

K G DENIM LIMITED

CIN : L17115TZ1992PLC003798

THEN THIRUMALAI

METTUPALAYAM - 641 302.

COIMBATORE DISTRICT

TAMILNADU, INDIA.

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Denim

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August 5, 2025

To
Listing Department,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

BSE Scrip Code: 500239

Dear Sir/ Madam,

Subject: Intimation of meeting of Board of Directors pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Notice is hereby given in compliance with requirement of Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, August 11, 2025, to inter-alia, consider the following:

- approve the unaudited financial results (standalone and consolidated) for the quarter ended June 30, 2025.
- Raising of funds by way of issue of warrants convertible into equity shares through preferential issue to person(s) belonging to Promoter/ Promoter Group, subject to the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subject to such approvals as may be required in this regard and for determination of the issue price.
- Raising of funds by way of issue of non-convertible redeemable Preference Shares through preferential issue / private placement pursuant to Sections 42 & 62 of the Companies Act, 2013 read with the relevant rules made thereunder subject to such approvals as may be required in this regard and for determination of the issue price.
- approve the convening of the 33rd Annual General Meeting of the Company for the financial year ended March 31, 2025, and to seek approval of the members for the above-mentioned fund-raising proposals and such other items as may be required.

Further, in accordance with SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's code of conduct to regulate, monitor and report trading by Designated Persons and as informed earlier dated 26.06.2025, the trading window for dealing in the securities of the Company shall remain closed for all the designated persons and their immediate relatives from July 1, 2025 till August 13, 2025 (i.e., 48 hours after the declaration of financial results for the quarter ended June 30, 2025) (both days inclusive).

A copy of this Notice is also being posted on the website of the company.

We request you to take the above on record.

Thanking You,

Yours truly
For K G DENIM LIMITED

M BALAJI
COMPANY SECRETARY & COMPLIANCE OFFICER