



Secretarial Department

January 06, 2026

Ref: FEDFINA/ CS/130/ 2025-26

<p>The Manager Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051</p> <p><b>SYMBOL - FEDFINA</b></p>	<p>The Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Floor 25, Dalal Street, Mumbai – 400 001</p> <p><b>Scrip code: 544027</b> <b>BSE NCD Company Code: 12337,</b> <b>NCD ISIN: INE007N08023, INE007N07041,</b> <b>INE007N08015, INE007N07058 and INE007N07033</b></p>
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**Subject: Intimation under Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations') for Allotment of Non-Convertible Debentures ('NCDs') on Private Placement basis and Allotment of 12,700 Equity Shares due to exercise of vested Stock Options by the Employees.**

**Ref: 1) Prior intimation of Board Meeting submitted to Stock Exchanges dated August 20, 2025;**  
**2) Outcome of Board Meeting submitted to Stock Exchanges dated August 25, 2025;**  
**3) Disclosure of Voting Results and Scrutinizers report of the Annual General Meeting (AGM) of the Company submitted to Stock Exchanges on September 30, 2025.**  
**4) Intimation of Approval of draft General Information Document ("GID") and Key Information Document ("KID") with respect to issuance of Non-Convertible Debentures upto Rs. 200 crores on private placement basis and disclosure under Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI 'LODR' Regulations') dated December 21, 2025.**

Dear Sir/Madam,

This is in continuation of our earlier intimation dated 25<sup>th</sup> August 2025 wherein we had intimated that the Board of Directors("Board") has granted its approval for issuance of Listed, Non- Convertible Debentures ("NCDs/Debentures") upto Rs. 2500 crores, in one or more tranches/issuances subject to Shareholders approval. The Shareholders of the Company at their meeting held on September 29, 2025 inter alia approved issuance of Non-Convertible Debentures on private placement basis not exceeding Rs. 2,500 Crores in one or more tranches. Further, the Board of Directors of the Company through the Circular Resolution dated December 21, 2025 had approved the draft General Information Document ("GID") and draft Key Information Document ("KID") for onward filing with the designated stock exchange.



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In view of the same and pursuant to the provision of Regulation 30 and Regulation 51 together read with Schedule III of the SEBI (Listing Obligations and Disclosure requirements) 2015 ("SEBI Regulations") and other applicable regulations, if any, we hereby inform you that the Committee of Directors (Operations) through the Circular Resolution dated January 06, 2026 approved -

1. Allotment of 20,000 (Twenty Thousand) Senior, Secured, Listed, Rated, Redeemable Non-Convertible Debentures ('NCDs') having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each, of the aggregate nominal value of up to Rs. 200,00,00,000/- (Rupees Two Hundred Crore Only) on private placement basis to one or more prospective eligible investors in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 7.29 % p.a., payable on quarterly basis and tenure of the NCDs will be 36 months. The said NCDs are proposed to be listed on Bombay Stock Exchange (BSE).

The details regarding the issuance of securities as required pursuant to SEBI Circular-SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 13,2023, are set out in **Annexure -I** to this intimation.

2. Allotment of 12,700 Equity shares of Rs. 10/- each on today (i.e. January 06, 2026) pursuant to exercise of vested stock options by the employees under the 'Fedbank Financial Services Limited - Employees Stock Option Scheme, 2018'. As a result of the allotment, the paid-up share capital of the Company is increased from Rs. 3,74,07,68,000 consisting of 37,40,76,800 equity shares having a face value of Rs. 10/- each to Rs. 3,74,08,95,000 consisting of 37,40,89,500 equity shares having a face value of Rs. 10/- each. Further, we would like to confirm that the above allotted shares rank pari-passu with the existing equity shares of the Company. The Company is in the process of completing the other formalities with respect to listing of the said allotted shares.

The above is submitted for your kind information and appropriate dissemination.

Thanking you,

**For Fedbank Financial Services Limited**

**Parthasarathy Iyengar**

**Company Secretary & Compliance Officer**

**Mem. No: A21472**



## Annexure – I

**Details pursuant to SEBI Circular- SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 13, 2023 on the issuance of Non-Convertible Debentures ('NCDs') –**

<b>Type of securities proposed to be issued</b>	Secured, Listed, Rated, Redeemable, Senior Non-Convertible Debentures ("NCDs" or "Debentures")
<b>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</b>	Fresh Issuance on Private Placement basis to one or more prospective eligible investors.
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);</b>	20,000 (Twenty Thousand) secured, listed, rated, redeemable, senior non-convertible debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each, of the aggregate nominal value of up to Rs. 200,00,00,000/- (Rupees Two Hundred Crore Only) on private placement basis ("Debentures")
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	Yes. The NCDs are proposed to be listed on Bombay Stock Exchange (BSE)
<b>Tenure of the instrument</b>	36 Months
<b>Date of allotment</b>	January 06, 2026
<b>Date of maturity</b>	January 05, 2029
<b>Coupon / interest offered, schedule of payment of coupon/interest and Principal</b>	Coupon Rate: 7.29% per annum Coupon Frequency: Quarterly Principal Payment Frequency: Redemption of the Debentures will be in 8 (Eight) quarterly payments starting upon the expiry of 15 (fifteen) months from the Deemed Date of Allotment.
<b>Charge / security, if any, created over the assets</b>	Secured by way of a first ranking pari passu charge over loan receivables of the Company



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<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	None
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any</b>	None
<b>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;</b>	None