



# BHAKTI GEMS AND JEWELLERY LIMITED

CIN.: L36910GJ2010PLC060064

**Regd. Off.:** FF/02, 413/1 Kalp Bhakti House, Nr Narayan Society, B/h Axis Bank, C G Road, Ashram Road P.O, Ahmedabad-380009, Gujarat, India.

**Website:** [www.bhaktijewellery.com](http://www.bhaktijewellery.com)

**Contact No.** 079-26421701

**Email ID:** [compliancebhakti@gmail.com](mailto:compliancebhakti@gmail.com)

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Date: 5<sup>th</sup> December, 2025

To,  
The General Manager-  
Listing Corporate Relations Department  
BSE Limited  
PJ Towers, 25th floor,  
Dalal Street, Mumbai - 400 001.

Dear Sir,

**Sub: Outcome of Board Meeting held on 5<sup>th</sup> December, 2025**

**Ref: Bhakti Gems and Jewellery Limited (Scrip Code – 540545)**

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the Meeting of Board of Directors of the Company was held today i.e. on Friday, December 05, 2025 at the Registered office of the Company.

The Board, along with other agenda items, considered and approved the following:

1. Raising of funds by way of issue of Equity shares (hereinafter referred to as “**Shares**”), through preferential allotment to the person(s)/ entity(ies) belonging to “Non-Promoter category”, as per Chapter V of SEBI (ICDR) Regulations, 2018, subject to approval of shareholders and other authorities concerned.

Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular Nos. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached herewith as **Annexure – I**.

2. The draft postal ballot notice along with its explanatory statement pursuant to the Section 110 and other applicable provisions, if any of the Companies Act, 2013 and the rules made thereunder.
3. Appointment of Ms. Neelam Rathi (Membership No. FCS: 10993, COP: 12454), Proprietor of M/s. Neelam Somani & Associates, Company Secretaries, as Scrutinizer for conducting the postal ballot/e-voting process in a fair and transparent manner.
4. The valuation report prepared and issued by M/s. Mohit Solanki & Co., proprietorship firm having its IBBI Registration No. IBBI/RV/06/2022/14822 (ICAI RVO) (FRN: 157339W) (Membership No. 164148).
5. The draft private placement offer cum application letter in form PAS-4.



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6. The appointment of NSDL as e-voting agency for providing e-voting facility platform to enable the shareholders to vote electronically during the postal ballot process.
7. The cut-off date for determining the eligible shareholders for dispatch of postal ballot notice and remote e-voting for the postal ballot i.e., 05<sup>th</sup> December, 2025.
8. On recommendation of Nomination and Remuneration Committee, Appointed Mr. Saurabh Mahendra Shah (DIN: 10402359) as an Additional Director (categorized Executive Director) of the company w.e.f. December 05, 2025. The brief profile of the director is attached herewith as **Annexure – II**.
9. Took note on change in name of the company and its annexures to be added in notice of postal ballot.

The Board Meeting was commenced at 03:00 P.M. and concluded at 05:45 P.M.

You are requested to take the above disclosure on record.

**For Bhakti Gems & Jewellery Limited,**

**Akshay S Mehta**  
**Managing Director**  
**DIN: 02986761**



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## Annexure- I

SR NO.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Preferential allotment to person(s)/entity(ies) belonging to “Non-Promoter category”
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	3200000 Equity Shares
4.	Name of Investor	Krina Creation Private Limited
5.	Post allotment of securities- outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors	Not Applicable
6.	In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable



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## Annexure- II

### **Appointment of Mr. Saurabh Mahendra Shah (DIN: 10402359)**

Reason for change viz. appointment, re appointment, <del>resignation, removal, death or otherwise;</del>	Appointment
Date of appointment / reappointment / cessation (as applicable) & term of appointment / re-appointment;	December 05, 2025
Term of appointment	Mr. Saurabh Mahendra Shah (DIN: 10402359) be and is hereby appointed as an Additional Director (categorized Executive Director) of the Company w.e.f. December 05, 2025 subject to approval by the shareholders.
Brief profile (in case of appointment);	Mr. Saurabh Mahendra Shah has extensive experience in the gold and silver markets. As a director, he will bring valuable expertise in market analysis, investment strategies, and risk management. His leadership and strategic vision will be instrumental in driving the company's growth and success.
Disclosure of relationships between directors (in case of appointment of a director).	No
Directorships, indicating the category of directorship and membership of board committees.	1. SUVARNA NAGARI JEWELS PRIVATE LIMITED- CIN: U32111GJ2023PTC146440