

Date: January, 06 2026

To
BSE Limited.
Phiroze Jeejeebhoy Towers.
Dalal Street,
Mumbai-400001

BSE Scrip Code: 538834 and 890222
Company Name: JMJ Fintech Limited

Dear Sir/Madam,

Sub: Corrigendum to the First and Final Call Notice dated Tuesday, January 06, 2026

This is with reference to our letter dated Wednesday December 03, 2025 in respect of an intimation about sending the first & final call notice dated Tuesday, December 23, 2025 to the shareholders of partly paid-up equity shares, whose names appeared on the Register of Members as on Friday, December 19, 2025 (Record Date) ("First and final Call Record Date") for making the payment of First and final Call money of Rs. 7.35 per share (comprising Rs. 7.00 towards paid-up per share and Rs. 0.35 towards premium) per partly paid-up Equity Shares ("First and Final Call").

This is to inform you that pursuant to the meeting of Rights Issue committee held today i.e, January 06, 2026, the committee has approved the corrigendum to the First and Final Call Notice ("Corrigendum"), the period for payment of money for the First and Final Call shall now commence Tuesday, January 13, 2026 [instead of Wednesday, January 07, 2026] and shall continue until Tuesday, January 27, 2026.

The First & Final Call Notice and the Corrigendum, detailed instructions, ASBA application form and payment slip can be downloaded from the Company's website at www.jmjfintechltd.com or from the website of Purva Shareregistry (India) Pvt. Ltd. ("RTA") at www.purvashare.com or on the website of Stock Exchange i.e. www.bseindia.com.

All other details written in the original letter and notice will remain same.

The above is for your information and record.

Thanking you,

Yours Sincerely,
For, JMJ Fintech Limited

Joju Madathumpady Johny
Managing Director
DIN:02712125
Encl. as above





JMJ FINTECH LIMITED

Registered Office: Shop No. 3, 1st Floor, Adhi Vinayaga Complex, No. 3, Bus Stand, Gopalsamy Temple Street, Ganapathy, Coimbatore, Ganapathy, Coimbatore North, Tamil Nadu, India, 641006.

Contact Person: Mrs. Vidya Damodaran, Company Secretary and Compliance Officer.

Email: investor@jmjfintechltd.com, **Telephone:** 7395922291/92, **Website:** www.jmjfintechltd.com

Corporate Identification Number: L51102TZ1982PLC029253.

FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9242Q01014) HELD AS ON THE RECORD DATE I.E., FRIDAY, DECEMBER 19, 2025.

Last Date of Call Payment: Tuesday, January 27, 2026

Subject: Notice for payment of First and Final Call Money of ₹ 7.35/- (comprising ₹ 7/- towards face value and ₹0.35/- towards share premium) per partly paid-up equity share issued by JMJ Fintech Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated Saturday, July 12, 2025 (“Letter of Offer”).

Dear Sir/Madam,

In terms of the Letter of Offer dated Saturday, July 12, 2025 (“Letter of Offer”), the Company had issued partly paid-up equity shares, on a rights basis, to its existing eligible equity shareholders at an issue price of ₹10.50/- each including a share premium of ₹0.50/- per rights equity share, in the ratio of 2 (Two) rights equity shares for every 1 (One) fully paid-up equity shares held as on the record date i.e. Friday, July 11, 2025.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received ₹ 3.15/- (comprising ₹ 3/- towards face value and ₹0.15/- towards share premium) per partly paid-up equity share as application money and the partly paid-up equity shares were allotted on Thursday, August 21, 2025. The balance amount of ₹ 7.35/- per partly paid-up equity share (comprising ₹07/- towards face value and ₹0.35/- towards share premium) is payable on first and final call (the “First and Final Call”).

The Board of Directors of the Company (“Board”) has, at its meeting held on Wednesday, December 03, 2025, decided to make the First and Final Call of ₹ 7.35/- per partly paid-up equity share in respect of 2,56,00,000 outstanding partly paid-up equity shares of face value ₹10/- each, issued by the Company, on a rights basis, pursuant to the Letter of Offer.

The Board has fixed Friday, December 19, 2025, as the record date (“Record Date”) for the purpose of determining the holders of partly paid-up equity shares to whom the notice for the First and Final Call (the “First and Final Call Notice”), will be sent. The Company has intimated the Record Date to BSE Limited (“BSE”) (“Stock Exchange”) on Wednesday, December 03, 2025.

Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up Equity shares held as on Record Date, i.e. on Friday, December 19, 2025	Amount due and payable @ ₹ 07.35 /- (including premium of ₹0.35/-) per partly paid-up Equity Share
	₹ In figures

Other Instructions:

Call Payment Period	From	To	Duration
	Tuesday, January 13, 2026	Tuesday, January 27, 2026	15 days
Mode of Payment	(a) Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	(b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾	
	(c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	

⁽¹⁾ Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks].

Detailed instructions for payment of the First and Final Call Money are enclosed as Annexure 1 & 2.

You are requested to make the payment of the First and Final Call Money on or before Tuesday, January 27, 2026.

Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 (“Act”), the Articles of Association of the Company and the Letter of Offer.

Please note that the trading has been suspended of the ₹ 07.35/- partly paid-up equity shares of the Company (ISIN: IN9242Q01014) on the Stock Exchange with effect from Friday, December 19, 2025, on account of the First and Final Call. Eligible Shareholders who pay the First and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company and the commencement of trading on such fully paid-up equity shares within a period of 7-8 weeks from the last date for making the payment of First and Final Call i.e., within 7-8 weeks from Tuesday, January 27, 2026.

The Call Notice are also available on the Company’s website at www.jmjfintechltd.com or on the website of Purva Shareregistry (India) Private Limited (“RTA”) at www.purvashare.com or on the website of Stock Exchange i.e., BSE.

You may also seek clarifications on any query related to the payment of First and Final Call on the Mobile Number +91 7395922291/92 (Operational from Monday to Saturday from 9 AM to 5 PM).

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

For, JMJ Fintech Limited

Sd/-

Joju Madathumpady Johnny

Managing Director

DIN:02712125

Encl.: As above

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF THE FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Act, read with the relevant rules made thereunder, the First and Final Call Notice is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail address is registered with the Company or its Registrar to the Issue – Purva Shareregistry (India) Private Limited (“RTA”) or the Depository Participant(s) as on the Record Date. The First and Final Call Notice along with the detailed instructions are also available on the Company’s website at www.jmfintechltd.com.

Physical copy of the First and Final Call Notice along with the detailed instructions are being sent to those shareholders:

- a. who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who has specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. Partly paid-up Equity Shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Companies Act, the Articles of Association, and the Application form. However, in relation to any payment made by a holder of the partly paid-up equity shares pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held by such holder as on the Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of equity shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 100 partly paid-up equity shares on the Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹735. If such holder makes a payment of ₹367.50, such holder will receive such number of fully paid-up equity shares converted in proportion to the payment made i.e., 50 fully paid-up equity shares. Partly paid-up equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

- c. Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrar shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not a shareholder as on the Record Date or short payment made by a shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per following methods:
 - (i) ASBA Mode – Unblocking of funds in ASBA Account

Payment Modes

1. For payment through Physical/Online ASBA

Shareholders may pay the First and Final Call Money through:

- i. **Online mode:** by visiting the website of the SCSBs, to block the First and Final Call Money payable in their ASBA Account;
- ii. **Physical mode:** by submitting the physical Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSB, to block the First and Final Call Money payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs.

2. For payment through 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- ii. Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of JMJ Fintech Limited.
- iii. Shareholders are requested to check with their respective brokers for exact process to be followed.
- iv. Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or the Registrar will not be responsible for non-availability of this payment method to the shareholders.

Non-payment

Please note that, failure to pay the First and Final Call Money, as aforesaid, shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. The trading in ISIN- IN9242Q01014 representing partly paid-up equity shares of face value ₹10 each (₹3 paid-up) has been suspended by the Stock Exchange effective from Friday, December 19, 2025. Further the ISIN- IN9242Q01014 representing partly paid-up equity shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL).
- ii. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN- INE242Q01016 for the existing fully paid-up equity shares, allotted by the depositories, is estimated to be completed within seven to eight weeks from the last date of payment of the First and Final Call Money stipulated under this Notice.
- iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up equity shares and would be credited to ISIN- INE242Q01016, allotted by depositories.
- iv. In case of non-receipt of the First and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar or may also download the same from the Company's website: www.jmjfintechltd.com or the Registrar's website: www.purvashare.com. In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.
- v. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vi. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.

vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of JMJ Fintech Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholder only and is not to be reproduced, transmitted or distributed to any other person.

viii. All correspondence in this regard may be addressed to:



Purva Sharegistry (India) Private Limited
9, Shivshakti Ind. Estate J R Boricha Marg,
Lower Parel (East), Mumbai, Maharashtra-400011,
Telephone: +91 022 49614132,
Email: newissue@purvashare.com,
Website: www.purvashare.com
Investor Grievance Email: newissue@purvashare.com ;
Contact Person: Ms. Deepali Dhuri
SEBI Registration Number: INR000001112,
CIN: U67120MH1993PTC074079

APPLICATION FORM

(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

1. NAME AND CONTACT DETAILS OF APPLICANT(S)

Name of Sole/First Applicant																									
Name of Second Applicant																									
Name of Third Applicant																									
Indian Address																									
Email																									
Telephone / Mobile No.																									

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole/First Applicant																									
Second Applicant																									
Third Applicant																									

3. TYPE OF APPLICANTS (Please tick ✓): Resident Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS: please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL): - NSDL CDSL

For NSDL enter 8-digit DP ID followed by 8-digit Client ID / For CDSL enter 16-digit Client ID

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Note: Transfer of partly paid-up equity shares shall be made in dematerialized form only.

5. APPLICATION DETAILS

Partly paid-up equity shares held on Record Date i.e. Friday, December 19, 2025 [I] :

Total amount payable on application @ ₹ 7.35/- per partly paid-up equity share [II] = [I] x ₹ 7.35/-	
(₹ in Figures)	(₹ in Words)

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount Blocked (₹ in figures)	(₹ in Words)
ASBA BANK A/c No.	

Name of ASBA Bank Account Holder: _____

SCSB Name and Address: _____

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards the First and Final Call money of 7.35/- per partly paid-up equity share of JMJ Fintech Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the First and Final Call money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the provisions of the Companies Act, 2013, the Articles of Association of the Company and Letter of Offer dated July 12, 2025.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER

Sole/First Account Holder

Second Joint Account Holder

Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

7. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/We have read, understood and accept the terms and conditions of this Application Form, Entitlement Letter, Abridged Letter of Offer/ Letter of Offer dated July 12, 2025 and any addenda thereto. I/We hereby confirm that I/We have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of Allotment of Equity Shares to me/ us, my/our Beneficiary Account as mentioned in this Application Form would get credited to the extent of allotted Equity Shares.

Sole/First Applicant

Second Joint Applicant

Third Joint Applicant

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

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JMJ FINTECH LIMITED – FIRST AND FINAL CALL MONEY
ACKNOWLEDGEMENT SLIP FOR APPLICANT(S)

APPLICATION FORM NO. _____

Received from																								
PAN																								
DP ID and Client ID																								
Amount blocked (₹ in figures)																								
ASBA Account No.																								
Tel. / Mobile No.																								
Email Id: _____												Collecting SCSB's Sign & Seal _____												
Date _____																								

GENERAL INSTRUCTIONS

- (a) Please read the instructions printed on the Application Form carefully.
- (b) The Application Form can be used by the shareholders holding partly paid-up equity shares of JMJ Fintech Limited on the Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "For payment through Physical/Online ASBA" in the First and Final Call Money Notice.
- (c) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable on the Application in their respective ASBA Accounts. Please note that on the last date of payment i.e. Tuesday, January 27, 2026, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- (d) An Investor, wishing to participate in this First and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- (e) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- (f) Applications should not be submitted to the Company or the Registrar.
- (g) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.
- (h) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected.
- (i) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- (j) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- (k) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- (l) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- (m) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. For this Issue, following banks would be acting as SCSB: 1. AU Small Finance Bank Limited 2. Axis Bank Ltd 3. Bandhan Bank 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Capital Small Finance Bank Limited 11. Catholic Syrian Bank Limited 12. Central Bank of India 13. CITI Bank 14. City Union Bank Ltd. 15. Credit Suisse AG, Mumbai Branch 16. DBS Bank Ltd. 17. Deutsche Bank 18. Dhanlaxmi Bank Limited 19. Equitas Small Finance Bank, 20. GP Parsik Sahakan Bank Limited 21. HDFC Bank Ltd. 22. ICICI Bank Ltd 23. IDBI Bank Ltd. 24. IDFC FIRST Bank 25. Indian Bank 26. Indian Overseas Bank 27. IndusInd Bank 28. J P Morgan Chase Bank, N.A. 29. Jammu and Kashmir bank 30. Jana Small Finance Bank Limited 31. Janata Sahakari Bank Ltd. 32. Karnataka Bank Ltd. 33. Kotak Mahindra Bank Ltd. 34. Mehsana Urban Co-operative Bank Limited 35. Nutan Nagarik Sahakari Bank Ltd. 36. Punjab National Bank 37. Rajkot Nagarik Sahakari Bank Ltd 38. RBL Bank Limited 39. South Indian Bank 40. Standard Chartered Bank 41. State Bank of India 42. SVC Co-operative Bank Ltd. 43. Tamilnad Mercantile Bank Ltd. 44. The Ahmedabad Mercantile Co-Op. Bank Ltd. 45. The Federal Bank 46. THE HONGKONG & SHANGHAI BKNG. CORPN. LTD. 47. The Kalupur Commercial Cooperative Bank Ltd. 48. THE KARUR VYSYA BANK LIMITED 49. The Saraswat Co-Operative Bank Ltd 50. The Surat Peoples Co-op Bank Ltd 51. TJSB Sahakari Bank Ltd 52. UCO Bank 53. Union Bank of India 54. Utkarsh Small Finance Bank Limited 55. YES Bank Ltd.

- (n) Investors can access the First and Final Call Money Notice on the websites of:

- i. our Company at www.jmjfintechltd.com;
- ii. the Registrar at www.purvashare.com;
- iii. the Stock Exchange at www.bseindia.com;

- (o) All correspondence in this regard may be addressed to:

REGISTRAR TO THE ISSUE



PURVA SHARE GISTRY (INDIA) PRIVATE LIMITED

Shakthi Industrial Estate, Ground Floor, JR. Boricha Marg,
Opp. Kasturba Hospital, Lower Parel, Mumbai-400011
Telephone: +91 022 49614132

Email: newissue@purvashare.com

Website: www.purvashare.com

Investor Grievance Email: newissue@purvashare.com

Contact Person: Ms. Deepali Dhuri

SEBI Registration Number: INR000001112

CIN: U67120MH1993PTC074079