

06th February 2026

The General Manager, Department of Corporate Services Bombay Stock Exchange Ltd (BSE) Phiroze Jheejheebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code - 543308 ISIN: INE967H01025	The Manager, Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, 'G' Block, Bandra - Kurla Complex, Mumbai - 400 051. Symbol - KIMS ISIN: INE967H01025
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Dear Sir,

Sub: Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 03rd quarter and nine months ended 31st December 2025.

With reference to the above-stated subject, please find enclosed herewith the Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 03rd quarter and nine months ended 31st December 2025.

The same will also be available on the website of the Company at <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Financial Information/Press Release.

We request you to take this on record.

Thanking you,

Yours truly,

For Krishna Institute of Medical Sciences Limited

Nagajayanthi J.R

Company Secretary & Compliance Officer

Enclosed: As above

Krishna Institute of Medical Sciences Limited

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Press Release

6th February 2026, Hyderabad, India

KIMS Hospitals crosses INR 1,000 Crore Quarterly Revenue Milestone

The Board of Directors of Krishna Institute of Medical Sciences Limited (KIMS Hospitals) today approved the financial results for the period ending 31st December 2025.

A Snapshot of Consolidated Financial and Operational Highlights Is as Follows:

Q3 FY26 Updates:

- Total Revenue of INR 1003 Cr, a growth of 26.9% on YoY and 3.9% on QoQ basis.
- EBITDA of INR 204 Cr, a slight decline of 0.4% on YoY and 2.0% on QoQ basis.
The decline in EBITDA was mainly on account of EBITDA erosion caused by the newer units that commenced operations over the last 9-12 months.
- EBITDA margin stood at 20.4% vs. 25.9% in Q3 FY25 and 21.6% in Q2 FY26.
- PAT at INR 52 Cr in Q3 FY26 against INR 93 Cr and INR 72 Cr in Q3 FY25 and Q2 FY26 respectively.
- Consolidated EPS for Q3 FY26 of INR 1.3, a degrowth of 39.9% on YoY basis and 20.1% QOQ respectively.
- Cash and Cash Equivalents (*includes Cash, Bank balance, Deposits with maturity less than 12 months and Investment in Mutual funds*) at INR 206 Cr as on 31st December 2025.

Q3 FY26 Financial Highlights - Consolidated:

- Consolidated Revenue from Operations of INR 998 Cr, a growth of 29.2% on YoY and 3.9% on QoQ basis
- Consolidated EBITDA (Pre-INDAS) of INR 193Cr, a degrowth of 2.2% on YoY and a degrowth of 3.7% on QoQ basis
- Consolidated EBITDA (Pre-INDAS and excluding Other Income) of INR 188 Cr, a growth of 4.6% and a degrowth of 4.3% on YoY and QoQ basis respectively.

Details in the table below:

Rs in Crs

Particulars	Consolidated - FY26 Q3 Results				
	Q3 FY26	Q2 FY26	Q3 FY25	QoQ	YoY
Total Income	1,002.9	964.9	790.2	3.9%	26.9%
Less : Other Income	5.2	4.2	17.8		
Revenue from Operations	997.7	960.7	772.4	3.9%	29.2%
PBT	68.6	96.8	134.6	-29.1%	-49.0%
Add : Interest	56.8	45.0	25.7		
Add : Depreciation	78.7	66.1	44.7		
Less : Gain on fair valuation of Call option/Share of loss from associate	-	-0.3	-		
Reported EBITDA (Incl. other income) as per Financials	204.1	208.2	205.0	-2.0%	-0.4%
Less : Other Income	5.2	4.2	17.8		
Less : INDAS	10.8	7.5	7.4		
EBITDA Pre INDAS & Excl.Other Income	188.1	196.5	179.8	-4.3%	4.6%
EBITDA % to Revenue from Operations	18.9%	20.5%	23.3%		

Operational Highlights – Consolidated:

Q3 FY26 Updates:

- ARPOB grew by 20.5% and 10.3% on YoY and QoQ basis respectively.
- ARPP grew by 13.9% and 9.0% on YoY and QoQ basis respectively.

Details in the table below:

Particulars	Operational Highlights				
	Q3 FY26	Q2 FY26	Q3 FY25	QoQ	YoY
IP Volume	61,139	64,288	54,013	-4.9%	13.2%
OP Volume	5,85,491	5,92,725	4,70,159	-1.2%	24.5%
ARPOB (Rs)	46,341	42,016	38,472	10.3%	20.5%
ARPP (Rs)	1,64,232	1,50,624	1,44,181	9.0%	13.9%

Glimpses of Clinical achievements during the Q3 – 2026

KIMS- SITAMMADHARA- Vizag

- A 10-year boy was successfully treated through a unique endoscopic treatment for an extremely rare condition called Achalasia Cardia. It is a disorder in which the lower esophageal muscle becomes abnormally tight, preventing food from entering the stomach. The disease affects only 1- 1.5 people per 100 000 population and is even rarer in children. The procedure deployed is called POEM (Per Oral Endoscopic Myotomy).
- A daily wage worker's life was saved with an emergency surgery. A 25 aged worker sustained serious injury while drilling at a worksite as the drill accidentally recoiled and pierced through his right upper arm resulting in massive, non- stop bleeding. Doctors performed a bypass surgery by harvesting a healthy vein from another part of the body. If the blood supply is not restored within six hours in such cases, the entire arm risks amputation.

KIMS ICON, VIZAG

- A young man at Bhubaneswar suddenly developed multi- organ failure. A critical care team from KIMS ICON rushed there and brought the patient back to Vizag by ambulance placing him on ECMO. The investigations revealed lung injury, Cardiogenic shock, brain haemorrhage and liver and Kidney failure. Advanced treatment was given and within five days all supporting systems including ECMO were removed. However, soon it was also discovered that patient had Pheochromocytoma (PMC). A rare, life-threatening tumour of adrenal gland that causes uncontrolled secretion of adrenaline. A laparoscopic surgery was performed to remove the tumour. The 500 km ECMO transport and recovery of patient were possible due to diligence of critical care team and the doctors.
- A 60-year-old man suddenly developed Paralysis and the brain scan at the hospital revealed that a major blood vessel was blocked due to a clot. The doctors immediately began treatment and performed a mechanical thrombectomy. In record time, normal blood flow to the brain was restored within just nine minutes and patient recovered within hours. Stroke is one of the leading causes of death and disability worldwide. Treatments like thrombolysis or mechanical thrombectomy save lives and significantly reduce disability.

KIMS KURNOOL

- A 74- year-old woman who was confined to bed with severe back pain due to chronic fractures at D11 and D12 vertebrate underwent a complex six-hour spinal surgery. A team of specialist doctors performed an intricate procedure using 19 titanium screws to realign and stabilise her spine. Following the surgery, she experienced significant relief from pain and now able to sit and stand comfortably.
- An infant was rescued from life- threatening Metabolic crisis. An 18- month-old baby was brought to hospital in a state of Coma and was experiencing repeated seizures. She was diagnosed to be suffering from Primary Carnitine Deficiency (PCD), an extremely rare genetic metabolic disorder which affects the body's ability to convert food into energy. In severe cases like in this baby's situation, the condition can lead to Coma. The baby was successfully treated and discharged.
- A 12-year-old girl was diagnosed with Adrenal Gland Tumour- a rare condition that usually occurs in people aged 30- 50. She had a tumor in the adrenal gland called pheochromocytoma. This is an extremely rare tumor causing excessive production of hormones in the body, which significantly raise blood pressure. The tumor was successfully removed by the doctors.

KIMS SECUNDERABAD

- A 27-year-old nurse from Zambia arrived at KIMS with life threatening blood cancer- Acute Myeloid Leukaemia (AML). She underwent her first stem cell transplant. However, she suffered a host of other complications where her heart and lung functions were severely compromised. She suffered more than seven cardiac arrests. After months of intensive treatment, she is now stable and ready to fly back home.

KIMS SAVEERA, ANANTHAPUR.

- Neurosurgeons at Saveera performed a challenging six- hour micro- surgery to remove a rare brain arteriovenous malformation (AVM) in 47- year- old farmer, saving life and fully restoring his speech and mobility.
- A young intermediate student who had been suffering from recurring abdominal pain since childhood finally found relief through a complex surgery. She had a rare hereditary condition called chronic Pancreatitis, characterised by formation of stones in Pancreas. A highly advanced surgical procedure known as Frey's Lateral Pancreaticojejunostomy (LJP) was performed successfully.
- A piece of Betel nut stuck in lungs for six months.

A sixty-year-old woman was suffering from persistent cough, frequent fevers and difficulty in breathing for six months and visits to several hospitals did not yield any results. Finally advanced tests at our hospital revealed presence of a foreign object in her lungs. The doctors used an advanced approach successfully to extract the object using rigid bronchoscopy and rigid forceps.

KIMS SUNSHINE

- Ground- breaking 12- hour Aortic surgery.

A 58- year-old man suffering from a rare and severe type B aortic dissection was successfully treated through a pioneering 12- hour hybrid procedure. The patient who had hyper-tension and diabetes arrived in critical condition with a partially thrombosed aortic dis-section, multiple saccular and fusiform aneurysms and complete occlusion of a major intestinal artery. A multidisciplinary team of interventional Cardiologists and cardiac surgeons successfully performed an innovative hybrid treatment strategy combining minimally invasive and open surgical approaches. This case demonstrates the power of combining endovascular and traditional open-heart techniques to manage highly complex aortic emergencies.

KIMS KONDAPUR

- Severely swollen main artery in a woman's heart.

The doctors performed a high- risk, six-hour open heart surgery on a 49-year-old woman whose major artery of the heart was dangerously swollen. As a result, the blood that should have flowed to the body was instead leaking backward into the heart. The surgeons removed the completely swollen aorta and replaced it with an artificial aorta and prosthetic valve. This surgery is medically known as the modified Bentall procedure. A swollen aorta can rupture at any time, and if that happens, the patient dies instantly. As the replacement was done in right time, she is able to lead a normal life now.

KIMS Gachibowli

- Doctors at KIMS Gachibowli, have successfully treated a young man suffering from a life-threatening narrowing of the windpipe, restoring his ability to breathe normally through a highly complex surgical procedure. The case highlights advanced thoracic surgical capabilities and multidisciplinary care at the hospitals. Normally, the windpipe has a diameter of about two centimetres. In this patient, it had a reduced to just eight millimetres, with nearly three-and-a-half-centimetre length becoming severely narrowed.

Announcing Q3 results, **Dr. B Bhaskar Rao, CMD, KIMS Hospitals**, said:

“ The third quarter has seen a lot of progress for us. We have seen patient footfalls steadily increasing at all our centers. I am particularly pleased to see both our Bangalore units and Thane unit steadily ramping up on clinical and non-clinical parameters. I am optimistic that we are on course to have a healthy closure to FY 26”

About KIMS Hospitals:

Founded by Dr. B. Bhaskara Rao and headquartered in Hyderabad, KIMS Hospitals is one of the largest corporate healthcare groups in Telangana and AP, providing multi-disciplinary integrated healthcare services, with a focus on tertiary and quaternary healthcare at affordable cost. The group operates 25 hospitals with over 7,100 beds across Telangana, Andhra Pradesh, Karnataka, Kerala, and Maharashtra, with plans to add more than 2,000 beds through upcoming projects taking the bed capacity to 9100+.

For further details, please contact us at sachin@kimshospitals.com