

February 06, 2026

National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051	BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001
NSE Scrip Symbol: BLS	BSE Scrip Code: 540073

Subject: Outcome of Board Meeting of the Company held today i.e. Friday, February 06, 2026

Dear Sir/ Madam,

In compliance with Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force), this is to inform you that the Board of Directors of the Company at their meeting held today i.e. Friday, February 06, 2026, has, inter alia, considered and approved the following items of agenda:

1. Standalone and Consolidated Un-audited Financial Results along with Limited Review Report of the Statutory Auditors thereon for the third quarter and nine months ended on December 31, 2025, as recommended by the Audit Committee of the Company. A copy of said Standalone and Consolidated Un-audited financial results and Limited Review Report of Statutory Auditors for the third quarter and nine months ended on December 31, 2025, are enclosed herewith as **Annexure- A**.
2. Declaration of 1st Interim Dividend @ 200% on face value i.e. Rs. 2.00/- per equity share of Face Value of Rs. 1/- each on 41,17,40,908 equity shares of the Company, for the Financial Year 2025-26.

pursuant to the provisions of Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Friday, February 13, 2026, has been fixed as 'Record Date' for the purpose of determining the names of members eligible to receive the aforesaid 1st Interim Dividend for the Financial Year 2025-26. Please take note that 1st Interim Dividend be paid to those shareholders holding shares in electronic form as per the beneficial ownership data made available by the National Securities Depository Limited (NSDL) and the Central Depository Services (India) Limited (CDSL) as at the end of working hours on Friday, February 13, 2026 and shares in physical form whose names shall appear on the Register of Members at the end of the working hour on Friday, February 13, 2026.

Payment of 1st Interim Dividend shall be paid within 30 days from the date of declaration of the 1st Interim Dividend.

Tax Deductible at Source on Dividend: Pursuant to Finance Act, 2020, dividend income will be taxable in the hands of the shareholders with effect from April 1, 2020. Hence, the interim dividend declared by Board shall be paid after deducting tax at source ('TDS') in accordance with the provisions of the Income Tax Act, 1961. Members are requested to submit all requisite documents on or before February 17, 2026, to enable the

Company to determine the appropriate TDS rates, as applicable. Detailed note on tax on dividend is available on the company's website at: <https://www.blsinternational.com/assets/pdf/Tax-treatment-on-Dividend-Certificate.pdf>

3. Amendment in RPT Policy of the Company. The same will also be posted on the website of the Company at www.blsinternational.com
4. Change in Registrar & Transfer Agent (RTA) of the Company from Beetal Financial and Computer Services Private Limited ("Beetal") to KFin Technologies Limited ("KFintech").

Beetal will continue to serve as the Company's RTA until the completion of data transition, shifting of electronic connectivity, and other related procedures, along with receipt of necessary confirmations/ approval from NSDL, CDSL and other authority, if any. The formalities for change of RTA including documentation, execution of agreement, shifting of electronic connectivity and transition of data will be done by the Company in due course. The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as **Annexure - B.**

5. Notice of Postal Ballot of the Company for seeking approval of shareholders of the Company.
6. Re-constitution of Audit Committee of Board of Directors of the Company with effect from February 07, 2026. The Composition of Audit Committee after reconstitution is enclosed herewith as **Annexure - C.**

The Board meeting commenced at 11:30 A.M. and concluded at 2:10 P.M.

You are requested to please take the same on record.

Thanking You,

For BLS International Services Limited

.....
Dharak Mehta
Company Secretary and Compliance Officer
M. No. - FCS12878

Place: New Delhi
Date: February 06, 2026

Encl: as above

BLS INTERNATIONAL SERVICES LIMITED

CIN: L51909DL1983PLC016907

Regd. Office: G-4, B-1, Extension, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi-110044.

Telephone number: 011-45795002; Fax: 011-23755264; Email: compliance@blsinternational.net; Website: www.blsinternational.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Sl. No	Particulars	Quarter ended			Nine months ended		Amount in (Rs.) in lakhs
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	Year Ended March 31, 2025
		Unaudited			Unaudited		Audited
I	Income from operations	73,645.73	73,662.83	51,284.92	2,18,365.09	1,50,053.29	2,19,330.19
II	Other income	2,095.64	1,872.54	1,470.72	6,475.59	5,566.77	8,050.48
III	Total income (I+II)	75,741.37	75,535.37	52,755.64	2,24,840.68	1,55,620.06	2,27,380.67
IV	EXPENSES						
	(a) Cost of services	33,472.31	33,714.38	22,325.69	98,994.17	64,442.21	98,602.15
	(b) Employees benefits expenses	12,325.56	10,843.08	7,964.64	34,064.93	22,670.58	32,348.47
	(c) Finance costs	512.02	614.23	1,074.34	1,758.83	1,841.56	2,777.79
	(d) Depreciation and amortisation expense	2,324.92	2,251.54	2,184.74	6,854.56	5,362.38	7,653.99
	(e) Other expenses	8,050.61	7,828.86	5,186.24	23,809.81	17,415.83	25,445.93
	Total expenses (IV)	56,685.42	55,252.09	38,735.65	1,65,482.30	1,11,733.6	1,66,828.33
V	Profit / (Loss) before exceptional items & tax (III-IV)	19,055.95	20,283.28	14,019.99	59,358.38	43,886.90	60,552.34
VI	Exceptional items	-	-	-	-	-	-
VII	Profit / (Loss) before tax (V-VI)	19,055.95	20,283.28	14,019.99	59,358.38	43,886.90	60,552.34
VIII	Tax expense						
	Current tax	2,149.75	1,482.86	1,523.10	5,387.43	4,891.59	7,255.02
	Deferred tax	115.89	230.30	(280.90)	512.80	(434.27)	(656.18)
	Tax for earlier years	(232.01)	-	(13.10)	(231.86)	(13.10)	(11.26)
	Total tax expenses (VIII)	2,033.63	1,713.16	1,229.10	5,668.37	4,444.22	6,587.58
IX	Net Profit for the period/year (VII-VIII)	17,022.32	18,570.12	12,790.89	53,690.01	39,442.68	53,964.76
X	Other comprehensive income (OCI)						
	Items that will not be reclassified to profit or loss						
	(i) Re-measurements gain/(loss) on defined benefit plans	(51.57)	20.85	(3.37)	(17.67)	(10.11)	12.17
	(ii) Tax on (i) above	14.75	-	0.85	14.75	2.54	2.91
	Items that will be reclassified to Profit and loss						
	(i) Changes in fair value of financial assets if designated to OCI	-	-	177.98	-	191.12	-
	(ii) Tax on (i) above	-	-	-	-	-	-
	(iii) Foreign currency translation reserve	(1,197.87)	5,092.02	3,277.06	6,964.20	1,295.17	2,006.13
	Total other comprehensive income, net of tax	(1,234.69)	5,112.87	3,452.52	6,961.28	1,473.72	2,021.21
XI	Total comprehensive income for the period /year (IX+X)	15,787.63	23,682.99	16,243.41	60,651.29	40,921.40	55,985.97
	Profit attributable to :						
a)	Owners of the parents	16,267.47	17,522.91	12,066.95	50,890.22	37,303.64	50,822.71
b)	Non-controlling interests	754.85	1,047.21	723.94	2,799.79	2,114.04	3,142.05
	Total Comprehensive income attributable to:						
a)	Owners of the parents	15,046.79	22,635.78	15,520.07	57,865.51	38,789.16	52,834.81
b)	Non-controlling interests	740.84	1,047.21	723.34	2,785.78	2,132.24	3,151.16
XII	Paid-up equity share capital (Face Value Per Share Re. 1/-)	4,117.41	4,117.41	4,117.41	4,117.41	4,117.41	4,117.41
XIII	Other Equity						1,68,965.73
XIV	Earning Per Share (of Re. 1/- each) (for quarterly periods are not annualized)						
	(a) Basic	3.95	4.26	2.93	12.36	9.06	12.34
	(b) Diluted	3.95	4.25	2.93	12.35	9.06	12.33



Notes to Consolidated financial results :

- 1 The above Consolidated Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on February 06, 2026. These results have been subjected to limited review by the statutory auditors who have expressed an unmodified conclusion.
- 2 These results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 3 The Group has identified the below segments as reportable segment in accordance with the Indian Accounting Standard 108 'Operating Segments':
""Visa and Consular Services"" (includes visa and allied services) and ""Digital Services"" (includes E-Governance, Business Correspondent and allied services).
- 4 On November 21, 2025, the Government of India notified the four Labour Codes, consolidating 29 prior laws. The Ministry of Labour & Employment released draft Central Rules and FAQs to assess financial impacts. The Group has assessed and disclosed the incremental impact consisting of gratuity of Rs. 66.92 lakh within the employee benefit expense. The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 5 The Board of Directors at its meeting held on February 06, 2026, has declared an Interim Dividend of Rs. 2/- per equity share.
- 6 Group's subsidiary BLS E Services Ltd. (BLSE) got listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on February 06, 2024. The Subsidiary has received an amount of Rs 30,929.29 lakhs being Gross proceeds from fresh issue of equity shares. Net proceeds after issue expenses in relation to fresh issue are proposed to be utilized and the utilization thereof are summarized as below :

Object(s)	Amount proposed to be utilized	Amount utilised upto December 31,2025	Total unutilized amount upto December 31,2025
Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms	9,758.71	1,538.23	8,220.48
Funding initiatives for organic growth by setting up of BLS Stores	7,478.30	-	7,478.30
Achieving inorganic growth through acquisitions	2,871.00	2,871.00	-
General corporate purpose	7,668.92	7,640.74	28.18
Total	27,776.93	12,049.97	15,726.96

IPO proceeds which were un-utilized as at December 31,2025 were temporarily invested in term deposit amounting to Rs 15,720.00/- lakhs with scheduled bank and the balance amount lying in the Monitoring account.



For BLS International Services Limited

Diwakar Aggarwal
Chairman

UIN: 00144645

Place : New Delhi

Date : February 06, 2026

BLS INTERNATIONAL SERVICES LIMITED

CIN: L51909DL1983PLC016907

Regd. Office: G-4, B-1, Extension, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi-110044.

Telephone number: 011-45795002; Fax: 011-23755264; Email: compliance@blsinternational.net; Website: www.blsinternational.com

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Amount in (₹) in lakhs

Sl. No	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		Unaudited			Unaudited		Audited
1	Segment revenue						
	A) Visa and consular services	44,929.38	45,850.16	37,567.62	1,36,858.38	1,20,747.53	1,65,329.10
	B) Digital services	28,716.35	27,802.67	13,717.30	81,506.71	29,303.76	54,001.09
	C) Unallocated	-	-	-	-	-	-
	Total	73,645.73	73,652.83	51,284.92	2,18,365.09	1,50,051.29	2,19,330.19
	Less: Inter segment revenue	-	-	-	-	-	-
	Net sales from operations	73,645.73	73,652.83	51,284.92	2,18,365.09	1,50,051.29	2,19,330.19
2	Segment results (Profit before taxes and interest)						
	A) Visa and consular services	17,425.13	18,381.21	13,038.05	54,062.91	40,142.32	56,200.87
	B) Digital services	2,142.84	2,516.30	2,056.28	7,054.30	5,555.24	7,129.26
	C) Unallocated	-	-	-	-	-	-
	Total profit before interest and tax	19,567.97	20,897.51	15,094.33	61,117.21	45,728.56	63,330.13
	Less: Finance cost	512.02	614.23	1,074.34	1,758.83	1,811.66	2,777.79
	Total profit before tax	19,055.95	20,283.28	14,019.99	59,358.38	43,885.90	60,552.34
3	Segment assets						
	A) Visa and consular services	2,72,904.84	2,61,046.04	1,96,116.58	2,72,904.84	1,96,116.58	2,13,096.10
	B) Digital services	79,028.68	72,825.66	72,045.88	79,028.68	72,045.88	70,606.28
	C) Unallocated	-	-	-	-	-	-
	Total assets	3,51,933.52	3,33,871.70	2,68,162.46	3,51,933.52	2,68,162.46	2,83,702.38
4	Segment liabilities						
	A) Visa and consular services	69,559.84	71,765.93	59,693.96	69,559.84	59,693.96	62,010.74
	B) Digital services	22,615.66	18,184.84	21,943.10	22,615.66	21,943.10	19,813.74
	C) Unallocated	-	-	-	-	-	-
	Total liabilities	92,175.50	89,950.77	81,637.06	92,175.50	81,637.06	81,824.48



For BLS International Services Limited

Diwakar Aggarwal
Chairman
DIN: 00144645

Place : New Delhi

Date : February 06, 2026

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results and Year to date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors,
BLS International Services Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **BLS International Services Limited** (hereinafter referred to as the "Holding Company"), and its subsidiaries including step-down subsidiaries (the Holding Company, its subsidiaries including step-down subsidiaries together referred to as "the Group") (refer Annexure 1 for the list of subsidiaries including step-down subsidiaries included in the statement), for the quarter ended December 31, 2025, and the year to date results for the period April 01, 2025 to December 31, 2025, ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ('Ind AS 34'), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial information is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

AMIT
GOEL

Digitally signed by
AMIT GOEL
DN: cn=AMIT GOEL
c=IN o=Personal
Reason: I am the
author of this
document
Location:
Date: 2025.02.06
11:51+05:30

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, and upon considerations of review reports of other auditors and management certified financial information referred to in other matter paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Act, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Emphasis of matters

We draw attention to the fact that in earlier years, the Punjab Government has terminated the master service agreement entered with Indian Subsidiary namely BLS E-Solutions Private Limited "BESolPL" vide its letter dated January 30, 2018, which was only the source of the revenue of this Company. However, the management is making efforts to secure further contracts/business in this subsidiary and is of the view that going concern assumption is not affected. We have relied upon the management's contention.

Our conclusion is not modified in respect of above matter.

6. Other Matters

- a. We did not review the interim financial information of fourteen subsidiaries (including thirteen step down subsidiaries), included in the Statement, whose interim financial information reflects total revenues (before consolidation adjustment) of Rs. 97,768.60 lakhs and Rs. 35,166.28 lakhs, total net profit after tax (before consolidation adjustment) of Rs. 47,484.13 lakhs and Rs. 16,675.01 lakhs and total comprehensive income (before consolidation adjustment) of Rs. 54,489.26 lakhs and Rs. 15,484.17 lakhs for the period from April 01, 2025 to December 31, 2025, and quarter ended December 31, 2025, respectively as considered in the unaudited consolidated financial results. This interim financial information's have been reviewed by other auditors whose reports have been furnished to us by the Holding Company's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries including step-down subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

- b. The subsidiaries (including thirteen step down subsidiaries) mentioned in para 6(a) above are located outside India whose interim financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditor under generally accepted auditing standards. The Holding Company's management has converted the interim financial information of such subsidiaries including step-down subsidiaries located outside India from accounting principles generally accepted in IFRS to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries including step-down subsidiaries located outside

India is based on the report of other auditor and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

Our conclusion is not modified in respect of this matter.

- c. The Statement includes the interim financial results of fifty four Subsidiaries/ step down subsidiaries, duly certified by the management, whose interim financial information reflects total revenues (before consolidation adjustment) of Rs. 35,867.53 lakhs and Rs. 7,309.14 lakhs, total net profit/ (loss) after tax (before consolidation adjustment) of Rs. 2,470.89 lakhs and Rs. (72.14) lakhs and total comprehensive income/ (loss) (before consolidation adjustment) of Rs. 2,470.89 lakhs and Rs. (72.14) lakhs for the period from April 01, 2025 to December 31, 2025, and quarter ended December 31, 2025 respectively, as considered in the unaudited consolidated financial results which have not been reviewed by their auditors and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries including step-down subsidiaries, are based solely on such unreviewed interim financial Information certified by the management. According to the information and explanations given to us by the management, this interim financial information is not considered material to the Group.

Our conclusion is not modified in respect of this matter.

For S S KOTHARI MEHTA & CO. LLP

Chartered Accountants

Firm Registration No: 000756N/N500441

AMIT GOEL

Digitally signed by AMIT GOEL
DN: cn=AMIT GOEL, o=Personal
Reason: I am the author of this
document
Location:
Date: 2026-02-06 11:52+05:30

AMIT GOEL

Partner

Membership No.: 500607

Place: New Delhi

Dated: February 06, 2026

UDIN: 26500607EWLBXB2845

Annexure 1

List of entities included in the Statement

Holding Company

- 1) BLS International Services Limited

Subsidiaries/step down subsidiaries

- 1) BLS International FZE, UAE
- 2) Zero Mass Private Limited
- 3) Consular Outsourcing BLS Services Inc., USA
- 4) BLS International Services Canada Inc.
- 5) BLS International Services Singapore Pte. Limited
- 6) BLS International Services Malaysia SDN. BHD.
- 7) BLS International Services Limited, Hongkong
- 8) BLS International Services (UK) Limited
- 9) BLS International Services, LLC UAE
- 10) Balozzi Liaison Services International Limited, Kenya
- 11) BLS International Services S. R. L., Italy
- 12) BLS International Vize Hizmetleri Limited Sirketi., Turkey
- 13) BLS Worldwide PTY Limited (South Africa)
- 14) BLS E-Services Limited (formerly known as BLS E-Services Private Limited)
- 15) BLS E-Solutions Private Limited
- 16) BLS IT-Services Private Limited
- 17) Starfin India Private Limited
- 18) Reired BLS International Services Private Limited
- 19) BLS Kendras Private Limited
- 20) BLS International Employees Welfare Trust
- 21) PT. BLS International Service, Indonesia
- 22) BLS International Cameroon Limited
- 23) BLS MOR SERVICES
- 24) BLS Kazakhstan
- 25) BLS Visa Services SARL, Algeria
- 26) BLS Services Worldwide Limited, Nigeria
- 27) BLS International Travel & Tourism, Saudi Arabia
- 28) BLS International USA Inc.
- 29) BLS International Peru S.A.C
- 30) BLS International S.A.S, Columbia
- 31) BLS, Egypt
- 32) BLS Solutions Private Limited, Bangladesh
- 33) iData Danismanlik Ve Hizmet Dis Tic. A.S., Turkey
- 34) Visametric Vize Hiz. Ve. Dan. Dis. Tic. A.S., Turkey
- 35) Visametric LLC, Azerbaijan
- 36) Rahyab Gozar Arta, Iran
- 37) VisaMetric LLC , Kyrgyzstan
- 38) VisaMetric LLC , Kazakhstan
- 39) VisaMetric LLC , Russia

- 40) VisaMetric LLC , Kosovo
- 41) VisaMetric LLC , Tajakistan
- 42) VisaMetric LLC , Uzbekistan
- 43) VisaMetric d.o.o , Bosnia
- 44) VisaMetric Dooel, Macedonia
- 45) VisaMetric Albania SHPK, Albania
- 46) VisaMetric DOO, Serbia
- 47) Visametric Ireland Limited, Ireland
- 48) Aadifidelis Solutions Private Limited
- 49) Sai Finent Advisory Private Limited
- 50) BLS United Ventures, Mexico
- 51) BLS UK Hotels Limited
- 52) Citizenship Invest DMCC, UAE
- 53) Citizenship Invest Iraq
- 54) Citizenship Invest Turkey
- 55) SLW Media Private Limited
- 56) BLS International Jordan LLC, Jordan
- 57) BLS Worldwide Services Inc., Philippines
- 58) BLS Worldwide, Tunisia
- 59) BLS International LLC, Armenia
- 60) BLS international Consultancy & Services, Qatar
- 61) BLSEC SAS, Ecuador
- 62) BLS Venture SRL, Dominican Republic
- 63) Beijing Biaoshi Enterprise Consulting Co. Ltd., China
- 64) Beijing Biaoshi Private Entry Exit Service Co. Ltd, China
- 65) Shanghai Biaoshi Private Entry Exit Service Co. Ltd, China
- 66) Guangzhou Biaoshi Private Entry Exit Service Co.Ltd, China
- 67) Chengdu Biaoshi Private Entry Exit Service Co. Ltd, China
- 68) Hangzhou Biaoshi Private Entry Exit Service Co. Ltd, China
- 69) Beijing Kang Cheng Entry & Exit Service Co. Ltd, China
- 70) Shanghai Hai Rui Exit & Entry Co., Ltd, China
- 71) Guangzhou Kang Cheng exit & entry Co. Ltd, China
- 72) Chengdu Kang Cheng Exit & Entry Co., Ltd, China
- 73) Bls International (Thailand) Ltd.
- 74) Consular Outsourcing Services Ireland Limited
- 75) Consular Outsourcing Services Kenya Limited
- 76) BLS E Services Employees Welfare Trust
- 77) BLS International Cyprus Limited
- 78) BLS International Services(Senegal) SARL
- 79) Trefeddian Hotel (Aberdovey) Limited

AMIT
GOEL

Digitally signed by AMIT
 GOEL
 DN: cn=AMIT GOEL c=IN
 o=Personal
 Reason: I am the author
 of this document
 Location:
 Date: 2026-02-06
 11:52:05:30

BLS INTERNATIONAL SERVICES LIMITED

CIN: L51909DL1983PLC016907

Regd. Office: G-4, B-1, Extension, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi-110044.

Telephone number: 011-45795002; Fax: 011-23755264; Email: compliance@blsinternational.net; Website: www.blsinternational.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Sl. No	Particulars	Amount in (₹) in lakhs					
		Quarter ended			Nine months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		Unaudited			Unaudited		Audited
I	Revenue from operations	5,043.25	4,607.76	4,118.69	14,097.92	11,312.72	13,848.63
II	Other income	2,286.55	505.83	51.07	2,942.25	2,280.98	4,666.43
III	Total income (I+II)	7,329.80	5,113.59	4,169.76	17,040.17	13,593.70	18,515.06
IV	EXPENSES						
	(a) Cost of services	1,240.61	1,548.12	1,323.25	4,122.00	3,472.79	4,873.02
	(b) Employees benefits expenses	1,948.83	1,608.27	1,675.26	5,332.09	4,722.27	6,533.99
	(c) Finance costs	150.90	151.43	94.19	456.84	218.48	383.07
	(d) Depreciation and amortization expense	536.40	435.29	370.87	1,388.42	905.90	1,327.23
	(e) Other expenses	1,092.16	870.59	668.53	2,784.64	2,225.77	3,086.18
	Total expenses (IV)	4,968.90	4,613.70	4,132.10	14,083.99	11,545.21	16,203.49
V	Profit before exceptional items & tax (III-IV)	2,360.90	499.89	37.66	2,956.18	2,048.49	2,311.57
VI	Exceptional items	-	-	-	-	-	-
VII	Profit before tax (V-VI)	2,360.90	499.89	37.66	2,956.18	2,048.49	2,311.57
VIII	Tax expense						
	Current tax	111.31	49.58	32.71	209.84	77.28	243.89
	Deferred tax	(46.47)	(39.26)	(21.66)	(114.30)	(66.97)	(131.18)
	Tax for earlier years	(233.10)	-	-	(233.10)	-	2.39
	Total tax expenses (VIII)	(168.26)	10.32	11.05	(137.56)	10.31	115.10
IX	Net profit for the period/ year (VII-VIII)	2,529.16	489.57	26.61	3,093.74	2,038.18	2,196.47
X	Other comprehensive income (OCI)						
	Items that will not be reclassified to profit or loss						
	(i) Re-measurements gain/(loss) on defined benefit plans	(24.67)	-	(1.74)	(24.67)	(5.21)	(30.66)
	(ii) Tax on (i) above	6.21	-	0.44	6.21	1.31	7.72
	Total other comprehensive income, net of tax	(18.46)	-	(1.30)	(18.46)	(3.90)	(22.94)
XI	Total comprehensive income for the period /year (IX+X)	2,510.70	489.57	25.31	3,075.28	2,034.28	2,173.53
XII	Paid-up equity share capital (Face value per share Re. 1/-)	4,117.41	4,117.41	4,117.4	4,117.41	4,117.41	4,117.41
XIII	Other Equity						6,566.60
XIV	Earning Per Share (of Re. 1/- each) (for quarterly periods are not annualized)						
	(a) Basic	0.61	0.12	0.01	0.75	0.50	0.53
	(a) Diluted	0.61	0.12	0.01	0.75	0.50	0.53

Notes to standalone financial results :

- These results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013, other accounting principles generally accepted in India and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- The Company is engaged in the business of "visa and other allied services" and this is the only reportable segment in accordance with IND AS-108 'Operating Segments'.
- The above Standalone Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on February 06, 2026. These results have been subjected to limited review by the statutory auditors who have expressed an unmodified conclusion.
- On November 21, 2025, the Government of India notified the four Labour Codes, consolidating 29 prior laws. The Ministry of Labour & Employment released draft Central Rules and FAQs to assess financial impacts. The Company has assessed and disclosed the incremental impact consisting of gratuity of Rs. 38.51 lakh within the employee benefit expense. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- The Board of Directors at its meeting held on February 06, 2026, has declared an Interim Dividend of Rs. 2/- per equity share.



For BLS International Services Limited

 Diwakar Aggarwal
 Chairman
 DIN 00144645

 Place : New Delhi
 Date : February 06, 2026

Independent Auditor's Review Report on the Unaudited Quarterly Standalone Financial Results and the Year to date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors,
BLS International Services Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **BLS International Services Limited** (the "Company") for the quarter ended December 31, 2025 and the year to date results for the period April 01, 2025 to December 31, 2025 (the Statement), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ('Ind AS 34'), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial information are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Act as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S S Kothari Mehta & Co. LLP
Chartered Accountants
Firm Registration No: 000756N/N500441

**AMIT
GOEL**

Digitally signed by AMIT GOEL
DN: cn=AMIT GOEL, o=IN
o=Personal
Reason: I am the author of this
document
Location:
Date: 2026-02-06 11:54+05:30

AMIT GOEL
Partner
Membership No.: 500607

Place: New Delhi
Dated: February 06, 2026
UDIN: 26500607NHSFLI1174

Annexure - B

Disclosure of information pursuant to Regulation 30 (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No.	Particular	Details
1.	Reason for appointment or discontinuation	KFintech has a robust workforce of experienced professionals and provides multiple e-solutions to listed entities for share related activities. It has a fully established scalable electronic interface to address shareholder queries and grievances as required by SEBI. KFintech has technologically advanced infrastructural framework to provide quick and quality services, presence, capacity to align with share registry activities and wider reach to the shareholders' base of the Company.
2.	Date on which above would become effective	The effective date of appointment will be communicated in due course after receiving No Objection Certificate (NOC) from the existing RTA and after entering into the Tripartite Agreements between KFintech, Beetal and the Company.

Annexure - C

**Reconstitution of Audit Committee of Board of Directors of BLS International Services Limited w.e.f
February 07, 2026**

Composition of the Committee				Remark
Current structure	New structure	Designation	Category	
Mr. Atul Seksaria	Mr. Atul Seksaria	Chairman	Independent Director	No change
Mr. Nikhil Gupta	Mr. Nikhil Gupta	Member	Managing Director	No change
Mr. Sarthak Behuria	Mr. Sarthak Behuria	Member	Independent Director	No change
Mrs. Dr. Savita	Mrs. Dr. Savita	Member	Independent Director	No change
	Mr. Ram Sharan Prasad Sinha	Member	Independent Director	Appointed