

Date: 06th January, 2026

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur – 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Pledge Agreement ("Agreement") dated 11th February, 2025 entered amongst Thriveni Earthmovers Private Limited (TEMPL) ("Borrower") / ("Pledgor-1"), Sky United LLP ("Pledgor-2"), and Vardhman Trusteeship Private Limited, ("Debenture Trustee" / "Trustee"), has released a pledge on 12,70,000 (0.23% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Vardhman Trusteeship Private Limited with effect from 02nd January, 2026.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited

For **THRIVENI EARTHMOVERS PRIVATE LIMITED**


Riya Jain
Company Secretary
ICSI Membership No.: A76944



Name: Riya Jain
Designation: Company Secretary
ICSI M. No. A76944

Date: 06th January, 2026

Place: Mumbai

Thriveni Earthmovers Private Limited

CIN: U60231TZ1999PTC008876

Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India
Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011										
Name of the Target Company ("TC")		Lloyds Metals and Energy Limited								
Names of the stock exchanges where the shares of the target company are listed		a. BSE Limited b. National Stock Exchange of India Limited ("NSE")								
Date of reporting		06th January, 2026								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Thriveni Earthmovers Private Limited ("TEMPL")								
Details of the creation of encumbrance:		Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Pledge Agreement ("Agreement") dated 11th February, 2025 entered amongst Thriveni Earthmovers Private Limited (TEMPL) ("Borrower") / ("Pledgor-1"), Sky United LLP ("Pledgor-2), and Vardhman Trusteeship Private Limited, ("Debenture Trustee" / "Trustee"), has released a pledge on 12,70,000 (0.23% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Vardhman Trusteeship Private Limited with effect from 02nd January, 2026.								
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Date of creation/ release/ invocation of encumbrance	Type of event (creation / release / invocation)	Reasons for encumbrance **	Number	% of total share capital
Thriveni Earthmovers Private	10,00,05,501	18.37 %	4,49,39,929	8.25%	Pledge	02nd January, 2026	Release	As collateral security with respect to financing for	12,70,000	0.23%
								Debenture Trustee Name:	4,36,69,929	8.02%



[illegible]

