

JAY BHARAT MARUTI LIMITED

Corporate Office : Plot No. 9, Institutional Area,
 Sector 44, Gurgaon-122 003 (Hr.)
 T : +91 124 4674500, 4674550
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 W : www.jbmgroup.com

JBML/SE/Q4/2025-26
February 06, 2026

National Stock Exchange of India Ltd.
 Exchange Plaza, Plot C-1, Block G
 Bandra Kurla Complex, Bandra (E),
 Mumbai - 400 051

Scrip Code: JAYBARMARU

BSE Limited
 25th Floor, Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai - 400 001

Scrip Code: 520066

Sub: Compliances under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Ref: Outcome of Board Meeting held on Friday, February 06, 2026

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30, 33 and other applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we wish to inform you that the Board of Directors of the Company in its meeting held today viz. **Friday, February 06, 2026**, has, *inter-alia*, considered and approved the following matters:

a) Un-audited (Standalone & Consolidated) Financial Results for the Third Quarter ended December 31, 2025 along with Limited Review Report issued by M/s GSA & Associates LLP, Statutory Auditor of the Company. The said results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company.

Copy of the aforesaid financial results along with the Limited Review Report(s) by the Statutory Auditors of the Company are enclosed as **Annexure-I**.

b) The Results are also being published in newspapers as per requirement of the Listing Regulations.

c) The appointment of Mr. Sunil Kumar Kakkar (DIN: 08041054) as Additional (Nominee) Director in the category of Non-Executive, Non-Independent Director of the Company.

Based on the recommendation of the Nomination and Remuneration Committee and subject to approval of members of the Company, the Board has approved the appointment of Mr. Sunil Kumar Kakkar (DIN: 08041054) as Additional (Nominee) Director of the Company in the category of Non-Executive, Non-Independent, not liable to retire by rotation, on the Board of the Company, nominated by our Joint Venture partner Maruti Suzuki India Limited ('MSIL') w.e.f. February 06, 2026 in place of their earlier nominee, Mr. Rajiv Gandhi (DIN: 07231734).

Further, approval of the Members of the Company for the aforesaid appointment would be sought through postal ballot in due course.



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The requisite disclosures as required under Regulation 30 of Listing Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as an **Annexure-II**.

- d) Payment of Remuneration to Mr. Surendra Kumar Arya (DIN: 00004626), Chairman in the capacity of Non-Executive Director of the Company for the Financial Year 2025-26, pursuant to Regulation 17(6)(ca) of the Listing Regulations, 2015

Further, approval of the Members of the Company would be sought through postal ballot in due course.

- e) In addition to our press release Ref. no. JBML/SE/Q1/23-24 dated 11/05/2023, the Board decided to approve additional capex of Rs.130 Crore for Phase II of Plant J7 (Kharkhoda) at Plot No. 831, IMT, Kharkhoda, Sonipat, Haryana

The meeting of the Board of Directors commenced at 5:45 P.M. and concluded at 8:00 P.M.

This is for your information and records please.

Thanking you,

For Jay Bharat Maruti Limited



Shubha Singh
Company Secretary
ICSI M. No. A16735

Encl.: As stated above

PART - I STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31st DECEMBER 2025												(Rs. In Lakhs)	
S.No.	Particulars	STANDALONE						CONSOLIDATED					
		Three Months			Nine Months			Year	Three Months			Nine Months	
		Ended		Ended		Ended		Ended	Ended		Ended		
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	
1	Revenue from Operations	64,549.43	58,265.10	59,066.07	1,78,497.77	1,67,946.52	2,29,012.43	64,549.43	58,265.10	59,066.07	1,78,497.77	1,67,946.52	2,29,012.43
2	Other Income	86.36	103.59	116.42	195.87	220.37	283.03	86.36	103.59	116.42	195.87	220.37	283.03
3	Total Income (1+2)	64,635.79	58,368.69	59,182.49	1,78,693.64	1,68,166.89	2,29,295.46	64,635.79	58,368.69	59,182.49	1,78,693.64	1,68,166.89	2,29,295.46
4	Expenses												
	a) Cost of Materials Consumed	48,813.61	43,077.21	45,638.68	1,32,563.83	1,31,675.56	1,78,212.81	48,813.61	43,077.21	45,638.68	1,32,563.83	1,31,675.56	1,78,212.81
	b) Changes in Inventory of Finished Goods & Work-in-Progress	(1,104.53)	(141.46)	1,345.72	(1,582.06)	(274.13)	(187.42)	(1,104.53)	(141.46)	1,345.72	(1,582.06)	(274.13)	(187.42)
	c) Employee Benefits Expense	5,505.68	5,232.67	4,970.79	15,825.74	14,837.08	19,794.86	5,505.68	5,232.67	4,970.79	15,825.74	14,837.08	19,794.86
	d) Finance Costs	1,290.54	997.90	927.80	3,192.17	2,761.37	3,585.97	1,290.54	997.90	927.80	3,192.17	2,761.37	3,585.97
	e) Depreciation and Amortisation Expense	2,450.65	2,411.45	2,125.96	6,985.83	6,317.80	8,412.54	2,450.65	2,411.45	2,125.96	6,985.83	6,317.80	8,412.54
	f) Other Expenses	4,246.87	3,956.94	3,594.22	11,883.14	11,013.88	14,727.12	4,246.87	3,956.94	3,594.22	11,883.14	11,013.88	14,727.12
	Total Expenses	61,202.82	55,534.71	58,603.17	1,68,868.65	1,66,331.56	2,24,545.88	61,202.82	55,534.71	58,603.17	1,68,868.65	1,66,331.56	2,24,545.88
5	Profit before exceptional Item,share of profit of Joint Venture and Tax (3-4)	3,432.97	2,833.98	579.32	9,824.99	1,835.33	4,749.58	3,432.97	2,833.98	579.32	9,824.99	1,835.33	4,749.58
6	Share of Profit/(Loss) of Joint Venture	-	-	-	-	-	-	76.36	55.95	12.48	161.44	24.49	156.51
7	Profit before exceptional Item and Tax (5+6)	3,432.97	2,833.98	579.32	9,824.99	1,835.33	4,749.58	3,509.33	2,889.93	591.80	9,986.43	1,859.82	4,906.09
8	Exceptional Item (Refer Note No 7)	640.05	-	-	640.05	-	-	653.23	-	-	653.23	-	-
9	Profit Before Tax (7-8)	2,792.92	2,833.98	579.32	9,184.94	1,835.33	4,749.58	2,856.10	2,889.93	591.80	9,333.20	1,859.82	4,906.09
	Tax Expense												
	Current Tax	771.67	(146.10)	36.60	1,708.98	493.95	1,105.02	787.20	(123.83)	36.60	1,746.78	493.95	1,105.02
	Deferred Tax	213.69	1,177.21	157.84	1,558.41	122.02	464.95	215.08	1,170.99	163.57	1,561.02	130.77	509.80
	Earlier Years	17.08	-	-	17.08	-	-	17.08	-	-	17.08	-	-
10	Total Tax Expense	1,002.44	1,031.11	194.44	3,284.47	615.97	1,569.97	1,019.36	1,047.16	200.17	3,324.88	624.72	1,614.82
11	Profit after Tax for the Period (9-10)	1,790.48	1,802.87	384.88	5,900.47	1,219.36	3,179.61	1,836.74	1,842.77	391.63	6,008.32	1,235.10	3,291.27
12	Other Comprehensive Income												
	Items that will not be reclassified subsequently to Profit or Loss												
	- Remeasurement Gain / (Loss) of Defined Benefit Plan	13.65	30.73	(10.72)	63.83	(49.77)	(68.37)	13.34	30.41	(10.23)	62.89	(48.31)	(70.00)
	- Fair Value Gain/ (Loss) on Investments	124.08	419.74	3.74	681.76	17.39	(96.10)	124.08	419.74	3.62	681.76	17.02	(96.10)
	- Income Tax effect	(74.13)	(26.01)	(282.34)	(130.38)	(220.24)	23.89	(74.05)	(25.93)	(282.34)	(130.15)	(220.24)	24.30
	Items that will be reclassified subsequently to Profit or Loss	-	-	-	-	-	-	-	-	-	-	-	-
	Total Other Comprehensive Income for the period (Net of Tax)	63.60	424.46	(289.32)	615.21	(252.62)	(140.58)	63.37	424.22	(288.95)	614.50	(251.53)	(141.80)



S.No.	Particulars	STANDALONE						CONSOLIDATED						Year Ended		
		Three Months Ended			Nine Months Ended			Year Ended	Three Months Ended			Nine Months Ended				
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25			
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited			
13	Total Comprehensive Income for the period (11+12)	1,854.08	2,227.33	95.56	6,515.68	966.74	3,039.03	1,900.11	2,266.99	102.68	6,622.82	983.57	3,149.47			
	Profit for the period attributable to															
	Owners of the Company							1,836.74	1,842.77	391.63	6,008.32	1,235.10	3,291.27			
	Non Controlling Interest							-	-	-	-	-	-			
	Other Comprehensive Income for the period attributable to							63.37	424.22	(288.95)	614.50	(251.53)	(141.80)			
	Owners of the Company							1,900.11	2,266.99	102.68	6,622.82	983.57	3,149.47			
	Non Controlling Interest							-	-	-	-	-	-			
	Total Comprehensive Income for the period attributable to							1,900.11	2,266.99	102.68	6,622.82	983.57	3,149.47			
	Owners of the Company							-	-	-	-	-	-			
	Non Controlling Interest															
14	Paid up equity share capital (Face value of share Rs. 2/- each)	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00		
15	Other Equity							53,754.67						54,096.68		
16	Earning per Share (of Rs. 2/- each) (not annualised)															
	a) Basic (In Rs.)	1.65	1.67	0.36	5.45	1.13	2.94	1.70	1.70	0.36	5.55	1.14	3.04			
	b) Diluted (In Rs.)	1.65	1.67	0.36	5.45	1.13	2.94	1.70	1.70	0.36	5.55	1.14	3.04			

Notes:

- 1 The above financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and the other accounting principles generally accepted in India and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2 The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on 6th February, 2026. The limited review of financial results for the quarter and nine months ended December 31st, 2025, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been performed by the Statutory Auditors and they have issued an unmodified report on the aforesaid results.
- 3 The Company is primarily operates in single segment i.e. manufacturing of components for Automobiles in India. Hence, no separate segment disclosures as per Ind AS 108 "Operating Segments" have been presented.
- 4 The figures of the previous periods have been re-grouped/re-classified, wherever necessary to conform to the current year's classification.
- 5 The figures for the current quarter ended December 31, 2025 and quarter ended December 31, 2024 are the balancing figures between the published year to date figures in respect of the period ended December 31, 2025 and December 31, 2024, respectively and published figures up to half year ended September 30, 2025 and September 30, 2024, respectively which were subjected to limited review.
- 6 The Consolidated financial results include the results of the Company and one Joint Venture.
- 7 On November 21,2025, the Government of India notified four Labour Codes, the Code on Wages,2019; Industrial Relations Code, 2020; Code on Social Security, 2020; and Occupational Safety, Health and Working Conditions Code,2020, consolidating 29 labour laws. The Ministry of Labour & Employment also issued draft Central Rules and FAQs to facilitate impact assessment. Based on the best available information and guidance from the Institute of Chartered Accountants of India, the Company recognized an incremental impact in the quarter & nine months ended December 31, 2025 amounting Rs.640.05 Lakhs and Rs 653.23 lakhs respectively in standalone & consolidated financial results , primarily due to the revised wage definition, which have been presented under "Exceptional Items" in the financial results. The Company will continue to monitor the finalization of Central and State Rules and further Government clarifications, and will record any additional accounting impact, as required.
- 8 Revenue from Operations include Incentive amounting to Rs. 3550 lakhs & Rs.12420 lakhs in current quarter and Nine Month ended 31st December,2025 respectively, pertaining to investment made in the state of Gujarat under Industrial Policy 2015 of Government of Gujarat.

By Order of the Board

FOR JAY BHARAT MARUTI LIMITED


S K ARYA
CHAIRMAN

Place :- Gurugram

Dated :- 6th February, 2026

Independent Auditor's Review Report on the Unaudited Standalone Financial Results for Quarter ended 31st December, 2025 and Year to date for the period from 1st April, 2025 to 31st December, 2025 of Jay Bharat Maruti Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Jay Bharat Maruti Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Jay Bharat Maruti Limited** ("the Company") for the quarter ended 31st December, 2025 and year to date results for the period from 1st April, 2025 to 31st December, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Head Office: - 16 DDA Flats, GF, Panchsheel Shivalik Mor, Near Malviya Nagar, New Delhi-110017

Tele- 011-41811888, 7862099205 Email ID- admin@gsa.net.in

LLP registration No. AAS-8863 (Formerly known as GSA & Associates)

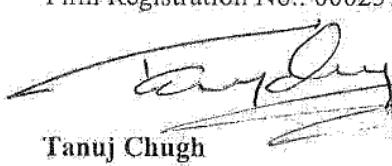
Branches at Delhi, Gurugram and Akhnoor (Jammu)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Standalone Financial Results, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations 33 of the Listing Regulations, 2015, as amended, including the manner in which, it is to be disclosed, or that it contains material misstatement.

For GSA & Associates LLP

Chartered Accountants

Firm Registration No.: 000257N/ N500339



Tanuj Chugh
Partner
Membership No: 529619

Place: Gurugram

Date: 6th February, 2026

UDIN - 26529619GJSVJD8611

**Independent Auditor's Review Report on the Unaudited Consolidated Financial Results for
Quarter ended 31st December, 2025 and Year to date for the period from 1st April, 2025 to 31st
December, 2025 of Jay Bharat Maruti Limited Pursuant to Regulation 33 of the SEBI (Listing
Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

To the Board of Directors of Jay Bharat Maruti Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Jay Bharat Maruti Limited** ("the Company") and its share of profit/loss after tax and total comprehensive income/loss of its joint venture, for the quarter ended 31st December, 2025 and year to date results for the period from 1st April, 2025 to 31st December, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting", ("Ind AS 34"), as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We have performed procedures in accordance with the circular issued by the SEBI under the Regulation 33(8) of the Listing Regulations, 2015, as amended, to the extent applicable.

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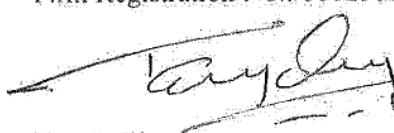
4. The Statement includes the result of the M/s. JBM Ogihara Die Tech Private Limited, a Joint Venture of the Company. Financial results of joint venture are also reviewed by us on which we have issued an unmodified conclusion dated 24th January, 2026.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Consolidated Financial Results, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed in terms of Regulation 33 of Listing Regulations, 2015, as amended, including the manner in which, it is to be disclosed, or that it contains material misstatement.

For **GSA & Associates LLP**

Chartered Accountants

Firm Registration No.: 000257N/ N500339


Tanuj Chugh
Partner
Membership No: 529619



Place: Gurugram

Date: 6th February, 2026

UDIN – 26529619KJQJIJ1796

JAY BHARAT MARUTI LIMITED

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Annexure - II

Requisite disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended from time to time

Sr. No	Particulars	Disclosure
1.	Name of the Director	Mr. Sunil Kumar Kakkar (DIN: 08041054)
2.	Reason for change viz. appointment, resignation, removal, death or otherwise;	Maruti Suzuki India Limited ('MSIL'), a Joint Venture partner of the Company, vide its nomination letter, has nominated Mr. Sunil Kumar Kakkar (DIN: 08041054), as Nominee Director in the category of Non-Executive, Non-Independent, not liable to retire by rotation on the Board of the Company in place of Mr. Rajiv Gandhi (DIN: 07231734), Nominee Director of the Company.
3.	Date of Appointment	February 06, 2026
4.	Term of Appointment	Additional (Nominee) Director in the category of Non-Executive, Non-Independent Director of the Company, not liable to retire by rotation, subject to the approval of members of the Company, to hold office up to the date of next General Meeting of the Company or three months, whichever is earlier.
5.	Brief Profile (In case of Appointment)	<p>Mr. Kakkar is a Graduate in Mechanical Engineering from Indian Institute of Technology, Kanpur and Post Graduate & Gold medalist - MBA from Asian Institute of Technology. He started his career more than 3 decades ago with MSIL and worked in Supply Chain as vertical head and handled over 10 Bn \$ and he has also headed the Production as Plant Head of Gurgaon Vehicle Plant.</p> <p>Mr. Kakkar is first Indian Whole-time Director at MSIL nominated by SMC Japan and Member of MD's Executive Committee (ECM); Verticals: Supply Chain, HR (Safety, VGL), IT, DE, Corporate Planning, Corporate Affairs and Realty.</p> <p>He was also involved in setting up of Joint Venture in India with Companies from Italy, France and Japan for introduction of Diesel ECU, new technology projects like the AMT, Plastic Fuel tanks and High tensile technology in Sheet metal.</p>

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		<p>In addition to his corporate responsibilities, Mr. Kakkar has played significant roles in industry and social development in various position, including as:</p> <ul style="list-style-type: none"> • Chairman of the SIAM AatmaNirbhar Bharat-Sourcing Group -Driving the localization road map for the Indian Auto industry • Chairman of the ASSOCHAM National Council on Auto & Auto Ancillaries. • Member, CII Japan Council and former Honorary Chairman of INVEST Northern Zonal Council. <p>For his exemplary leadership & achievements, he has been honoured with several awards, including:</p> <ul style="list-style-type: none"> • Best Purchase/Supply Chain Head in the PV Category by World Auto Forum. • Awarded the Chief Supply Chain Officer of the Year 2018 – Automotive by Alden Global in collaboration with NASSCOM. <p>His areas of expertise include Leadership & Restructuring, Business Strategy & Innovation, Startups & New Business Ventures, Operations Management.</p>
6.	Disclosure of Relationship between Directors	Not Applicable
7.	Other Directorships Memberships (in listed entities in case of resignation of Independent director)	Not Applicable
8.	Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/2018-19 and the National Stock Exchange of India Limited with ref. no. NSE/CML/2018/24, dated June 20, 2018	This is to confirm that Mr. Sunil Kumar Kakkar is not debarred or disqualified from holding office as a Director of the Company by any Order of Ministry of Corporate Affairs, Securities and Exchange Board of India or any other such authority; and all other necessary information/documents/ declarations as prescribed under the applicable statutes