

06th February 2026

The General Manager, Department of Corporate Services Bombay Stock Exchange Ltd (BSE) Phiroze Jheejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code - 543308 ISIN: INE967H01025	The Manager, Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.C/1, 'G' Block, Bandra - Kurla Complex, Mumbai - 400 051. Symbol - KIMS ISIN: INE967H01025
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Dear Sir,

Sub: Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the Investor Presentation on unaudited (Standalone & Consolidated) financial results of the Company for the 03rd quarter and nine months ended 31st December 2025.

The said presentation is being uploaded on the website of the Company i.e., <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Analysts Calls schedule, PPT & Transcripts/PPT"s.

We request you to take this on record.

Thanking you,

Yours truly,

For Krishna Institute of Medical Sciences Limited

Nagajayanthi J.R

Company Secretary & Compliance Officer

Enclosed: As above

Krishna Institute of Medical Sciences Limited

D.No.: 1-8-31/1, Minister Road, Secunderabad - 500 003, Telangana, India
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CIN: L55101TG1973PLC040558



REAL WEALTH IS **GOOD HEALTH**

Investor Presentation
February 06, 2026

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VISION:

To be the most preferred healthcare services brand by providing affordable care and best clinical outcomes to patients.

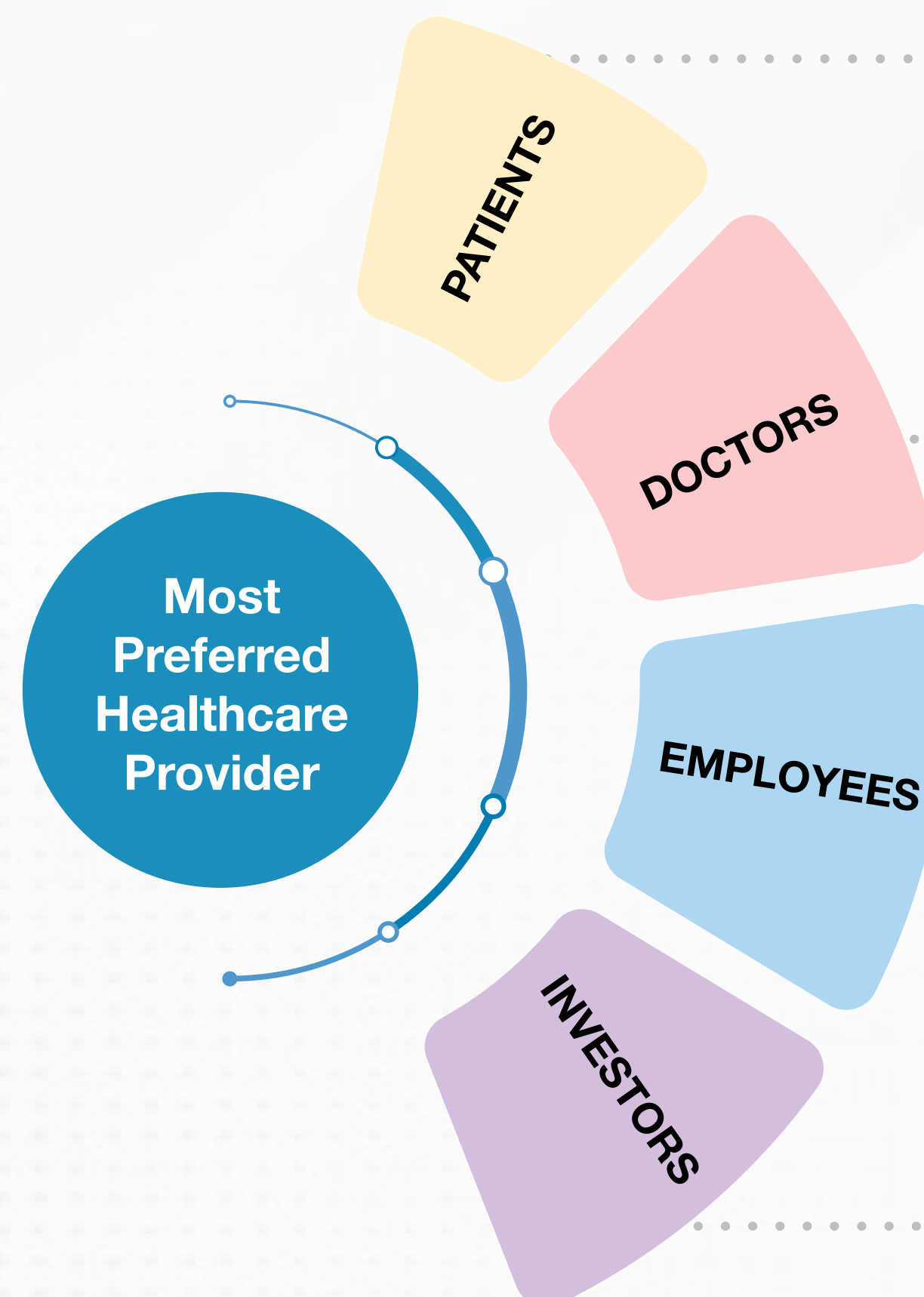
And to be the best place to work for doctors and employees.

OUR MISSION:

Provide affordable quality care to our patients with patient-centric systems and processes.

Enable clinical outcome-driven excellence by engaging modern medical technology.

Provide a strong impetus for doctors to pursue academics and medical research.



Affordable Quality Care
Best-in-Class Facilities
Patient Centric Systems & Processes

Clinical Outcome Driven Excellence
Latest Medical Technology
Strong Academics & Research Oriented

Enriching Atmosphere
Collaborative Culture
Growth Driven Career Approach

Transparent Governance
Strong Operational Performance
Consistent Growth

Multi Specialty Care

Brain

- Neurology
- Neurosurgery
- Psychiatry
- Neuro Rehabilitation

Heart

- Cardiology
- Cardiac Surgery
- Vascular Surgery
- Heart Transplant
- Cardio Rehabilitation

Lung

- Pulmonology
- Interventional Pulmonology
- Thoracic surgery
- Lung Transplant

ENT

- Ear
- Nose
- Throat
- Head and Neck Surgery

Eyes

- Ophthalmology

Gastro Intestinal Tract

- Medical Gastroenterology
- Surgical Gastroenterology
- Hepatobiliary Pancreatic Surgery
- Liver Transplant
- Bariatric Surgery

Genito Urinary Tract

- Nephrology
- Urology
- Andrology
- Renal Transplant
- Gynecology
- Urogynecology
- IVF and ART
- Fetal Medicine
- Obstetrics

Oncology

- Medical Surgical and Radiation
- BMT and Hematology

Bones and Spine

- Orthopedics
- Arthroscopic Surgery
- Spine Surgery
- Ortho Rehabilitation

Skin

- Dermatology
- Cosmetology
- Plastic and Reconstructive Surgery

Orthodontics

- Maxillo Facial Surgery

Anaesthesia

- OT Anaesthesia
- Day care Anaesthesia
- Pain Medicine

General Specialities

- Internal Medicine
- General Surgery
- Diabetology & Endocrinology

Pediatrics

- Pediatrics & Pediatric Sub Specialities
- Neonatology

Radiology

- Imaging
- Interventional Radiology

Lab Services

- Pathology
- Microbiology
- Biochemistry
- Molecular Biology
- Clinical Hematology

Critical Care Services

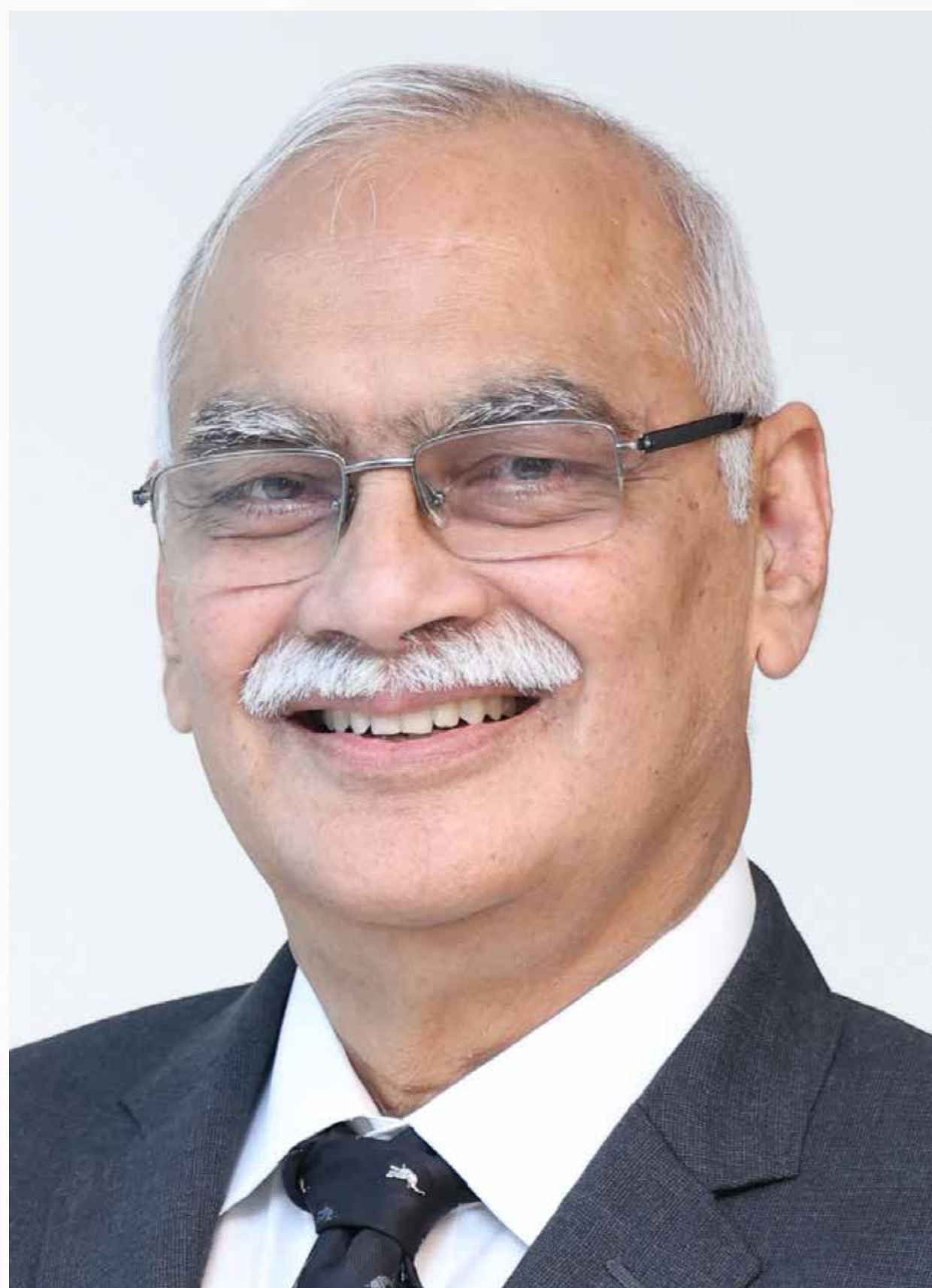
- ICU
- CTICU
- SICU
- NICU
- PICU
- Neuro ICU
- ECMO ICU
- Post Transplant ICU

Hospital Infection Control

- Clinical Infectious Diseases

Dr. B. Bhaskar Rao - Visionary Behind KIMS

Chairman & Managing Director



A legend in CT Surgery, Dr. Bollineni Bhaskar Rao {MBBS, MS, DNB (CT Surgery)} is one of the very few Cardio-Thoracic Surgeons in the country, who performed over 30000 surgeries in his career spanning over more than 25 years.

Well known in the medical fraternity for his passion towards his profession, Dr. Rao started his entrepreneurial journey at “Mahavir Cardio Vascular Centre” in Hyderabad with 50 beds and performed heart surgeries at an unimaginable low cost of just Rs. 45,000 only. Dr. Rao never turned away any patient from the hospital for want of money.

The brand “Krishna Institute of Medical Sciences”, under Dr. B. Bhaskar Rao’s aegis began its journey in 2004 with a 300 bed hospital on par with the then established hospitals of Hyderabad in professional excellence, the state of art technology and infrastructure facilities.

Today KIMS is spread across Telangana, Andhra Pradesh, Maharashtra, Karnataka and Kerala.

Dr. Bhaskar Rao was instrumental in formulating Rajiv Gandhi Aarogyasri scheme, first time launched in Andhra Pradesh in 2007 for providing health care to the poorest of the poor.

This prestigious scheme has won him accolades from all quarters of the country and the world. He was the chief architect of Aarogyashri scheme for both creating it and implementing it successfully.

This well formulated scheme has become so popular that the other States in India have emulated it time and again.

Dr. Abhinay Bollineni

Chief Executive Officer



Dr. Abhinay Bollineni joined KIMS Hospitals in 2013 and spent the next couple of years in Hospital Operations before taking charge of Strategy & Marketing for the Group in 2015. He was appointed as the CEO in 2019.

Dr. B. Abhinay completed MBBS from the Deccan Medical College, Hyderabad, in 2010. He was the lone qualified medical practitioner from India to be selected by the office of Hillary Clinton in 2011, where he participated in the 'International Visitor Leadership Program on Oncology: Research, Prevention and Treatment' held by the US Department of State

He was named in Business World's "BW 40 Under 40" list in 2019.

Under his stewardship, KIMS Hospitals got successfully listed on the Stock Exchanges in India in 2021.

Dr. Abhinay is passionate about using technology to enhance patient experience and clinical care. Towards this, he has spearheaded vital initiatives such as Financial counseling tool which uses AI to help patients with surgery costings among many others

Board of Directors



Dr. Bhaskara Rao Bollineni
Chairman & Managing Director



Dr. Abhinay Bollineni
Chief Executive Officer



Mrs. Anitha Dandamudi
Whole-time Director



Mr. Saumen Chakraborty
Independent Director,
Chairman (Audit Committee)



Mr. Adwik Bollineni
Non-Executive &
Non-Independent Director



Mr. Venkata Ramudu Jasthi
Independent Director



Mrs. Y. Prameela Rani
Independent Director
Chairman (Stakeholders'
Relationship Committee)

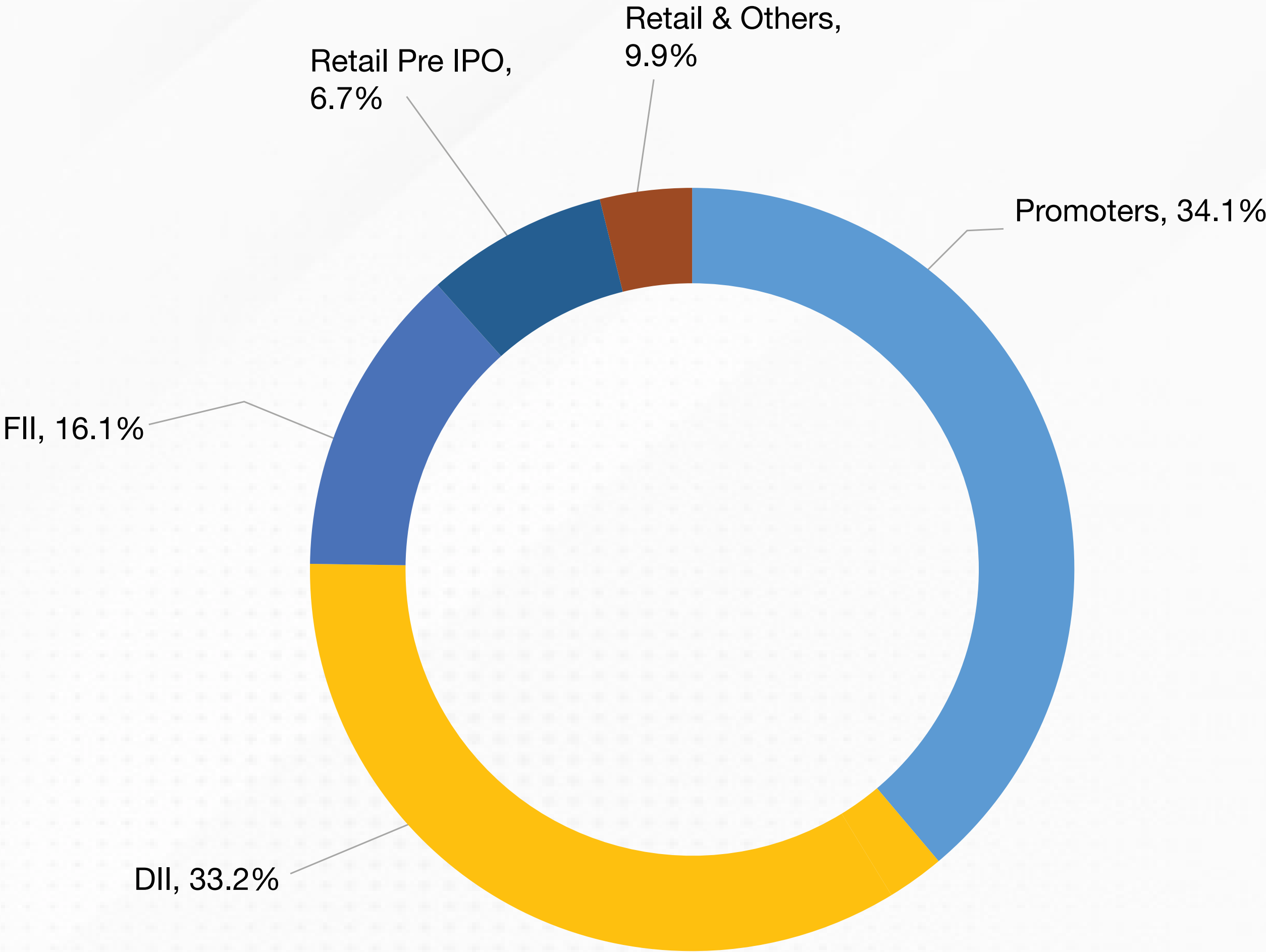


Mr. Ratna Kishore Kaza
Independent Director
Chairman (Nomination &
Remuneration Committee)



Mr. Suresh Natwarlal Patel
Independent Director

Shareholding Pattern - As on 31th December, 2025



Top Institutional Share Holders

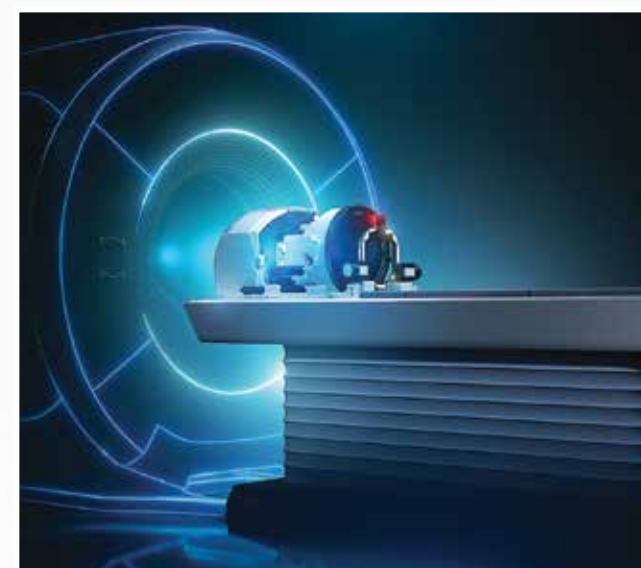
Share Holder	Share Holding %
SBI MF	6.0%
Axis MF	4.8%
HDFC MF	4.3%
Invesco MF	3.6%
Kotak Fund	3.0%
Nomura	2.9%
Vanguard Equity Funds	2.3%
SBI Insurance	2.0%
LILAC Investments Limited	2.0%
Amansa Holdings Private Limited	1.9%



4-Arm HD da Vinci Robotic Surgical System

Facilitates complex surgeries that are virtually scarless.

New Robots procured for Secunderabad, Kondapur, Nagpur & Kannur.



MrGFUS Focussed Ultrasound

Revolutionary Knifeless Brain procedure for treating tremors.

Proven to reduce Tremors severity and improve quality of life for Parkinson's & Essential Tremors Patients.



Tulsa-Pro System

A non- invasive procedure that uses real-time MRI guidance to precisely deliver thermal ablation for treating BPH (Benign Prostatic Hyperplasia) and prostate cancer, preserving surrounding healthy tissue.



Mako Robotic for Knee Replacement

Produces minimal blood loss and a smaller scar. Helps preserve healthy bone and soft tissue. Results in less post-operative pain than manual techniques.



ESWL Dornier

It offers powerful imaging, maximized energy, and enhanced efficiency.

It allows for better diagnosis, better treatment, and better patient follow-up at no additional radiation risk.



Gamma Knife

A non-invasive radiosurgery procedure that uses focused beams of gamma radiation with real-time imaging to precisely treat brain tumors, vascular malformations, and functional brain disorders - without a surgical incision.

Other Key Equipments

- O-Arm Scanner • Spy Glass • Fibroscan • Novalis Tx Linear Accelerator • Cuvis Ortho Robo • EBUS • STEALTH STATION S8
- IMPELLA • EVIS X1 Endoscopy System • 4-Arm HD da Vinci Robotic Surgical System

Many Firsts...

- **First in Asia** in to do Trans catheter Tricuspid Valve replacement procedure done in 2018
- **Largest** Joint replacement program in South Asia.
- **One of the largest** neuroscience programs for epilepsy among private hospitals in the country
- **Largest** ECMO program (18 machines) in the country.
- **First hospital in Hyderabad** to use an ECMO machine in 2013.
- **First hospital in Hyderabad** to do a Neonatal ECMO
- **First in India** to do TOF repair using CorMatrix patch for pulmonary valve reconstruction in 2017
- **First in the country** to do Robotic spleen preserving distal pancreatectomy

- **India's first** COVID Double Lung transplant done in 2020
- **India's first** Breathing Lung transplant done in 2021
- **First hospital in South India** to introduce Da Vinci Robotic System
- **The first hospital in Andhra Pradesh** and Telangana to have been Green OT certified in 2016
- **First hospital in India** to perform Arch Repair in Neonates and infants without TCA
- **First Hospital in South India** to do Total Skin Electron Beam Radiation therapy in 2018
- **Number 1 player** in Organ transplantation speciality (Heart, Lung, Liver and Kidney)*

- **Number 1** in Nephrology treatments in Andhra Pradesh*
- **Number 1** in Neurosurgery & Poly trauma treatments in Andhra Pradesh*
- **Number 1** in Cardio related surgeries and treatments programs in Andhra Pradesh *
- **Number 1** in Urology (Genito-Urinary) surgeries performed in Andhra Pradesh*

*As per CRISIL Report 2021

Key Accomplishments



Ranked No. 1 Hospital
by Times of India, Hyderabad



American Accreditation Commission
International (AACI)
Accredited



Pharmacie De Qualite (PDQ)
Certification Overall PDQ Evaluation
Performance Score - 98%
Grading - PLATINUM



'Best Patient Friendly Hospital'
AHPI Health Care Excellence
Award (2017)



NABH Digital Standards Accreditation
received for Kondapur



'Best Hospital to Work For'
AHPI Global Conclave
Award (2019)



2nd Best Hospital in
Hyderabad (2021 & 2022)



20th National Award for
Excellence in Energy Management
Award 2019



National Quality Excellence
Awards 2019 for Best Super
Specialty Hospital in Telangana



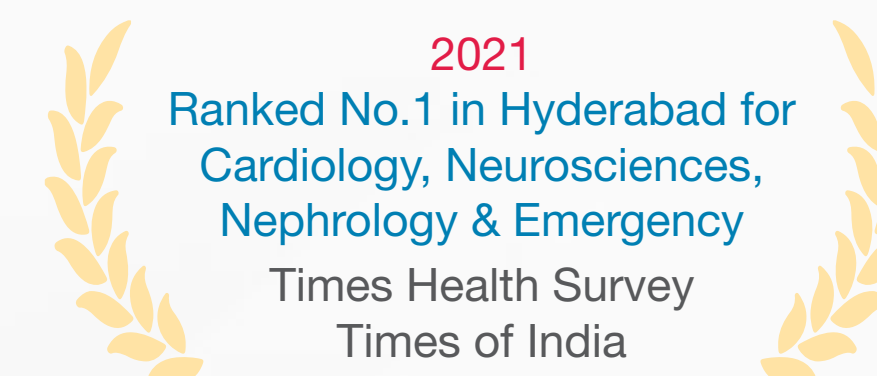
2016
Neurology Department at
KIMS Secunderabad
ranked 3rd in India
Neurology India General



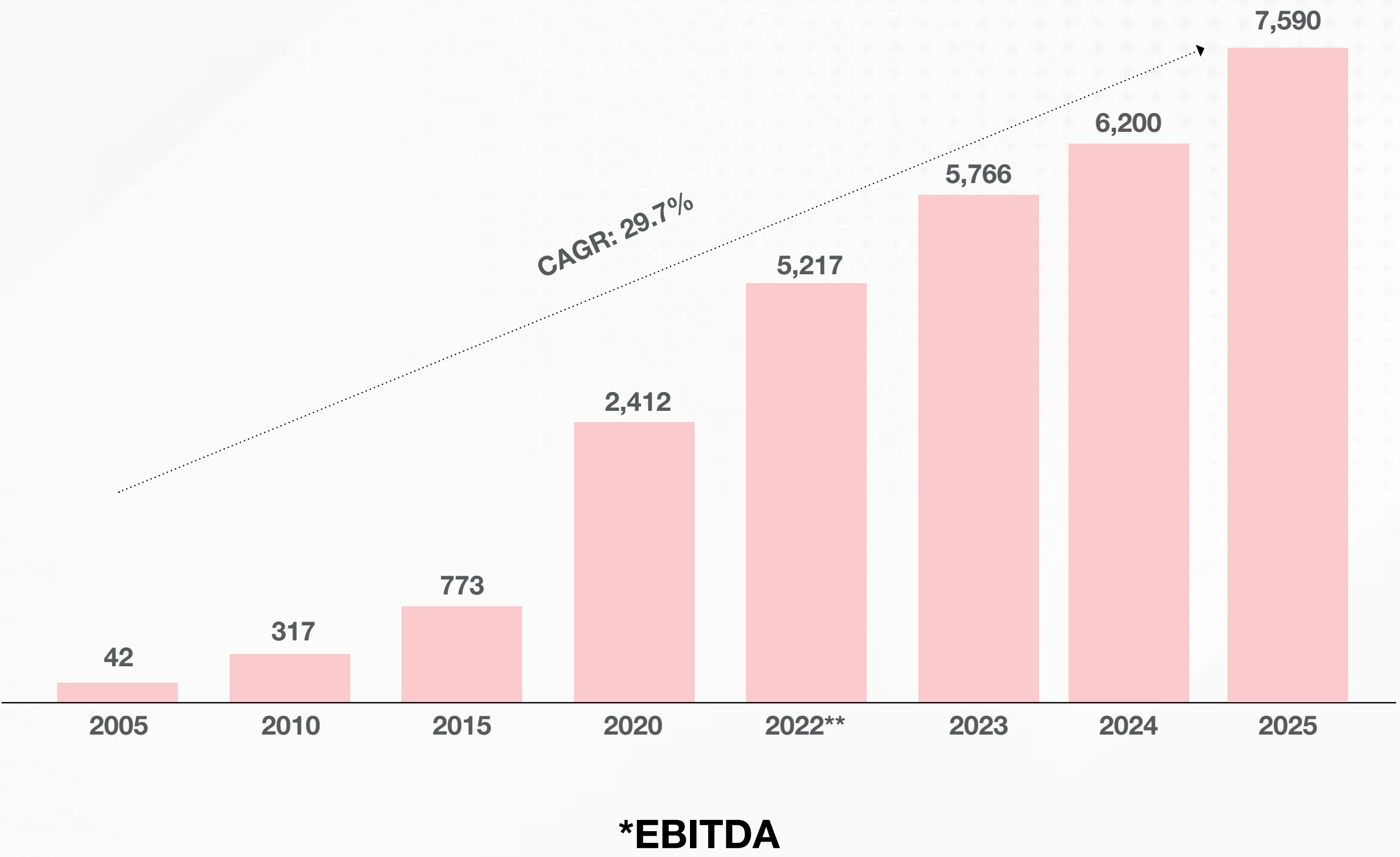
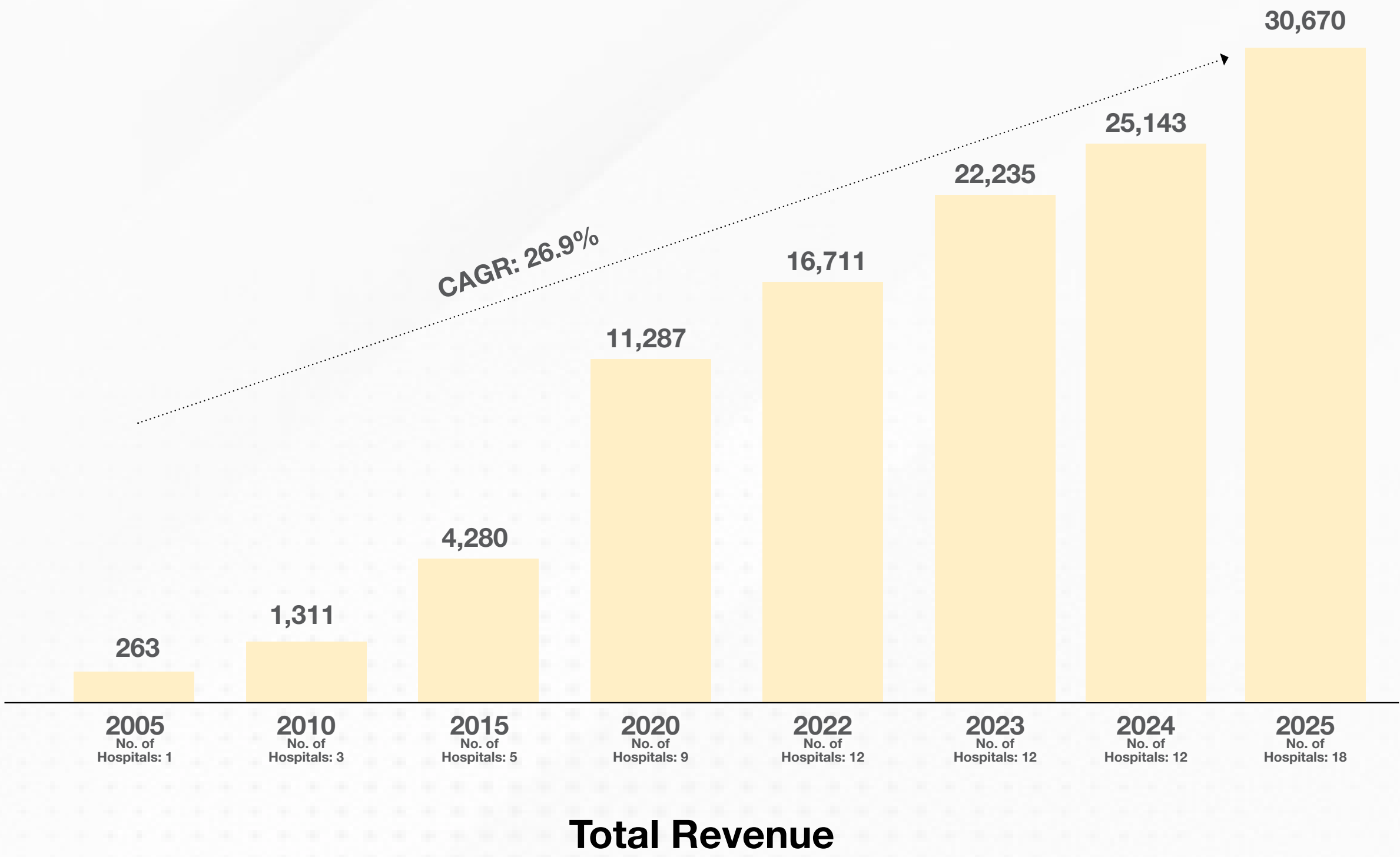
2019
KIMS Sec. Best Super-Specialty
Hospital in Telangana
National Quality
Excellence Awards



2020
Only Hospital in Telangana
to get NABH Accreditation for
Emergency Department



2021
Ranked No.1 in Hyderabad for
Cardiology, Neurosciences,
Nephrology & Emergency
Times Health Survey
Times of India



1) *EBITDA before IND AS and other income
 2) **FY22 EBITDA includes share of profit from JV (Sunshine)

KIMS Journey: From Regional Leader to National Healthcare Roadmap

Overall Bed Capacity of 9100+ Beds

Year	Andhra Pradesh	Telangana	Maharashtra	Kerala	Karnataka	Tamil Nadu
2000	Nellore - 250					
2001	Rajahmundry - 195					
2004		Secunderabad - 1000				
2011	Srikakulam - 300					
2014		Kondapur - 220				
2017	Ongole - 350					
2018	Vizag - 434					
2019	Anantapur - 250					
	Kurnool - 200					
2022		Begumpet - 369	Nagpur - 334			
		Gachibowli - 223				
2024	Vizag II - 335	Asian Transcare - 60	Nashik - 325	Kannur - 189		
2025	Guntur Shikara (O&M) - 200		Sangli (O&M) - 350	Kollam - 320	Mahadevapura - 450	
	Guntur Chakra (O&M) - 100		Thane - 300		Electronic City - 350	
Planned	Rajahmundry II - 350 (Q4FY27)	Kondapur II - 550 (Q1FY27)		Thrissur (O&M) - 351 (Q4FY27)		Chennai - 300 (Q4FY29)
	Anantapur II - 250 (Q4FY26)	Kompally (O&M) - 200 (Q1FY27)				
	Ongole - 50 (Q4FY26)					
Total	3,264	2,622	1,309	860	800	300

KIMS Journey: Strategic Levers for Future Growth

Sustained Performance Driving Long Term Growth

Consistent Growth Over Two Decades

Achieved 27%+ CAGR in Revenue and 30% CAGR in EBITDA, reflecting sustained operational excellence and strategic expansion.

Delivering high-quality care through **affordable healthcare models**, advanced **transplant programs**, and **cutting-edge medical technology**.

Recent Acquisition: Successfully turned around EBITDA from single-digit to double-digit % post-integration, **reflecting operational and financial improvement**.

Strategic Doctor Partnerships: Building long-term alignment through equity participation, fostering ownership, retention, and clinical excellence.

Regional Market Leadership Strategy: Focused expansion to establish dominant presence in target geographies and accelerate new business growth.

Demonstrated Investor Value Creation: Delivered consistent stock performance since listing, reflecting strong fundamentals and strategic growth.

These
Strategic levers
underpin the next
phase of expansion
Adding
2000+ Beds
through Green
Field, Acquisitions
& O&M
Opportunities

Q3 FY26 Updates

Financial & Operational Highlights - 1/2

(Rupees in Millions)

Particulars	Financial Highlights							
	Q3 FY26	Q2 FY26	Q3 FY25	QoQ(%)	YoY(%)	9M FY25	9M FY26	YoY(%)
Operating Revenue	9,977	9,607	7,724	3.9%	29.2%	22,381	28,300	26.4%
Other Income	52	42	178	23.8%	-70.8%	274	165	-39.8%
Total Revenue	10,029	9,649	7,902	3.9%	26.9%	22,655	28,465	25.6%
EBITDA	2,041	2,082	2,050	-2.0%	-0.4%	6,121	6,120	-0.02%
EBITDA (%) on Total Revenue	20.4%	21.6%	25.9%			27.0%	21.5%	
PBT*	686	968	1,346	-29.1%	-49.0%	4,240	2,791	-34.2%
PBT (%) on Total Revenue	6.8%	10.0%	17.0%			18.7%	9.8%	
PAT*	519	720	925	-27.9%	-43.9%	3,087	2,089	-32.3%
PAT (%) on Total Revenue	5.2%	7.5%	11.7%			13.6%	7.3%	
Basic EPS(Rs.)	1.3	1.7	2.2	-20.1%	-39.9%	7.1	5.0	-29.7%
Diluted EPS (Rs.)	1.3	1.7	2.2	-20.1%	-39.9%	7.1	5.0	-29.7%
IND AS 116	108	75	74			182	241	
EBITDA Pre IND AS	1,933	2,007	1,976	-3.7%	-2.2%	5,939	5,879	-1.0%

*PBT & PAT includes fair value loss on fair valuation of call option in Q2FY26

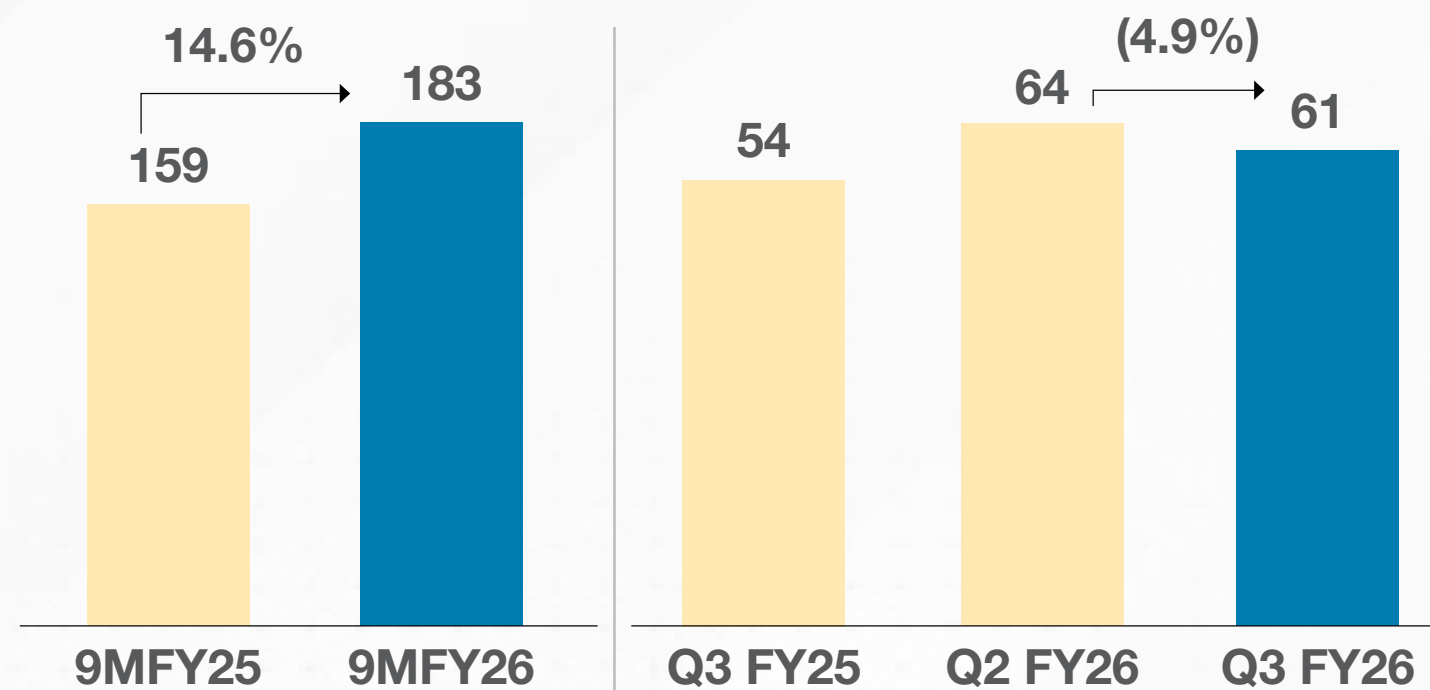
*Minority share of EBITDA for Q3FY26 stands at 9%

*120 Mn sale of land income is included in Q3FY25

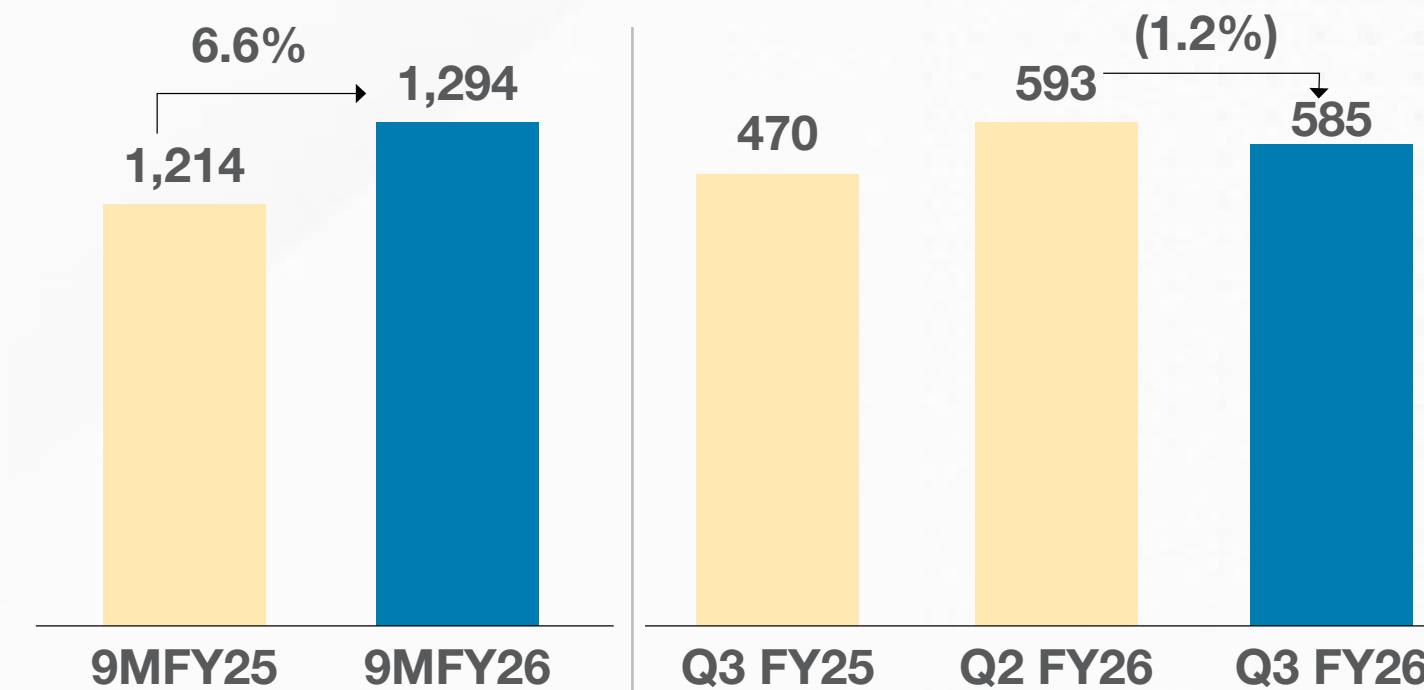
Particulars	Operational Highlights					
	Q3 FY26	Q2 FY26	Q3 FY25		QoQ	YoY
IP Volume	61,139	64,288	54,013		-4.9%	13.2%
OP Volume	585,491	592,725	470,159		-1.2%	24.5%
ARPOB (Rs)	46,341	42,016	38,472		10.3%	20.5%
ARPP (Rs)	164,232	150,624	144,181		9.0%	13.9%

Group Operating Performance

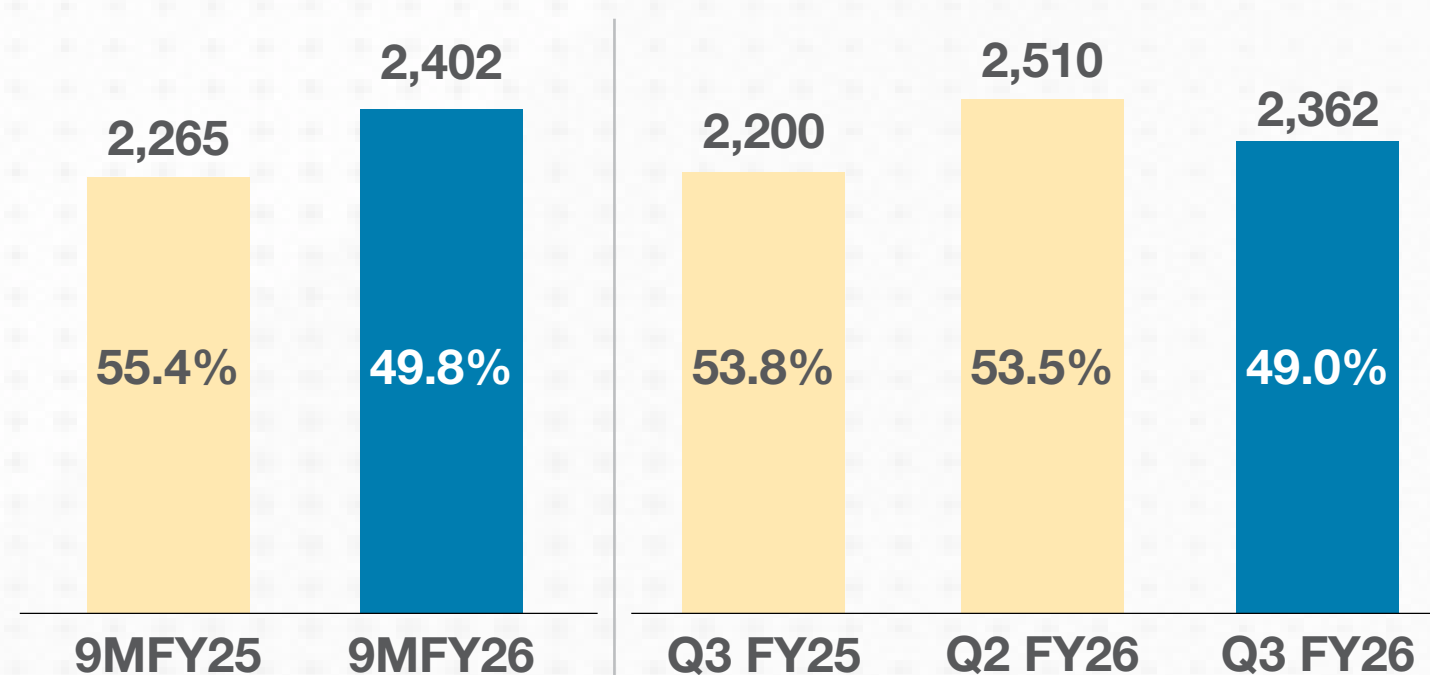
IP VOLUME ('000)



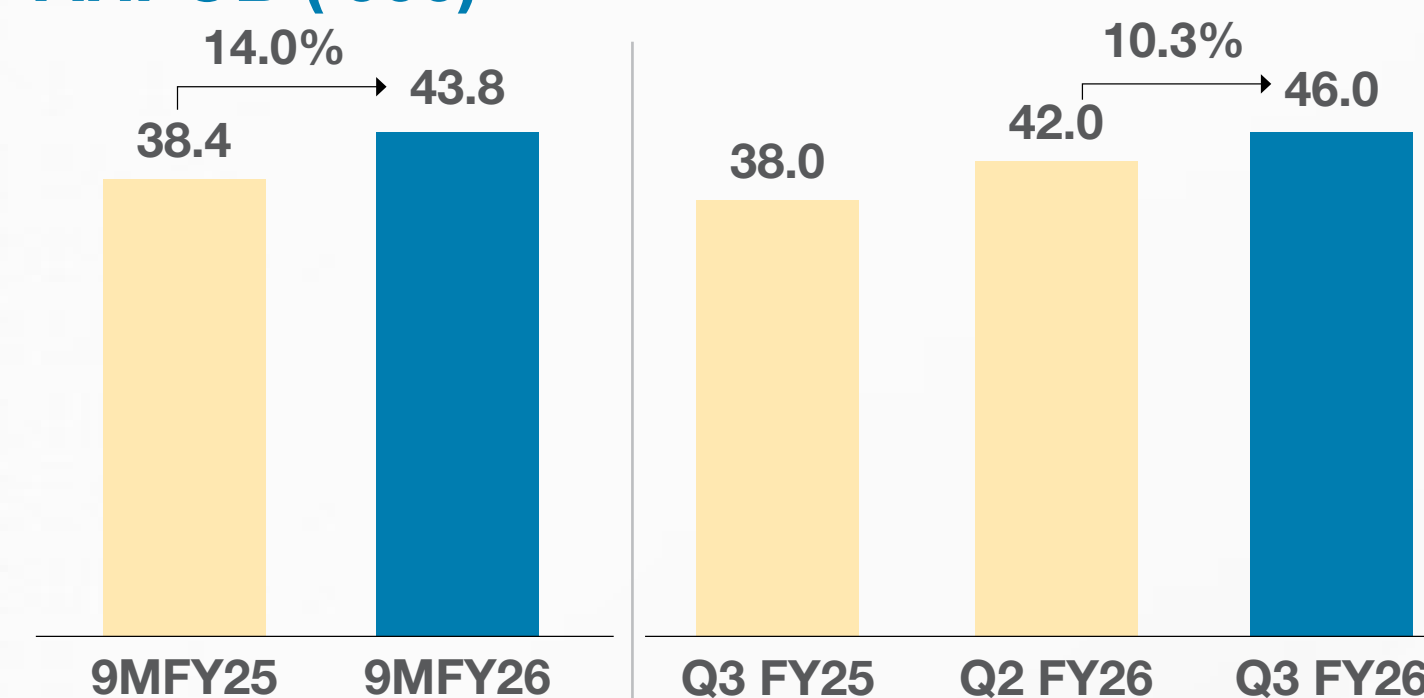
OP VOLUME ('000)



OCCUPIED BEDS / OCCUPANCY %*



ARPOB ('000)



*Occupancy (Occupied Beds/Operational Beds)

Group Operating and Financial Performance

Particulars	FY25	9M FY25	9M FY26	Q3 FY25	Q2 FY26	Q3 FY26
Bed Capacity [#]	5,179	4,859	6,464	4,859	6,114	6,464
Operational Beds	4,239	4,089	4,825	4,089	4,695	4,825
Census Beds	3,633	3,477	3,973	3,477	3,883	3,973
Non Census Beds	606	612	852	612	812	852
Occupied Beds	2,248	2,265	2,402	2,200	2,510	2,362
Occupancy ^{***}	53.0%	55.4%	49.8%	53.8%	53.5%	49.0%
IP volume	2,13,346	1,59,428	1,82,702	54,013	64,288	61,139
OP volume	18,34,312	12,14,111	12,94,297	4,70,159	5,92,725	5,85,491
ARPOB(Rs.)	39,158	38,395	43,767	38,472	42,016	46,341
ARPP(Rs.)	1,43,293	1,41,340	1,55,952	1,44,181	1,50,624	1,64,232
ALOS	3.66	3.68	3.56	3.75	3.58	3.54
Total Revenue (Rs.in Mn)	30,670.0	22,655.1	28,465.0	7,902.0	9,649.1	10,029.0
EBITDA (Rs.in Mn)	8,148.0	6,121.5	6,120.0	2,050.4	2,082.2	2,041.0
EBITDA % to Total Revenue	26.6%	27.0%	21.5%	25.9%	21.6%	20.4%
PBT* (Rs. in Mn)	5,581	4,240	2,791	1,346	968	686
PAT* (Rs. in Mn)	4,148	3,087	2,089	925	720	519

1) *PBT & PAT includes fair value loss on fair valuation of call option in Q2FY26, PBT declined due to higher finance cost and depreciation in Q3FY26.

2) ***Occupancy (Occupied Beds/Operational Beds)

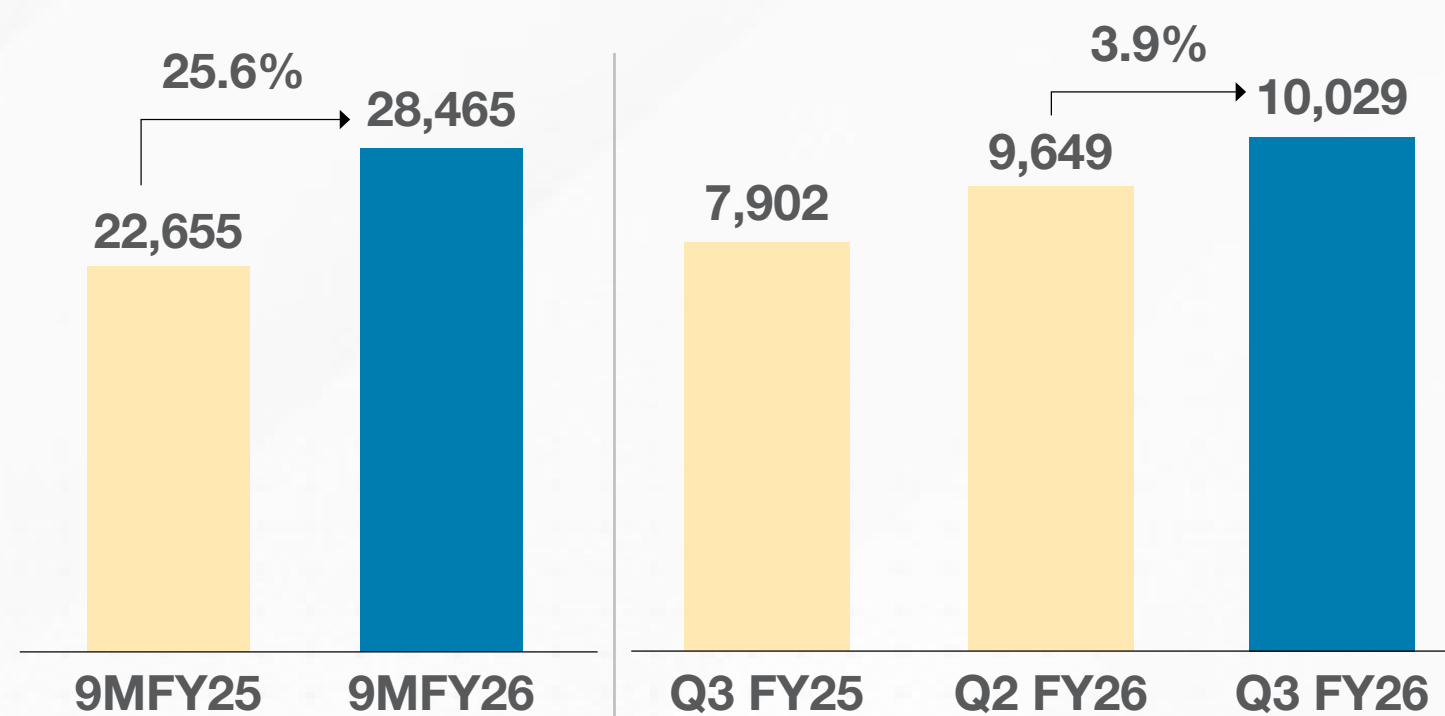
3) #350 beds added in Bengaluru Electronic City

4) Operational beds corrected in Vizag QNRI and Nashik. Occupied beds remains same.

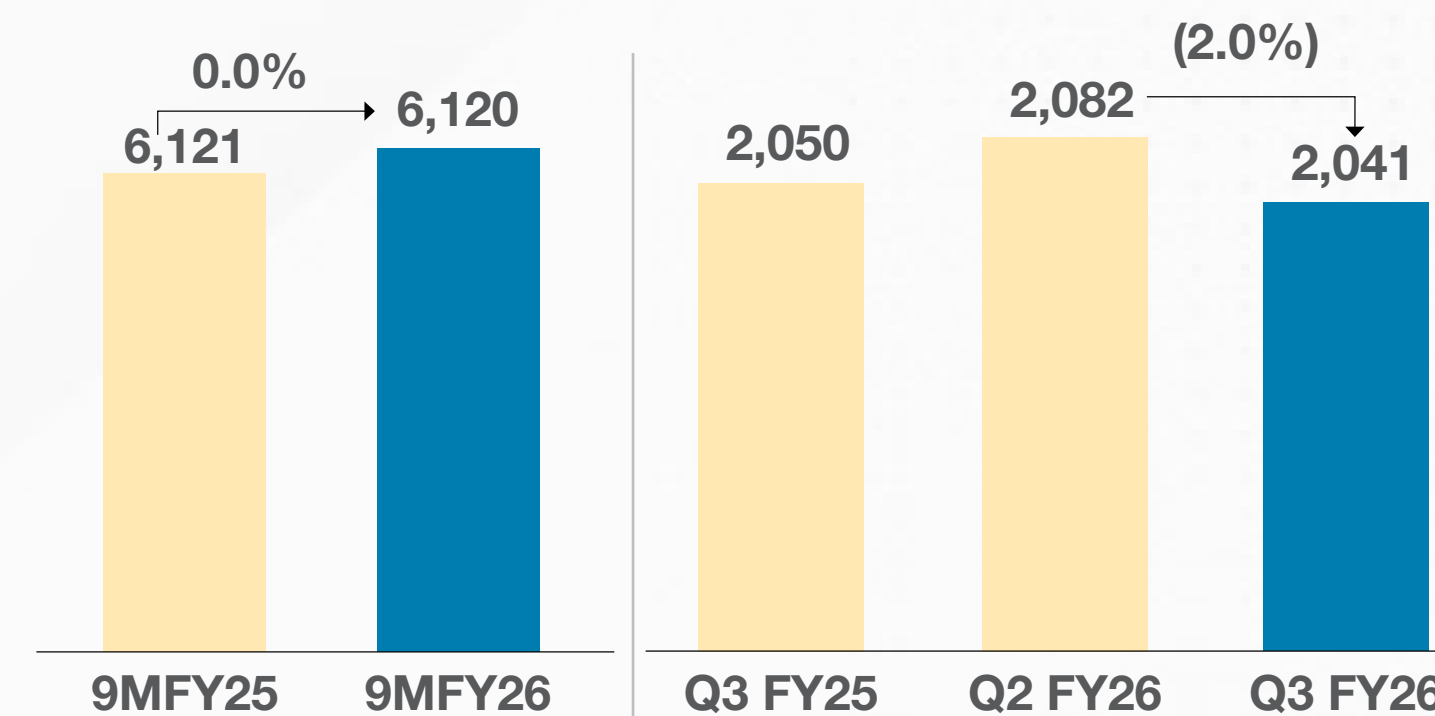
Group Financial Performance

(Rupees in Millions)

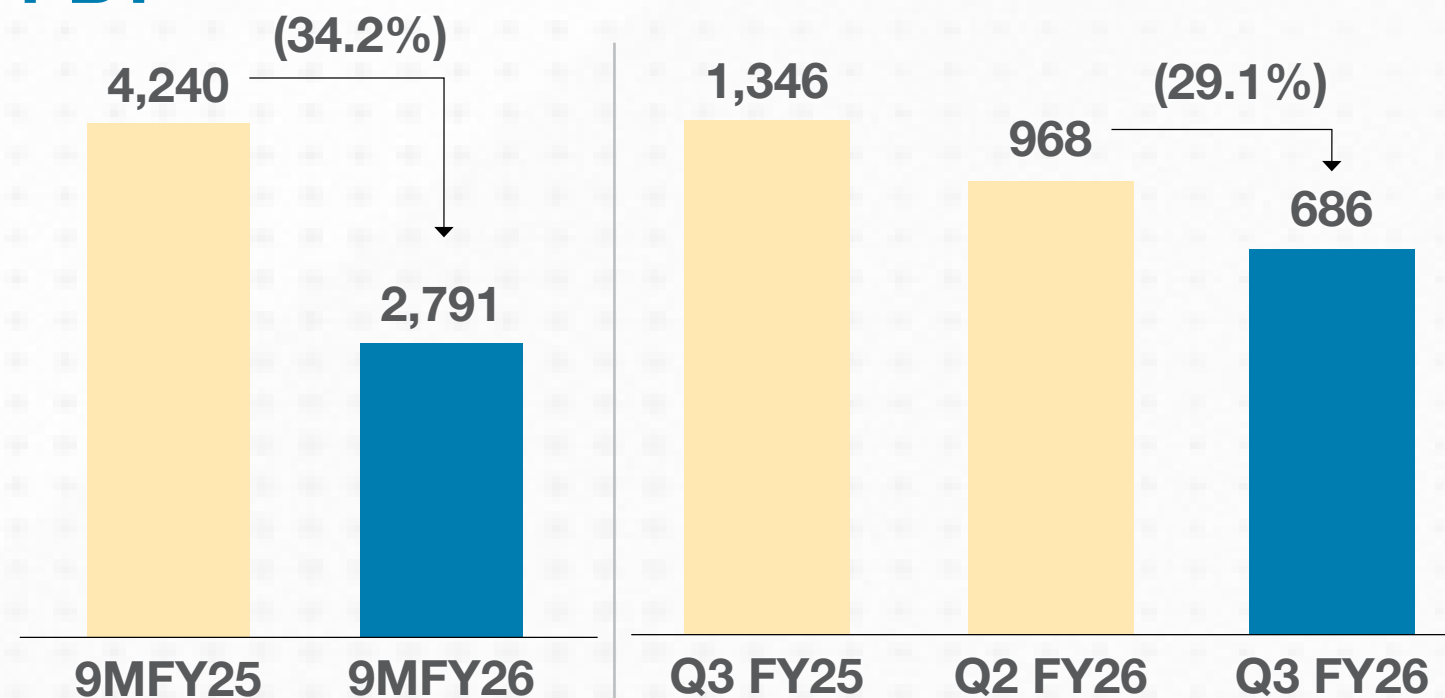
TOTAL REVENUE



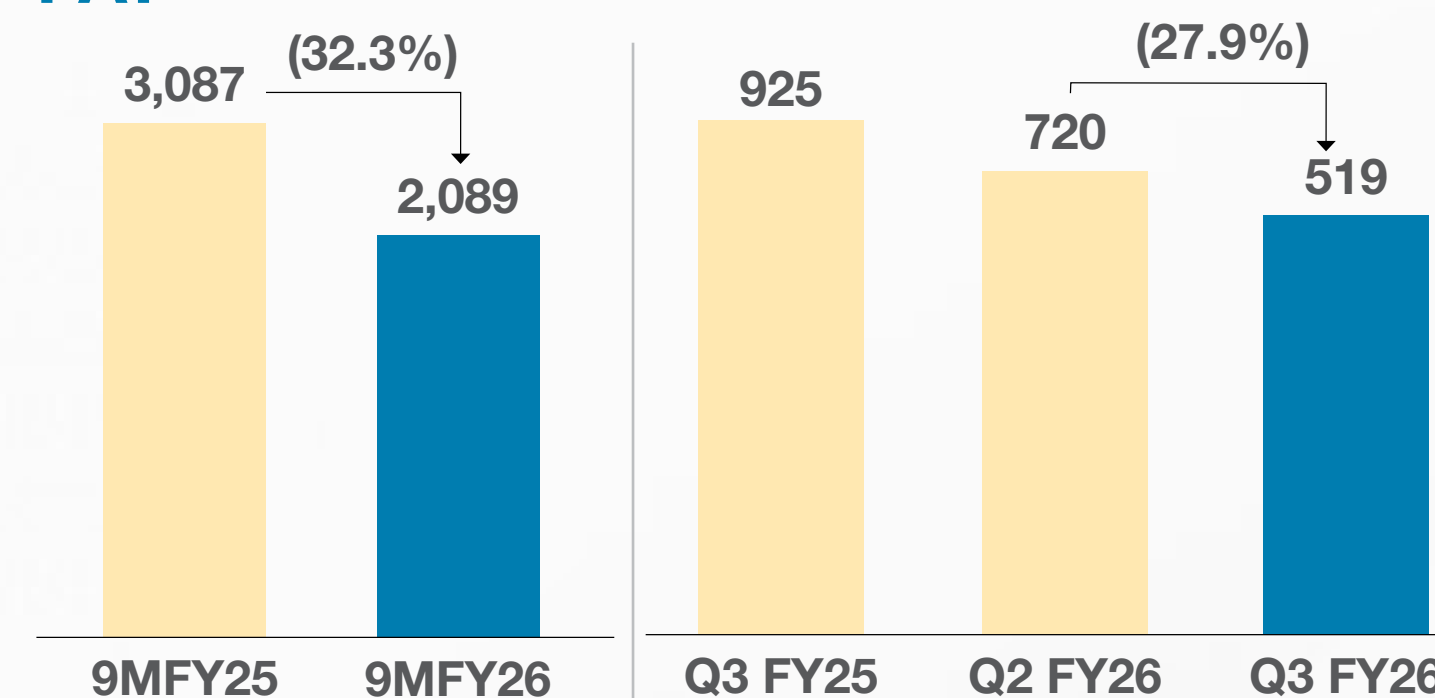
EBITDA



PBT*



PAT*



*PBT & PAT includes fair value loss on fair valuation of call option in Q2FY26, PBT declined due to higher finance cost and depreciation in Q3FY26.

Operational and Financial Performance - 1/2

Particulars	Telangana					
	FY25	9M FY25	9M FY26	Q3 FY25	Q2 FY26	Q3 FY26
Bed Capacity	1,797	1,797	1,882	1,797	1,882	1,882
Operational Beds	1,682	1,682	1,694	1,682	1,694	1,694
Census Beds	1,394	1,394	1,400	1,394	1,400	1,400
Non Census Beds	288	288	294	288	294	294
Occupied Beds	854	850	890	845	952	874
Occupancy*	50.8%	50.6%	52.5%	50.2%	56.2%	51.6%
IP volume	91,159	68,837	70,334	22,267	24,519	22,939
OP volume	9,01,117	6,80,068	7,07,676	2,23,253	2,42,581	2,34,837
ARPOB(Rs.)	63,650	63,082	68,337	63,363	65,396	70,122
ARPP(Rs.)	2,15,676	2,12,875	2,37,841	2,21,250	2,33,611	2,45,730
ALOS	3.39	3.37	3.48	3.49	3.57	3.50
Total Revenue (Rs.in Mn)	19,710.8	14,745.7	16,612.2	5,027.5	5,648.9	5,599.6
EBITDA (Rs.in Mn)	6,062.4	4,455.4	5,053.4	1,548.0	1,753.6	1,715.7
EBITDA % to Total Revenue	30.7%	30.2%	30.4%	30.8%	31.0%	30.7%

Andhra Pradesh					
FY25	9M FY25	9M FY26	Q3 FY25	Q2 FY26	Q3 FY26
2214	2214	2314	2214	2314	2314
1778	1813	1813	1813	1813	1813
1585	1614	1626	1614	1626	1626
193	199	187	199	187	187
1,092	1,130	1,007	1,062	1,064	935
61.4%	62.3%	55.6%	58.6%	58.7%	51.6%
99,266	75,337	76,840	25,036	27,328	24,223
7,22,487	3,96,318	1,91,666	1,81,766	2,12,782	1,91,666
21,130	20,363	25,075	21,275	24,519	26,796
81,416	79,413	90,403	83,061	87,852	95,188
3.85	3.90	3.61	3.90	3.58	3.55
8,108.2	5,999.2	6,996.5	2,087.9	2,429.8	2,319.1
1,962.0	1,466.4	1,710.8	494.1	672.2	540.2
24.2%	24.4%	24.5%	23.7%	27.7%	23.3%

1) Intercompany eliminations and dormant units are adjusted in Telangana

2) Telangana - Secunderabad, Kondapur, Gachibowli, Begumpet, MIPPL, Asian Transcare

3) Andhra Pradesh - Nellore, Rajahmundry, Srikakulam, Ongole, Visakhapatnam (Icon & QNRI), Anantapur and Kurnool

4) *Occupancy (Occupied Beds/Operational Beds)

5) Operational beds corrected in Vizag QNRI. Occupied beds remains same.

Operational and Financial Performance - 2/2

Particulars	Maharashtra						Kerala						Karnataka			Group					
	FY25	9M FY25	9M FY26	Q3 FY25	Q2 FY26	Q3 FY26	FY25	9M FY25	9M FY26	Q3 FY25	Q2 FY26	Q3 FY26	9M FY26	Q2 FY26	Q3 FY26	FY25	9M FY25	9M FY26	Q3 FY25	Q2 FY26	Q3 FY26
Bed Capacity	659	659	959	659	959	959	509	189	509	189	509	509	800	450	800	5,179	4,859	6,464	4,859	6,114	6,464
Operational Beds	405	405	637	405	637	637	374	189	401	189	401	401	280	150	280	4,239	4,089	4,825	4,089	4,695	4,825
Census Beds	310	310	442	310	442	442	344	159	321	159	321	321	184	94	184	3,633	3,477	3,973	3,477	3,883	3,973
Non Census Beds	95	95	195	95	195	195	30	30	80	30	80	80	96	56	96	606	612	852	612	812	852
Occupied Beds	208	195	311	203	314	342	94	90	151	90	169	155	43	10	55	2,248	2,265	2,402	2,200	2,510	2,362
Occupancy*	51.3%	48.3%	48.8%	50.1%	49.3%	53.8%	25.2%	47.4%	37.6%	47.4%	42.1%	38.8%	15.3%	6.9%	19.6%	53.0%	55.4%	49.8%	53.8%	53.5%	49.0%
IP volume	17,887	12,967	21,063	4,423	7,552	8,003	5,034	2,287	13,076	2,287	4,729	4,745	1,389	160	1,229	213,346	159,428	182,702	54,013	64,288	61,139
OP volume	1,40,401	1,06,194	2,13,837	33,609	78,390	83,365	70,307	31,531	1,61,100	31,531	56,469	58,108	20,018	2,503	17,515	18,34,312	12,14,111	12,94,297	4,70,159	5,92,725	5,85,491
ARPOB(Rs.)	32,052	31,839	39,187	29,836	38,323	41,521	29,885	27,191	29,096	27,191	27,027	31,406	74,298	51,640	76,950	39,158	38,395	43,767	38,472	42,016	46,341
ARPP(Rs.)	1,31,299	1,29,021	1,54,011	1,26,047	1,46,759	1,63,457	95,308	97,971	92,232	97,971	88,708	94,655	2,64,914	1,67,480	2,77,598	1,43,293	1,41,340	1,55,952	1,44,181	1,50,624	1,64,232
ALOS	4.10	4.05	3.93	4.22	3.83	3.94	3.19	3.60	3.17	3.60	3.28	3.01	3.57	3.24	3.61	3.66	3.68	3.56	3.75	3.58	3.54
Total Revenue (Rs.in Mn)	2,365.0	1,684.7	3,260.9	561.1	1,117.8	1,311.5	486.1	225.5	1,220.4	225.5	424.6	454.9	375.0	29.0	343.9	30,670.0	22,655.1	28,465.0	7,902.0	9,649.1	10,029.0
EBITDA (Rs.in Mn)	220.6	198.8	-111.5	7.5	-95.8	49.5	-97.0	0.9	-20.6	0.9	6.9	-4.0	-511.9	-253.4	-260.4	8,148.0	6,121.5	6,120.1	2,050.4	2,082.2	2,041.0
EBITDA % to Total Revenue	9.3%	11.8%	-3.4%	1.3%	-8.6%	3.8%	-20.0%	0.4%	-1.7%	0.4%	1.6%	-0.9%	-136.5%	-873.9%	-75.7%	26.6%	27.0%	21.5%	25.9%	21.6%	20.4%

1) Maharashtra - Nagpur & Nashik, Thane

2) Kerala - Kannur & Kollam

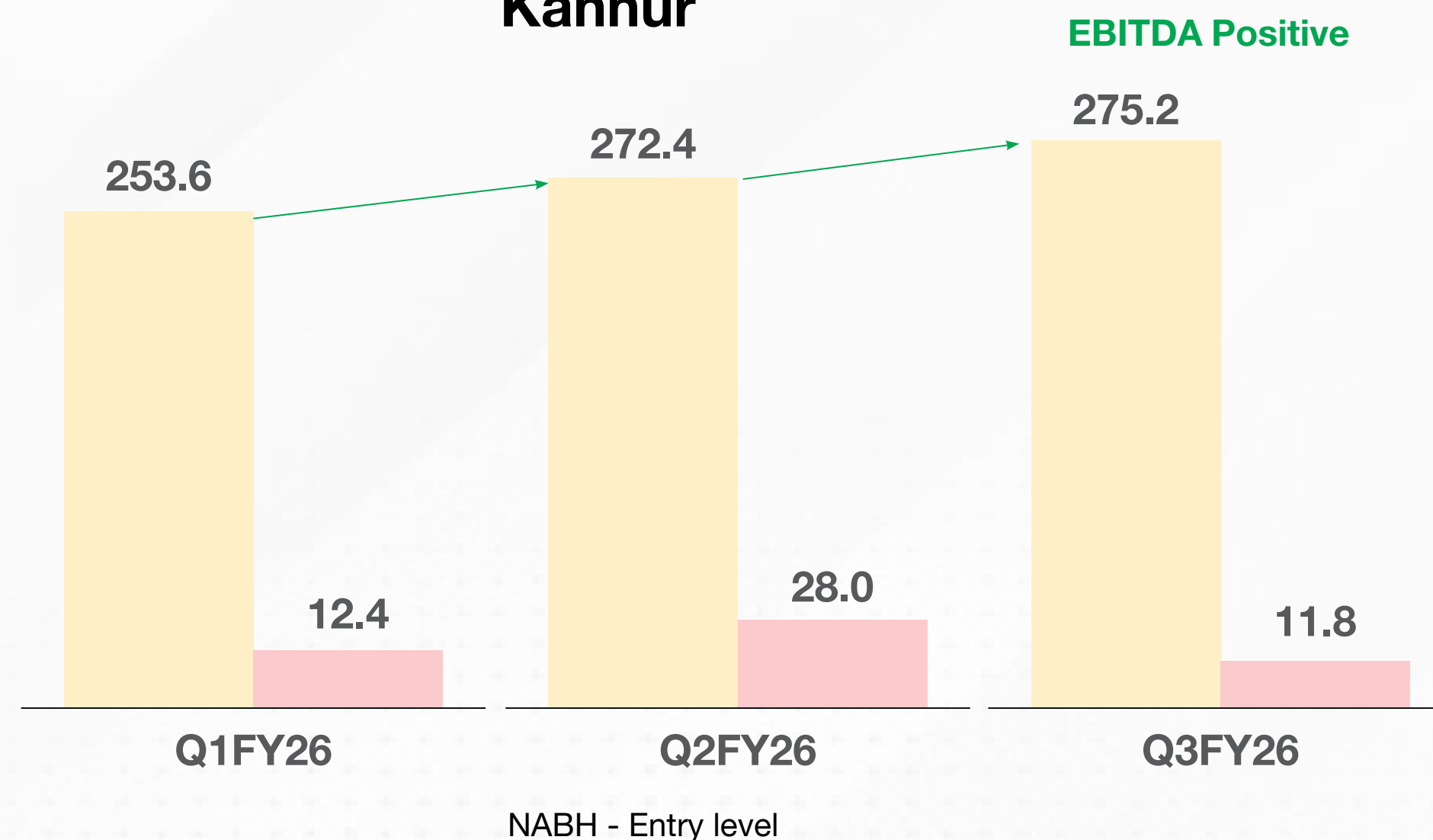
3) Karnataka - Bengaluru (Mahadevapura and Electronic City)

4) *Occupancy (Occupied Beds/Operational Beds)

5) Operational beds corrected in Nashik. Occupied beds remains same.

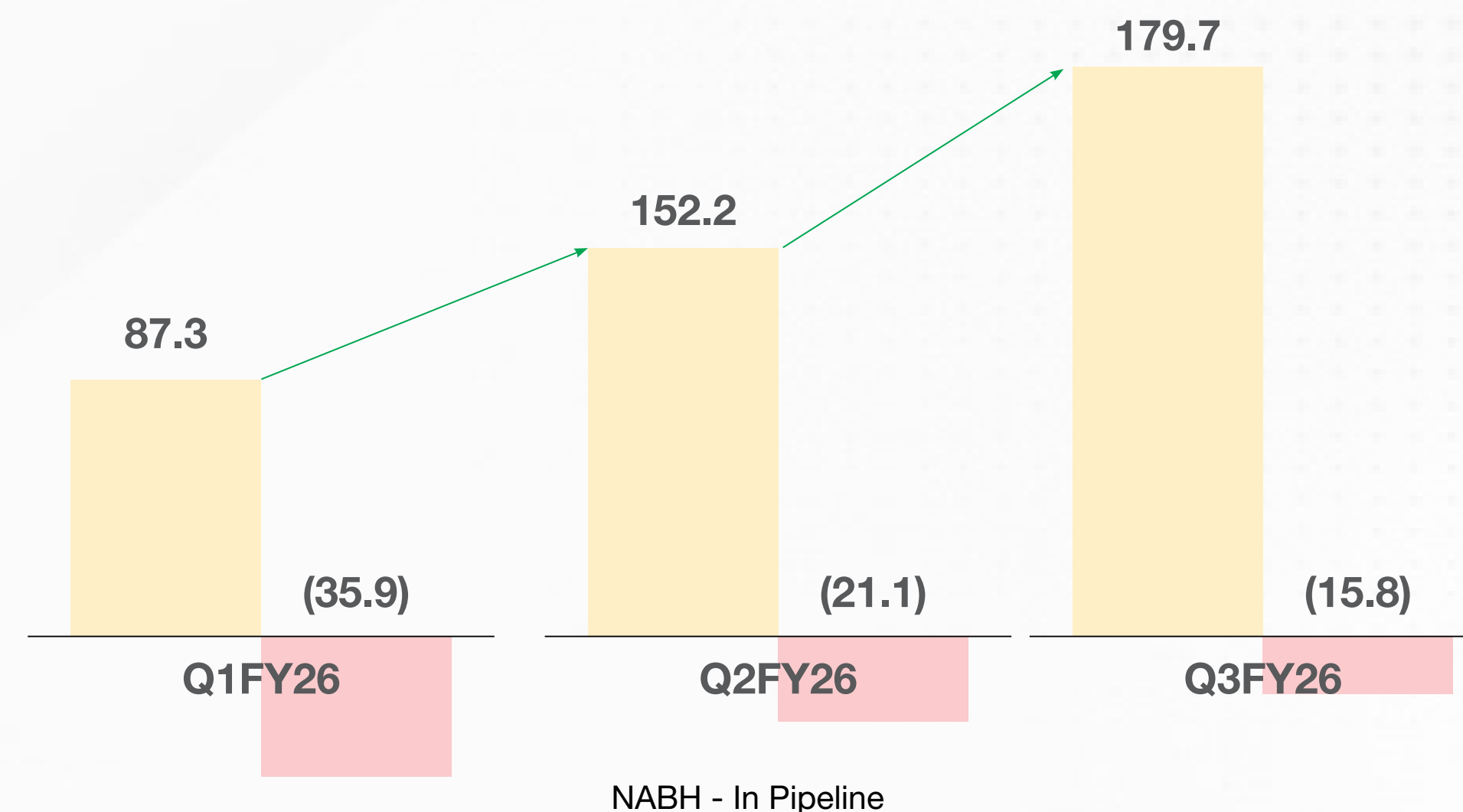
Ramp-up of Kerala Units (Rupees in Millions)

Kannur



- Robotic Milestone:** First robotic renal transplant in North Malabar.
- Clinical Expansion:** Senior specialists added in key high-revenue departments.
- Pharmacy Upgrade:** OP pharmacy revamped, reducing wait times.
- Community Outreach:** Panchayat-led programs launched.
- Cardiac Upgrade:** Rota & IVUS commissioned for advanced interventions.

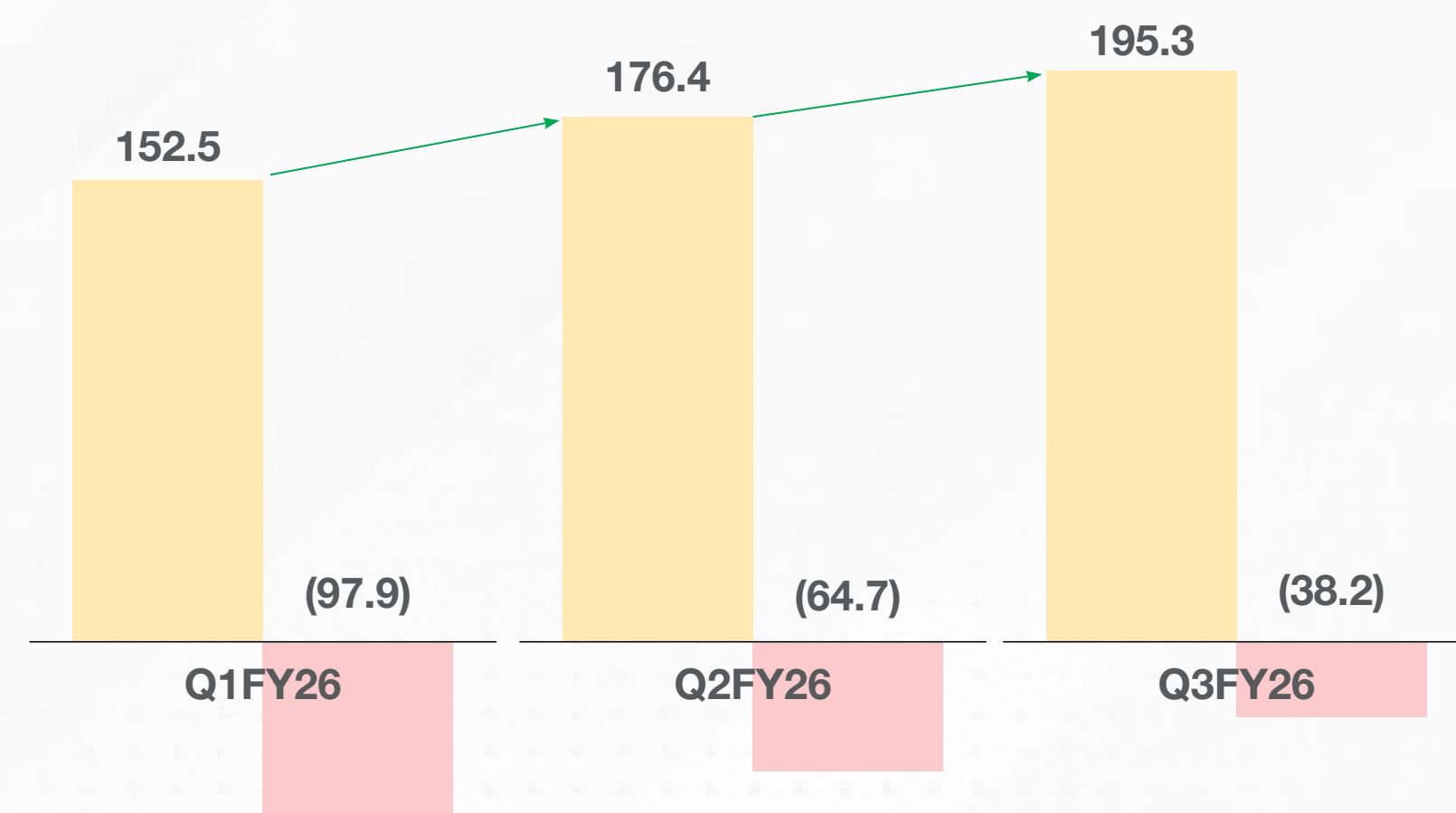
Kollam



- Emergency & Critical Care Upgrade:** Commissioned a 24x7 fully equipped unit with specialist consultants, improving high-risk case management and referral inflow.
- Biomedical Investments:** Deployed advanced equipment including USG, ventilators, and digital X-rays to elevate diagnostic precision and patient care.
- Facility Modernization:** Completed Phase 1 interior revamp across 150 beds, enhancing patient comfort and clinical ambience.
- Clinical Capacity Expansion:** Strengthened medical team with multi-specialty recruitment, scaling doctor count from 25 to 60.
- Community Engagement:** Rolled out targeted outreach programs involving civic leaders to boost brand visibility and local connect.

Ramp-up of Maharashtra Units (Rupees in Millions)

Nashik



NABH - Entry level

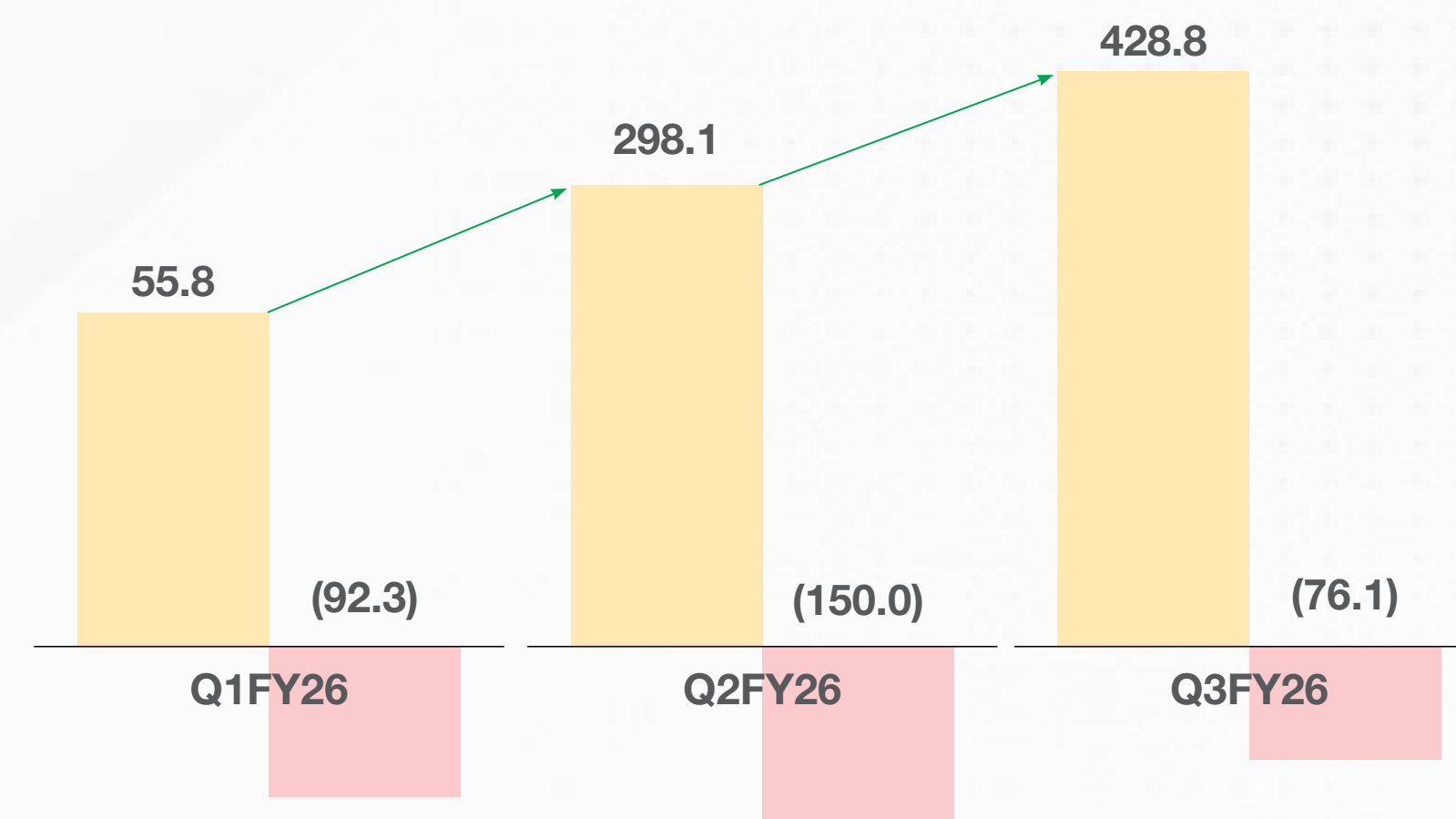
Tertiary Care Expansion: Launch advanced specialties - Paediatric Cardiac Surgery, ECMO, and Liver Transplant - positioning Nashik as a high-end tertiary and transplant centre for North Maharashtra.

Peripheral Drainage Strengthening: Expanded regional reach by initiating 7-8 peripheral OPDs; plan to scale up to 20 OPDs this quarter to strengthen patient inflow from surrounding districts.

Corporate & Government Empanelment's: Increased OPD and IPD footfall through corporate tie-ups, ensuring a strong institutional referral base.

Insurance & TPA Network Expansion: Insurance empanelments are currently in progress.

Thane



NABH - In Pipeline

Mother & Child Care: Launched KIMS Cuddles, a comprehensive centre inaugurated on Children's Day

Critical Care: Introduced ECMO for advanced life support

International Patients: Services launched with referrals from African nations

Advanced Technology: LINAC, Da Vinci Xi Robot, 3T MRI, PET & SPECT CT, HIPEC, 3D Mammography, 2 Cath Labs - many firsts in Thane

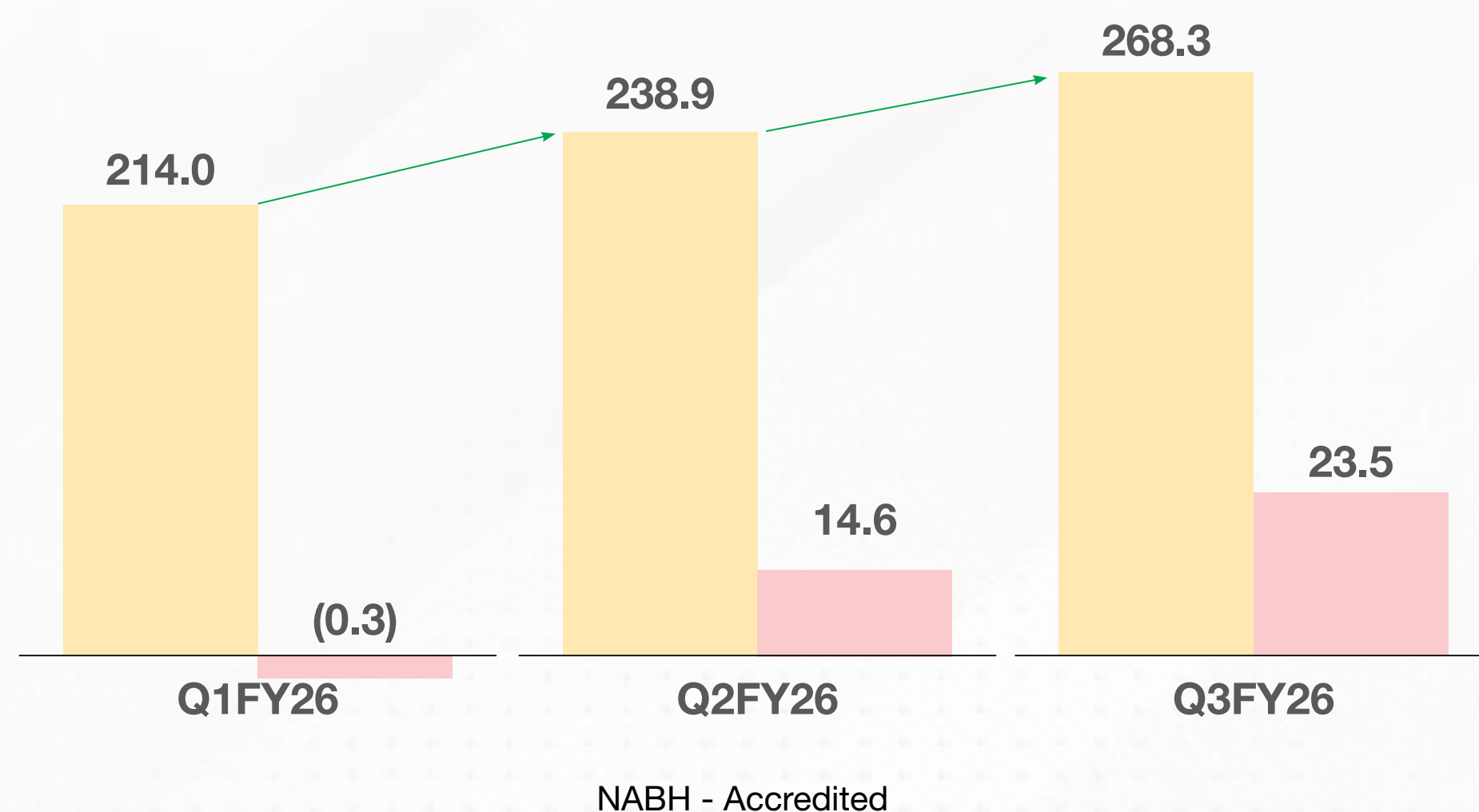
Specialties: Cardiac, Neuro, Gastro, Oncology, Orthopaedics, Mother & Child

Consultants: 90% onboarding completed; break-even expected within 12 months

Transplants & Quality: Liver & Kidney Transplant programs initiated; NABH accreditation underway

Ramp-up of AP & Karnataka Units (Rupees in Millions)

Vizag QNRI



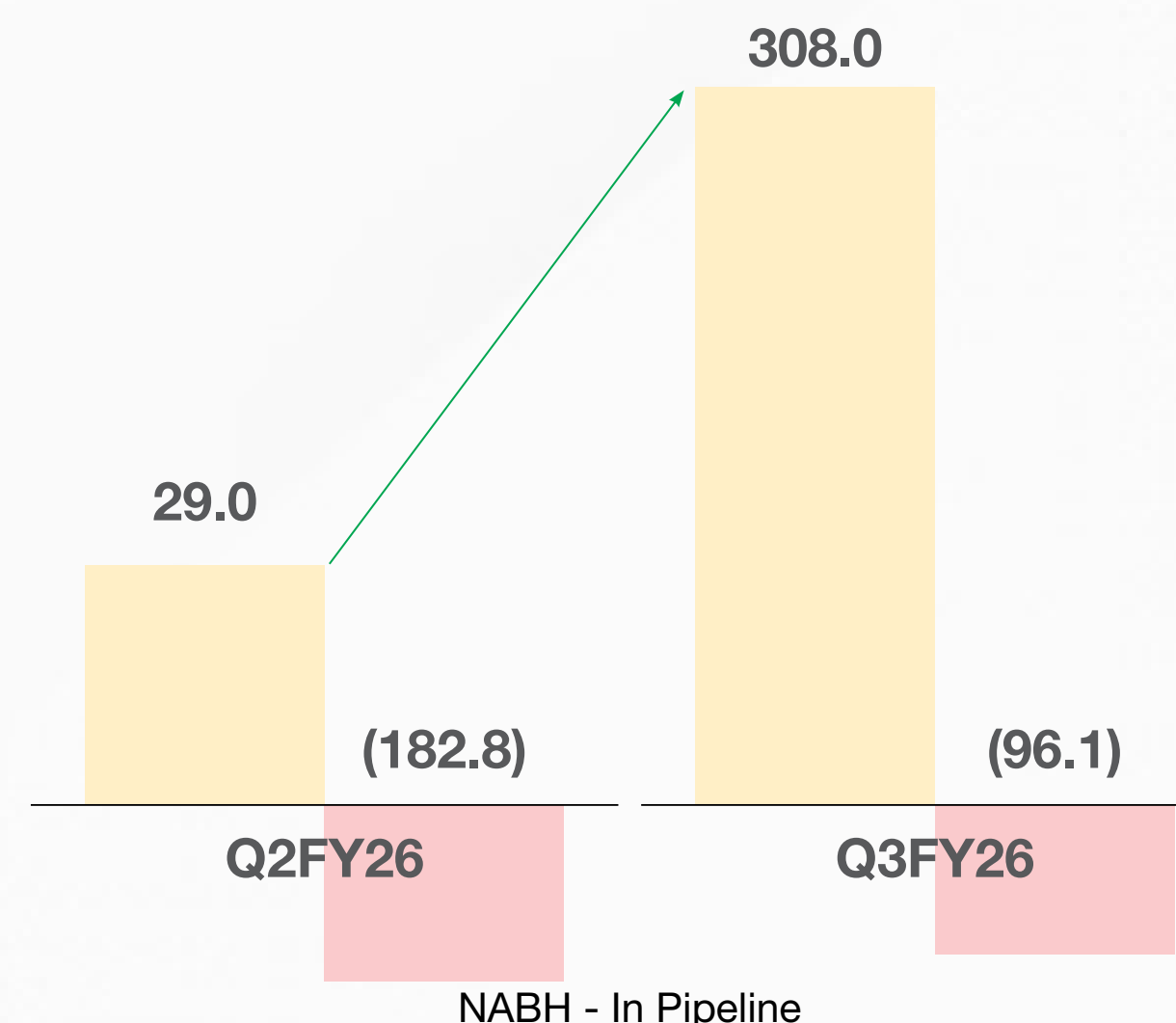
Advanced Clinical Installations: Commissioned high-end facilities including Abdomen Robo, Bi-plane Cathlab, IVF & Cosmetology Centres, Endo/Broncho Suites, Transplant Unit, and Premium ICUs.

Ongoing Technology Upgrades: LINAC, PET CT, Pediatric ICU, Modular OTs, Delivery Suites, and CSSD under active enhancement to elevate tertiary care capabilities.

Facility Modernization: Completed renovation of OPD blocks, Emergency, Dialysis wing, Operation Theatres, and Lab—improving patient experience and throughput.

Clinical Talent Strengthening: Key specialists onboarded across Cardiology, Neuro, Gastro, Renal, Ortho & Pulmonology; Oncology and Pediatric recruitment is in progress.

Mahadevapura (Bengaluru)



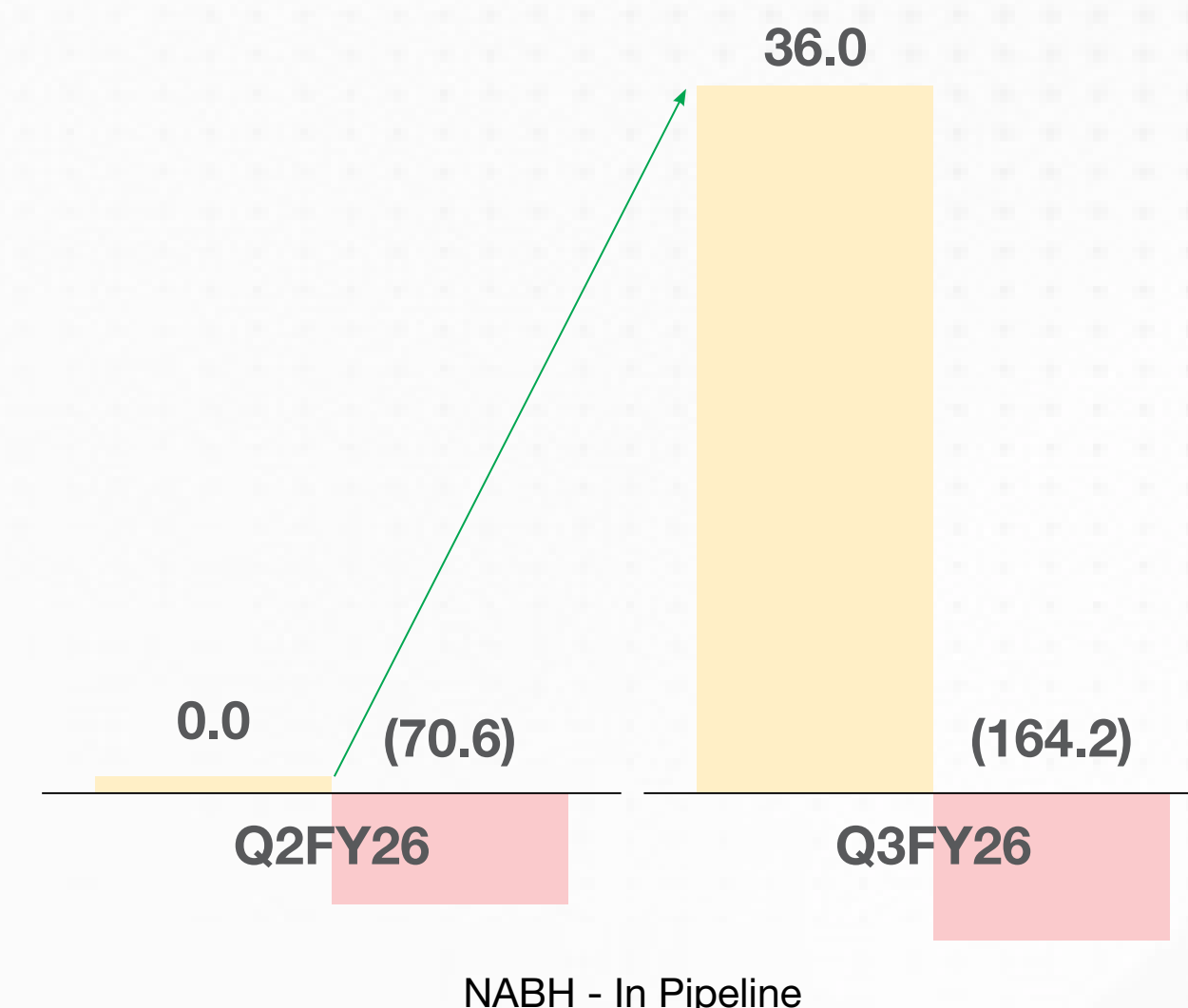
Total bed capacity expanded to 800 beds, following the addition of the Electronic City facility (350 beds) alongside the existing Mahadevapura facility (450 beds).

Achieved a key clinical milestone with 16 transplants completed in Q3—including Liver (7), Lung (2), and Renal (7) - within just four months of commencing operations.

Facilities are equipped with state-of-the-art technology, including Digital LINAC, da Vinci Surgical Robot, and Brainlab, and will be the first in Bangalore to introduce MRgFUS and TULSA-PRO for high-precision, targeted treatments.

The Mahadevapura unit has shown strong early traction and remains on track to achieve break-even within the committed 12-month timeline.

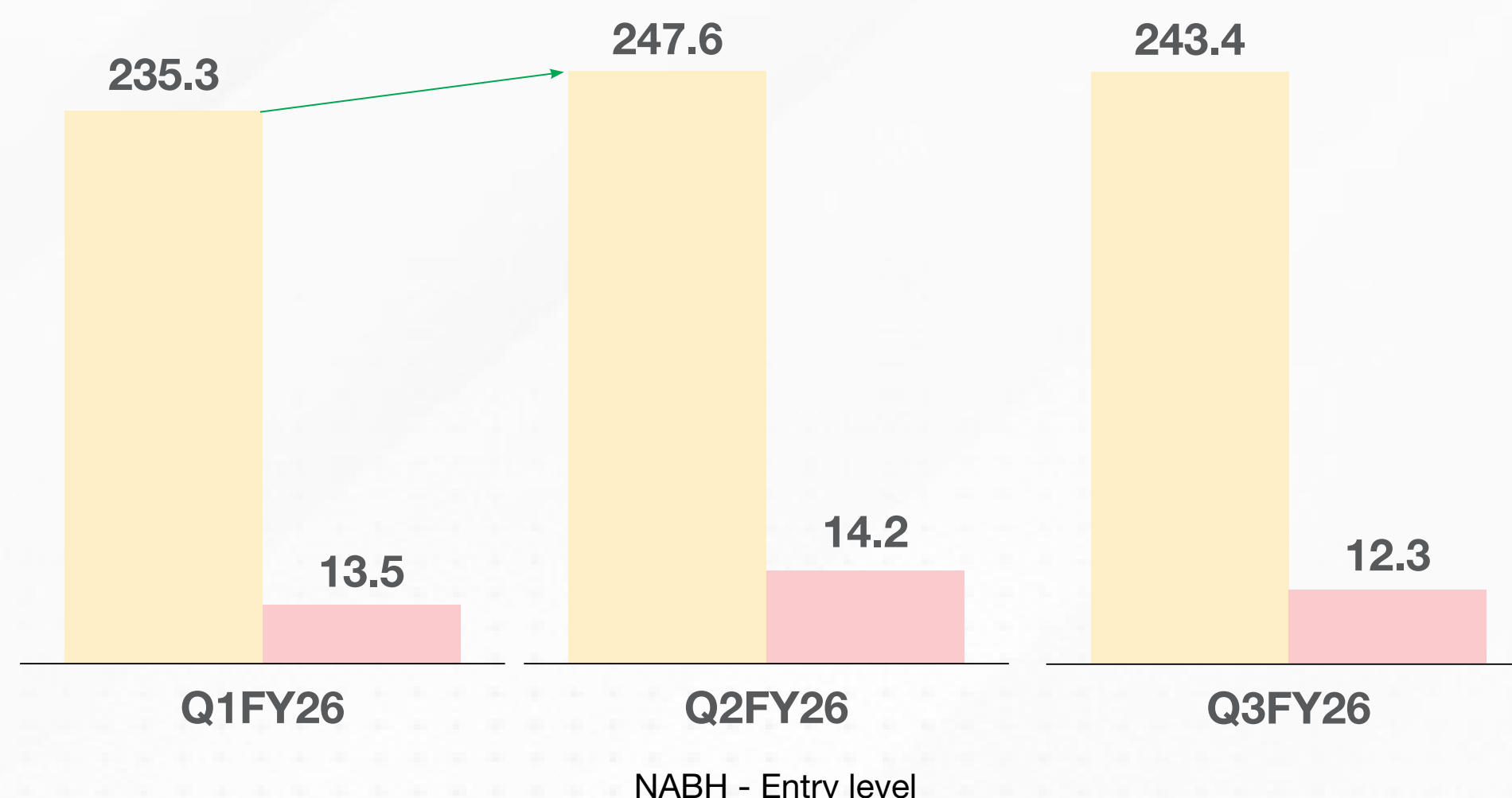
Electronic City (Bengaluru)



Ramp-up of O&M Units (Rupees in Millions)

Sangli

EBITDA Positive



Consultant Model Optimization: Transitioned FFS consultants to full-time consultants, enhancing revenue stability and clinical ownership.

Clinical Talent Deepening: Recruited FT clinicians in Cardiology, Neurosurgery, and Joint Replacements; expanded teams in Neurosciences, Nephrology, and Pulmonology.

Critical Care Strengthening: Enhanced ICU capabilities and initiated peripheral ICU tie-ups to improve high-acuity case management.

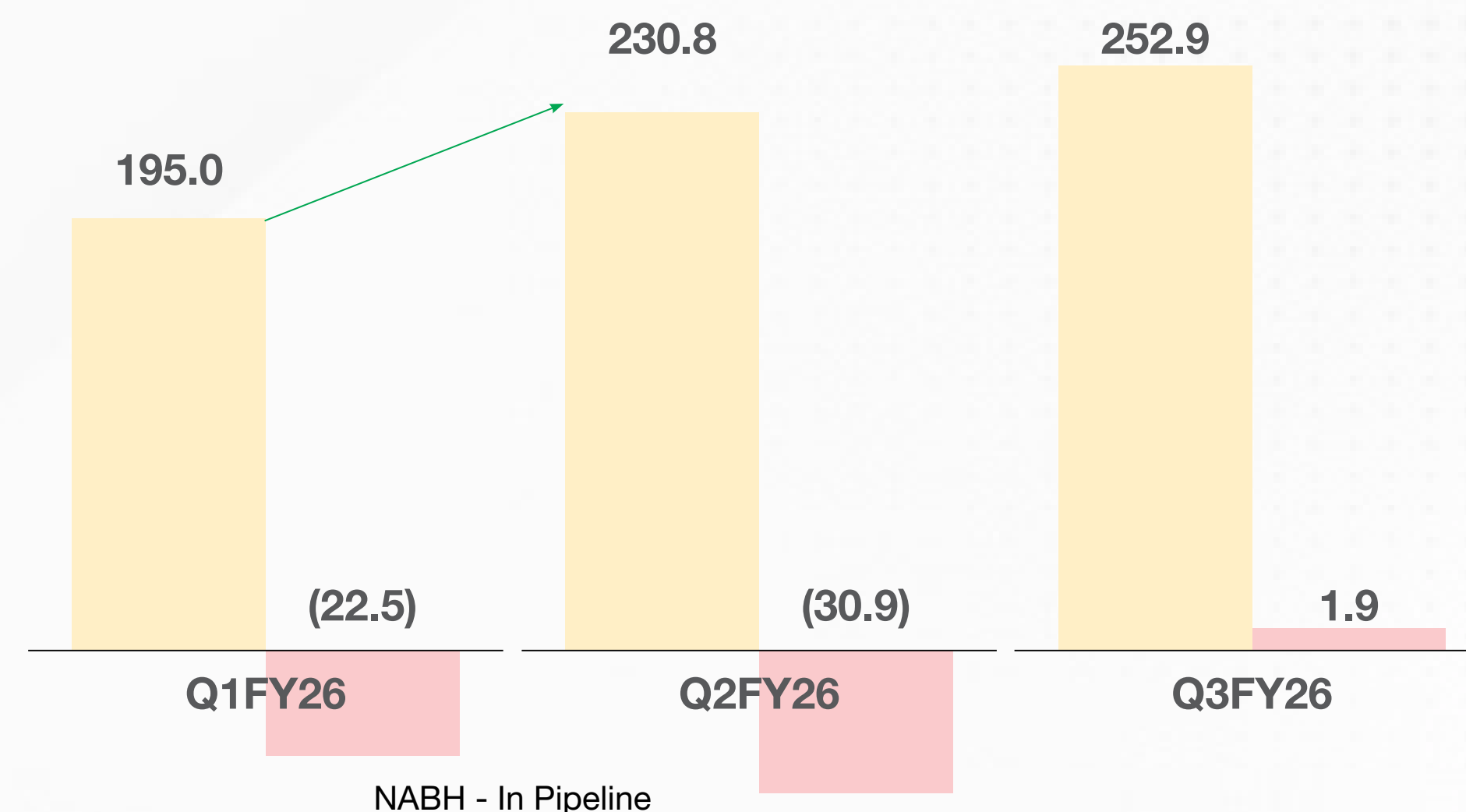
Transplant Program Activation: Launched renal transplant and bone marrow transplant (BMT) services, expanding quaternary care offerings.

Centre of Excellence in Trauma: KIMS UAIMS being developed as a flagship trauma care center with multi-disciplinary readiness.

Cancer Care Leadership: state-of-the-art integrated oncology program is in progress, positioning KIMS as a regional cancer care hub.

Guntur

EBITDA Positive

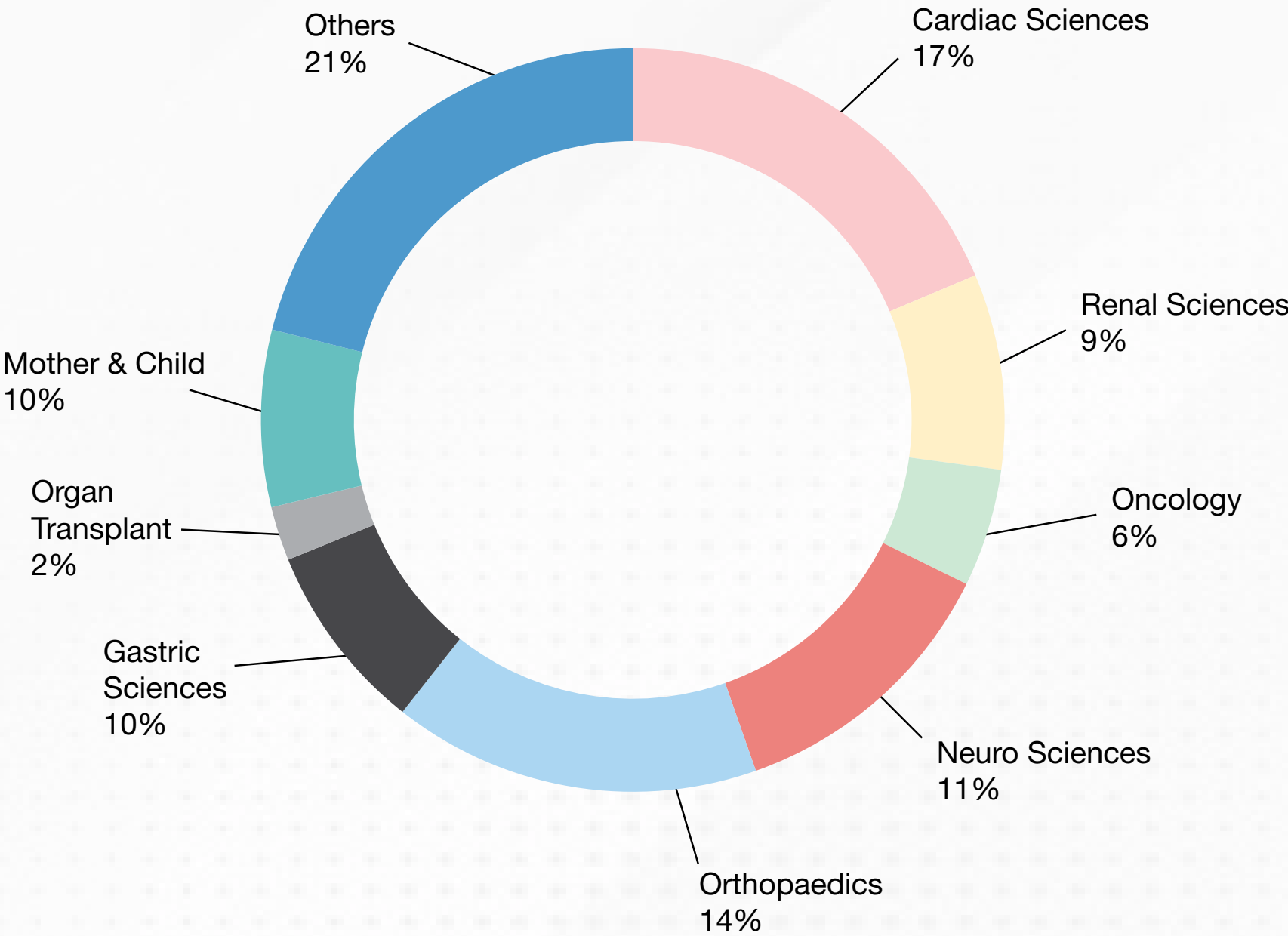


- Cash and Insurance-focused model.
- Top-tier clinical talent onboarded across Cardiac, Neuro, Gastro, and Mother & Child specialties.
- Transplant programs (Liver & Kidney) initiated within 8 months of operations.
- Digital-first market approach in Guntur driving strong lead generation and OP growth.
- Introduced Guntur's first IVUS system and C-Plex machine for complex case management.

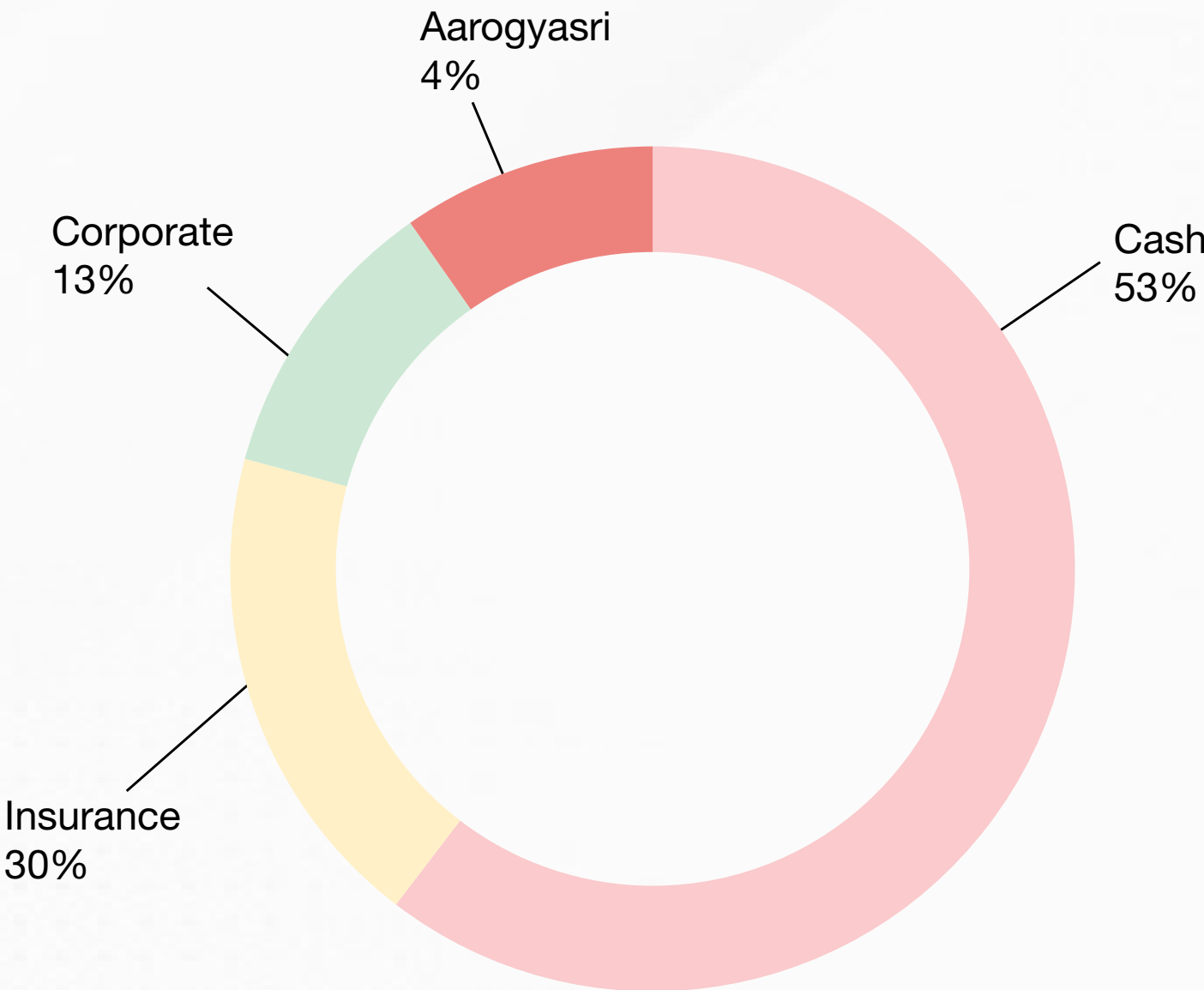
Revenue and EBITDA are as per management accounts.

Revenue Mix & Cluster Profile (Group 9M FY26)

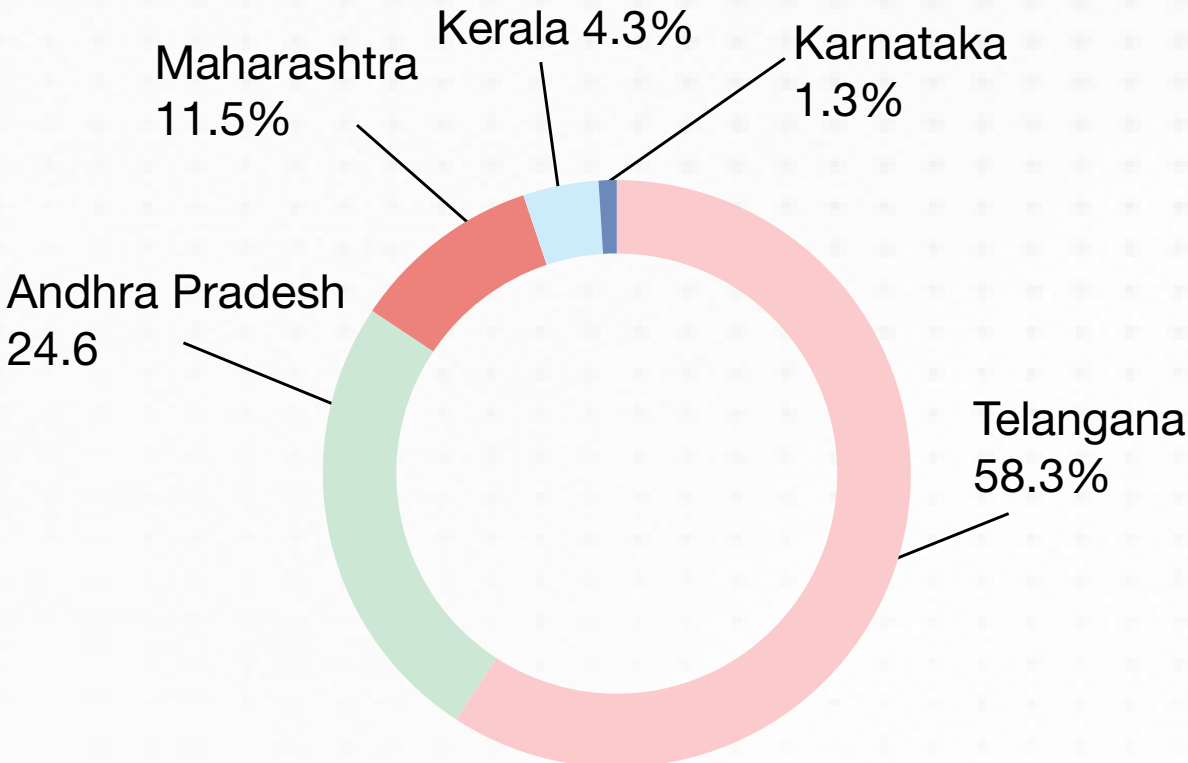
SPECIALITY MIX



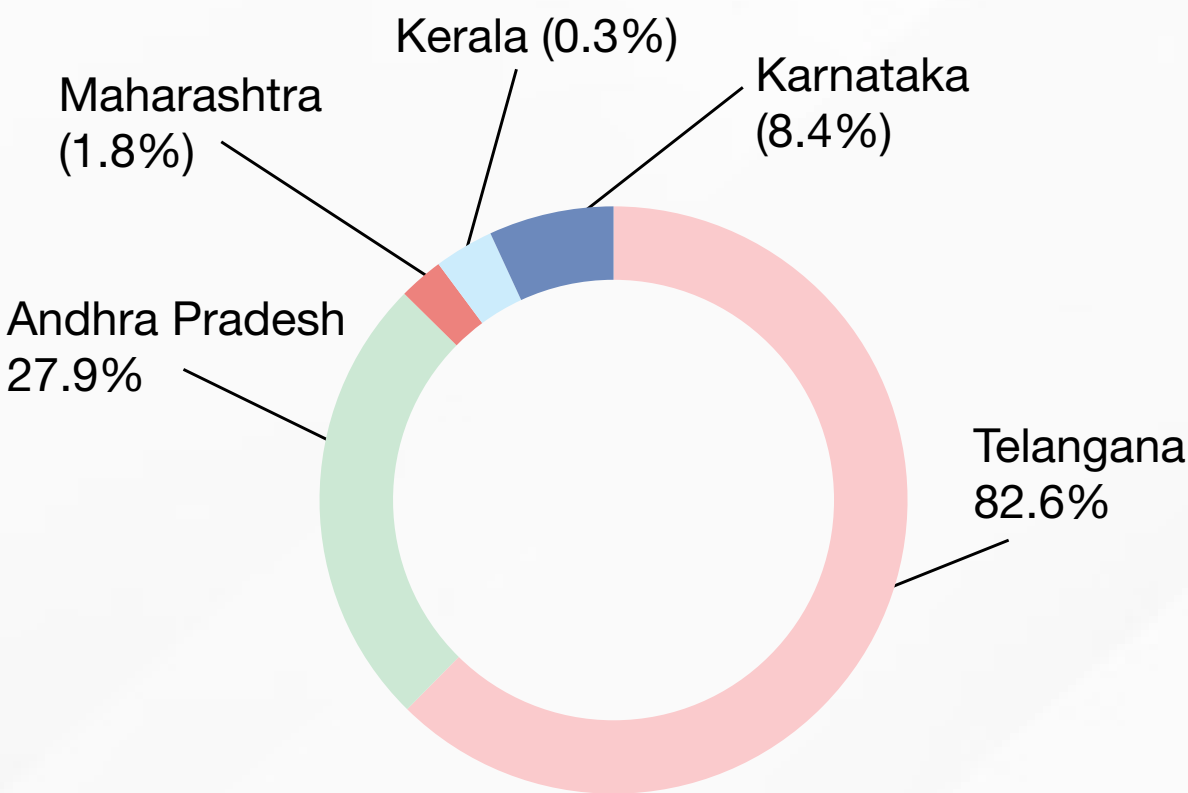
PAYOR MIX



CLUSTER TOTAL REVENUE



CLUSTER EBITDA



1) Telangana - Secunderabad, Kondapur, Begumpet, Gachibowli, Asian Transcare & MIPPL
 2) Andhra Pradesh - Nellore, Rajahmundry, Srikakulam, Ongole, Visakhapatnam (Icon & QNRI), Anantapur and Kurnool
 3) Maharashtra - Nagpur, Nashik & Thane
 4) Kerala - Kannur & Kollam
 5) Karnataka - Bengaluru (Mahadevapura and Electronic City)

Key Achievements in Q3 FY26

Miracle Recovery: Rescues Infant from Life-Threatening Metabolic Crisis



(Standard Post Bureau) An 18-month-old baby girl from Suddapalle village in Kadapa district, born to a couple in a consanguineous (blood-related) marriage, was recently saved from a life-threatening condition by doctors at KIMS Kurnool. Two days before being brought to the hospital, the child developed a fever and gradually stopped eating, became extremely weak, and started vomiting frequently. Eventually, she began having seizures, which alarmed her parents and led them to rush her to the hospital.

By the time the baby arrived at KIMS Kurnool, she had already slipped into a coma and was experiencing repeated seizures. According to

just one week. As her condition stabilized, the doctors were able to stop dialysis and remove ventilator support.

While continuing the emergency management, the doctors sought to understand the root cause of her condition. On questioning the parents, they learned about their consanguineous marriage and a history of unexplained infant deaths in the mother's family. This led them to suspect a genetic disorder. Further tests confirmed that the child was suffering from Primary Carnitine Deficiency (PCD), an extremely rare genetic metabolic disorder.

Primary Carnitine Deficiency affects the body's ability to convert food into energy. It prevents the proper removal of waste products and impairs energy production, especially during times of illness or fasting. As a result, children with this condition may experience symptoms such as poor appetite, fatigue, failure to gain weight, developmental delays, seizures, and excessive sleepiness. In severe cases, like in this baby's situation, the condition can lead to coma. It is a rare disorder, occurring in about one in 40,000 to 1,20,000 children.

Dr. Shwetha Rampalli highlighted that such

genetic conditions are more commonly seen in children born to parents who are closely related. If there is any known family history of such medical issues or unexplained child deaths, it is important to inform doctors during pregnancy. With timely genetic counseling and prenatal testing, the risk to future children can be assessed. Even after birth, specific genetic tests can help detect such conditions early.

Children diagnosed with Primary Carnitine Deficiency require lifelong care, including a carefully controlled diet. Some types of food must be avoided, while others must be taken in higher amounts. Specialised Protein supplements become essential, and some medications and vaccines must be avoided altogether. In addition, specific supplements need to be taken for life to help the body function normally and prevent life-threatening episodes.

Dr. Shwetha emphasized that what may seem like a simple fever or tiredness in a child could, in rare cases, be the sign of a serious metabolic disorder. Early diagnosis, proper genetic counseling, and consistent treatment are the keys to managing such conditions and ensuring the child leads a healthy life.



(Standard Post Bureau) A young man from Bhubaneswar, Odisha suddenly developed multi-organ failure. The doctors there were unable to stabilize him and contacted KIMS ICON Hospital in Visakhapatnam. Immediately, a critical care team led by Dr. M. Ravikrishna rushed to Bhubaneswar. The 25-year-old patient was placed on ECMO (Extracorporeal Membrane Oxygenation) at the hospital there itself, and then transported 500

portable ECMO machine. Apart from one short stop for blood tests, the team never halted the ambulance during the entire journey. When the patient reached KIMS ICON, investigations revealed lung injury, cardiogenic shock, brain hemorrhage, and liver and kidney failure. "Transporting such a critically ill patient over such a long distance was extremely challenging," said Dr. Ravikrishna. "Putting him on ECMO early was the turning point

Visakhapatnam, advanced treatment began immediately. The team administered inhaled nitric oxide to improve oxygenation without affecting the brain. Simultaneously, they treated to prevent further brain bleeding. Within a few days, the patient began to recover rapidly, and within five days, all support systems including ECMO were removed. He was out of danger. After stabilization, detailed evaluations were

then evaluated by Dr. Lakshminarayana (Surgical Oncologist) and Dr. Shrivanthi (Endocrinologist). Four weeks later, a laparoscopic surgery was performed to remove the tumor, under the supervision of senior anesthetists Dr. Somaraju and Dr. Appalaraju. Tests confirmed that it was an early-stage cancer, which had not spread elsewhere. "This case shows how rare endocrine emergencies can sometimes cause unexplained multi-organ failure," said Dr. Ravikrishna. "It takes great skill to use ECMO in such conditions. We had to think like medical detectives — the rapid recovery after ECMO, and the way some drugs were ineffective, made us suspect an endocrine cause rather than sepsis. Once we treated accordingly, the patient recovered fully."

He added that the success of this 500 km ECMO transport and the patient's recovery were possible only due to

Life-saving surgery by joining pancreas with small intestine operated at KIMS Saveera

HANS NEWS SERVICE
ANANTAPUR

A 17-year-old intermediate student, who had been suffering from recurring abdominal pain since childhood, finally found relief through a complex and rare surgical procedure performed at KIMS Saveera Hospital in Anantapur.



KIMS docs enable 74-yr-old to walk again

EXPRESS NEWS SERVICE @ Kurnool

DOCTORS at KIMS Hospital in Kurnool have successfully helped a 74-year-old woman regain mobility following a complex six-hour spinal surgery.

Saalamma, a resident of Guntakal, had been suffering from severe back pain due to

long-term compression fractures in her spine, which left her bedridden and reliant on a wheelchair for several months.

Speaking to the media on Sunday, consultant spine surgeon Dr Shaik Mannan said the patient had chronic fractures at the D11 and D12 vertebrae,

resulting in spinal deformities and degeneration. A team of specialists performed an intricate procedure using 19 titanium screws to realign and stabilise her spine.

Following the surgery, she experienced significant relief from leg pain and is now able to sit and stand comfortably.

Complex surgery performed on woman at KIMS Kurnool

Doctors at KIMS Hospital in Kurnool conducted a complex surgery on a 25-year-old woman from Bethamcherla, who suffered complications after undergoing a hysterectomy (removal of the uterus) due to fibroids. According to the doctors at KIMS Hospital, after a hysterectomy, she started experiencing continuous urine leakage, causing severe physical and mental distress, and also suffered from foul odour. Head of Urology, Dr. Y. Manoj Kumar said, "We successfully closed all three fistulas with precision."

Key Achievements in Q3 FY26

Ground-breaking 12-Hour Aortic Surgery Saves Life at KIMS-SUNSHINE

DECCAN NEWS SERVICE
HYDERABAD

KIMS-SUNSHINE Hospital, Begumpet, successfully saved the life of a 58-year-old man suffering from a rare and severe Type B aortic dissection through a pioneering 12-hour hybrid procedure.

The patient, who had hypertension and diabetes, arrived in critical condition with a partially thrombosed aortic dissection, multiple saccular and fusiform aneurysms, and complete occlusion of a major intestinal artery. Earlier, he had been deferred for surgery at another facility due to the complexity of his condition.

Led by Dr. Sridhar Kasturi, Sr Interventional Cardiologist & HOD of Cardiology and Cardiothoracic Surgery, a multidisciplinary team of interventional cardiologists, cardiac surgeons, and anaesthetists opted for an innovative hybrid treatment strategy combining minimally invasive and open surgical approaches.

The first stage involved placing a 32x164 Relay Pro endovascular stent graft (Terumo, Japan) to stabilize the descending aorta. This was followed by an intricate "Elephant Trunk Surgery" to replace the ascending aorta and three major arch arteries while



maintaining continuous blood flow to the brain. The marathon operation was successfully completed without complications, demonstrating the precision and coordination of the team.

Dr. Sridhar Kasturi said, "This case demonstrates the power of combining endovascular and traditional open-heart techniques to manage highly complex aortic emergencies."

A press briefing was held on Thursday, attended by Dr.

Shailender Singh, Dr. Vijay Kumar Reddy, Dr. Rajaram Routhu, Dr. Pranay Jaiprakash Gore, Dr. Pradha Saradhi, Dr. Kavya Annareddy, Dr. P. N. Rao, Dr. Sandeep Janardhan, and KIMS-Sunshine Heart Institute AVP Chander Tejavath. The successful procedure reinforces KIMS-SUNSHINE Hospital's leadership in advanced cardiovascular care and its commitment to delivering innovative treatment solutions for complex medical conditions.

A Conqueror of Death: The Zambian Nurse Who Defied All Odds

(Standard Post Bureau)

Extraordinary self-belief, unwavering hope, and world-class medical care came together to turn a 27-year-old nurse from Zambia into a true conqueror of death. Her name is Mumba Margaret. She was diagnosed with one of the most aggressive and life-threatening blood cancers—Acute Myeloid Leukaemia (AML). The cancer was first detected in September 2023. Doctors advised that she required highly advanced treatment and a stem cell (bone marrow) transplant. Determined to survive at any cost, she travelled thousands of miles and reached KIMS Hospital,



remained hospitalized for nearly 40 days, fighting with remarkable courage and resilience. Details of her condition and the treatment provided were shared by Dr. Narendra Kumar Thota, Head of the

dyselectrolytemia, a condition where levels of sodium, potassium, calcium, magnesium, and chloride in the blood rise dangerously. This can lead to severe weakness, nausea, vomiting, seizures,

consciousness, and swelling in the posterior part of the brain. At one point, it seemed there was almost no chance of survival. Mumba experienced more than seven cardiac arrests,

constant vigilance by the medical teams at KIMS ultimately turned the tide in her favour.

Today, Mumba Margaret stands as a symbol of hope. Having conquered aggressive

Main artery in a woman's heart severely swollen

(Standard Post Bureau)

The heart is the most vital organ in the human body. However, a 49-year-old woman recently developed a life-threatening cardiac problem. The major artery of her heart—responsible for supplying blood from the heart to the rest of the body—had become dangerously swollen. In addition, her aortic valve had completely failed. As a result, the blood that should have flowed to the body was instead leaking backward into the heart. This caused extreme pressure on the heart chambers, leading to significant enlargement and strain.

Doctors at KIMS Hospital, Kondapur performed a high-risk, six-hour open-heart surgery and saved her life. Chief Consultant Cardiac Surgeon Dr. Nisarga shared



details of the case.

Due to these complications, the woman had been experiencing severe breathlessness and was unable to walk even short distances. She could not manage her daily activities. With her husband no longer alive and her son recently finishing his studies but still unemployed, she had been completely dependent

on her brothers for daily needs. Realizing the seriousness of her condition, her brothers brought her to KIMS Hospital with great hope.

Under the supervision of Dr. Aluri Ravikumar, the cardiology team conducted essential pre-operative cardiac evaluations. The family was counseled in advance about the complexity and risks

involved in the surgery.

During the operation, the surgeons removed the completely swollen aorta and the damaged aortic valve, replacing them with an artificial aorta and prosthetic valve. This procedure is medically known as the Modified Bentall Procedure. The surgery lasted for six hours, and the patient recovered faster than expected. "It is

extremely important to identify such conditions early and seek medical attention immediately. A swollen aorta can rupture at any time, and if that happens, the patient dies instantly. Because we were able to replace it at the right time, she can now live a normal life. Modern artificial organs and advanced hemostatic techniques have completely transformed recovery after complex heart surgeries, helping patients return to normal life much sooner," said Dr. Nisarga.

The surgical team included Chief Cardiac Surgeon Dr. Nisarga, Cardiac Surgeon Dr. Vineeth, Cardiac Anesthesiologists Dr. Divya, Dr. Gorinta, and Dr. Bhavani, Senior Surgical Assistant Mano, and Senior Clinical Perfusionists Dayakar Swamy, Jagannathan, and Abhishek.

Eight-year-old girl overcomes a rare condition

HANS NEWS SERVICE
VISAKHAPATNAM

AN eight-year-old girl suffering from a rare condition was treated successfully by a team of doctors at KIMS Hospital, Seethammadhara.

Providing timely relief to the girl, the doctors at the hospital performed advanced surgical procedure with precision, informed chief consultant, gastrointestinal, hepatobiliary, and pancreatic surgeon Dr. Muralidhar

Nambada.

"The girl was suffering from severe abdominal pain as a very rare pancreatic tumour known as solid pseudopapillary epithelial neoplasm (SPEN) was detected," he explained.

After the performance

of laparoscopic central pancreatectomy (keyhole surgery) lasting three hours, the doctors removed the tumour.

The child recovered remarkably fast after the surgery and was discharged in five days.

The girl is now leading a normal life.

Ravi Chandra Reddy and Gopala Krishna were also part of the surgical team.

KIMS Saveera successfully treats rare brain arteriovenous malformation

HANS NEWS SERVICE
ANANTAPUR

Neurosurgeons at KIMS Saveera Hospital, Anantapur, successfully performed a challenging six-hour microsurgery to remove a rare brain arteriovenous malformation (AVM) in 47-year-old farmer Kirappa from Kanakallu, saving his life and fully restoring his speech and mobility. Kirappa was rushed to hospital with sudden severe headache and altered consciousness. Scans revealed a complex AVM – a congenital



tangle of arteries and veins without normal capillaries – located near critical areas controlling speech and movement.

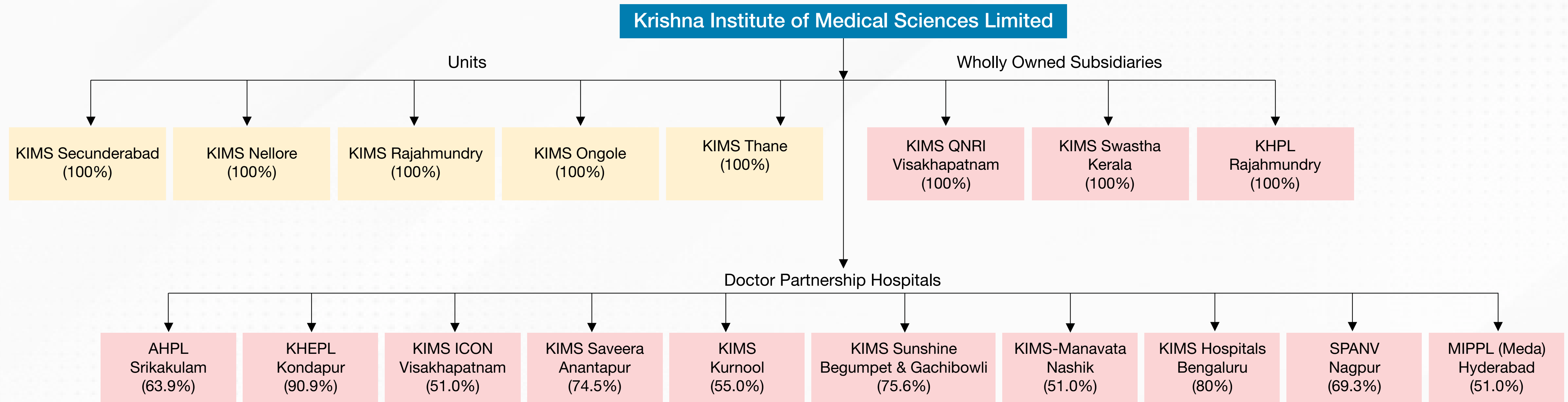
Led by Consultant Neurosurgeons Dr C Anil and Dr Murali Mohanakrishna, the team used advanced mi-

cro-surgical techniques and real-time intraoperative monitoring to safely excise the malformation and restore normal blood flow. Kirappa recovered remarkably, regaining full functions and was discharged just five days post-

surgery, returning to farm independently.

The doctors emphasize that many AVM patients remain asymptomatic until sudden life-threatening symptoms appear, making early diagnosis and expert intervention crucial. This landmark surgery highlights that complex brain procedures, earlier available only in metros like Hyderabad or Bengaluru, can now be performed with world-class outcomes at KIMS Saveera Hospital, bringing advanced neurosurgical care closer to Rayalaseema residents.

Corporate Structure (As on 31st December'25)



Thank You