

Friday, February 06, 2026

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001,
Maharashtra, India.

Respected Sir/ Madam,

Subject : Open Offer made by Mr. Pintu Kanjibhai Kalvadia (Acquirer 1), Mr. Prashant Kanjibhai Kalvadia (Acquirer 2), Mr. Umang Kantilal Savani (Acquirer 3), and Mr. Kalpesh Patel (Acquirer 4), for acquisition of up to 1,12,72,300 equity shares having face value of ₹1.00 representing 26.00% of the Expanded Share Capital from the Public Shareholders of the SJ Corporation Limited at an offer price of ₹12.00 per Offer Share, aggregating to a maximum consideration of ₹13,52,67,600.00 assuming full acceptance, payable in cash.

This has further reference to the captioned Open Offer of the Equity Shares, and the public announcement dated Friday, January 30, 2026. The said submission was electronically made with your good office on Friday, January 30, 2026. In this regard, a Detailed Public Statement dated Thursday, February 05, 2026, ("**DPS**") has been published in the following newspapers on Friday, February 06, 2026, as per Regulation 14(3) of the SEBI (SAST) Regulations:

Serial Number	Newspapers	Language	Editions
1.	Financial Express (All)	English	All Editions
2.	Jansatta (All)	Hindi	All Editions
3.	Mumbai Lakshadeep	Marathi	Regional language daily, at the place of the stock exchange where the maximum volume of trading in the equity shares of the Target Company are recorded during the sixty trading days preceding the date of the public announcement Regional language daily, where the registered office of the Target Company is situated

In accordance with regulation 14(4) of the SEBI (SAST) Regulations, we hereby enclose a copy of the detailed public statement for the Open Offer, published on Friday, February 06, 2026, in the Financial Express.

We request you to please take the above submission on record and disseminate the same on your website.

All capitalised terms not defined herein shall have the same meaning, as specified in the enclosed DPS.

Thanking you,
Yours faithfully,

For Diggi Corporate Advisors Private Limited



Mr. Tarun Dhandh
Director
Encl.: As above

DIGGICORPORATEADVISERS
Diggicorporate Advisers Private Limited
Principal Place of Business: 912, Corporate Amaze Sonawale Road
Goregaon East, Mumbai City - 400063, Maharashtra, India
Contact Person: Mr. Shreyansh Dave
Contact Number: +91 98678 93581
Email Address: openoffice@diggicorporate.com
Investor grievance Email Address: info@diggicorporate.com
Corporate Identification Number: U64920MH2022PTC352904
SEBI Registration Number: INM000133332

Place: Mumbai
Date: Thursday, February 05, 2026