

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001

Scrip Code- 512221

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and based on the recommendations of the Board of Directors of the Company, the shareholders at their meeting held on Friday, 06<sup>th</sup> February, 2026 at 12.30 P.M. have inter alia, considered and approved the following agenda:

1. To Approve sale of 22,79,410 equity shares representing 54.90% stake in Rashtriya Metal Industries Limited (Material Subsidiary of the Company) held by the Company to the Prospective Buyer(s) at a value to be negotiated with the Prospective Buyer(s) ("**Proposed Transaction**").

The relevant disclosures in accordance with Regulation 30 of the Listing Regulations read along with SEBI Master circular dated 30<sup>th</sup> January, 2026 bearing reference no. **HO/49/14/14(7)2025-CFD-POD2/1/3762/2026** issued by Securities and Exchange Board of India is enclosed as **Annexure-A**.

Kindly take the same on records.

FOR SPV GLOBAL TRADING LIMITED

BALKRISHNA BINANI

Managing Director

DIN: 00175080

Date: 06<sup>th</sup> February, 2026



Place: Mumbai

## ANNEXURE A

Disclosure in accordance with Clause 1.4 of Para A of Annexure 18 of the circular dated 30<sup>th</sup> January, 2026 bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued by Securities and Exchange Board of India.

The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year.	<p>The details of the turnover / revenue / income and net worth contributed by Rashtriya Metal Industries Limited on consolidated level during the financial year ended March 31, 2025, are as follows:</p> <table><tr><th>Particulars</th><th>Amount (In Lakhs)</th><th>% Contribution</th></tr><tr><td>Turnover/ Revenue</td><td>88,595.02</td><td>97.36%</td></tr><tr><td>Net worth</td><td>29,748.72</td><td>98.55%</td></tr></table>	Particulars	Amount (In Lakhs)	% Contribution	Turnover/ Revenue	88,595.02	97.36%	Net worth	29,748.72	98.55%
Particulars	Amount (In Lakhs)	% Contribution								
Turnover/ Revenue	88,595.02	97.36%								
Net worth	29,748.72	98.55%								
Date on which the agreement for sale has been entered into.	Not applicable, the Company shall enter in the agreements/documents if any, after identifying the Prospective Buyer(s).									
The expected date of completion of sale/ disposal.	Subject to identification of Prospective Buyer(s), fulfilment of relevant condition precedents and closing under the definitive documents, the Proposed Transaction is expected to be completed on or before 30 <sup>th</sup> June, 2026									
Consideration received from such sale/disposal.	The expected cash proceeds to be received from the sale of entire shareholding held by the Company (i.e., 54.90% stake) in Subsidiary shall be based final negotiation with Prospective Buyer(s) but, in any case, not less than per share equity value of INR 1,325/- (Indian Rupees One Thousand									





	Three Hundred Twenty-Five Only) aggregating to INR 3,02,02,18,250 (Indian Rupees Three Hundred Two Crores Two Lakhs Eighteen Thousand Two Hundred Fifty Only) subject to adjustments required, if any, pursuant to due diligence.
Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details there	The Board is in process of identifying the Prospective Buyer(s), however, the Prospective Buyer(s) shall be a person other than promoter or the members of the promoter group of the Company or group companies.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length".	The Proposed Transaction shall not fall within the ambit of a related party transaction.
Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not applicable. The Company is expected to enter into the Share Purchase Agreement and other documents, if any, with the Prospective Buyer(s) and details of the same will be disclosed upon execution of said agreements/documents.
Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

Kindly note further disclosure in adherence to circular dated 30<sup>th</sup> January, 2026 bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued by Securities and Exchange Board of India shall be disclosed by the Company after completion of process of identifying the buyer and execution of the definitive transaction documents viz. Share Purchase Agreement and others, if any.

