

5th December, 2025

The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip ID: LICHSGFIN EQ Email: cmlist@nse.co.in	The General Manager, Department of Corporate Services-Listing Dept., BSE Limited, 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code : 500253 Email: corp.relations@bseindia.com
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Dear Sir/Madam,

Re:- Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

We are forwarding herewith letter Ref. No. IPAMC/45(I)/25-26 dated 03.12.2025, received from ICICI Prudential Mutual Fund. The said letter is forwarded as per Disclosure Requirement under Regulation of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please acknowledge receipt.

This is for your information and records.

Thank you.

Yours faithfully,

For LIC Housing Finance Limited


Varsha Hardasani

Company Secretary and Compliance Officer



**VARSHA
CHANDAR
HARDASANI**

Digitally signed by
VARSHA CHANDAR
HARDASANI
Date: 2025.12.05 10:44:11
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IPAMC/45(I)/25-26

December 03, 2025

To,
LIC Housing Finance Ltd.
131, Maker Tower "F" Premises,
13 th Floor Cuffe Parade,
Mumbai - 400005

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir/Madam,

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes holds equity shares of your Company.

In this regard, kindly note that the schemes of the Fund have done acquisition of 12,95,540 shares of your company on December 02, 2025. As a result, the shareholding of the Fund has exceeded 5% of the paid-up capital of your company.

The holding by schemes of the Fund are from an investment perspective and not with the objective of seeking any controlling interest. However, the disclosures in this regard as required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Please let us know if any disclosure is required under SEBI (Prohibition of Insider Trading) Regulations, 2015. If you require any further information, please feel free to contact us.

A copy of this disclosure is also being filed with the stock exchanges.

Thanking you.

For ICICI Prudential Asset Management Company Limited

R R Shetty

Rakesh Shetty

Chief Compliance Officer & Company Secretary

Encl: As above



Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Acquisition

Name of the Target Company (TC)	LIC Housing Finance Ltd.		
Name(s) of the acquirer/Seller and Person Acting in Concert (PAC) with the acquirer	ICICI Prudential Mutual Fund		
Whether the acquirer/Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total shares /voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,74,11,303	4.98	4.98
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	2,74,11,303	4.98	4.98
Details of acquisition			
a) Shares carrying voting rights acquired.	12,95,540	0.24	0.24
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	12,95,540	0.24	0.24

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,87,06,843	5.22	5.22
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
Shares pledged with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	2,87,06,843	5.22	5.22
(Note: the percentages have been rounded off to the nearest number)			
Mode of purchase (e.g. open market/public issue/rights issue/preferential allotment/inter transfer/encumbrance, etc.)	Secondary market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of purchase of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares in the TC.	December 02, 2025		
Equity share capital/total voting capital of the TC before the said acquisition*	₹ 1,10,01,26,000 comprising of 55,00,63,000 shares of face value ₹2/- each		
Equity share capital/total voting capital of the TC after the said acquisition*	₹ 1,10,01,26,000 comprising of 55,00,63,000 shares of face value ₹2/- each		
Total diluted share/voting capital of the TC after the said acquisition**	₹ 1,10,01,26,000 comprising of 55,00,63,000 shares of face value ₹2/- each		



Part-B***

Name of Target Company: LIC Housing Finance Ltd.

Note. —

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



Rakesh Shetty
Chief Compliance Officer & Company Secretary
Encl: As above

Place: Mumbai

Date: December 03, 2025