



REGD. OFFICE : 534, SARDAR VALLABHBHAI PATEL ROAD, MUMBAI - 400 007. PHONE : 23612195
CIN : L74999MH1919PLC000557, E-mail : bcma@bcma.in, Website : www.bcma.in

Ref. No. : BCMA: SEC: 2026

Date : February 06, 2026

BSE Ltd.

Corporate Relations Department

1st floor, New Trading Ring,

Rotunda Bldg. P.J. Tower,

Mumbai - 400 001.

Scrip Code: 501430

Dear Sir(s),

Sub.: Un-audited (Reviewed) Standalone and Consolidated Financial Results for the Quarter and Nine Months ended on December 31, 2025, along with Limited Review Report as on the date issued by Statutory Auditors of the Company.

Ref : Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Un-audited (Reviewed) Standalone and Consolidated Financial Results for the Quarter and Nine Months ended on December 31, 2025, were approved and taken on record at the meeting of the Board of Directors of the Company held today i.e. February 06, 2026. A copy of the same along with Limited Review Report on the Un-audited (Reviewed) Standalone and Consolidated Financial Results for the Quarter and Nine Months ended on December 31, 2025, issued by M/s. L M R A & Associates, Chartered Accountants (Statutory Auditors of the Company) are enclosed for your information and record.

This is to further inform that the Board Meeting commenced at 03:21 p.m. and concluded at 03:50 p.m.

We are enclosing herewith copies of the same for your information and record.

Thanking you,

Yours faithfully,

For Bombay Cycle & Motor Agency Ltd.

Chirag C. Doshi

Chairman & Managing Director

DIN: 00181291

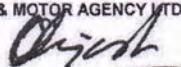
Encl.: As above

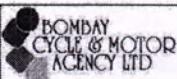
Sr. No.	Particulars	Quarter Ended			Nine Months Ended		(₹ In Lacs)
		31-12-2025 (Unaudited)	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)	31-12-2024 (Unaudited)	31-03-2025
							(Audited)
1	Revenue from Operations	327.85	269.75	287.61	848.79	784.96	1,037.18
2	Other Income	49.70	2.65	17.75	186.94	188.78	165.88
3	Total Revenue (1+2)	377.55	272.40	305.36	1,035.73	973.74	1,203.06
4	Expenses						
	a) Purchase of Stock in Trade	67.97	54.61	57.88	173.02	144.71	201.46
	b) Changes in Inventories in Stock-in-Trade	(1.10)	0.48	(0.58)	(0.03)	(0.08)	(0.20)
	c) Employee benefits expense	72.96	71.26	71.32	211.68	188.54	251.07
	d) Finance Cost	1.16	1.21	1.34	3.62	4.14	5.43
	e) Depreciation and amortisation expense	5.79	5.71	3.49	17.16	10.19	14.83
	f) Other expenses	118.44	87.37	107.42	292.22	284.49	366.32
	Total expenses (a+b+c+d+e+f)	265.22	220.64	240.87	697.67	631.99	838.90
5	Profit before exceptional items and tax (3-4)	112.32	51.76	64.49	338.05	341.75	364.15
6	Exceptional Items	-	-	-	-	-	-
7	Profit before tax (5-6)	112.32	51.76	64.49	338.05	341.75	364.15
8	Tax expense						
	a) Current Tax	25.01	25.99	20.63	70.59	64.67	98.58
	b) Short / (Excess) Provision	0.00	(0.03)	-	(0.03)	-	11.99
	c) Deferred Tax	5.59	(6.61)	25.15	14.39	10.61	(14.54)
9	Net Profit from ordinary activities after tax(7-8)	81.72	32.40	18.71	253.10	266.47	268.12
10	Other comprehensive income						
	i) Items that will not be reclassified to profit or loss						
	a) Remeasurement of Defined Benefit Plans	(0.58)	(0.57)	(0.46)	(1.72)	(1.37)	(2.29)
	b) Income Tax on above	0.14	0.15	(0.57)	0.43	(0.34)	(0.58)
11	Total comprehensive income for the period (9+10)	81.29	31.98	17.68	251.82	264.76	265.26
12	Paid-up equity share capital (Face Value of ₹10/- each)	40.00	40.00	40.00	40.00	40.00	40.00
13	Earnings Per Share (of ₹ 10/- each) (not annualised):						
	(a) Basic	20.44	8.10	4.68	63.28	66.62	67.03
	(b) Diluted	20.44	8.10	4.68	63.28	66.62	67.03

Place : Mumbai
 Date : 6th February, 2026



For BOMBAY CYCLE & MOTOR AGENCY LTD.


CHIRAG C. DOSHI
 CHAIRMAN & MANAGING DIRECTOR
 (DIN : 00181291)



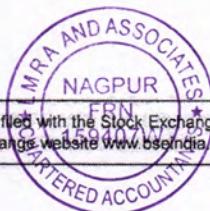
BOMBAY CYCLE & MOTOR AGENCY LIMITED
 Regd Office: 534, Sardar Vallabhbhai Patel Road, Opera House, Mumbai - 400 007. CIN : L74999MH1919PLC000557
 Tel.: 022-23612195 / 96 / 97, e-mail: bcma@bcma.in, website: www.bcma.in

Reporting Standalone Statement of Unaudited Segment-wise Revenue, Results, Assets and Liabilities							(₹ in Lacs)
Sr.No.	Particulars	Quarter Ended		Nine Months Ended		Year Ended	
		31-12-2025 (Unaudited)	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)		
1	Segment Revenue (a) Automobile (b) Hospitality	111.92 215.93	104.68 165.06	107.53 180.08	321.63 527.16	312.54 472.42	419.48 617.70
	Less : Inter segment Revenue	327.85	269.75	287.61	848.79	784.96	1,037.18
	Net Sales/Income from Operations	327.85	269.75	287.61	848.79	784.96	1,037.18
2	Segment Results Profit before Interest and Tax (a) Automobile (b) Hospitality	78.68 34.81	40.24 12.73	73.16 (7.33)	235.87 105.81	300.73 45.16	319.70 49.89
	Less : Finance costs	113.49	52.97	65.83	341.68	345.89	369.58
	Less : Other unallocable Expenditure net of unallocable Income	1.16	1.21	1.34	3.62	4.14	5.43
	Profit Before Tax	112.32	51.76	64.49	338.05	341.75	364.15
3	Segment Assets (a) Automobile (b) Hospitality	2,451.96 1,591.33	2,010.45 1,853.94	2,371.92 1,379.24	2,451.96 1,591.33	2,371.92 1,379.24	2,305.78 1,361.40
	Total Segment Assets (A)	4,043.30	3,864.39	3,751.16	4,043.30	3,751.16	3,667.18
4	Segment Liabilities (a) Automobile (b) Hospitality	536.73 216.70	509.65 146.17	546.32 147.29	536.73 216.70	546.32 147.29	479.61 129.52
	Total Segment Liabilities (B)	753.43	655.82	693.61	753.43	693.61	609.13
	Total (A) - (B)	3,289.87	3,208.57	3,057.55	3,289.87	3,057.55	3,058.05

Notes :

- 1) The above unaudited financial results as per regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter & nine months ended on 31st December, 2025 were reviewed by the Audit Committee at its meeting held on 6th February, 2026 and approved & taken on record by the Board of Directors at its meeting held on 6th February, 2026.
- 2) This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3) The Statutory Auditors of the Company have carried out a Limited Review of the unaudited financial results for the quarter & nine months ended 31st Dec, 2025.
- 4) The Company has identified two reportable segments, Auto Division & Hospitality Division in accordance with the requirements of Ind AS 108.
- 5) Previous period figures have been regrouped/rearranged where ever necessary, to correspond to those of the current period.

Place : Mumbai
 Date : 6th February, 2026



For BOMBAY CYCLE & MOTOR AGENCY LTD.

CHIRAG C. DOSHI
 CHAIRMAN & MANAGING DIRECTOR
 (DIN : 00181291)

The aforesaid results have been filed with the Stock Exchange under regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and are also available on the Stock Exchange website www.bseindia.com and on the Company's website www.bcma.in.

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**TO THE BOARD OF DIRECTORS
BOMBAY CYCLE & MOTOR AGENCY LIMITED**

1. We have reviewed the accompanying Statement of Unaudited standalone financial results of **Bombay Cycle & Motor Agency Limited** (the Company") for the quarter ended 31st December, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (IndAS) specified under Section 133 of the Companies Act 2013 as amended, read with relevant rules issued there under

and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For L M R A and ASSOCIATES
Chartered Accountants
FRN: 159407W**



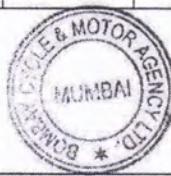
**CA Rohit Aherrao
Partner
Membership No. 131647
UDIN:26131647RGYSRE2455**

Date: 06-02-2026

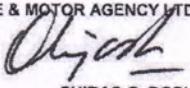
Place: Mumbai

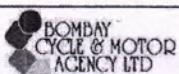
Consolidated Statement of Unaudited Financial Results for the Quarter and Nine Months Ended 31st December, 2025			(₹ in Lacs)			Year Ended (Audited)
Sr. No.	Particulars	Quarter Ended		Nine Months Ended		
		31-12-2025 (Unaudited)	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)	31-12-2024 (Unaudited)
1	Revenue from Operations	329.05	269.75	287.61	851.34	784.96
2	Other Income	55.07	8.03	17.75	203.01	188.78
3	Total Revenue (1+2)	384.12	277.78	305.36	1,054.35	973.74
4	Expenses					
a) Purchase of Stock in Trade	67.97	54.61	57.88	173.02	144.71	201.46
b) Changes in Inventories in Stock-in-Trade	(1.10)	0.48	(0.58)	(0.03)	(0.08)	(0.20)
c) Employee benefits expense	83.79	83.08	71.32	244.09	188.54	290.83
d) Finance Cost	1.16	1.21	1.34	3.62	4.14	6.89
e) Depreciation and amortisation expense	9.64	9.56	3.49	28.70	10.19	96.30
f) Other expenses	145.54	119.75	107.42	371.27	284.49	377.60
Total expenses (a+b+c+d+e+f)	307.01	268.70	240.87	820.68	631.99	972.68
5	Profit before exceptional items and tax (3-4)	77.12	9.08	64.49	233.68	341.75
6	Exceptional Items	-	-	-	-	462.55
7	Profit before tax (5-6)	77.12	9.08	64.49	233.68	341.75
8	Tax expense					
a) Current Tax	25.01	25.99	20.63	70.59	64.67	98.58
b) Short / (Excess) Provision	0.00	(0.03)	-	(0.03)	-	11.99
c) Deferred Tax	5.88	(6.90)	25.15	(34.67)	10.61	(0.21)
9	Net Profit from ordinary activities after tax(7-8)	46.23	(10.01)	18.71	197.79	266.47
10	Share of profit / (loss) after tax of joint venture / associate	-	-	(15.92)	-	(46.48)
11	Net Profit after tax and Share of profit / (loss) after tax of joint venture / associate (9+10)	46.23	(10.01)	2.79	197.79	219.99
12	Other comprehensive income					
i) Items that will not be reclassified to profit or loss						
a) Remeasurement of Defined Benefit Plans	(0.55)	(0.54)	(0.46)	(1.66)	(1.37)	(2.06)
b) Income Tax on above	0.14	0.15	(0.57)	0.43	(0.34)	(0.64)
12	Total comprehensive income for the period (11+12)	45.82	(10.40)	1.76	196.56	218.28
13	Paid-up equity share capital (Face Value of ₹10/- each)	40.00	40.00	40.00	40.00	40.00
14	Earnings Per Share (of ₹ 10/- each) (not annualised):					
(a) Basic	11.56	(2.49)	0.70	49.45	55.00	(77.21)
(b) Diluted	11.56	(2.49)	0.70	49.45	55.00	(77.21)

Place : Mumbai
 Date : 6th February, 2026



For BOMBAY CYCLE & MOTOR AGENCY LTD.


CHIRAG C. DOSHI
 CHAIRMAN & MANAGING DIRECTOR
 (DIN : 00181291)



BOMBAY CYCLE & MOTOR AGENCY LIMITED
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Reporting Consolidated of Unaudited Segment-wise Revenue, Results, Assets and Liabilities							
Sr.No.	Particulars	Quarter Ended			Nine Months Ended		(₹ in Lacs)
		31-12-2025 (Unaudited)	30-09-2025 (Unaudited)	31-12-2024 (Unaudited)	31-12-2025 (Unaudited)	31-12-2024 (Unaudited)	
1	Segment Revenue (a) Automobile (b) Hospitality	113.11 215.93	106.04 163.71	107.53 180.08	324.17 527.16	312.54 472.42	419.48 617.70
	Less : Inter segment Revenue	329.05	269.75	287.61	851.34	784.96	1,037.18
	Net Sales/Income from Operations	329.05	269.75	287.61	851.34	784.96	1,037.18
2	Segment Results Profit before Interest and Tax (a) Automobile (b) Hospitality	43.48 34.81	(2.43) 12.73	73.16 (7.33)	131.50 105.81	300.73 45.16	(241.66) 49.89
	Less : Finance costs	78.29	10.29	65.83	237.31	345.89	(191.78)
	Less : Other unallocable Expenditure net of unallocable Income	1.16	1.21	1.34	3.62	4.14	6.69
	Profit Before Tax	77.12	9.08	64.49	233.68	341.75	(198.46)
3	Segment Assets (a) Automobile (b) Hospitality	2,568.74 1,591.33	1,707.90 1,853.94	2,371.92 1,379.24	2,568.74 1,591.33	2,371.92 1,379.24	1,976.09 1,361.40
	Total Segment Assets (A)	4,160.08	3,561.84	3,751.16	4,160.08	3,751.16	3,337.49
4	Segment Liabilities (a) Automobile (b) Hospitality	695.92 216.70	615.29 146.17	546.32 147.29	695.92 216.70	546.32 147.29	538.04 129.52
	Total Segment Liabilities (B)	912.61	761.47	693.61	912.61	693.61	667.56
	Total (A) - (B)	3,247.47	2,800.37	3,057.55	3,247.47	3,057.55	2,669.93

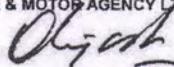
Notes :

- 1) The above unaudited financial results as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 for the quarter & nine months ended on 31st December, 2025 were reviewed by the Audit Committee at its meeting held on 6th February, 2026 and approved & taken on record by the Board of Directors at its meeting held on 6th February, 2026.
- 2) This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3) The Statutory Auditors of the Company have carried out a Limited Review of the unaudited financial results for the quarter & nine months ended 31st Dec, 2025.
- 4) The Company has identified two reportable segments, Auto Division & Hospitality Division in accordance with the requirements of Ind AS 108.
- 5) Previous period figures have been regrouped/rearranged where ever necessary, to correspond to those of the current period.

Place : Mumbai
 Date : 6th February, 2026



For BOMBAY CYCLE & MOTOR AGENCY LTD.


 CHIRAG C. DOSHI
 CHAIRMAN & MANAGING DIRECTOR
 (DIN : 00181291)

The aforesaid results have been filed with the Stock Exchange under regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 and are also available on the Stock Exchange website www.bseindia.com and on the Company's website www.bcma.in.

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**TO THE BOARD OF DIRECTORS
BOMBAY CYCLE & MOTOR AGENCY LIMITED**

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **Bombay Cycle & Motor Agency Limited** (the 'Holding Company') and its subsidiary for the quarter ended December 31, 2025 (the 'Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the 'Listing Regulations')
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the following entities:
Holding Company: Bombay Cycle & Motor Agency Limited
Subsidiary Company: Walchand Advanced Composites Private limited.
(Formerly known as Walchand Sun Advanced Composites Private limited)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the interim financial results/information certified by the management nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For L M R A and ASSOCIATES

Chartered Accountants

FRN: 159407W



CA Rohit Aherrao

Partner

Membership No. 131647

UDIN:26131647RNBHHR6671

Date: 06-02-2026

Place: Mumbai