



## Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)

Corp & Regd Office: SCO 6 Upper Ground Floor LA MER, PR 7, Airport Road,  
Zirakpur140603, Punjab.

Contact No: +91 7717593645, Web: [www.regencyfincorp.co.in](http://www.regencyfincorp.co.in)  
E-mail: [regencyinvestmentsltd@gmail.com](mailto:regencyinvestmentsltd@gmail.com)

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Date: 06<sup>th</sup> January, 2026

To

The Listing Department  
BSE Limited,  
25th Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street Mumbai, Maharashtra - 400001

**Sub: Outcome of Board Meeting held today i.e. 06<sup>TH</sup> January, 2026**

**Ref: Regency Fincorp Limited (Scrip Code: 540175)**

**Meeting Conclusion Time: 06:30 P.M.**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the Board of Directors at their meeting held today, i.e., on Tuesday, 06th Day of January 2026 commenced at 04:00 P.M. through Video Conferencing and concluded at 06:30 P.M. inter alia has considered and approved the following agenda items:

1. Issuance of Secured, Rated, Listed, Non-Convertible Debentures for an amount of INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores Only) on private placement basis.
2. Appointment of "Infomerics Valuation and Rating Private Limited" as credit rating agency.
3. Appointment "Catalyst Trusteeship Limited" as debenture trustee for issuance of Secured, Rated, Listed, Non-Convertible Debentures.

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure-I**.

This is for your kind information and record.

Thanking You

**For Regency Fincorp Limited**

**Abhimanyu**  
Company Secretary & Compliance office  
M No. 49176



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### Annexure-I.

Details as required under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 on the issuance of Non-Convertible Debentures.

S NO	Particulars	Details
1	Type of securities proposed to be issued	Secured, Rated, Listed, Non-Convertible Debentures ("NCD")
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	<p><b>Total number of securities proposed to be issued:</b> 2500 Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 1,00,000/- (Indian Rupees One Lakh Only)</p> <p><b>Total amount for which the securities will be issued:</b> INR 25,00,00,000 (Indian Rupees Twenty-Five Crores Only)</p>

#### *Additional Information in case of issuance of Non-Convertible Securities*

4	Size of the issue	INR. 25,00,00,000 (Indian Rupees Twenty-Five Crores)
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	<p><b>Proposed to be listed:</b> Yes</p> <p><b>Name of Stock Exchange:</b> BSE Limited</p>
6	Tenure of the Instrument Date of allotment and Date of maturity	<p><b>Tenure:</b> 12 months</p> <p><b>Date of allotment:</b> In compliance with Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, the allotment of NCD's shall be done after closure of Bidding Time (as the NCD shall be privately placed through Electronic Book Provider (EBP)) i.e, on Settlement date.</p> <p><b>Date of maturity:</b> 12 months from the actual date of allotment.</p>
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	<p><b>Interest offered:</b> Fixed rate of 14% p.a.</p> <p><b>Schedule of Interest payment:</b> Payable monthly on outstanding drawn-down Facility.</p> <p><b>Schedule of principal payment:</b> To be repaid in 12 months in the following manner:</p> <ul style="list-style-type: none"> <li>• Interest Payment: Monthly</li> </ul>



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		<ul style="list-style-type: none"> <li>• Principal Payment: 95% in 6<sup>th</sup> Month and 5% in 12<sup>th</sup> Month.</li> </ul>
8	Charge/security, if any, created over the assets;	Yes, the proposed NCDs will be secured by: Security Cover: 1.25x (one point two five times) of the amounts outstanding under the Debentures (including but not limited to interest, default interest, remuneration of the Trustee, charges, fees, expenses and any other charges due from the Company) ("Security Cover Ratio") where at least 1.25 (one decimal point two five) time or 125% (one hundred and twenty five percent) of the security cover is from principal receivables.
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	2.0% per month, for defaulted/delayed period on the amounts due (calculated from due date till date of repayment) will become payable over and above the interest rate.
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	<p>To be repaid in 12 months in the following manner:</p> <ul style="list-style-type: none"> <li>• Interest Payment: Monthly</li> <li>• Principal Payment: 95% in 6<sup>th</sup> Month and 5% in 12<sup>th</sup> Month.</li> </ul>