

B.K. Daga
Sr. VP & Company Secretary
JK Lakshmi Cement Ltd.
Gulab Bhawan,
3rd Floor (Rear Block),
6 A, Bahadur Shah Zafar Marg
New Delhi 110002

October 05, 2018

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011**

JK Lakshmi Cement Ltd

Nil N A.

Nil Nil

Nil N.A.

Nil

Nil Nil N.A.

Nil Nil N.A.

d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	N.A.
e) Total (a+b+c+/-d)	# 126,216	# 0.11%	N.A.
After the acquisition, holding of acquirer along with PACs:			
a) Shares carrying voting rights acquired	# 10,995,030	# 9.34%	N.A.
b) Shares encumbered with the acquirer	Nil	Nil	N.A.
c) VRs otherwise than by equity shares	Nil	Nil	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	N.A.
e) Total (a+b+c+d)	# 10,995,030	# 9.34%	N.A.
6. Mode of acquisition (e.g. open market / off-market/public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	October 04, 2018		

9. Equity share capital / total voting capital of the TC before the said acquisition	117,670,066 shares
10. Equity share capital/ total voting capital of the TC after the said acquisition	117,670,066 shares
11. Total diluted share/voting capital of the TC after the said acquisition	117,670,066 shares

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) refer Annexure for scheme-wise details

for Franklin Templeton Mutual Fund



Saurabh Gangrade
Compliance Officer

Place : Mumbai
Date : October 05, 2018

Cc: **BSE Ltd**
Department of Corporate Relations
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 023

National Stock Exchange of India Ltd
Listing Department
Exchange Plaza
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Annexure

Name of the schemes	Pre-acquisition holdings		Number of Shares Bought	% of Total shares	Post-acquisition holdings	
	No. of shares	% of Total shares			No. of shares	% of Total shares
Franklin India Smaller Companies Fund (FISCF)	2,245,030	1.91%	100,000	0.08%	2,345,030	1.99%
Franklin India Equity Fund (FIEF)	3,900,000	3.31%	0	0.00%	3,900,000	3.31%
Franklin India Focused Equity Fund (FIFE)	3,986,892	3.39%	13,108	0.01%	4,000,000	3.40%
Franklin Build India Fund (FBIF)	736,892	0.63%	13,108	0.01%	750,000	0.64%
Total	10,868,814	9.24%	126,216	0.11%	10,995,030	9.34%

Note:- The last disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 was made on account of acquisition done on April 11, 2018 wherein Franklin Templeton Mutual Fund (through its various schemes) held 7.25% of the share/voting capital of the Target Company.

