

Ref : UCL/SEC/2025-26

6th February, 2026

BSE Limited Corporate Relationship Department Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Scrip Code : 504212	National Stock Exchange of India Ltd. Listing Department, Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051. Scrip Code : UNIVCABLES EQ
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Dear Sirs,

Subject: Outcome of the Board Meeting held on 6th February, 2026

This is to inform you that the Board of Directors of the Company at its Meeting held today i.e. 6th February, 2026 has, inter alia, considered and approved:

1. Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended 31st December, 2025. The Statement of the Unaudited Standalone and Consolidated Financial Results of the Company in the prescribed format for the quarter and nine months ended 31st December, 2025 alongwith the Limited Review Reports of the Statutory Auditors thereof is enclosed herewith as **Annexure - 'A'**.

Further, a copy of the Press Release issued by the Company after the conclusion of the Board Meeting held on 6th February, 2026 is enclosed herewith and marked as **Annexure – 'B'**. A copy of the same will also be uploaded on the Company's website at <https://www.unistar.co.in>.

2. Revision in the aggregate capital outlay of the organic expansion plan from Rs. 482 Crores to approximately Rs. 550 Crores, taking into account certain modifications in technical specification from the original plan and upward revision of price of machineries due to better technological advantage and revised financial outlay due to upward movement of foreign currencies on imported machineries. The Company's ongoing capacity expansion project is progressing satisfactorily, barring minor delays in the originally envisaged commissioning schedule, and is now proposed to be completed in a phased manner by September 2026.

In continuation of the disclosures made by the Company on May 17, 2024 and February 10, 2025 in relation to the organic expansion plan, the updated details of the said expansion plan, as required under Regulation 30 read with Clause 3 of Para B of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, are enclosed herewith as **Annexure – 'C'**



3. Resignation of Shri Sudeep Jain, Company Secretary & Compliance Officer (Key Managerial Personnel) of the Company, from the services of the Company with effect from the close of business hours on 28th February, 2026.

Shri Sudeep Jain shall cease to be a Key Managerial Personnel in terms of Section 203 and other applicable provisions, if any, of the Companies Act, 2013 and Regulation 30(5) of the Listing Regulations for determining the materiality of any event or transaction for making the required disclosures to the Stock Exchange with effect from the close of business hours on 28th February, 2026.

Details as required under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2025 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed herewith as **Annexure – 'D'**.

The Meeting of the Board of Directors of the Company commenced at 11:15 A.M. and concluded at 6:35 P.M.

Thanking you,

Yours faithfully,

For UNIVERSAL CABLES LIMITED

(Sudeep Jain)
Company Secretary





Universal Cables Limited

Regd. Office : P.O. Birla Vikas, Satna - 485 005 (M.P.)
Phone : (07672) 257121 to 257127, 414000 - Fax : (07672) 257131
E-mail: headoffice@unistar.co.in - Website : www.unistar.co.in

CIN-L31300MP1945PLC001114

AN IS/ISO 9001, 14001 & 45001 COMPANY

Statement of Unaudited Standalone Financial Results for the Quarter and Nine months ended 31st December, 2025

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended 31.12.2025 (Unaudited)	Quarter ended 30.09.2025 (Unaudited)	Quarter ended 31.12.2024 (Unaudited)	Nine months ended 31.12.2025 (Unaudited)	Nine months ended 31.12.2024 (Unaudited)	Year ended 31.03.2025 (Audited)
1	Income						
	(a) Revenue from Operations	76792.26	81428.52	60753.79	218240.07	173435.44	240838.62
	(b) Other Income	629.66	998.03	710.10	1866.83	1890.35	2281.39
	Total Income	77421.92	82426.55	61463.89	220106.90	175325.79	243120.01
2	Expenses						
	(a) Cost of Raw Materials consumed	55653.49	56889.19	43354.38	156203.76	135719.09	177792.98
	(b) Purchases of Stock-in-Trade	2843.12	2927.93	825.05	9968.63	6156.90	9832.35
	(c) (Increase)/Decrease in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade, etc.	(1581.44)	2079.99	3171.68	(4218.44)	(8966.32)	(4642.83)
	(d) Employee Benefits Expense (Refer Note 3)	3855.71	3260.90	2768.93	9955.28	7920.95	10777.29
	(e) Net Impairment (Gain)/Loss on Financial Assets	(38.17)	35.72	(436.90)	(41.21)	(452.90)	(580.58)
	(f) Finance Costs	3122.83	2705.32	2742.68	8240.98	7911.53	10384.69
	(g) Depreciation and Amortisation Expense	1023.87	915.24	660.30	2794.65	2022.67	2731.81
	(h) Other Expenses	10039.64	8861.10	7173.82	27197.61	21275.79	29699.11
	Total Expenses	74919.05	77675.39	60259.94	210101.26	171587.71	235994.82
3	Profit before Tax (3-4)	2502.87	4751.16	1203.95	10005.64	3738.08	7125.19
4	Tax Expense						
	(a) Current Tax (including earlier year adjustment)	987.53	947.35	29.21	2643.55	670.04	1174.22
	(b) Deferred Tax Charge/(Credit)	(358.54)	149.22	204.31	(116.23)	40.86	223.01
5	Profit for the period/year (3-4)	1873.88	3654.59	970.43	7478.32	3027.18	5727.96
6	Other Comprehensive Income/(Loss) (Net of Tax)						
	Items that will not be reclassified to Profit or Loss						
	(a) Equity Instruments through OCI (Net of Tax)	(1115.68)	(1090.74)	(1424.61)	59.73	(1183.99)	(6067.48)
	(b) Re-measurement of Defined Benefit Plan (Net of Tax)	119.16	35.97	54.47	125.87	7.17	7.97
	Items that will be reclassified to Profit or Loss						
	(a) Cash Flow Hedge Reserve (Net of Tax)	849.66	130.12	(325.29)	1478.85	(95.39)	(420.26)
	Total Other Comprehensive Income/(Loss)	(146.86)	(924.65)	(1695.43)	1664.45	(1272.21)	(6479.77)
7	Total Comprehensive Income/(Loss) for the period/year (Net of Tax) (5+6)	1727.02	2729.94	(725.00)	9142.77	1754.97	(751.81)
8	Paid-up Equity Share Capital (Face value of ₹ 10/- per Share)	3469.83	3469.83	3469.83	3469.83	3469.83	3469.83
9	Other Equity						81103.39
10	Basic & Diluted EPS (₹) (for the Quarter & Year ended)	5.40	10.53	2.79	21.55	8.72	16.51

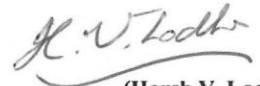
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Universal Cables

Notes :

1. The above Unaudited Standalone Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th February, 2026. The limited review of the Unaudited Standalone Financial Results for the quarter and nine months ended 31st December, 2025, pursuant to Regulation 33(3)(c)(i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, has been carried out by the Statutory Auditors of the Company.
2. The Company has only one reportable primary business segment i.e. Electrical and other Cables, Wires, Conductors, Accessories for Cables and Conductors, Products for quality power solutions eg. Capacitors and Capacitor Banks, Harmonic Filters, SVGs, etc. and Turnkey Projects predominantly relating thereto, based on guiding principles given in Ind AS-108 "Operating Segments" notified pursuant to Companies (Indian Accounting Standards) Rules, 2015 (as amended). Accordingly, the disclosure requirements as per Ind AS-108 are not applicable.
3. The Employee Benefits Expense for the quarter and nine months ended 31st December, 2025 includes the incremental impact of Gratuity liability amounting to ₹ 657.64 lakhs as assessed by the Company, in pursuance to the four Labour Codes which have been made effective from 21st November, 2025, in accordance with the guidance provided by the Institute of Chartered Accountants of India and other relevant clarifications by the Ministry of Labour & Employment, Government of India. The Company continues to closely monitor the publication of Central / State Rules as well as further clarifications on the Labour Codes and shall provide appropriate accounting treatment based on these developments as required.
4. The figures of the previous periods/year are re-classified/ re-grouped, wherever necessary, to correspond with the current period's classification and disclosure.

For Universal Cables Limited

(Harsh V. Lodha)
Chairman
DIN : 00394094

Place : New Delhi

Date : 6th February, 2026

Independent Auditor's Review Report on Unaudited Financial Results of Universal Cables Limited for the quarter and nine months ended December 31, 2025, pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of Universal Cables Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results ("the Statement") of Universal Cables Limited ("the Company") for the quarter and nine months ended December 31, 2025 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.
3. We reviewed the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard prescribed under Section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI



(Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BGJC & Associates LLP

Chartered Accountants

Firm's Registration No. 003304N/N500056

Pranav Jain



Pranav Jain

Partner

Membership No. 098308

UDIN: 26098308NQERKU9171

Date: February 06, 2026

Place: New Delhi



**Statement of Unaudited Consolidated Financial Results
 for the Quarter and Nine months ended 31st December, 2025**

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended 31.12.2025 (Unaudited)	Quarter ended 30.09.2025 (Unaudited)	Quarter ended 31.12.2024 (Unaudited)	Nine months ended 31.12.2025 (Unaudited)	Nine months ended 31.12.2024 (Unaudited)	Year ended 31.03.2025 (Audited)
1	Income						
	(a) Revenue from Operations	76792.26	81428.52	60753.79	218240.07	173435.44	240838.62
	(b) Other Income	629.66	998.03	710.10	1866.83	1890.35	2281.39
	Total Income	77421.92	82426.55	61463.89	220106.90	175325.79	243120.01
2	Expenses						
	(a) Cost of Raw Materials consumed	55653.49	56889.19	43354.38	156203.76	135719.09	177792.98
	(b) Purchases of Stock-in-Trade	2843.12	2927.93	825.05	9968.63	6156.90	9832.35
	(c) (Increase)/Decrease in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade, etc.	(1581.44)	2079.99	3171.68	(4218.44)	(8966.32)	(4642.83)
	(d) Employee Benefits Expense (Refer Note 3)	3855.71	3260.90	2768.93	9955.28	7920.95	10777.29
	(e) Net Impairment (Gain)/Loss on Financial Assets	(38.17)	35.72	(436.90)	(41.21)	(452.90)	(580.58)
	(f) Finance Costs	3122.83	2705.32	2742.68	8240.98	7911.53	10384.69
	(g) Depreciation and Amortisation Expense	1023.87	915.24	660.30	2794.65	2022.67	2731.81
	(h) Other Expenses	10039.64	8861.10	7173.82	27197.61	21275.79	29699.11
	Total Expenses	74919.05	77675.39	60259.94	210101.26	171587.71	235994.82
3	Profit before Share in Profit in Associates and Joint Venture, and Tax (1-2)	2502.87	4751.16	1203.95	10005.64	3738.08	7125.19
4	Share in Profit in Associate and Joint Venture	853.15	1428.91	909.56	4074.57	1512.90	4620.42
5	Profit before Tax (3+4)	3356.02	6180.07	2113.51	14080.21	5250.98	11745.61
6	Tax Expense						
	(a) Current Tax (including earlier year adjustment)	987.53	947.35	29.21	2643.55	670.04	1174.22
	(b) Deferred Tax Charge	(350.89)	464.58	501.65	657.81	611.60	1632.88
7	Profit for the period/year (5-6)	2719.38	4768.14	1582.65	10778.85	3969.34	8938.51
8	Other Comprehensive Income/(Loss) (Net of Tax)						
	Items that will not be reclassified to Profit or Loss						
	(a) Equity Instruments through OCI (Net of Tax)	(1115.68)	(1090.74)	(1424.61)	59.73	(1183.99)	(6067.48)
	(b) Re-measurement of Defined Benefit Plan (Net of Tax)	119.16	35.97	54.47	125.87	7.17	7.97
	(c) Share in Associates and Joint Venture (Net of Tax)	(642.36)	(1525.49)	(1652.79)	757.44	1144.53	(1714.35)
	Items that will be reclassified to Profit or Loss						
	(a) Cash Flow Hedge Reserve (Net of Tax)	849.66	130.12	(325.29)	1478.85	(95.39)	(420.26)
	(b) Share in Cash Flow Hedge Reserve in Associate and Joint Venture (Net of Tax)	64.29	16.15	(22.19)	120.98	15.94	(9.35)
	Total Other Comprehensive Income/(Loss)	(724.93)	(2433.99)	(3370.41)	2542.87	(111.74)	(8203.47)
9	Total Comprehensive Income/(Loss) for the period/year (Net of Tax) (7+8)	1994.45	2334.15	(1787.76)	13321.72	3857.60	735.04
10	Paid-up Equity Share Capital (Face value of ₹ 10/- per Share)	3469.83	3469.83	3469.83	3469.83	3469.83	3469.83
11	Other Equity						173729.24
12	Basic & Diluted EPS (₹) (for the Quarter & Year ended)	7.84	13.74	4.56	31.07	11.44	25.76

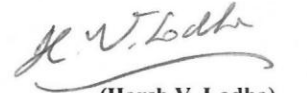


Universal Cables

Notes :

1. The above Unaudited Standalone Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th February, 2026. The limited review of the Unaudited Standalone Financial Results for the quarter and nine months ended 31st December, 2025, pursuant to Regulation 33(3)(c)(i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, has been carried out by the Statutory Auditors of the Company.
2. The Company has only one reportable primary business segment i.e. Electrical and other Cables, Wires, Conductors, Accessories for Cables and Conductors, Products for quality power solutions eg. Capacitors and Capacitor Banks, Harmonic Filters, SVGs, etc. and Turnkey Projects predominantly relating thereto, based on guiding principles given in Ind AS-108 "Operating Segments" notified pursuant to Companies (Indian Accounting Standards) Rules, 2015 (as amended). Accordingly, the disclosure requirements as per Ind AS-108 are not applicable.
3. The Employee Benefits Expense for the quarter and nine months ended 31st December, 2025 includes the incremental impact of Gratuity liability amounting to ₹ 657.64 lakhs as assessed by the Company, in pursuance to the four Labour Codes which have been made effective from 21st November, 2025, in accordance with the guidance provided by the Institute of Chartered Accountants of India and other relevant clarifications by the Ministry of Labour & Employment, Government of India. The Company continues to closely monitor the publication of Central / State Rules as well as further clarifications on the Labour Codes and shall provide appropriate accounting treatment based on these developments as required.
4. The figures of the previous periods/year are re-classified/ re-grouped, wherever necessary, to correspond with the current period's classification and disclosure.

For Universal Cables Limited


(Harsh V. Lodha)
Chairman
DIN : 00394094

Place : New Delhi

Date : 6th February, 2026

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Results of Universal Cables Limited for the quarter and nine months ended December 31, 2025 pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of Universal Cables Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ("the Statement") of Universal Cables Limited ("the Company") and its share of net profit after tax and total comprehensive income of an associate company and a joint venture company for the quarter and nine months ended December 31, 2025 being submitted by the Company pursuant to the requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financing and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
 - (a) Birla Furukawa Fibre Optics Private Limited (Joint Venture)
 - (b) Vindhya Telelinks Limited (Associate)
5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. Emphasis of Matter

We draw attention to Note 3 of the accompanying Statement for the quarter and nine months ended December 31, 2025. The following paragraph has been included in the Independent Auditor's Review Report on the Consolidated Unaudited Quarterly Financial Results of an Associate Company, Vindhya Telelinks Limited:

"We also draw attention to Note 3 of the accompanying Statement in respect of the financial results of three wholly owned subsidiaries of the Holding Company not being considered for consolidation purposes since April 1, 2021 for the reason explained therein."

Our conclusion on the Statement is not modified in respect of this matter.

7. Other matters

The accompanying statement includes: -

The share of Profit/(loss) after Tax of ₹ 853.15 lakhs and ₹ 4,074.57 lakhs and Total Comprehensive Income of ₹ 275.08 lakhs and ₹ 4,952.99 lakhs for the quarter and nine months ended December 31, 2025 respectively, in respect of one Joint Venture and one associate company, whose financial results have been reviewed by the other auditors and whose reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates the amounts and disclosures including in respect of the joint venture and associate company, is based solely on the report of other auditors.

Our conclusion on the Statement is not modified in respect of this matter.

For BGJC & Associates LLP

Chartered Accountants

Firm's Registration No. 003304N/N500056

Pranav Jain



Pranav Jain

Partner

Membership No. 098308

UDIN: 26098308IMWZIL2771

Date: February 06, 2026

Place: New Delhi



PRESS RELEASE

New Delhi, 6th February, 2026: Universal Cables Limited, a leading manufacturer of power cables and capacitors, on Friday reported a standalone net profit of Rs. 18.74 crore for the quarter ended 31st December, 2025, which represents a growth of nearly 93% compared with corresponding quarter of FY 2024-25 in the backdrop of better operating leverages and volume growth driven by robust demand in domestic and overseas market places. The standalone Net profit for the nine months ended 31st December, 2025 grew 147% to Rs. 74.78 crore from Rs. 30.27 crore during the corresponding period of previous financial year. The Revenue from Operations for nine months period ended 31st December, 2025 stood at Rs.2182.40 crore as against Rs.1734.35 crore for the corresponding period of previous year representing an overall growth of 25.83% largely due to increased volume and continued strong order execution.

The Company recorded Revenue from Operations amounting to Rs 767.92 crore during the quarter ended 31st December, 2025 as against Rs 607.54 crore reported in the corresponding quarter of previous fiscal year. It represents a growth of around 26.4%. The EBITDA margin expanded by 176 basis points year-on-year to 9.64% during nine months period ended on 31st December, 2025 as against 7.88% during the corresponding period of previous fiscal year. Excluding the one off financial impact of Rs.6.58 crore towards gratuity liability arising out of past services cost under the new Labour Codes, the EBITDA margin for the nine months period ended on 31st December, 2025 would have been around 9.95%.

In addition to regular export orders from Europe, Australia and Middle East regions, the Company continues to expand its reach in new overseas markets despite persistent trade uncertainties and geo-political tension risks which threaten to upend the existing status quo on many fronts including trade, capital flows and borrowing costs. The interplay of trade policy and geopolitics continues to exert a powerful force. Despite these uncertainties, the revenue from export is expected to steadily accelerate in coming period based on healthy order book and expected flow of business from global markets.

Pending Order Book of the Company for products and projects stood at approximately Rs 2,950 crore on 31st December, 2025. Based on the strong Order Book and further orders in pipeline, the Company is confident of achieving revenue growth exceeding 25% during the ongoing financial year 2025-26. Further, with the ongoing capacity expansion project coming into stream gradually from Q4 of the current financial year to Q2 of fiscal year 2026-27, the Company is upbeat on consistent Revenue CAGR between 20-25% during the fiscal year 2026-27 and 2027-28 by further consolidating its market share in LV, MV and EHV Cables.

India's power sector is undergoing a period of strong growth, driven by rising energy demand, new capital investment across electricity value chain including AI driven grid management and robust support for clean energy. Demand for cables and capacitors continues to be driven by increasing electrification, energy transition, robust power T&D capex driving demand across segments, expanding commercial and industrial (C&I) activity, further expansion in metro railway networks and new loads such as data centres and electric vehicle (EV) charging.

Additionally, expansion in transmission sector, distribution reforms, and measures such as digital public infrastructure (DPI) for the power sector are gaining momentum. The Company therefore hopes to win additional EHV Cables-related project (supply and/or execution) during remaining period of FY 2025-26 based on strong projects pipeline in domestic and overseas markets, while maintaining continuity in order book position of LV and MV Cables for optimum capacity utilisation.

Highlights on 9 Month Performance - Standalone Financial Results

(₹ in crore)

Period	Revenue from Operation	EBIDTA	Finance Costs	Depreciation	PBT	PAT
2025-26 9M	2182.40	210.41	82.41	27.95	100.05	74.78
2024-25 9M	1734.35	136.72	79.11	20.23	37.38	30.27

Highlights on Quarterly Performance - Standalone Financial Results

(₹ in crore)

Period	Revenue from Operation	EBIDTA	Finance Costs	Depreciation	PBT	PAT
2025-26 Q3	767.92	66.50	31.23	10.24	25.03	18.74
2024-25 Q3	607.54	46.07	27.43	6.60	12.04	9.70

Highlights on 9 Month Performance - Consolidated Financial Results

(₹ in crore)

Period	Revenue from Operation	PBT	PAT
2025-26 9M	2182.40	140.80	107.78
2024-25 9M	1734.35	52.51	39.69

Highlights on Quarterly Performance - Consolidated Financial Results

(₹ in crores)

Period	Revenue from Operation	PBT	PAT
2025-26 Q3	767.92	33.56	27.19
2024-25 Q3	607.54	21.13	15.83

The Company's ongoing capacity expansion project, with a total revised outlay of approx. Rs 550 crore is progressing satisfactorily barring minor delays in originally planned commissioning schedule(s). Out of the four CCV (Continuous Catenary Vulcanization) Lines planned to augment the manufacturing capacity of Medium Voltage (MV) and High Voltage (HV) cables, two CCV Lines along with the associated process machinery were commissioned at the end of Q2 and have achieved near maximum capacity utilization during Q3. The commissioning of the remaining two CCV Lines alongwith balancing process machinery observed delays and are now expected to be commissioned by end of May, 2026 and September, 2026 respectively. Upon completion, the additional capacity shall further strengthen the Company's

capabilities in terms of volume growth in the MV and HV cable business. In addition, the construction of new Low Voltage (LV) Cable Plant at Satna which was expected to be commissioned by the end of December, 2025 has observed slight delay and is now expected to be fully ready for commercial production by end of February, 2026. Once operational, it will serve as a key catalyst for growth in revenue from operations in large volume LV cable market.

As a strategic move to expand the Revenue base, the Company envisages to add High Performance Conductors (HTLS) into its products portfolio. To this end, the Company has entered into a Manufacturing Agreement with TS Conductor Corp, USA for manufacturing and sale of HTLS Conductors with TS® Aluminum Encapsulated Composite Core produced to the TS® Core specification by TS or a third party authorized by TS. TS shall supply the Core, jointing and associated accessories and guidance for installation in its integrated form as and when required. The Company has initiated steps for obtaining required certifications for manufacturing and sale of HTLS Conductors alongside capacity augmentation for manufacturing HTLS Conductors at its Satna facility.

The Company's joint venture viz. Birla Furukawa Fibre Optics Private Limited has achieved stellar performance during Q3 compared to the same period of previous fiscal year owing to surge in demand for optical fibre in overseas markets, supported by increased activity in hyperscale data centres, particularly in DCI applications, alongside continuous investments from telcos and ISPs in network expansion. The strong demand is likely to sustain in the foreseeable future as a result of which the JV may witness a sustained optimum capacity utilization with improved profitability going forward.

Universal Cables Limited, an MP Birla Group Company, founded in 1962 by the late Shri Madhav Prasadji Birla, then chairman. A pioneer in the power cables industry, Universal Cables Limited is engaged in manufacturing and /or sale of Electrical and other Cables, Wires, Conductors, Accessories for Cables and Conductors, Product for quality power Solutions eg. Capacitors and Capacitor Banks, Harmonic Filters, etc. and Turnkey Projects predominantly relating to Electrical Cables, Conductors, Capacitors & Capacitor Banks, etc. and has over time developed cutting edge products in technical collaboration with renowned global companies. Universal Cables' production facilities are located at Satna (Madhya Pradesh) and Verna (Goa).

For further information, please contact Mr. Tarun Chugh (Chief Marketing Officer) at tarun@unistar.co.in Mob :: 9810070570.

Disclaimer: This Release/Communication, except for historical information, may contain statements and/or similar expressions or variations or terms indicating future performance or results, financial or otherwise, which may be forward-looking statements. These forward-looking statements are based on certain expectations, assumptions, anticipated developments and other factors which are not limited only to risk and uncertainties regarding fluctuations in earnings, market growth, intense competition and the pricing environment in the market, ability to maintain and manage key customer relationship and supply chain sources and those factors which may affect our ability to implement business strategies successfully such as changes in regulatory environments, political instability, change in fibre, copper, aluminium, oil and other input costs and new or changed priorities of the trade. The Company, therefore, cannot guarantee that the forward-looking statements made herein shall be realized. The Company, based on changes as stated above, may alter, amend, modify or make necessary corrective changes in any manner to any such forward-looking statement contained herein or make written or oral forward-looking statements as may be required from time to time based on subsequent developments and events. The Company does not undertake any obligation to update forward-looking statements that may be made from time to time by or on behalf of the Company to reflect the events or circumstances after the date hereof.



S. No.	Particulars	Information
1.	Existing Capacity (Manufacturing)	<p>Satna (MP):</p> <p>(a) LV, MV, HV/EHV Power Cables (Average based on product mix) - 21,450 KMs/Per Annum</p> <p>(b) PVC Compounds for Wires & Cables - 3,600 MTs/Per Annum</p> <p>Verna (Goa):</p> <p>(a) Insulated Winding Wires, Building Wires & Multicore Flexible Cables (Average based on product mix) - 75,000 KMs/Per Annum</p>
2.	Existing Capacity Utilisation	Optimal Level.
3.	Proposed Capacity Addition	<p>Post successful implementation of the ongoing Capacity Expansion, the manufacturing capacity shall stand increased in following range depending upon product mix:</p> <p>Satna (MP):</p> <p>(a) LV, MV, HV/EHV Power Cables (Power and Control Cables of all types including other Insulated Cables) - Approx. 31,575 – 32,850 KMs/Per Annum</p> <p>(b) PVC Compounds for Wire & Cables - Approx. 9,000 MTs/Per Annum</p> <p>Verna (Goa):</p> <p>(a) Insulated Winding Wires, Building Wires & Multicore Flexible Cables - Not exceeding 2,50,000 KMs/Per Annum</p>
4.	Period within which the capacity is to be added	The expansion project activities are progressing satisfactorily, barring minor delays in the originally planned commissioning schedule(s), and the envisaged expanded capacity is likely to become fully operational in a phased manner by September 2026.
5.	Investment	The revised aggregate capital outlay for the said capacity expansion project is estimated at Rs. 550 Crores (Rupees Five Hundred and Fifty Crores).
6.	Mode of Financing	Proposed to be funded through a combination of long-term debt and equity / internal accruals.
7.	Rationale	The stated capacity addition(s) are proposed to overcome production capacity constraints in order to serve the continued strong demand for the whole range of power cables i.e. LV, MV, HV/ EHV as well as Insulated Winding Wires, Building Wires and Multicore Flexible Cables in domestic and overseas market places. The power cable industry has seen a significant increase in demand in recent past and there is a visible growth momentum across all products range of wires and cables manufactured by the Company, which provides adequate comfort to proposed capex.



Annexure-D

Name of Key Managerial Personnel	Shri Sudeep Jain
Reason for change viz. Resignation	Personal reasons. The resignation letter pertaining to the change is enclosed herewith.
Date of cessation	The resignation shall be effective from the close of business hours on 28 th February, 2026.
Brief Profile	Not Applicable
Disclosure of relationship between directors	Not Applicable



Sudeep Jain

**Flat A-15, Satna Cement Staff Colony,
P.O. Birla Vikas, Satna (M.P.)-485 005.**

Date: 02-01-2026

**To
The Managing Director & Chief Executive Officer
Universal Cables Limited
P.O. Birla Vikas,
Satna (M.P.) – 485 005.**

Subject: Resignation from the Position of Company Secretary & Compliance Officer.

Respected Sir,

I hereby tender my resignation from the position of **Company Secretary & Compliance Officer** of the Company, in accordance with the terms of my appointment and the applicable notice period.

My association with the Company has been professionally enriching, and I am grateful for the confidence, guidance, and support extended to me by the Board, the Management, and my colleagues. It has been a privilege to contribute to the Company's governance framework, compliance culture, and overall corporate processes.

I assure you of my cooperation during the notice period to facilitate a smooth and seamless transition.

I place on record my sincere appreciation for the opportunities provided to me and wish the Company continued growth and success in the years ahead.

Thanking you.

Yours faithfully,



Sudeep Jain

Company Secretary & Compliance Officer