

SREELEATHERS LIMITED

CIN: L67190WB1991PLC050656
6, Tottee Lane, Kolkata-700 016
Phone No.:2286-1571, Fax: 2217-6468
Email:sreeleathers@sreeleathers.com

To:

Department of Corporate Services, BSE Limited, P.J.Towers, 1 st Floor, Dalal Street, Mumbai-400001, Scrip Code: 535601	The National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400 051, Symbol: SREEL
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Date: 06.02.2026

Dear Sir,

'Sub: Outcome of Board Meeting held on 6.02.2026 on Financial Results for the quarter and nine months ended 31.12.2025 and declaration of interim dividend.

This is further to our letter dated 31.01.2026. In this regard, it is to inform that the Board of Directors of the Company in their meeting held today has:

1. Approved the Un-audited Standalone Financial results of the Company for the quarter and nine months ended on 31st December, 2025. We are attaching herewith a copy of the approved results along with the Limited Review Report of the Auditors.

We are also arranging publication of results in newspapers, as per SEBI (LODR) Regulations 2015.

2. Payment of Interim Dividend of Re.1/- per equity share of Rs.10/- each (@10% of the paid-up equity share capital) for the Financial Year 2025-26.

The Record date for the purpose of payment of interim dividend is 13.02.2026. Interim Dividend will be paid to the members on Wednesday, 25.02.2026.

Meeting started at 4.00 p.m.

Meeting ended at 5.00 p.m.

Thanking you,

Yours truly,

For Sreeleathers Limited,

BIJOY
KUMAR
ROY

Company Secretary

Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months Ended 31st December, 2025

(Rs. In Lakh except EPS)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		Unaudited			Unaudited		Audited
		31-Dec-2025	30-Sep-2025	31-Dec-2024	31-Dec-2025	31-Dec-2024	31-Mar-2025
	Income						
1	Revenue from operations	6,090.04	7,471.47	5,541.89	18,571.13	16,677.43	21,992.71
2	Other income	255.32	24.18	13.28	294.55	52.48	151.93
	Total Income	6,345.36	7,495.65	5,555.17	18,865.68	16,729.91	22,144.64
3	Expenses						
	a) Purchase of Stock in Trade	4,471.70	5,729.46	4,010.63	14,211.59	12,438.67	16,488.67
	b) Changes in inventories of finished goods, stock in process and stock in trade	124.64	(14.00)	160.99	194.20	246.43	328.72
	c) Employee benefits expenses	208.90	230.73	231.31	631.06	631.00	850.42
	d) Finance costs	8.74	8.57	11.83	25.37	33.25	42.43
	e) Depreciation and Amortisation expenses	33.48	33.12	31.97	99.45	88.38	121.47
	f) Discount Allowed	161.24	167.62	58.25	464.09	177.74	289.51
	g) Other expenses	340.87	190.02	210.53	693.46	651.20	833.32
	Total expenses	5,349.57	6,345.52	4,715.51	16,319.22	14,266.67	18,954.54
4	Profit/(loss) before exceptional items and tax (1+2-3)	995.79	1,150.13	839.66	2,546.46	2,463.24	3,190.10
5	Exceptional items	6.41	-	-	6.41	-	-
6	Profit before extra ordinary items and tax (4-5)	989.38	1,150.13	839.66	2,540.05	2,463.24	3,190.10
7	Extraordinary items	-	-	-	-	-	-
8	Profit/(loss) before tax (6-7)	989.38	1,150.13	839.66	2,540.05	2,463.24	3,190.10
9	Tax expense						
	Current Tax	240.63	291.98	217.43	642.46	738.40	937.49
	Deferred Tax Charge/(Credit)	(2.62)	(2.51)	(2.54)	(7.80)	(5.05)	(6.76)
	Income tax relating to earlier period	(1.76)	-	2.24	(1.76)	2.24	2.24
10	Profit/(loss) for the year (8-9)	753.13	860.66	622.53	1,907.15	1,727.65	2,257.13
11	Other Comprehensive Income (net of tax)						
	(i) Items that will not be reclassified subsequently to Profit or Loss (net of tax)	320.02	384.70	407.56	1,393.08	1,455.71	2,068.39
	(ii) Items that will be reclassified subsequently to Profit or Loss	-	-	-	-	-	-
	Total other comprehensive Income	320.02	384.70	407.56	1,393.08	1,455.71	2,068.39
12	Total Comprehensive Income (10 + 11)	1,073.15	1,245.36	1,030.09	3,300.23	3,183.36	4,325.52
13	Paid-up Equity share capital	2,315.50	2,315.50	2,315.50	2,315.50	2,315.50	2,315.50
	(Face value of Rs.10/- each)						
	Reserves excluding revaluation reserve						43,894.41
14	Earnings per share (Before & after extraordinary Items)						
	(of Rs.10/-each) (not annualised for quarterly figures):						
	a) Basic (Rs.)	3.25	3.72	2.69	8.24	7.46	9.75
	b) Diluted (Rs.)	3.25	3.72	2.69	8.24	7.46	9.75
	See accompanying notes to the financial results						

Notes:

- The above Unaudited standalone financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 6th February, 2026. The financial results for the quarter and nine months ended 31st December, 2025 have been subjected to Limited Review by the Company's Statutory Auditor.
- These results have been prepared in accordance with the IndAS notified under the companies (Indian Accounting Standard) Rules, 2015 (as amended) (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The figure for the corresponding previous periods have been regrouped/rearranged wherever necessary to make them comparable.
- The company has only one segment, therefore segment reporting under IndAS 108 is not required.
- On 21 November, 2025 the Government of India notified the Labour Codes consolidating 29 existing labour laws. The Ministry of Labour and Employment has also issued draft Central Rules and FAQs to help assess the financial impact of these changes. On the basis of the information available, the Company has assessed the financial implications of these changes, which has resulted in one time increase in gratuity liability and company recognised an exceptional item in financial results for the quarter and nine months period ending December 31, 2025 on account of past service cost by Rs.6.41 lakh.
- The Board of Directors in its meeting held today has approved and declared an interim dividend of Re. 1.00 (One) per equity share (face value of Rs 10 per share) for the financial year 2025-26.

Date : 06th February, 2026
Place: Kolkata



For Sreeleathers Ltd
For SREELEATHERS LIMITED

Satyabrata Dey
Managing Director

For Sreeleathers Ltd

Bhoy Kumar Roy
Company Secretary



Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
SREELEATHERS LIMITED

We have reviewed the standalone unaudited financial results of **SREELEATHERS LIMITED** ("the Company") for the quarter ended December 31, 2025, and the year to date results for the period April 1, 2025 to December 31, 2025, which are included in the accompanying 'Statement of Standalone Unaudited Financial Results for the quarter and nine months ended 31st December 2025. The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialed by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards i.e Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata
Date: 06th February, 2026



For K. Rungta & Co
Chartered Accountants,
FRN No: 321068E

Kishan Lal Rungta
(Kishan Lal Rungta)
Proprietor
M.No. 073418

UDIN : 26073418WPHNMJ6010