RPP Infra Projects Ltd

Date: Friday, 6th January 2023

BSE Limited Floor 25," P.J Towers" Dalal Street, Mumbai - 400001 **Scrip Code: 533284**	**National Stock Exchange of India Limited** Exchange Plaza, BandraKurlaComplex, Bandra (East), Mumbai - 400051. **Scrip Code: RPPINFRA**

Sub: Outcome of the Board Meeting held on Friday, 6th January 2023

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we hereby inform that meeting of the Board of Directors (Board) of the Company was held today, Friday, 6th January 2023, inter-alia, to consider and approve a proposal for raising of funds for the Company through the issue of equity shares and warrants convertible into equity shares on preferential basis.

Accordingly, the Board approved the preferential issue subject to approval of members and to issue, offer and allot, in one or more tranches upto 3,00,000 (Three Lakhs Only) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each fully paid and 1,15,00,000 (One Crores Fifteen Lakhs Only) Warrants ("Warrants") convertible into equal number of Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each fully paid at a price of Rs. 44.25 (Rupees Forty-Four and Twenty-Five Paise Only) as per the SEBI ICDR Regulations for cash to 9 (Nine) identified non promoters.

The Board has decided to hold an extra-ordinary general meeting of shareholders on Wednesday, 1st February 2023.

The Board meeting commenced at 6:30 P.M. and concluded at 7:50 PM.

We request you to take the aforesaid in your record.

Thanking you,

Yours faithfully,

For R.P.P Infra Projects Limited

ARULSUN DARAM NITHYA

Digitally signed by ARULSUNDARAM NITHYA
DN: c=IN, o=PERSONAL, title=4690, pseudonym=d233f7c608d1909b1a734682869734 1d8e08f404fdb37d500cb59481eb9e5b5, postalCode=638002, st=Tamil Nadu, serialNumber=df44d4620a1aa7db6ada2349f73ca833cac8be14c03d827b0a3c92571beb0, cn=ARULSUNDARAM NITHYA
Date: 2023.01.06 20:10:47 +05'30'

Arulsundaram Nithya

Whole-time Director

DIN: 00125357

RPP Infra Projects Ltd

Annexure- I

Particulars of Securities	**Details of Securities**	
Type of securities proposed to be issued	Equity Shares of face value of Rs.10/- each.	Convertible Warrants of face value of Rs.10/- each
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018	Preferential Issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	3,00,000 equity shares of face value of Rs. 10/- each at a price of Rs.44.25/- (including a premium of Rs. 34.25) per equity share aggregating to ₹ 1,32,75,000/- (Rupees One Crores Thirty Two Lakh Seventy- Five Thousand only)	1,15,00,000 Convertible Warrants of face value of Rs. 10/- each at a price of Rs. 44.25/- (including a premium of Rs. 34.25) per warrant aggregating to ₹ 50,88,75,000/- (Rupees Fifty Crores Eighty- Eight Lakhs Seventy- Five Thousand only)
Names of the investors	Enclosed as Annexure II	Enclosed as Annexure III

RPP Infra Projects Ltd

Annexure- II

Sr No.	Name of the Investors	Category	No of Equity Shares	Value of Equity Shares INR
1	Mr. Chinniampalayam Kulandaisamy Venkatachalam	Non- Promoter	50,000	22,12,500
2	Mr. Chinniampalayam Kulandaisamy Balasubramaniam	Non- Promoter	50,000	22,12,500
3	Ms. Dhivya Venkatachalam	Non- Promoter	25,000	11,06,250
4	Ms. MC Shanmugapriya	Non- Promoter	25,000	11,06,250
5	Mr. Sathiyamoorthy Anandavadivel	Non- Promoter	37,500	16,59,375
6	Mr. Aravindan	Non- Promoter	37,500	16,59,375
7	Mr. Sanu Raghav	Non- Promoter	25,000	11,06,250
8	Mr. Vinu Pranav	Non- Promoter	25,000	11,06,250
9	Mr. Dhanu Adhav Arvindan	Non- Promoter	25,000	11,06,250
	Total		**3,00,000**	**1,32,75,000**

Regd Office :
S.F. No. 454, Raghupathynaiken Palayam,
Railway Colony (Post), Poondurai Road,
Erode - 638 002. Tamilnadu. India.

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: ao@rppipl.com
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CIN : L45201TZ1995PLC006113
PAN : AAACR9307E
GSTIN No. : 33AAACR9307E1ZO

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Annexure- III

Sr No.	Name of the Investors	Category	No of Shares Warrants	Value of Shares Warrants in INR
1	Mr. Chinniampalayam Kulandaisamy Venkatachalam	Non- Promoter	19,16,666	8,48,12,471
2	Mr. Chinniampalayam Kulandaisamy Balasubramaniam	Non- Promoter	19,16,666	8,48,12,471
3	Ms. Dhivya Venkatachalam	Non- Promoter	9,58,333	4,24,06,235
4	Ms. MC Shanmugapriya	Non- Promoter	9,58,333	4,24,06,235
5	Mr. Sathiyamoorthy Anandavadivel	Non- Promoter	14,37,500	6,36,09,375
6	Mr. Aravindan	Non- Promoter	14,37,500	6,36,09,375
7	Mr. Sanu Raghav	Non- Promoter	9,58,334	4,24,06,280
8	Mr. Vinu Pranav	Non- Promoter	9,58,334	4,24,06,280
9	Mr. Dhanu Adhav Arvindan	Non- Promoter	9,58,334	4,24,06,280
	Total		**1,15,00,000**	**50,88,75,000**

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