

September 5, 2018

BSE Limited

Floor 25, P. J. Towers
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit details of issue of Non-convertible Debentures as under:

Particulars	Details		
Type of Securities	Non-convertible Debentures ('NCDs')		
Type of Issuance	Private Placement		
Total number of Securities issued	3,500 NCDs of Rs. 10,00,000 each for cash at par		
Issue Size	Rs. 350 crore		
Listing of NCDs	NCDs are proposed to be listed on National Stock Exchange of India Limited		
Tenure of the instrument	STRPP 1	STRPP 2	STRPP 3
	2 Years	3 Years	4 Years
	100 Crore	100 Crore	150 Crore
Date of Allotment	September 5, 2018		
Date of Maturity	STRPP 1	STRPP 2	STRPP 3
	September 5, 2020	September 5, 2021	September 5, 2022
Coupon/interest offered	STRPP 1	STRPP 2	STRPP 3
	8.95%	9.10%	9.26%
Schedule of payment of interest	STRPP 1	STRPP 2	STRPP 3
	Semi-annually	Semi-annually	Semi-annually
	March 5 and September 5 of each year	March 5 and September 5 of each year	March 5 and September 5 of each year

A Jubilant Bhartia Company

OUR VALUES



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