

Date: 5th October, 2021

BSE Limited
Corporate Relations Department
Pheroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Security Code: 506590

Symbol: PHILPCARB

Dear Madam / Sir

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Phillips Carbon Black Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")

Re: Qualified institutions placement of equity shares of face value of ₹ 2 (the "Equity Share(s)") by Phillips Carbon Black Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

In continuation of our earlier letter dated 5th October, 2021 on the captioned subject, we wish to inform you that, in respect of the Issue, the Fund Raising Committee of the Board of Directors ("Committee") of the Company at its meeting held today, i.e., 5th October, 2021, approved the issue and allotment of 16,393,442 Equity Shares to 20 qualified institutional buyers at the issue price of ₹ 244.00 per Equity Share (including a premium of Rs. 242 per Equity Share), aggregating to ₹ 399.99 crores (Rupees three hundred and ninety nine crores, ninety nine lakhs only) pursuant to the Issue.

The Issue opened on 30th September, 2021 and closed on 5th October, 2021 and the same was intimated to you through our letters dated 30th September, 2021 and 5th October, 2021.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased to ₹ 37,74,62,604 consisting of 18,87,31,302 Equity Shares.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The meeting of the Committee commenced at 7.15 PM and concluded at

Phillips Carbon Black Limited
Corporate Office
RPSG House, 2/4 Judges Court Road,
4th Floor, Kolkata - 700 027, India.
T: +91 33 4087 0500/ 0600

Phillips Carbon Black Limited
Registered Office
Duncan House, 31 Netaji Subhas Road, Kolkata - 700001, India
T: +91 33 6625 1461-64. Fax: +91 33 2248 0140/ 2243 6681
E-mail: pcbl@rpsg.in. U: www.pcbltd.com
CIN: L23109WB1960PLCO24602



We request you to
the SEBI Listing

Thanking you

Phillips Carbon


Kaushik Mukherjee
Company Secretary

Phillips Carbon
Corporate Office
RPSG House,
4th Floor, Kollur,
T: +91 33 4011 1111

Annexure 1

Sr.No.	Name of the Allottees	No. of Equity Shares Allotted*	% of shares allotted to total Issue Size	
1	GOVERNMENT PENSION FUND GLOBAL	3,100,000	18.91%	18.91%
2	KUBER INDIA FUND	2,049,180	12.50%	12.50%
3	HDFC TRUSTEE COMPANY LIMITED A/C HDFC BALANCED ADVANTAGE FUND	2,049,180	12.50%	12.50%
4A	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C PGIM INDIA FLEXI CAP FUND	1,311,475	8.00%	10%
4B	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C PGIM INDIA LARGE CAP FUND	204,918	1.25%	
4C	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C PGIM INDIA HYBRID EQUITY FUND	102,460	0.63%	
4D	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C PGIM INDIA EQUITY SAVINGS FUND	20,491	0.12%	
5A	MAX LIFE INSURANCE COMPANY LIMITED A/C ULIF00225/06/04LIFE BALANC104 - BALANCED FUND	409,836	2.50%	8.75%
5B	MAX LIFE INSURANCE COMPANY LIMITED A/C ULIF01311/02/08LIFEHIGHGR104 - HIGH GROWTH FUND	368,852	2.25%	
5C	MAX LIFE INSURANCE CO LTD A/C DIVERSIFIED EQUITY FUND (ULIF02201/01/20LIFEDIVEQF104)	204,918	1.25%	
5D	MAX LIFE INSURANCE COMPANY LIMITED A/C ULIF01213/08/07PENSGRW/SUP104 - PENSION GROWTH SUPER FUND	190,574	1.16%	
5E	MAX LIFE INSURANCE CO LTD PENSION MAXIMISER FUND (ULIF01715/02/13PENS MAXIMI104)	204,918	1.25%	
5F	MAX LIFE INSURANCE CO LTD PENSION PRESERVER FUND (ULIF01815/02/13PENS PRESER104)	40,984	0.25%	
5G	MAX LIFE INSURANCE COMPANY	14,344	0.09%	

Phillips Carbon Black Limited
Corporate Office

RPSG House, 2/4 Judges Court Road,
4th Floor, Kolkata - 700 027, India.
T: +91 33 4087 0500/ 0600


Phillips Carbon Black Limited
Registered Office

Duncan House, 31 Netaji Subhas Road, Kolkata - 700001, India
T: +91 33 6625 1461-64. Fax: +91 33 2248 0140/ 2243 6681
E-mail: pcb@rpsg.in. U: www.pcblltd.com
CIN: L25109WB1950PLCO24602

ted

	LIMITED A/C ULIF00625/11/05PENSBALANC104 - PENSION BALANCED FUND			
6	SOCIETE GENERALE - ODI	3,688,265	22.50%	22.50%

*Holdings have been consolidated based on PAN



**Phillips Carbon Black Limited
Corporate Office**

RPSG House, 2/4 Judges Court Road,
4th Floor, Kolkata - 700 027, India.
T: +91 33 4087 0500/ 0600

**Phillips Carbon Black Limited
Registered Office**

Duncan House, 31 Netaji Subhas Road, Kolkata - 700001, India
T: +91 33 6625 1461-64. Fax: +91 33 2248 0140/ 2243 6681
E-mail: pcbl@rpsg.in. U: www.pcblltd.com
CIN: L23109WB1960PLCO24602