



KOVAI MEDICAL CENTER AND HOSPITAL LIMITED

NABH Accredited Hospital

Excellence in Healthcare

99, Avanashi Road, Coimbatore - 641 014. INDIA | Phone : (0422) 4323800, 4324000, 6803000
Web : www.kmchhospitals.com | CIN No : L85110TZ1985PLC001659



Ref: KMCH/SEC/SE/2025-26/2569

06.02.2026

To

Corporate Relationship Department
BSE Limited 1st Floor,
New Trading Ring Rotunda Building,
P.J. Towers Dalal Street, Fort
Mumbai - 400 001

Dear Sirs',

Sub: Outcome of the Board Meeting.

This is to inform you that the Board of directors at their meeting held on 06th February 2026, had inter alia considered and approved the following:

1. Un-Audited Standalone Financial Results of the Company for the Quarter ended 31st December, 2025.
2. Limited Review Report on the Financial Results of the Company for the Quarter ended 31st December, 2025.

The Board meeting commenced at 04.30 p.m and concluded at 06.45 p.m.

You are requested to kindly take note of the same.

Yours truly,

For Kovai Medical Center and Hospital Limited


R.Ponmanikandan
Company Secretary



Statement of Unaudited Financial Results for the Quarter and Nine Months Ended 31st December 2025

(₹ in lakhs)

S. N o	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)			(Unaudited)		(Audited)
1	Income						
	a) Revenue from Operations	40,661.98	39,073.87	35,469.58	1,17,095.23	1,01,310.12	1,36,973.73
	b) Other Operating Income	37.63	35.58	34.07	106.61	103.65	137.57
	c) Other Income	721.14	730.84	601.49	2,019.59	1,567.82	2,210.42
	Total Income	41,420.75	39,840.29	36,105.14	1,19,221.43	1,02,981.59	1,39,321.72
2	Expenses						
	a) Cost of Medicines & Hospital consumables consumed	10,470.75	10,671.70	9,406.75	30,814.02	27,406.64	36,842.11
	b) Employee benefits expense	7,891.10	7,591.64	6,520.44	22,598.02	18,546.61	25,118.15
	c) Finance Costs	842.09	873.84	916.23	2,633.25	2,403.02	3,267.67
	d) Consulting Charges to Doctors	5,460.89	5,477.98	4,736.30	16,374.29	14,208.88	19,136.55
	e) Depreciation and amortization expenses	2,759.82	2,678.16	2,461.73	8,031.04	7,306.91	9,758.66
	f) Other Expenses	5,282.18	4,757.77	4,550.72	14,629.45	12,785.73	17,443.22
	Total Expenses	32,706.83	32,051.09	28,592.17	95,080.07	82,657.79	1,11,566.36
3	Profit before Tax (1-2)	8,713.92	7,789.20	7,512.97	24,141.36	20,323.80	27,755.36
4	Tax expense						
	a) Current Tax	2,161.24	1,953.87	1,734.15	6,073.65	4,865.55	6,729.90
	b) Taxation for earlier years	-	(44.76)	-	(44.76)	10.39	27.80
	c) Deferred Tax	50.69	(6.05)	(1.55)	1.79	23.26	103.04
	Total Tax Expenses	2,211.93	1,903.06	1,732.60	6,030.68	4,899.20	6,860.74
5	Profit for the period from continuing operations (3-4)	6,501.99	5,886.14	5,780.37	18,110.68	15,424.60	20,894.62
6	OTHER COMPREHENSIVE INCOME						
	A) Items that will not be reclassified to profit or loss						
	Remeasurement of post employment benefit obligations	(30.25)	(145.09)	(1.84)	(187.98)	(65.19)	(47.50)
	Change in equity instruments measured at FVOCI	9.17	2.92	(3.56)	19.50	(5.10)	(8.52)
	Income tax relating to items that will not be reclassified to profit or loss	6.30	36.10	5.51	44.52	21.51	18.01
	Total Other Comprehensive Income	(14.78)	(106.07)	0.11	(123.96)	(48.78)	(38.01)
7	Total Comprehensive Income For The Period (5+6)	6,487.21	5,780.07	5,780.48	17,986.72	15,375.82	20,856.61
8	Basic and diluted Earnings Per Share	59.42	53.79	52.83	165.51	140.96	190.95



Notes :

- 1 The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on 6th of February 2026.
- 2 The Company does not have any Subsidiary/Associate/Joint Venture and hence preparation of Consolidated Financial Results for the quarter and nine months ended 31st December 2025 are not applicable.
- 3 On November 21, 2025, the Government of India notified the four Labour Codes consolidating existing labour laws. The Company has assessed the impact of these Codes on its employees and concluded that there is no material incremental liability. The Company continues to monitor developments relating to the finalisation of Central and State Rules and will recognise the accounting impact, if any, as required, as and when the rules are notified.
- 4 The Company has reported segment information as per Indian Accounting Standards 108 - "Operating Segments" (Ind AS 108).
- 5 Figures have been regrouped, wherever necessary to conform to current period presentation.



DR.NALLA G PALANISWAMI
MANAGING DIRECTOR
DIN : 00013536

COIMBATORE
06.02.2026

Segment wise Revenue, Results and Capital Employed

(₹ in lakhs)

Particulars	Quarter Ended 31.12.2025	Quarter Ended 30.09.2025	Quarter Ended 31.12.2024	Nine Months Ended 31.12.2025	Nine Months Ended 31.12.2024	Year Ended 31.03.2025
	(Unaudited)		(Unaudited)		(Audited)	
Segment Revenue						
Healthcare	37,589.22	37,017.93	32,858.66	1,08,912.30	94,891.56	1,27,856.35
Education	3,110.39	2,091.52	2,644.99	8,289.54	6,522.21	9,254.95
Sub-total	40,699.61	39,109.45	35,503.65	1,17,201.84	1,01,413.77	1,37,111.30
Less : Inter-segment revenue	-	-	-	-	-	-
Revenue from Operations	40,699.61	39,109.45	35,503.65	1,17,201.84	1,01,413.77	1,37,111.30
Segment Results						
Profit/(loss) before interest and tax						
Healthcare	8,855.27	8,768.99	8,041.76	25,261.90	22,484.05	30,512.78
Education	1,408.65	535.18	1,031.13	3,527.19	2,021.43	3,240.93
Sub-total	10,263.92	9,304.17	9,072.89	28,789.09	24,505.48	33,753.71
Add: Unallocated Income	-	-	-	-	-	-
Less : Finance Cost	842.09	873.84	916.23	2,633.25	2,403.02	3,267.67
Unallocated expenses	707.91	641.13	643.69	2,014.48	1,778.66	2,730.68
Profit before tax (PBT)	8,713.92	7,789.20	7,512.97	24,141.36	20,323.80	27,755.36
Capital employed						
(Segment assets - Segment liabilities)						
(a) Healthcare						
Segment assets	1,69,537.17	1,60,940.89	1,35,541.68	1,69,537.17	1,35,541.68	1,43,336.99
Segment liabilities	(56,322.75)	(53,648.39)	(50,621.35)	(56,322.75)	(50,621.35)	(51,891.14)
(b) Education						
Segment assets	25,679.19	24,459.09	30,646.33	25,679.19	30,646.33	30,536.77
Segment liabilities	(14,110.46)	(14,163.24)	(13,453.10)	(14,110.46)	(13,453.10)	(13,402.72)
(c) Unallocated						
Assets	6,097.52	6,305.45	6,186.38	6,097.52	6,186.38	6,117.68
Liabilities	(5,371.96)	(4,872.25)	(5,164.47)	(5,371.96)	(5,164.47)	(6,081.35)
Total	1,25,508.71	1,19,021.55	1,03,135.47	1,25,508.71	1,03,135.47	1,08,616.23



DR. NALLA G PALANISWAMI
MANAGING DIRECTOR
DIN : 00013536

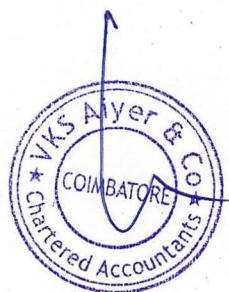
COIMBATORE
06.02.2026

Independent Auditor's Review Report on Interim Financial Results

To the Board of Directors

Kovai Medical Center and Hospital Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Kovai Medical Center and Hospital Limited** ('the Company') for the quarter and nine months ended 31st December 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 - "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") and in compliance with regulation 33 of the listing regulations and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VKS Aiyer & Co
Chartered Accountants
ICAI Firm Registration No.000066S



C S Sathyanarayanan
Partner
Membership No.028328
UDIN: 26028328GEPJCD6005

Place: Coimbatore
Date: 06-02-2026