



FAIRCHEM ORGANICS LIMITED

Regd. Office & Works: 253/P and 312, Village – Chekhala, Sanand – Kadi Highway,

Taluka: Sanand, District: Ahmedabad – 382 115, GUJARAT, INDIA

Phone (Board Nos.): (02717) 687900, 687901, +91 90163 24095

E-mail : cs@fairchem.in

CIN: L24200GJ2019PLC129759

website: www.fairchem.in

February 6, 2026

To,
**National Stock Exchange of India
Limited**

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400051

To,
**Department of Corporate Services
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Ourselves: BSE Scrip Code: 543252/NSE symbol: 'FAIRCHEMOR'
Ref.: Regulations 30 and 33 of SEBI (LODR) Regulations, 2015

Dear Sirs,

Sub: - Outcome of the Board Meeting held today

Kindly note that the Meeting of the Board of Directors of the Company was held today i.e. Friday, February 6, 2026 through audio visual means which commenced at 03:20 p.m. and concluded at 04.00 p.m.

Pursuant to Regulation 30 read with Schedule III – Part A – Para A – Clauses 4 & 7 and Regulation 33, we give below the outcome of the aforesaid Board Meeting as under: -

1. The Board of Directors have considered and approved the Unaudited Financial Results, for the quarter and nine months ended December 31, 2025 along with the notes thereon, prepared under IND-AS in the format prescribed in SEBI circular dated December 31, 2024 read with Schedule III to the Companies Act, 2013.

Pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015, as amended, we attach herewith the aforesaid Unaudited Financial Results, prepared as per IND-AS, along with the notes forming part thereof and Report dated February 6, 2026 of M/s B S R and Co., Chartered Accountants, Statutory Auditors of the Company expressing an unmodified review conclusion on Limited Review of Financial results for the quarter and nine months ended December 31, 2025 in the format prescribed in Exhibit C1 of Annexure 11 of Master Circular dated November 11, 2024 of SEBI.

These results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective Meetings held today.

Please find the above in order and take the same on your record.

Thanking you,

Yours faithfully,

For, Fairchem Organics Limited

Jatin Jain
Company Secretary & Compliance Officer
ACS – 24293

Encl: As above

Limited Review Report on unaudited financial results of Fairchem Organics Limited for the quarter ended 31 December 2025 and year to date results for the period from 01 April 2025 to 31 December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Fairchem Organics Limited

1. We have reviewed the accompanying Statement of unaudited financial results of Fairchem Organics Limited (hereinafter referred to as “the Company”) for the quarter ended 31 December 2025 and year to date results for the period from 01 April 2025 to 31 December 2025 (“the Statement”).
2. This Statement, which is the responsibility of the Company’s management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “*Interim Financial Reporting*” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R and Co**

Chartered Accountants

Firm’s Registration No.:128510W

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Bharatkumar
Shah
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by Jeyur
Bharatkumar
Shah
Date: 2026.02.06
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Jeyur Shah

Partner

Ahmedabad

06 February 2026

Membership No.: 045754

UDIN:26045754XPTXLN8092



FAIRCHEM ORGANICS LIMITED

Registered Office & Works :
253/P & 312, Village Chekhala, Sanand - Kadi Highway, Taluka Sanand, Dist. Ahmedabad - 382 115, Gujarat, INDIA
Ph.: (02717) 687 900, (02717) 687 901; Email Id: cs@fairchem.in; Website: www.fairchem.in
CIN: L24200GJ2019PLC129759

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

		(Rs. In Lakhs)					
		Quarter ended			Nine Months ended		Year ended
		31-Dec-2025	30-Sep-2025	31-Dec-2024	31-Dec-2025	31-Dec-2024	31-Mar-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	10,013.40	11,152.27	11,357.08	34,271.98	41,711.77	53,789.84
II	Other Income	25.74	37.43	47.95	76.53	109.48	133.87
III	Total Income (I + II)	10,039.14	11,189.70	11,405.03	34,348.51	41,821.25	53,923.71
IV	Expenses						
	Cost of Materials Consumed	7,486.74	9,871.78	6,431.62	26,431.03	30,114.60	41,974.92
	Changes in Inventories of Finished Goods and Work-In-Progress	588.48	(985.94)	2,118.75	1,214.12	619.13	(1,810.59)
	Employee Benefits Expense	600.06	536.93	591.97	1,738.52	1,812.14	2,388.65
	Finance Costs	96.17	60.96	92.63	257.65	275.63	366.63
	Power and Fuel	386.98	658.24	661.78	1,710.01	2,713.33	3,518.20
	Depreciation and Amortisation Expenses	279.59	277.50	266.64	830.63	789.39	1,053.42
	Other Expenses	533.36	652.47	770.04	1,819.47	2,616.22	3,440.44
	Total Expenses	9,971.38	11,071.94	10,933.43	34,001.43	38,940.44	50,931.67
V	Profit Before Exceptional Items and Tax (III - IV)	67.76	117.76	471.60	347.08	2,880.81	2,992.04
VI	Exceptional Item (Refer Note - 5)	88.27			88.27		
VII	Profit Before Tax (V - VI)	(20.51)	117.76	471.60	258.81	2,880.81	2,992.04
VIII	Tax Expense						
	Current Tax	(25.45)	(10.05)	26.16	(4.35)	557.72	530.31
	Deferred Tax	14.65	50.59	93.66	78.29	185.03	264.30
	Total Tax Expense	(10.80)	40.54	119.82	73.94	742.75	794.61
IX	Profit for the Period After Tax (VII - VIII)	(9.71)	77.22	351.78	184.87	2,138.06	2,197.43
X	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss:						
	- Remeasurement (Losses) / Gains on Post Employment Defined Benefit Plans	54.25	(13.75)	11.83	31.90	(5.01)	(14.81)
	- Income Tax Effect	(13.66)	3.47	(2.98)	(8.03)	1.26	3.73
	Other Comprehensive Income Net of Tax	40.59	(10.28)	8.85	23.87	(3.75)	(11.08)
XI	Total Comprehensive Income (IX + X)	30.88	66.94	360.63	208.74	2,134.31	2,186.35
XII	Other Equity						28,900.97
XIII	Paid - up Equity Share Capital (Face Value of Rs. 10/- each)	1,302.09	1,302.09	1,302.09	1,302.09	1,302.09	1,302.09
XIV	Earnings Per Share (EPS) of Rs. 10/- each (Not annualised) (In Rs.)						
	Basic	(0.07)	0.59	2.70	1.42	16.42	16.88
	Diluted	(0.07)	0.59	2.70	1.42	16.42	16.88

Notes:

1. The above unaudited financial results, as reviewed by Audit Committee, are subsequently approved by the Board of Directors at their meetings held on February 06, 2026. The Statutory Auditors have performed limited review of the Company's financial results for the quarter and nine months ended on December 31, 2025. The Statutory Auditors have expressed an unmodified review conclusion.
2. The unaudited financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
3. The Company is engaged in the business of manufacturing of speciality chemicals viz. Oleo Chemicals and Intermediate Nutraceuticals. Considering the nature of Company's business, as well as based on review of operating results by the chief operating decision maker to make decisions about resource allocation and performance measurement, there is only one reportable business segment in accordance with the requirements of IND AS 108 – "Operating Segments".

Sr. No.	Particulars	(Rs. In Lakhs)					
		Quarter ended			Nine Months ended		Year ended
		31-Dec-2025	30-Sep-2025	31-Dec-2024	31-Dec-2025	31-Dec-2024	31-Mar-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Segment Revenue						
	Speciality Chemicals	10,013.40	11,152.27	11,357.08	34,271.98	41,711.77	53,789.84
II	Segment Results						
	Speciality Chemicals	161.51	178.36	563.80	601.56	3,151.18	3,352.99
	Less: Finance cost	(96.17)	(60.96)	(92.63)	(257.65)	(275.63)	(366.63)
	Add: Interest Income	2.42	0.36	0.43	3.17	5.26	5.68
	Profit Before Tax and Exceptional Items	67.76	117.76	471.60	347.08	2,880.81	2,992.04
	Less: Exceptional Items (Note 5)	(88.27)	-	-	(88.27)	-	-
	Profit Before Tax	(20.51)	117.76	471.60	258.81	2,880.81	2,992.04
III	Segment Assets						
	Speciality Chemicals	38,056.27	38,838.51	36,344.18	38,056.27	36,344.18	40,182.88
IV	Segment Liabilities						
	Speciality Chemicals	8,621.01	9,434.16	6,193.16	8,621.01	6,193.16	9,979.82

4. The Company does not have any subsidiary/associate/joint venture company as on December 31,2025.
5. The Government of India has implemented four new Labour Codes, including the Codes on Wages,2019 w.e.f. November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. Based on management's assessment, actuarial valuation and in line with ICAI guidance, the Company has recognised additional employee benefit obligation of Rs.88.27 Lakhs which has been disclosed as an Exceptional item in the financial results for the quarter and nine months ended December 31, 2025. The Company continues to monitor the finalization of Central/ State Rules and clarifications from the Government on other aspects of the Labour Codes and would provide appropriate accounting effect as and when such clarifications are issued/rules are notified.
6. The Members of the Company through Postal Ballot approved the Special Resolution dated December 26, 2025, for Buyback of upto 4,25,000 fully paid-up Equity Shares of face value of Rs.

10/- each, representing 3.26% of the total number of the Equity Shares in the paid-up Share Capital of the Company as on March 31, 2025, through a Tender Offer route, at a price of Rs. 800/- per Equity Share, payable in cash, for an aggregate amount not exceeding Rs. 34 Crores. The Buyback offer was commenced on January 8, 2026, and closed on January 14, 2026.

The settlement of all valid bids was completed on January 21, 2026, and 4,25,000 Equity Shares, which were tendered and accepted in Buyback were extinguished on January 27, 2026.

7. Investors can view the unaudited financial results of the Company for the quarter and nine months ended on December 31, 2025 on the Company's website www.fairchem.in, on the website of the BSE www.bseindia.com and on the website of NSE www.nseindia.com.

**For and on behalf of the Board of Directors,
For Fairchem Organics Limited,**

NAHOOSH
JAYVADAN
JARIWALA

Digitally signed by NAHOOSH JAYVADAN JARIWALA
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pseudonym=373626e160854609a0223382c208006c
23c420c6c8186946dec2d30768f11b9a4ca28efcf56d
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JARIWALA
Date: 2026.02.06 16:31:48 +05'30'

Nahoosh Jariwala
Chairman and Managing Director
(DIN: 00012412)

Place: Chekhala, Taluka Sanand,
Dist. AHMEDABAD
Date: February 06, 2026