

Date: February 06, 2026

To, BSE Limited ("BSE"), Corporate Relationship Department, 2 nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001.	To, National Stock Exchange of India Limited ("NSE") Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
BSE Scrip Code: 539876	NSE Symbol: CROMPTON
ISIN: INE299U01018	ISIN: INE299U01018
Our Reference: 154/2025-26	Our Reference: 154/2025-26

Dear Sir/Madam,

Sub: Press Release

This is in continuation of our earlier letter regarding outcome of Board Meeting dated February 06, 2026, wherein the Company had approved the unaudited financial results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025.

In this regard, please find enclosed herewith Press Release for the same.

You are requested to take the same on your record.

Thanking you,

For **Crompton Greaves Consumer Electricals Limited**

Rashmi Khandelwal
Company Secretary & Compliance Officer
ACS - 28839

Encl: as above

**Crompton Greaves Consumer Electricals Ltd.
announces its results for Q3 FY26**

**Announcing the embedding launch of residential wires;
Q3 consolidated revenue growth of 7% YoY led by ECD (+8% YoY) and lighting (+7% YoY);
Consolidated EBITDA margin at 10.3%**

Mumbai, 6th February 2026: Crompton Greaves Consumer Electricals Ltd. ('Company'), India's leading Consumer Durables player, reported its standalone & consolidated financials for the quarter and nine month ended 31st December 2025.

Q3 FY26 Financial (Consolidated) Highlights:

- Revenue stood at Rs.1,898 Cr, 7.3% YoY increase driven by sustained growth in lighting and ECD; Continual improvement trajectory QoQ in revenue and margins
- EBITDA at Rs.195 Cr with margin at 10.3%, supported by disciplined A&P spends and cost optimization

Crompton announces the launch of a range of residential wires

- Crompton's 85 year+ brand legacy, deep consumer insights and proven go-to-market capabilities uniquely position us with a clear right to win
- This expands our Total Addressable Market (TAM) meaningfully to become an end-to-end home solutions provider
- Crompton expects to formally launch a full range of residential wires in about 6 weeks in select markets

Segment Performance Highlights:**ECD reported revenue growth of 7.6% YoY**

- Successful completion of BEE 2.0 transition in ceiling fans with no disruption to business
- Water heaters ranked as #2 brand pan-India in trade channel
- High single-digit growth in Small Domestic Appliances (SDA) driven by small kitchen appliance products

Lighting reported industry leading revenue growth of 6.7% YoY, led by ceiling lights, accessories and strong contribution from new launches

- Recorded strong double-digit growth in volumes in both B2B and B2C
- Achieved industry-leading margins

Butterfly Gandhimathi Appliances Ltd. revenue stood at Rs. 245 Cr; EBITDA grew by 17% YoY

- Cookers and gas stoves emerged as the primary growth drivers
- Idea First Series, a premium product range launch, strengthened through a high-impact 360-degree marketing campaign
- Retail momentum significantly enhanced through improved in-store visibility and consumer activation programs
- Focus on large format retail stores aided in improving the premium mix

Recent updates:

- Launched mobile accessories and power solutions to expand value-added offerings
- Solar rooftop revenue recognized for first quarter since foray; strong order pipeline
- Received prestigious National Energy Conservation Award 2025 for BEE 5-star rated Arno Neo Water Heater

Commenting on the CGCEL's performance, **Promeet Ghosh, MD & CEO**, said, "We are delighted to announce the launch of a range of residential wires, a strategic milestone for the company. Crompton is well positioned with a right to win in this category. Backed by Crompton's trusted brand legacy, deep consumer insights and strong go-to-market capabilities, we see a clear opportunity to scale over a period of time."

In a major industry change, we transitioned our ceiling fans' portfolio to comply with the BEE 2.0 energy efficiency norms that came into effect from 1st January 2026 onwards. During the quarter, despite a highly competitive environment and ongoing cost inflation, the company improved its performance with revenue growth of 7% YoY to deliver an EBITDA margin of 10.3%."

Consolidated Financials:

Particulars (Rs. Cr)	Q3 FY26	Q3 FY25	Y-o-Y
Revenue	1,898	1,769	7%
Material Margin	611	588	4%
Material Margin (%)	32.2%	33.2%	-100 bps
EBITDA	195	190	3%
EBITDA Margin (%)	10.3%	10.8%	-50 bps
PAT	101	112	-10%
PAT Margin (%)	5.3%	6.3%	-100 bps
PAT (excl. exceptional item)	116	112	4%
PAT Margin (%) (excl. exceptional item)	6.1%	6.3%	-20 bps

Note: Exceptional items pertain to new labour code of Rs. 20 Cr in Q3 FY26

Standalone Financials:

Particulars (Rs. Cr)	Q3 FY26	Q3 FY25	Y-o-Y
Revenue	1,659	1,545	7%
Material Margin	516	503	3%
Material Margin (%)	31.1%	32.6%	-150 bps
EBITDA	174	173	1%
EBITDA Margin (%)	10.5%	11.2%	-70 bps
PAT	98	112	-12%
PAT Margin (%)	5.9%	7.2%	-130 bps
PAT (excl. exceptional item)	112	112	0%
PAT Margin (%) (excl. exceptional item)	6.7%	7.2%	-50 bps

Note: Exceptional items pertain to new labour code of Rs. 18.4 Cr in Q3 FY26

Standalone Financials (Segment):

Particulars (Rs. Cr)	Q3 FY26	Q3 FY25	Y-o-Y
ECD			
Revenue	1,385	1,288	8%
EBIT	180	196	-8 %
EBIT Margin (%)	13.0%	15.2%	-220 bps
Lighting			
Revenue	274	257	7%
EBIT	33	28	20%
EBIT Margin (%)	12.1%	10.8%	+130 bps

Butterfly Financials:

Particulars (Rs. Cr)	Q3 FY26	Q3 FY25	Y-o-Y
Revenue	245	238	3%
Material Margin	95	85	11%
Material Margin (%)	38.8%	35.8%	+300 bps
EBITDA	20	17	17%
EBITDA Margin (%)	8.2%	7.2%	+100 bps
PAT	11	8	30%
PAT Margin (%)	4.4%	3.5%	+90 bps
PAT (excl. exceptional item)	12	8	44%
PAT Margin (%) (excl. exceptional item)	4.9%	3.5%	+140 bps

Note: Exceptional items pertain to new labour code of Rs. 1.6 Cr in Q3 FY26

About Crompton Greaves Consumer Electrical Ltd. (CGCEL):

CGCEL is India's market leader in Fans, no. 1 player in Residential Pumps and has leading market positions in its other product categories. The Company manufactures and markets a wide spectrum of consumer products - Fans, Lights, Pumps and Appliances including Kitchen Appliances. The Company has strong dealer base across the country and wide service network offering robust after sales service to its customers.

For further queries, please contact:

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