



LKP Finance Ltd.

Regd. Off.: 112 - A / 203, Embassy Centre, Nariman Point, Mumbai - 400 021.
Tel.: 4002 4785 / 86 • Fax : 2287 4787 • Website : www.lkpfinance.com
CIN : L65990MH1984PLC032831

To,

Date: September 05, 2025

Department of Corporate Service (DCS-CRD),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Subject: Outcome of Board Meeting held on Friday, September 05, 2025 under Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code: 507912 (LKP FINANCE LTD.)

Dear Sir / Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company dated June 27, 2025, where the raising of funds, through the issuance of equity shares of the Company (the “Equity Shares”) was approved by way of a rights issue for an amount not exceeding Rs. 126 crores (One Hundred and Twenty Six Crores only) , in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Companies Act, 2013 and other applicable laws, as amended from time to time, at such price and on such terms and conditions as may be decided by the Board subject to receipt of necessary approvals.

In terms of Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of LKP Finance Limited in their meeting held on Friday, September 05, 2025 at the Corporate Office of the Company situated at 201, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi 110 034, inter alia, considered and approved the following terms of the Rights Issue:

- a) **Instrument:** Fully paid-up Equity Shares of face value of Rs. 10 each;
- b) **Total number of Equity Shares and Rights Issue size:** up to 27,93,027 fully paid-up Equity Shares each for amount aggregating up to Rs. 12568.62 lakhs;
- c) **Rights Issue Price:** Rs. 450.00 per fully paid-up Equity Share (including a premium of Rs. 440 per Equity Share);
- d) **Record Date:** Thursday, September 11, 2025, designated for the purpose of determining the existing equity shareholders entitled to receive the Rights Entitlement in the Rights Issue (“**Eligible Equity Shareholders**”);
- e) **Rights Issue Period:**
 - i) Rights Issue Opening Date: -Thursday, September 18, 2025
 - ii) Rights Issue Closing Date: Thursday, September 25, 2025



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f) Outstanding Equity Shares:

- i) Prior to the Rights Issue: 1,25,68,623 fully paid-up Equity shares
- ii) Post Rights Issue[#]: 1,53,61,650 fully paid Equity shares

#assuming full subscription

g) Rights Entitlement Ratio: 6:27 Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by such Eligible Equity Shareholder on the Record Date, in this case being 6 (six) Rights Equity Share for every 27 (Twenty Seven) Equity Shares held by an Eligible Equity Shareholder.

h) Other terms of the Rights Issue (including fractional and zero entitlements): To be included in the Letter of Offer to be filed by the Company with Securities and Exchange Board of India and BSE Limited.

Further, in terms of SEBI Master Circular bearing number SEBI/HO/CFD/PoD- 2/P/CIR/2023/00094 dated June 21, 2023 as amended, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the Eligible Equity Shareholders as on the Record Date. The ISIN of such Rights Entitlement is INE724A20017. The rights entitlement of the Eligible Equity Shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the Eligible Equity Shareholders under the aforementioned ISIN.

Additionally, the Board also approved the Letter of Offer to be submitted with Securities and Exchange Board of India and BSE Limited.

The Board Meeting commenced today at 3.30 P.M. and concluded at 4:05 P.M.

This is for the information and records of the Exchange, please take it on record.

Thanking you.

Yours Faithfully

FOR LKP FINANCE LIMITED

RUBY CHAUHAN
COMPANY SECRETARY AND COMPLIANCE OFFICER