: 07444595

Place :Pune
Date : August 05, 2025

ELANTAS Beck India Ltd. * PUNE *

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FRN 012754N/N500016
* Pune *

Price Waterhouse Chartered Accountants LLP

Review Report

To,
The Board of Directors,
Elantas Beck India Limited,
147, Mumbai- Pune Road,
Pimpri, Pune – 411018.

1. We have reviewed the unaudited financial results of Elantas Beck India Limited (the "Company") for the quarter ended June 30, 2025 and the year to date results for the period January 01, 2025 to June 30, 2025, which are included in the accompanying 'Statement of Unaudited Financial Results for the quarter and half year ended June 30, 2025', the Statement of Assets and Liabilities as on that date and the Statement of Cash Flows for the half-year ended on that date (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

3. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

Sarah George

Sarah George
Partner
Membership Number: 045255
UDIN: 25045255BMPQPH1183
Place: Mumbai
Date: August 05, 2025