



GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com

Contact No.: 02269308500

CIN: L74999MH2008PLC288128

Date: 06 February 2026

To,
The General Manager,
National Stock Exchange Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

To,
The General Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001.

NSE Symbol: GCSL

BSE Scrip Code: 543324

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations) for allotment of 1,00,000 Equity Warrants issued on preferential basis for cash Consideration at an issue price of Rs 300/- per share.

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of M/s. Gretex Corporate Services Limited ('the Company') through circular Resolution passed on February 04, 2026, have considered and approved the allotment of 1,00,000 Equity Warrants of face value of Rs. 10/- each by way of Preferential issue at an issue price of Rs. 300/- each for cash Consideration to certain identified non - promoter individuals as mentioned in **Annexure - B** in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') and the provisions of the Companies Act, 2013 and rules made there under.

Disclosure pursuant to Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is attached herewith as **Annexure - A**.

Kindly take the above on record.

For Gretex Corporate Services Limited

Bhavna Desai
Company Secretary and Compliance Officer
M. No. A31586
Address: A-401, Floor 4th, Plot FP-616, (PT),
Naman Midtown, Senapati Bapat Marg, Near Indiabulls,
Dadar (w), Mumbai – 400013



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Annexure - A

Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Warrants
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on Private Placement basis
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,00,000 Equity Warrants at an issue price of ₹ 300 each, aggregating to ₹ 3,00,00,000.
d.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investors	As provided in Annexure - B
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	The preferential issue has been fully subscribed, and the Company has received 25% subscription amounts in respect of the 1,00,000 (One Lakh) Equity Warrants from two identified allottees, as detailed in Annexure – B. The issue price of the Equity Warrants has been fixed at ₹300/- (Rupees Three Hundred only) per warrant.
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Equity warrant is convertible into one equity share of face value ₹10/- within 18 months from the date of allotment, in accordance with the SEBI ICDR Regulations. Intimation on conversion or lapse, as the case may be, shall be disclosed to the Stock Exchanges as and when it occurs.

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Annexure - B

Sr. No.	Name of the Proposed Allottee of Share Warrants	Category (Promoter/non-promoter)	No. of Equity Warrants (up to)	Outcome of the subscription/ Investment amount (INR) (Approx.) *	Issue price/allotted price (in case of convertibles) (INR)
1.	Arun Negi	Non-Promoter	50,000	₹ 37,50,000/-	₹ 300/-
2.	Anzila Negi	Non-Promoter	50,000	₹ 37,50,000/-	₹ 300/-

**25% of the entire consideration*