SHIVAM AUTOTECH LTD

Date: December 05, 2025

To **BSE Limited** Listing Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 **BSE SCRIP CODE: 532776**	To **National Stock Exchange of India Limited** Department of Corporate Services "Exchange Plaza" C-1, Block G Bandra-Kurla Complex, Bandra (E) Mumbai- 400 051 **NSE SYMBOL: SHIVAMAUTO**

Dear Sir / Madam

Sub: Intimation under Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of secured unlisted, unrated redeemable Non-Convertible Debentures.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Company, vide resolution passed on 05th December, 2025, has approved the allotment of 4,500 secured, unlisted, unrated, redeemable Non-Convertible Debentures ("NCDs") of a face value of ₹1,00,000/- each, aggregating to ₹45 crore, on a private placement basis.

The details as required in terms of SEBI Circular dated November 11, 2024 and SEBI Circular dated December 31, 2024 are enclosed as Annexure A.

Thanking you.
For Shivam Autotech Limited

SHAKTI KANT MAHANA
Digitally signed by SHAKTI KANT MAHANA
Date: 2025.12.05 21:34:11 +05'30'

Shakti Mahana
Company Secretary

SHIVAM AUTOTECH LTD

ANNEXURE-1

<table>
<tr><td>Types of securities proposed to be issued</td><td>Secured Unlisted, Unrated, Redeemable Non-Convertible Debentures (NCDs)</td></tr>
<tr><td>Type of issuance</td><td>Issuance of NCDs through Private placement to the proposed persons.</td></tr>
<tr><td>Whether proposed to be listed? If yes, Name of Stock exchange(s)</td><td>Not Applicable</td></tr>
<tr><td>The total number of securities proposed to be issued or the total amount for which the securities will be issued</td><td>
<table>
<tr><th>S. No.</th><th>Names and occupation of investor</th><th>Face Value of each Tranche 1 Debentures</th><th>No. of Tranche 1 Debentures</th><th>Subscription Amount (in INR)</th></tr>
<tr><td>1.</td><td>Name – Alpha Alternatives Structured Credit Opportunities Fund</td><td>INR 1,00,000/- (Indian Rupees One Lakh only)</td><td>4,500</td><td>45,00,00,000</td></tr>
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</td></tr>
<tr><td>Tenure of the instrument – date of allotment and date of maturity</td><td>Tenure shall be up to maximum of 36 months with 18-month moratorium or such other term as may be decided by the subscribers of the NCDs and the Board of Directors.

Date of allotment and Date of maturity will be decided by the Board of Directors thereof within due course of time.</td></tr>
<tr><td>Coupon / interest offered, schedule of payment of Coupon / interest and principal</td><td>10.00% p.a. to be paid in terms of the transaction documents</td></tr>
<tr><td>Special right / interest / privileges attached to the instrument and changes thereof</td><td>The rights/privileges/interest is in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee</td></tr>
<tr><td>Details of payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</td><td>In accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.</td></tr>
<tr><td>Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any</td><td>NA</td></tr>
<tr><td>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</td><td>The redemption shall be in accordance with the terms of the debenture trust deed to be entered into between the Company and the debenture trustee.</td></tr>
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