



GMM/SEC/2025-26/71

February 6, 2026

To,
BSE Limited
Scrip Code: 505255

National Stock Exchange of India Limited
Symbol: GMMPFADLR

Sub.: Press Release on the Unaudited Standalone and Consolidated Financial Results of GMM Pfaudler Limited ("the Company") for the quarter and nine months ended December 31, 2025

Dear Sir/ Ma'am,

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **GMM Pfaudler Limited**

Mittal Mehta
Company Secretary & Compliance Officer
FCS. No. 7848

Encl.: As above

[GMM Pfaudler Ltd.](#)

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PFAUDLER
Glass-Lined Technology

NORMAG
Lab & Process Glass

MAVAG
Filtration & Drying

MIXION
Mixing Technology

INTERSEAL
Sealing Technology

EQUILLOY
Alloy Process Equipment

EDLON
Fluoropolymers

HYDROAIR
Membrane Separation Systems



Quarterly & Nine Months Earnings Release | Q3/9M FY26

Mumbai, February 6, 2026: GMM Pfaudler Limited, global leader in corrosion-resistant technologies, systems, and services, announces its third quarter (Q3 FY26) and nine months results (9M FY26) for the period ended December 31, 2025.

Financial Performance

Consolidated

Figures in ₹ crores

Q3 FY26	Revenue	EBITDA	EBITDA Margin	PAT *	PAT Margin*	EPS*	Order Intake	Backlog
	₹883	₹105	11.9%	₹32	3.6%	₹7.28	₹961	₹2,205

9M FY26	Revenue	EBITDA	EBITDA Margin	PAT *	PAT Margin*	EPS*	Order Intake	Backlog
	₹2,580	₹327	12.7%	₹81	3.2%	₹18.98	₹2,843	₹2,205

* Notes:

i. PAT is before one-time impacts for:

- Provision for New Labour codes in GMM Pfaudler, India amounting to gross value of ₹ 12.7 crores (net of tax ₹ 9.5 crores) and
- Provision for severance payments and retiral benefits on account of workforce reduction at Pfaudler GmbH in Waghäusel, Germany of gross value ₹ 43.6 crores (net of tax ₹ 31.2 crores).

ii. EPS is calculated considering the adjusted PAT as explained in note i. above.

Key Highlights

- Revenue flat QoQ and up 10% YoY.
- EBITDA down 14% QoQ and flat YoY.
- 9M FY26 Revenue up 8% and EBITDA up 14%.
- Order Intake of ₹ 961 Crores up 9% QoQ and 20% YoY.
- 9M FY26 Order Intake of ₹ 2,843 Crores, up 16%.
- Backlog of ₹ 2,205 crores up 3% QoQ and up 27% YoY.
- Global glasslined manufacturing footprint consolidation continues with a workforce reduction implemented at Pfaudler GmbH, Germany.

Management Comment

Commenting on the Company's Q3 FY26 results, **Mr. Tarak Patel, Managing Director**, said, "On a 9-month basis, we have achieved revenue growth of 8% and an EBITDA increase of 14%. Although the global business environment remains challenging, we have again recorded strong order intake this quarter and continue to build our backlog which now stands at ₹2,205 crores, representing a 27% increase year-over-year. As part of our efforts to streamline our global manufacturing footprint, we have agreed to a workforce reduction at Pfaudler GmbH in Waghäusel, Germany, and we have accounted for this adjustment in our quarterly results".

He further added, "Our diversification strategy is gaining momentum, with nearly 50% of our order intake now coming from non-traditional industries. This shift is not only enhancing our resilience but also positioning us well for the upcoming financial year".



Quarterly & Nine Months Earnings Release | Q3/9M FY26

Unaudited results for the quarter and nine months ended December 31, 2025, prepared under Ind AS, are available in the Investor Relations section of our website www.gmmpfaudler.com

Quarterly Conference Call

The company will hold an earnings conference call on Friday, February 6, 2026, at 6:00 PM (Indian Standard Time) to discuss the unaudited financial results and performance of the Company for the quarter and nine months ended December 31, 2025.

The audio conference call will be accessible from all networks and countries through universal access dial-ins:

+91 22 6280 1341 / +91 22 7115 8242 or at [weblink](#)

The Q3 & 9M FY26 Earnings presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at www.gmmpfaudler.com

About GMM Pfaudler Limited

GMM Pfaudler Limited delivers corrosion-resistant technologies, systems, and services worldwide and it remains the preferred choice by consistently providing its customers the chemical, pharmaceutical, and other process industries with innovative and cost-effective solutions. GMM Pfaudler Limited has 19 manufacturing locations, an extensive sales and service network, and employs more than 2000 people across 4 continents.

More information is available at www.gmmpfaudler.com

Contact details

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Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. GMM Pfaudler Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.