



TCIIL/BSE/048/25-26

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai – 400 001 Maharashtra, India

Security ID: TCIIND; **Security Code:** 532262

Subject: Outcome of Board Meeting pursuant to Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**Listing Regulations**")

Dear Sir/Madam,

This is in furtherance to our letter dated 2 February 2026, intimating the date of the Board Meeting and pursuant to provisions of Regulation 30 and 33 of the Listing Regulations, it is hereby informed that the Board of Directors of the Company at its meeting held on **6 February 2026 (i.e., today)**, *inter-alia*, considered and approved the following:

1. The Unaudited Financial Results of the Company for the quarter ended 31 December 2025, along with the Limited Review Report issued by V. Singhi & Associates, Chartered Accountants, Statutory Auditors of the Company in accordance with the Regulation 33 of the Listing Regulations (enclosed as '**Annexure A**').

The above matter has been duly approved by the Board of Directors at their meeting which commenced at 14:45 hours and concluded at 15:40 hours.

This intimation is also being made available on the website of the Company at www.tciil.in. This is for your information, record, and appropriate dissemination.

Thank You.

Yours faithfully,

For TCI Industries Limited

Anisha Dad
Company Secretary and Compliance Officer
Membership Number: A76458

Date: 6 February 2026

Place: Mumbai

Encl.: As above

V. SINGHI & ASSOCIATES
Chartered Accountants
61, 6th Floor, Sakhar Bhavan
230, Nariman Point,
Mumbai 400 021
Phone: +91 22 6250 1800
E-Mail: mumbai@vsinghi.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE UNAUDITED FINANCIAL RESULTS OF TCI INDUSTRIES LIMITED FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2025 PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To,
The Board of Directors
TCI Industries Limited
N. A. Sawant Marg,
Near Colaba Fire Brigade,
Colaba, Mumbai - 400005

1. We have reviewed the accompanying Statement of Unaudited Financial Results of TCI Industries Limited (the 'Company') for the quarter and nine months ended 31st December 2025, (the "Statement), being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to enquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly we do not express an audit opinion.



4. Based on our review conducted as stated in above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the aforesaid Indian Accounting Standards and other recognised accounting Principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Singhi & Associates

Chartered Accountants

Firm Registration No.: 311017E

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Sundeep Singhi
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(Sundeep Singhi)

Partner

Membership No.: 063785

UDIN: 26063785JIBMNK4534

Place: Mumbai

Date: 06th February, 2026



TCI INDUSTRIES LIMITED

Cont. : +91 99200 54847
 E-mail : corporate@tcil.in
 Web : www.tcil.in

(Rs. in Lakhs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31 st December, 2025	30 th September, 2025	31 st December, 2024	31 st December, 2025	31 st December, 2024	31 st March, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I. Revenue from operations	154.68	125.81	95.48	329.61	173.15	283.02
II. Other Income	3.17	3.52	2.66	9.86	8.96	13.15
III. Total Revenue (I+II)	157.85	129.33	98.14	339.47	182.11	296.17
IV. Expenses						
(a) Employee Benefits Expense	29.85	33.10	27.40	93.48	83.02	185.18
(b) Finance Costs	4.47	5.64	5.54	15.96	10.16	15.90
(c) Depreciation and Amortisation Expense	9.74	9.28	6.05	28.17	16.47	23.24
(d) Other Expenses	75.40	63.34	122.80	183.22	210.54	295.88
Total expenses	119.46	111.36	161.79	320.83	320.19	520.20
V. Profit/(Loss) before Tax (III-IV)	38.39	17.97	(63.65)	18.64	(138.08)	(224.03)
VI. Net Profit/(Loss) for the Period / Year	38.39	17.97	(63.65)	18.64	(138.08)	(224.03)
VII. Other Comprehensive Income	-	-	-	-	-	3.26
VIII. Total Comprehensive Income / Loss for the Period / Year (VI+VII)	38.39	17.97	(63.65)	18.64	(138.08)	(220.77)
IX. Paid-up Equity Share Capital (Face Value Rs. 10 each)	90.67	90.67	90.67	90.67	90.67	90.67
X. Reserves excluding Revaluation Reserve and Non - Convertible Redeemable Preferences Shares						142.53
XI. Earnings per Equity Share (in Rs.) (not annualised for the quarters)						
(a) Basic	4.28	2.00	(7.10)	2.08	(15.40)	(24.98)
(b) Diluted	4.28	2.00	(7.10)	2.08	(15.40)	(24.98)

Sundeept Singh

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Notes:

1. The Unaudited Financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended.
2. The above Unaudited Financial results for the quarter and nine months ended 31st December, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 06th February, 2026.
3. The Statutory Auditors have carried out review on the aforesaid unaudited financial results for the quarter and nine months ended 31st December, 2025 as required in terms of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. In line with the provisions of Ind AS 108, the Company operates in a single segment- "Income from rendering services by providing space for film shooting, rental income, TV serials and advertisements", therefore, separate segment disclosures are not applicable.
5. During the nine months ended 31st December, 2025 the Company has allotted 32,500 0% Non-Convertible Redeemable Preference Shares of Rs. 100 each at an issue price of Rs. 400 each including premium of Rs. 300 for consideration in cash, which are redeemable within 20 years from the date of issue or on an earlier date only at the discretion of the issuer company, at a premium of 18% (Simple) p.a. on the issue price, payable at the time of redemption and accordingly presented as "Other Equity" in the Balance Sheet.

As per Ind-AS 32, a financial instrument may be classified as an equity or financial liability based on its substance rather than its legal form. The said Ind-AS 32 also explains when a financial instrument can be classified as equity or financial liability. To determine the classification of the said preference shares issued, the Company has taken a legal opinion relying on which the said preference shares have been classified as Equity.

6. Previous period figures have been regrouped / rearranged wherever necessary, to correspond with those of the current period classification.

For TCI Industries Limited



Sunil K. Warerkar

Executive Director

DIN: 02088830

Date: 06th February, 2026

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Sundeep Singh
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