



February 06, 2026

To,
Listing Department
BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Scrip Code:
Equity: 508954

To,
The Manager – Compliance Department
**National Stock Exchange of India
Limited**

‘Exchange Plaza’ Bandra Kurla Complex,
Bandra (East) Mumbai 400051

NSE Symbol:
Equity: FINKURVE

Subject: Declaration in respect of Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

Dear Sir/Madam,

Pursuant to Regulation 32(1) of the SEBI (LODR) Regulations, 2015 we hereby declare that the proceeds of the issue of Preferential Issue of Equity Shares and Share Warrants on private placement basis issued by the Company during the nine months ended December 31, 2025, were used for the purpose stated in the offer document and further there is no material deviation in use of proceeds of such issue from the objects stated in the offer document of the issue.

The aforementioned statement in “**Annexure 1**” for the quarter ended December 31, 2025 is annexed herewith has been reviewed and noted by the Audit Committee at its Meeting held on February 06, 2026.

You are requested to take note of the same.

Thanking you
For Finkurve Financial Services Limited

Kajal Parmar
Company Secretary & Compliance Officer
Membership No: ACS65484

Encl: as above



Annexure 1

Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc.

Name of listed entity		Finkurve Financial Services Limited				
Mode of Fund Raising		Preferential Issue of Equity Shares and Share Warrant on Private Placement Basis				
Date of Raising Funds		May 21, 2025 and May 27, 2025				
Amount Raised		Rs. 141.50 Crore				
Report filed for Quarter ended		December 31, 2025				
Monitoring Agency		Applicable				
Monitoring Agency Name, if applicable		CRISIL Rating Limited				
Is there a Deviation / Variation in use of funds raised		No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		-				
If Yes, Date of shareholder Approval		-				
Explanation for the Deviation / Variation		-				
Comments of the Audit Committee after review		-				
Comments of the auditors, if any		-				
Objects for which funds have been raised and where there has been a deviation, in the following table		Not Applicable				
Original Object	Modified Object, if any	Original Allocation (Rs. In Crore)	Modified allocation, if any	Funds Utilised (Rs. In Crore)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
Onward lending and investment and repayment of borrowing obtained by company in ordinary course of business	NA	141.50	NA	111.50 (Rs. 30cr Being 75% of the share warrants subscription amount yet to be received)	NA	NA

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.