

CORPORATE OFFICE

15th Flr., D Wing, Trade World Bldg., Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013.
Tel No. 022- 66343312 -16 / 022-24963304 - 07 / 022-66109036 - 40

FACTORY ADDRESS

Unit 1. Survey Plot No.187/4/1/2, 250, 251 P 257/1, & 258/3, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.
Unit 2. Survey Plot No.320/1/1/2/1/1, 314/1, 315&314/P, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.
Tel. No. 91-9081179797 / 91-9714109659

REGISTERED OFFICE

SRV NO. 187/4/1/2, Near Surangi Bridge, Surangi Dadra & Nagar Haveli Silvassa Dadra & Nagar Haveli Dn 396230.

Email: sales@sanathan.com

COMPANY IDENTIFICATION NO. L17299DN2005PLC005690

Date: February 06, 2026

To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400051.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.
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Trading Symbol: **SANATHAN**

Scrip Code: **544314**

Ref. No: - **2025-2026/Feb26/096**

Dear Sirs/Madam,

Sub: Press Release - Unaudited Standalone and Consolidated Financial Results for the quarter and Nine months ended December 31, 2025.

We hereby submit, pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the copy of press release with regard to the Unaudited Standalone and Consolidated Financial Results for the quarter and Nine months ended December 31, 2025, approved by the Board of Directors in their meeting held on February 06, 2026.

The Press Release is self-explanatory.

We request you to take the same on your record.

Thanking You,

Yours faithfully,
For Sanathan Textiles Limited

Jude Patrick Dsouza
Company Secretary and Compliance Officer



Sanathan Textiles Limited Announces Q3 and 9M FY2026 Results

***Sustained operational performance and steady volume growth
despite a volatile industry environment.***

Mumbai, February 06, 2026: Sanathan Textiles Limited (BSE:544314), one of India's integrated and diversified yarn manufacturers with operations across three yarn segments – Polyester Filament Yarns, Cotton Yarns & Yarns for Technical Textiles, announced its unaudited financial results for quarter and nine months ended December 31, 2025.

Key Standalone Financial Highlights (Rs. in Cr.):

Particulars	Q3 FY26	Q2 FY26	QoQ (%)	Q3 FY25	YoY (%)	9M FY26	9M FY25	YoY (%)
Revenue from Operations	768.1	767.1	0.1%	741.1	3.6%	2,285.0	2,265.6	0.9%
Normalised EBITDA*#	56.0	71.2	(21.3%)	58.5	(4.4%)	197.3	195.2	1.0%
Normalised EBITDA (%)	7.3%	9.3%	(199bps)	7.9%	(60bps)	8.6%	8.6%	(1bp)
EBITDA*	53.4	71.2	(25.0%)	58.5	(8.8%)	194.6	195.2	(0.3%)
EBITDA (%)	7.0%	9.3%	(233bps)	7.9%	(9bps)	8.5%	8.6%	(10bps)
PAT	38.1	50.6	(24.8%)	37.3	2.0%	135.9	124.6	9.1%
PAT (%)	5.0%	6.6%	(164bps)	5.0%	(8bps)	6.0%	5.5%	45bps

***EBITDA is calculated excluding Other Income; #Normalised EBITDA is adjusted for the one-time impact of increase in employee costs on account of the new labour codes, amounting to c.Rs. 2.6 Cr.**

Key Consolidated Financial Highlights (Rs. Cr.):

Particulars	Q3 FY26	Q2 FY26	QoQ (%)	Q3 FY25	YoY (%)	9M FY26	9M FY25	YoY (%)
Revenue from Operations	1,078.7	818.0	31.9%	743.1	45.1%	2,642.0	2,266.4	16.6%
Normalised EBITDA*#	59.9	63.2	(5.1%)	58.5	2.5%	192.6	195.2	(1.3%)
Normalised EBITDA (%)	5.6%	7.7%	(217bps)	7.9%	(232bps)	7.3%	8.6%	(132bps)
EBITDA*	57.2	63.2	(9.4%)	58.5	(2.2%)	189.9	195.2	(2.7%)
EBITDA Margin (%)	5.3%	7.7%	(242bps)	7.9%	(256bps)	7.2%	8.6%	(142bps)
PAT	(4.8)	20.1	(123.7%)	34.2	(114.0%)	55.8	116.8	(52.3%)
PAT Margin (%)	(0.4%)	2.5%	(290bps)	4.6%	(504bps)	2.1%	5.2%	(304bps)

***EBITDA is calculated excluding Other Income; #Normalised EBITDA is adjusted for the one-time impact of increase in employee costs on account of the new labour codes, amounting to c.Rs. 2.7 Cr.**

Commenting on the performance, **Mr. Paresh Dattani, Chairman and Managing Director, Sanathan Textiles Limited**, stated:

“Sanathan Textiles maintained consistent operational performance inspite of a challenging quarter for the industry . While the US tariff affected demand for textile products, which in turn reduced our orders with some export-oriented customers in some end-use segments such as home textiles and apparels. We managed to maintain our Silvassa plant at optimal capacity utilization and generated stable revenues. Apart from the US tariff that affected the export demand, change in the GST rate (from 12% to 5% on fabrics) led to brief inventory build-up and stock loss as customers delayed their purchases to avail the benefit of new rate and this followed by the sudden removal of BIS/QCO on textile products in November creating temporary margin pressure for the entire value chain. During the quarter, we incurred certain one-time costs associated with: (1) Additional gratuity liability on account of the new labour codes amounting to c.Rs. 2.7 Cr, and (2) Capacity scale-up at Punjab amounting to c.Rs. 3.5 Cr (vs. c.Rs. 11 Cr in 2Q FY26). Inspite of the volatile scenario, we were able to Fully utilize the installed capacity at our Silvassa facility by pivoting to domestic placement of material which underscores our execution capabilities and ability to navigate evolving regulatory landscapes.

Our Punjab facility continued its scale-up in Q3. Started commissioning at 350 MTPD, capacity increased by 25% during Q3 FY26 to 450 MTPD. The incremental volumes were effectively absorbed by the North India textile market without any inventory build-up, and this scale-up resulted in the Punjab facility achieving EBITDA positive for the quarter. The ramp-up remains on track, with current production at 575 MTPD, and Phase I polymerisation capacity of 700 MTPD expected to be achieved by the end of Q4 FY26.

The challenges faced in Q3 are largely behind us, and recent developments have turned sentiment positive for the textile industry. The settlement of the India–US tariff issue is expected to revive export demand and enhance India’s competitiveness versus other supplier countries. In addition, the new India–EU trade agreement opens opportunities across fashion-led consumption as well as value-added technical and automotive textile segments. The reduction in GST rates on fabrics is likely to support demand in the coming months, while the Union Budget 2026 provides a reassuring outlook for the sector’s growth.

The revision in tariffs and recent trade agreements are expected to open new avenues for technical textiles, further reinforced by the Government of India in the Union Budget 2026. This favourable backdrop aligns well with our strategy to expand the technical textile yarn division. We have progressed with the expansion of our technical textile yarn operations at Silvassa, which will double capacity from 9,000 MTPA to 18,000 MTPA by Q1 FY27, strengthening our presence in technical textiles and supporting long-term profitability. In line with our growth roadmap, we are also advancing the expansion of our cotton division in Madhya Pradesh, leveraging the state’s favourable cotton textile ecosystem. Following the achievement of full Phase I capacity at our Punjab facility by the end of Q4 FY26, we intend to move towards execution of Phase II, enhancing polymerisation capacity from 700 MTPD to 950 MTPD.

Looking ahead, with disciplined execution and a focus on operational excellence, we are committed to achieve our strategic objectives and create sustainable value for all our stakeholders. With our integrated operations and diversified portfolio, Sanathan Textiles Limited continues to build on its strong foundation to capture emerging opportunities in textile markets of India and around the world.”

About Sanathan Textiles Limited

With over three decades of operations, today, Sanathan Textiles is among the leading yarn manufacturers India that have a strong presence across all three yarn segments that are polyester filament, cotton yarn and yarns for technical textiles.

The Company has its strategically located manufacturing facilities in Silvassa and Punjab. These facilities are technologically advanced with automated warehousing transportation and package handling systems.

Sanathan Textiles has a diverse product portfolio catering across various sectors with more than 3,200 yarn products and nearly 50,000 SKUs. The Company has over 7,000 customers, 400+ distributors across India and exports to around 27 countries.

For more details, please visit: <https://www.sanathan.com/>

For any Investor Relations query, please contact:

Jude D’souza

Sanathan Textiles Limited

Email: jude_dsouza@sanathan.com

Wamika Arora

Ashama Rajawat

Mohit Upadhyay

Adfactors PR Pvt. Ltd

Email:

wamika.arora@adfactorspr.com

ashama.rajawat@adfactorspr.com

mohit.upadhyay@adfactorspr.com