



Machino Plastics Limited

Registered Office & Plant:

3, Maruti J.V. Complex, Delhi-Gurugram Road, Tel: 0124-2341218, 2340806
Haryana – 122 015, India. Fax: 0124-2340692

CIN:L25209HR2003PLC035034

Email: admin@machino.com

Website: www.machino.com

The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001,
Corp.relations@bseindia.com
Scrip Code No: 523248

Date: 05th November, 2025

Sub: Unaudited Financial Results for the quarter and half year ended 30th September, 2025
Ref: Outcome of Board Meeting held on 05th November, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 & 33 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred as "Listing Regulations") and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Unaudited Financial Results of the Company along with the Limited Review Report for the quarter and half year ended on 30th September, 2025 approved by the Board of Directors of the Company in its meeting held today i.e. on Wednesday, the 5th November, 2025.

This information will also be available on the website of the Company at <https://machino.com/>

The Board Meeting commenced at 03:30 p.m. and concluded at 04:30 p.m.

Kindly take the same on record.

Thanking You

Yours Faithfully,
For Machino Plastics Limited

For Machino Plastics Limited

Aditya Jindal
Chairman cum Managing Director

(Signature)
(Signature)



Machino Plastics Limited

IATF 16949 : 2016 Certified



IATF Certified No - 0338801

Manesar Plant (Unit-II) :
Plot No.-128-129, Sector-8, IMT Manesar
Gurugram, Haryana, Pin - 122 051, India.

Tel.: 0124 - 4206404

Email : admin@machino.com
Website : www.machino.com
CIN : L25209HR2003PLC03503

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2025

Sr. No.	Particulars	Quarter ended			Half year ended		(Rs. In Lakhs)
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	Year ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	31-Mar-25 (Audited)
I	Revenue from Operations						
	Sale of products	10,935.47	11,284.02	9,203.75	22,219.49	18,656.07	38,678.43
	Other Operating revenues	31.21	42.97	70.61	74.18	134.24	195.91
	Total Revenue from Operations	10,966.68	11,326.99	9,274.36	22,293.67	18,790.31	38,874.34
II	Other Income	2.66	1.62	2.87	4.28	3.98	11.12
III	Total Income (I+II)	10,969.34	11,328.61	9,277.23	22,297.95	18,794.29	38,885.46
IV	Expenses						
	Cost of material consumed	6,987.29	5,615.56	5,164.27	12,602.85	9,668.75	22,060.34
	Changes in inventories of finished goods, WIP and stock-in-trade	(752.96)	866.68	(538.77)	113.72	135.27	(1,301.41)
	Employee benefit expenses	1,616.95	1,534.72	1,161.49	3,151.67	2,311.55	5,027.34
	Finance Costs	281.72	357.69	317.91	639.41	535.53	1,164.51
	Depreciation & amortisation expense	261.85	235.23	249.51	497.08	556.85	1,006.89
	Other expenses	2,529.68	2,362.69	2,619.67	4,892.37	5,049.13	9,807.29
	Total Expenses (IV)	10,924.53	10,972.57	8,974.08	21,897.10	18,257.08	37,764.96
V	Profit before tax (III-IV)	44.81	356.04	303.15	400.85	537.21	1,120.50
VI	Tax Expense						
	- Income Tax	11.13	59.64	35.74	70.77	80.13	190.99
	- Deferred Tax	(20.95)	96.37	55.87	75.42	105.82	73.90
		(9.82)	156.01	91.61	146.19	185.95	264.89
VII	Profit for the period (V-VI)	54.63	200.03	211.54	254.66	351.26	855.61
VIII	Other Comprehensive Income						
	a) Items that will not be reclassified to profit or loss						40.26
	b) Income tax relating to items that will not be reclassified to profit or loss						(10.47)
	c) Items that will be reclassified to profit or loss						
	d) Income tax relating to items that will be reclassified to profit or loss						
	Total Other Comprehensive Income for the period (a+b+c+d)						29.79
IX	Total Comprehensive Income for the period (VII+VIII)	54.63	200.03	211.54	254.66	351.26	885.40
X	Paid-up Equity Share Capital	613.68	613.68	613.68	613.68	613.68	613.68
XI	Face value of the share (INR)	10.00	10.00	10.00	10.00	10.00	10.00
	Earning per share (EPS) (face value of Rs. 10/- each)						
	a) Basic EPS (Rs.)	0.89	3.26	3.45	4.15	5.72	13.94
	b) Diluted EPS (Rs.)	0.89	3.26	3.45	4.15	5.72	13.94

For Machino Plastics Limited

Authorised Signatory

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lakhs)

S. No.	Particulars	As at 30-Sep-25 Unaudited	As at 31-Mar-25 Audited
I	ASSETS		
(1)	Non-Current assets		
	Property, plant and equipment	22,618.26	12,390.04
	Right of use assets	128.59	131.58
	Capital work in progress	474.89	6,934.13
	Other Intangible assets	49.14	13.60
	Financial assets		
	Investment	125.00	125.00
	Other financial assets	408.44	229.11
	Total non-current assets	23,804.32	19,823.46
(2)	Current assets		
	Inventories	4,845.84	4,897.08
	Financial assets		
	Trade receivables	8,831.25	7,391.07
	Cash and cash equivalent	37.00	40.94
	Bank balances other than above	2.23	2.23
	Other financial assets	152.08	136.65
	Other current assets	2,508.63	2,398.33
	Total current assets	16,377.03	14,866.30
	Total assets	40,181.35	34,689.76
II	EQUITY AND LIABILITIES		
(1)	Equity		
	Equity share capital	613.68	613.68
	Other equity	5,985.01	5,730.35
	Total Equity	6,598.69	6,344.03
(2)	Non-current liabilities		
	Financial liabilities		
	Borrowings	12,904.58	9,215.40
	Lease liabilities	5.18	5.21
	Provisions	21.12	21.12
	Deferred tax liabilities (Net)	407.81	332.39
	Total non-current liabilities	13,338.69	9,574.12
(3)	Current liabilities		
	Financial liabilities		
	Borrowings	9,091.17	8,732.32
	Lease liabilities	0.06	0.07
	Trade payables	6,343.57	4,893.03
	Other financial liabilities	2,595.08	2,580.88
	Other current liabilities	2,075.59	2,473.11
	Provisions	138.50	92.20
	Total current liabilities	20,243.97	18,771.61
	Total liabilities	33,582.66	28,345.73
	Total equity and liabilities	40,181.35	34,689.76

By Order of the Board

For MACHINO PLASTICS LIMITED
For Machino Plastics Limited

Authorised Signatory
Aditya Jindal

Chairman cum Managing Director

Place : GURUGRAM

Date : 05th November, 2025

Unaudited Cash Flow Statement for the half year ended 30th September, 2025

(Rs. In Lakhs)

Particulars	Half year ended 30 September 2025	30 September 2024
A Cash flows from operating activities		
(I) Profit / (Loss) for the period	400.85	537.21
Adjustments for:		
- Depreciation and amortisation expense	497.08	556.85
- Interest and finance charges	639.41	535.53
- Unrealised foreign exchange (net) loss / (gain)	16.28	2.03
- Loss / (Profit) on sale of Property, plant and equipment (PPE)	-	0.22
- Interest income	(4.28)	(2.04)
Operating profit before working capital changes	1,549.34	1,629.80
(II) Adjustments for :		
- (Increase) / decrease in inventories	51.24	(71.57)
- (Increase) / decrease in trade receivables	(1,440.18)	(1,299.71)
- (Increase) / decrease in other financial assets	(1.54)	6.67
- (Increase) / decrease in other current assets	(77.80)	(2,076.97)
- Increase / (decrease) in trade payables	1,450.54	(390.34)
- Increase / (decrease) in other current liabilities	(413.79)	970.40
- Increase / (decrease) in other financial liabilities and provision (excluding provision for tax)	48.14	102.07
Cash generated from operations	1,165.95	(1,129.65)
- Income tax refund / (paid)	(103.26)	(61.29)
Net Cash flow generated from operating activities	1,062.69	(1,190.94)
B Cash flow from investing activities		
Additions to PPE and intangible assets (including net movement in		
- CWIP)	(4,298.62)	(3,429.83)
- Proceeds from sale / disposal of property, plant and equipment	-	0.97
- Change in retention money	(13.36)	(21.03)
- Interest received	4.28	2.04
- Investment in bank deposit	(179.86)	(113.80)
Net cash flows (used in) investing activities	(4,487.56)	(3,561.65)
C Cash flow from financing activities		
- Proceeds from long term borrowings	4,993.79	5,010.89
- (Repayments of) long term borrowings	(862.43)	(577.77)
- (Repayments of) / Proceeds from short term borrowings (net)	(62.71)	902.49
- Interest and finance charges paid	(647.42)	(574.04)
- Payment of lease liabilities	(0.30)	(0.30)
Net cash flows (used in)/ generated from financing activities	3,420.93	4,761.27
Net change in cash and cash equivalents (A+B+C)	(3.94)	8.68
Cash and cash equivalents at the beginning of the year	40.94	23.16
Cash and cash equivalents at the end of half year	37.00	31.84
Cash and cash equivalents include :		
Cash on hand	3.88	8.92
Balances with banks:		
Current accounts	33.12	22.92
Cash and cash equivalents at the end of half year	37.00	31.84

By Order of the Board

For MACHINO PLASTICS LIMITED

Authorised Signatory

Chairman cum Managing Director

Place : GURUGRAM

Date : 05th November, 2025

Segment reporting (Consolidated - Unaudited)

Particulars	Quarter ended			Half year ended		Year ended
	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue by business segment						
a) Plastic Injection Moulding Parts ¹	9,875.24	9,200.13	8,766.80	19,075.37	16,646.42	34,707.75
b) Moulds & Dies ²	1,091.44	2,126.86	507.56	3,218.30	2,143.89	4,166.59
Total	10,966.68	11,326.99	9,274.36	22,293.67	18,790.31	38,874.34
Less: inter segment revenue	-	-	-	-	-	-
Net revenue from operations	10,966.68	11,326.99	9,274.36	22,293.67	18,790.31	38,874.34
Segment profit before finance costs, exceptional items, unallocable expense / income and tax:						
a) Plastic Injection Moulding Parts	351.64	700.76	629.96	1,052.40	1,049.07	2,133.19
b) Moulds & Dies	18.00	82.09	64.10	100.09	136.49	376.07
Total	369.64	782.85	694.06	1,152.49	1,185.56	2,509.26
Less: Other unallocable expenditure	43.11	69.12	73.00	112.23	112.82	224.25
Add: Unallocable other income	-	-	-	-	-	-
Less: Finance cost	281.72	357.69	317.91	639.41	535.53	1,164.51
Profit before tax and non-controlling interests	44.81	356.04	303.15	400.85	537.21	1,120.50

Segment Assets

a) Plastic Injection Moulding Parts	28,869.24	23,871.14	15,958.27	28,869.24	15,958.27	22,113.86
b) Moulds & Dies	6,969.75	7,721.23	6,485.42	6,969.75	6,485.42	8,230.34
c) Unallocated	4,342.36	4,311.42	4,422.08	4,342.36	4,422.08	4,345.56
Total Segment Assets	40,181.35	35,903.79	26,865.77	40,181.35	26,865.77	34,689.76

Segment Liabilities

a) Plastic Injection Moulding Parts	27,429.78	23,734.37	15,779.77	27,429.78	15,779.77	21,838.09
b) Moulds & Dies	2,352.93	2,232.59	1,810.72	2,352.93	1,810.72	3,101.50
c) Unallocated	3,799.95	3,392.79	3,465.40	3,799.95	3,465.40	3,406.14
Total Segment Liabilities	33,582.66	29,359.75	21,055.89	33,582.66	21,055.89	28,345.73

¹ The segment comprises manufacturing plastic injection moulding parts

² The segment comprises manufacturing moulds & dies

Notes on segment information

Business segments

Based on the "management approach" as defined in Ind-AS 108 - Operating Segments, the Chief Operating Decision Maker evaluates the company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, the information has been presented along these business segments. The accounting principles used in the preparation of the financial statements are consistently applied to record revenue and expenditure in individual segments.

For Machino Plastics Limited

Authorised Signatory

NOTES :

- 1 The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

- 2 The above unaudited financial results for the quarter and half year ended 30th September, 2025 have been reviewed by the Audit Committee of the Board and taken on record by the Board of Directors in their meeting held on 05th November, 2025. The limited review, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been completed by the Statutory Auditors and expressed an unmodified opinion on the aforesaid results.

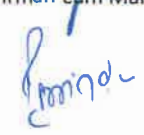
- 3 Prices fixed with MSIL are subject to revision. A historical price change is given below:

Sr #	Particulars	Period				
		6 Months (2025-26)	2024-25	2023-24	2022-23	2021-22
1	Turnover	22,293.67	38,874.34	33,773.93	33,126.77	26,534.53
2	Net Price Revision during the period	162.33	427.47	957.55	781.11	471.70
3	% of price revision with Turnover	0.73%	1.10%	2.84%	2.36%	1.78%

- 4 Previous period figures have been recasted wherever considered necessary, to make them comparable.

Place : GURUGRAM
Date : 05th November, 2025

By Order of the Board
For MACHINO PLASTICS LIMITED
For Machino Plastics Limited

Aditya Jindal
Chairman cum Managing Director


INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF MACHINO PLASTICS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Machino Plastics Limited ("the Company"), for the quarter and half year ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K M G S & Associates
Chartered Accountants
FRN 004730N

(Lalit Goel)

Partner

M. No.091100

UDIN NO: 25091100BMKSUE4970

Date: 05/11/2025

Place: GURGAON

