



Honeywell Automation India Limited
CIN: L29299PN1984PLC017951
Regd. Office: 56 & 57, Hadapsar Industrial Estate,
Pune - 411 013, Maharashtra
Tel: +91 20 7114 8888
E-mail: India.Communications@Honeywell.com
Website: <https://www.honeywell.com/in/en/hail>

November 5, 2025

The Manager – Compliance Department National Stock Exchange of India Limited 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai 400051 NSE Symbol: HONAUT	The Manager – Compliance Department BSE Limited Floor 25, P.J. Tower, Dalal Street Mumbai 400001 BSE Scrip Code: 517174
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on November 5, 2025

Ref: Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Further to our intimation dated October 13, 2025 and pursuant to Regulations 30 and 33 of the SEBI Listing Regulations, please be informed that the Board of Directors of Honeywell Automation India Limited ("the Company"), has at its meeting held today, *inter alia*, approved the Unaudited Standalone Financial Results of the Company for the second quarter and half year ended September 30, 2025 ("Financial Results").

The aforesaid Financial Results and the Limited Review Report of the Statutory Auditors thereon are enclosed herewith.

The above information is also being made available on the Company's website at <https://www.honeywell.com/in/en/hail>

- Time of Commencement of Board Meeting: 2:00 p.m. IST
- Time of Conclusion of Board Meeting: 3:45 p.m. IST

The above is for your information and record.

Yours Sincerely,

For **Honeywell Automation India Limited**

Indu Daryani
Company Secretary and Compliance Officer
FCS No. 9059
Address: 56 & 57, Hadapsar Industrial Estate, Pune - 411 013

Walker ChandioK & Co LLP

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West Wing, Nyati Unitree
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Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Honeywell Automation India Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Honeywell Automation India Limited ('the Company') for the quarter ended 30 September 2025 and the year to date results for the period 01 April 2025 to 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker ChandioK & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

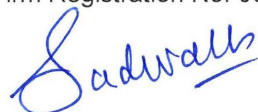
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5. The review of unaudited quarterly and year-to-date financial results for the period ended 30 September 2024 and audit of financial results for the quarter and year ended 31 March 2025 included in the Statement was carried out and reported by Deloitte Haskins & Sells LLP who has expressed unmodified conclusion vide their review report dated 29 October 2024 and unmodified opinion vide their audit report dated 13 May 2025, respectively, whose reports have been furnished to us and which have been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For **Walker Chandiok & Co LLP**

Chartered Accountants

Firm Registration No: 001076N/N500013



Shashi Tadwalkar

Partner

Membership No. 101797

UDIN: 25101797BMMANN1137

Place: Pune

Date: 05 November 2025



Honeywell Automation India Limited
CIN: L29299PN1984PLC017951
Phone: +91 20 7114 8888

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in millions)

Sr. No.	Particulars	Quarter ended (Unaudited*)			Half year ended (Unaudited*)		Year ended (Audited)
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
I	Revenue from operations	11,494	11,831	10,239	23,325	19,843	41,896
II	Other income (Net)	442	418	412	860	855	1,821
III	Total income (I + II)	11,936	12,249	10,651	24,185	20,698	43,717
IV	Expenses						
a)	Cost of materials consumed	5,573	6,663	5,193	12,236	9,594	21,522
b)	Purchases of stock in trade	1,341	1,124	1,167	2,465	2,014	4,280
c)	Changes in inventories of finished goods, work in progress and stock in trade	318	(380)	(32)	(62)	66	(339)
d)	Employee benefits expense	2,016	2,169	1,795	4,185	3,636	7,256
e)	Finance costs	22	19	14	41	26	67
f)	Depreciation and amortisation	129	134	135	263	267	544
g)	Other expenses (Net)	930	840	826	1,770	1,701	3,331
	Total expenses (IV)	10,329	10,569	9,098	20,898	17,304	36,661
V	Profit before exceptional items and tax (III-IV)	1,607	1,680	1,553	3,287	3,394	7,056
VI	Exceptional items	-	-	-	-	-	-
VII	Profit before tax (V-VI)	1,607	1,680	1,553	3,287	3,394	7,056
VIII	Tax expense	412	434	402	846	878	1,820
a)	Current tax	370	476	451	846	941	2,017
b)	Deferred tax	42	(42)	(49)	(0)	(63)	(187)
c)	Relating to earlier years	-	-	-	-	-	(10)
IX	Profit for the period (VII-VIII)	1,195	1,246	1,151	2,441	2,516	5,236
X	Other Comprehensive Income						
a)	(i) Items that will not be reclassified to profit or loss	25	(15)	(39)	10	(32)	(65)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(6)	4	10	(3)	8	16
b)	(i) Items that will be reclassified to profit or loss	(24)	1	(8)	(23)	(11)	(16)
	(ii) Income tax relating to items that will be reclassified to profit or loss	6	(0)	2	6	3	4
	Total Other Comprehensive Income (X)	1	(10)	(35)	(10)	(32)	(61)
XI	Total Comprehensive Income (IX+X)	1,196	1,236	1,116	2,431	2,484	5,175
XII	Paid-up equity share capital	88	88	88	88	88	88
XIII	Other equity						40,294
XIV	Earning per share (₹) - Basic (not annualised)	135.13	140.95	130.18	276.08	284.52	592.15
XV	Earning per share (₹) - Diluted (not annualised)	135.13	140.95	130.18	276.08	284.52	592.15

*Limited Review



BALANCE SHEET AS AT SEPTEMBER 30, 2025

(₹ in millions)

Sr. No.	Particulars	As at	
		September 30, 2025	March 31, 2025
		Unaudited*	Audited
	Assets		
1	Non-current assets		
	(a) Property, Plant and Equipment	908	1,032
	(b) Right-Of-Use Assets	880	981
	(c) Capital work in progress	57	32
	(d) Intangible assets	2	3
	(e) Financial assets		
	(i) Trade receivables	142	150
	(ii) Other financial assets	137	117
	(f) Income tax assets (net)	343	245
	(g) Deferred tax assets (net)	914	910
	(h) Other non-current assets	562	559
	Total non-current assets	3,945	4,029
2	Current assets		
	(a) Inventories	2,145	2,372
	(b) Financial assets		
	(i) Trade receivables	9,559	10,710
	(ii) Cash and cash equivalents	30,613	31,304
	(iii) Bank balances other than (ii) above	4,512	1,608
	(iv) Other financial assets	5,686	5,225
	(c) Other current assets	955	798
	Total current assets	53,470	52,017
	Total Assets	57,415	56,046
	Equity and Liabilities		
1	Equity		
	(a) Equity share capital	88	88
	(b) Other equity	41,807	40,294
	Total Equity	41,895	40,382
2	Liabilities		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	756	844
	(ii) Other financial liabilities	22	21
	(b) Provisions	233	222
	Total non-current liabilities	1,011	1,087
	Current liabilities		
	(a) Financial liabilities		
	(i) Lease liabilities	172	165
	(ii) Trade payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	912	790
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	6,899	7,773
	(iii) Other financial liabilities	1,719	1,350
	(b) Other current liabilities	2,414	2,088
	(c) Provisions	1,494	1,508
	(d) Income tax liabilities (net)	899	903
	Total current liabilities	14,509	14,577
	Total Equity and Liabilities	57,415	56,046

*Limited Review



STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in millions)

Sr. No.	Particulars	For the half year ended	
		September 30, 2025	September 30, 2024
		Unaudited*	Unaudited*
A.	Cash flow from operating activities		
	Profit for the year	2,441	2,516
	Adjustments for:		
	Income tax expense recognised in Statement of Profit and Loss	846	878
	Depreciation and amortisation of non current assets	263	267
	Loss on sale / write off of Property, Plant and Equipment (net)	0	0
	Interest income recognised in profit and loss	(835)	(859)
	Employee stock options provisions	17	33
	Effects of exchange rate changes on the balance of cash and cash equivalents held in foreign currencies	(91)	1
	Effect of unrealized exchange (Gain)/Loss	45	18
	Interest cost	41	26
	Liabilities no longer required written back	(11)	(7)
	Interest on Other financial assets carried at amortised cost	(3)	(3)
	Bad debts written off (net of expected credit loss allowance)	170	83
	Movements in working capital:		
	Decrease/ (increase) in trade and other receivables	1,087	(825)
	(Increase) in amount due from customers under construction contracts and unbilled services	(516)	(282)
	Decrease/ (increase) in inventories	227	(123)
	(Increase)/ decrease in other assets	(183)	193
	(Decrease) in trade payables	(833)	(723)
	Increase in provisions	7	255
	Increase in other current liabilities	695	324
	Cash generated from operations	3,367	1,772
	Income taxes paid (net of refund, if any)	(949)	(1,013)
	Net cash generated from operations	2,418	759
B.	Cash flow from investing activities		
	Payments for Property, Plant and equipment	(93)	(136)
	Payment for intangible assets	-	0
	Proceeds from disposal of Property, Plant and equipment and Intangibles	3	-
	Interest received	836	860
	Fixed deposits placed during the year	(8,150)	(27,903)
	Proceeds from fixed deposits matured during the year	5,247	24,853
	Net cash used in investing activities	(2,157)	(2,326)
C.	Cash flow from financing activities		
	Repayment of lease liabilities	(113)	(101)
	Dividend paid	(930)	(884)
	Net cash used in financing activities	(1,043)	(985)
	Net change in cash and cash equivalents	(782)	(2,552)
	Cash and cash equivalents as at the beginning of the period	31,304	28,224
	Effects of exchange rate changes on the balance of cash and cash equivalents held in foreign currencies	91	(1)
	Cash and cash equivalents as at the end of the period	30,613	25,671
	Movement in cash and cash equivalents	(782)	(2,552)

*Limited Review



Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 5, 2025.
2. The Company has only one segment viz. "Automation & Control Systems" as per Indian Accounting Standard (Ind AS) - 108 Operating Segment requirement.
3. The Company does not have any subsidiary or associate companies.
4. Mr. Pedro Thena Garrote (DIN:10741347), a Non-Executive Non-Independent Director, has tendered his resignation from the directorship of Honeywell Automation India Limited (the Company) w.e.f. November 5, 2025. The Board of Directors of the Company has approved appointment of Mr. Jake Morgan Wasserman (DIN: 11364789) as an Additional (Non-Executive Non-Independent) Director of the Company w.e.f. November 5, 2025.
5. Amount less than ₹ 0.5 million has been rounded off and shown as ₹ 0 million.

For Honeywell Automation India Limited

Place : Pune
Date : November 5, 2025




Atul Vinayak Pai
Managing Director
DIN: 02704506

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