



JKTIL:SECTL:SE:2026

Date: 6<sup>th</sup> February 2026

|  |   |
|--|---|
| BSE Ltd.<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai-400 001.<br><br>Scrip Code: 530007 | National Stock Exchange of India Ltd.<br>Exchange Plaza, C -1, Block G,<br>Bandra -Kurla Complex,<br>Bandra (E), Mumbai -400 051.<br><br>Symbol: JKTYRE |
|--|---|

Dear Sir,

Re. **Investor Presentation – Q3FY2026**

- Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

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This is further to our letter dated 2<sup>nd</sup> February 2026 re. Intimation of Schedule of Results Conference Call. We are now enclosing herewith Investor Presentation Q3FY2026.

The presentation is also being posted on the website of the Company at [www.jktyre.com](http://www.jktyre.com).

Thanking you,

Yours faithfully,  
For JK Tyre & Industries Ltd.

(Kamal Kumar Manik)  
Company Secretary

Encl: As Above



# Investor Presentation Q3FY26



Innovating  
for a Greener  
Planet





**DR. RAGHUPATI SINGHANIA<sup>2</sup>**  
**CHAIRMAN & MANAGING DIRECTOR**

## Leading Indian tyre manufacturer with significant global brand presence

- ❖ Pioneers of radial technology in India.
- ❖ 1<sup>st</sup> company in India with OE fitment of tubeless passenger radials.
- ❖ 1<sup>st</sup> in India to launch high performance H, V & Z-rated passenger radial tyres
- ❖ Globally among top 3 tyre manufacturers in terms of lowest energy consumption
- ❖ First in India to launch Tyre Pressure Monitoring System (TPMS) based on sensor technology.
- ❖ 1<sup>st</sup> Company to launch India's greenest tyre with 80% sustainable material
- ❖ 1<sup>st</sup> Company to produce new PCR tyre, 'UX Royale Green', using ISCC Plus certified sustainable materials.
- ❖ Largest service network in India for Commercial Vehicles, delivering superior customer services.

### Q3FY26 Consolidated Financials

|                     |                |                         |
|---------------------|----------------|-------------------------|
| INR 4,235 Cr.       | INR 583 Cr.    | INR 209 Cr.             |
| <b>Total Income</b> | <b>EBITDA*</b> | <b>Profit After Tax</b> |

### 9MFY26 Consolidated Financials

|                     |                |                         |
|---------------------|----------------|-------------------------|
| INR 12,151 Cr.      | INR 1,543 Cr.  | INR 586 Cr.             |
| <b>Total Income</b> | <b>EBITDA*</b> | <b>Profit After Tax</b> |



**50+**

Years of experience in tyre manufacturing



**11**

Manufacturing Facilities

**35Mn+**

Manufacturing Capacity



**100+**

Countries – Global presence



**10,000+**

Employees globally



**19<sup>th</sup>**

Ranked top tyre company Globally



**925+**

Exclusive brand shops



**6,000+**

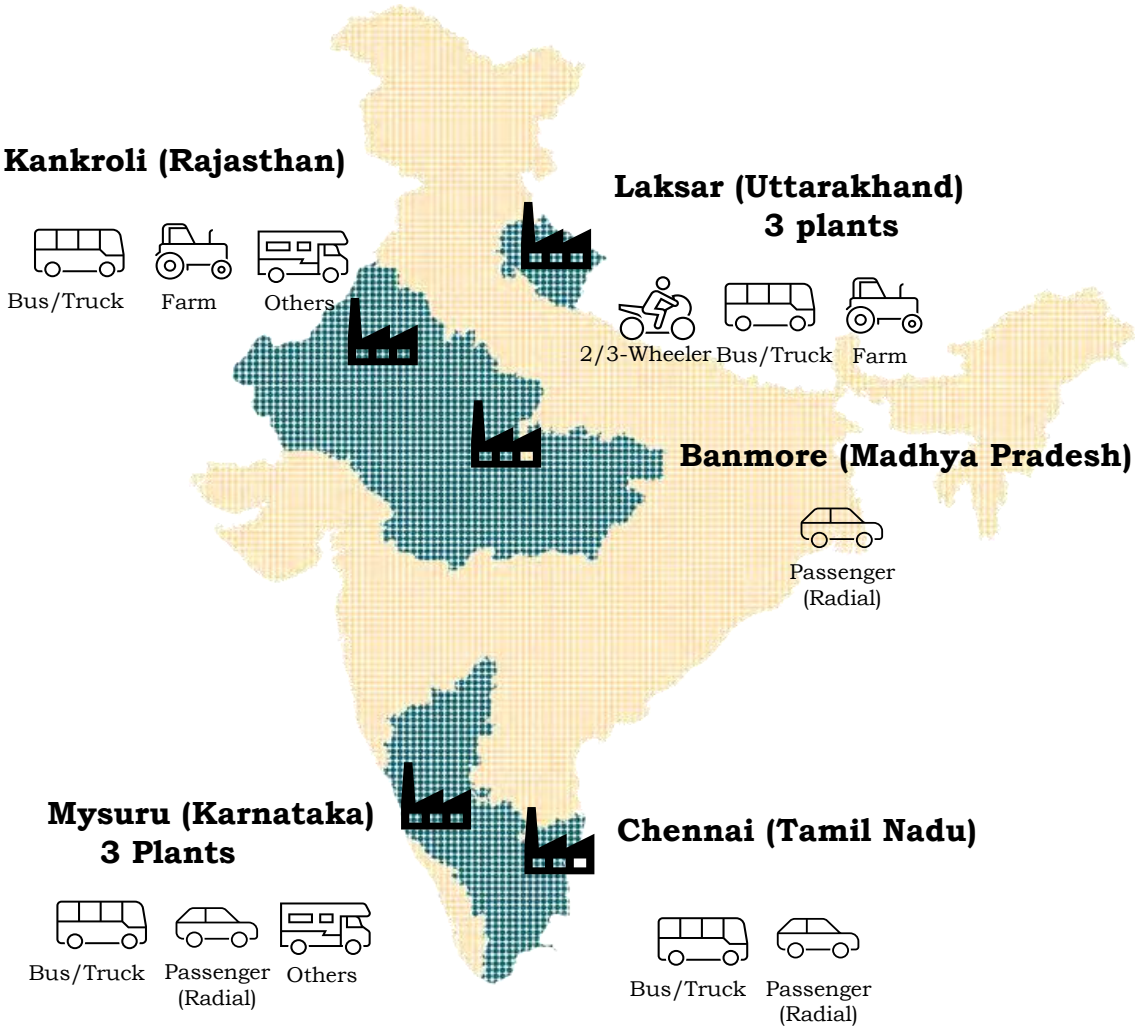
Extensive Dealer & Distribution Network



**25+**

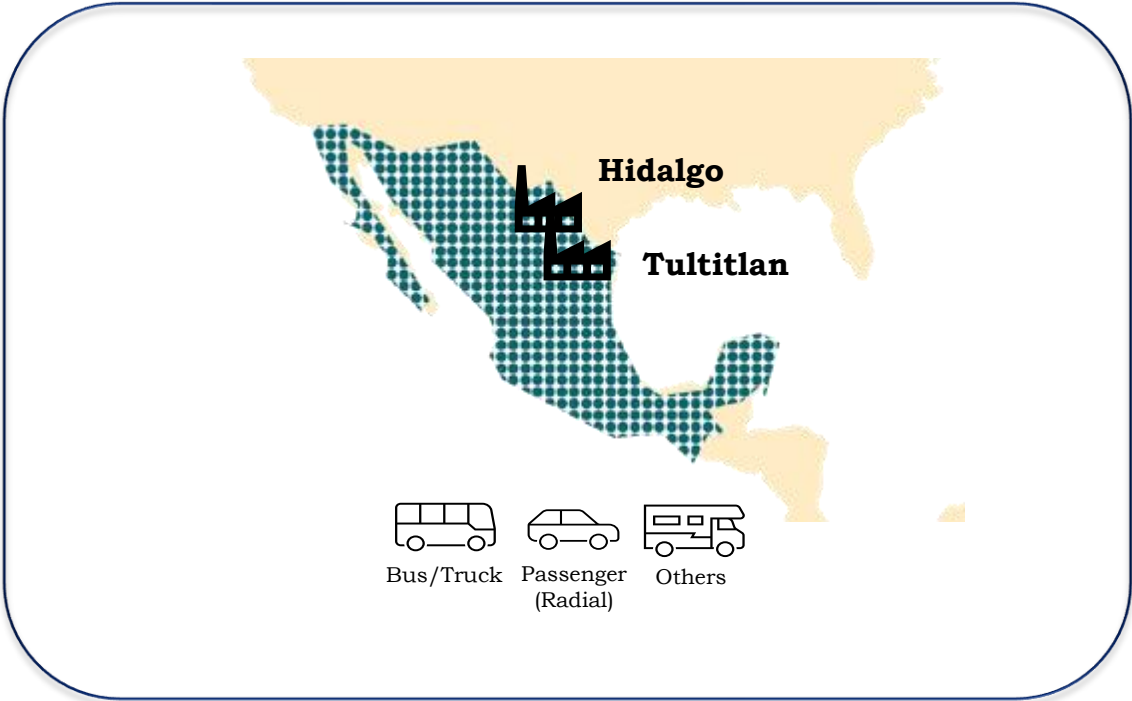
OEM Client and Relationships





**JK Tyre (India) – 9 Plants**

**JK Tornel (Mexico) - 2 Plants**



*Comprehensive portfolio of products catering to diverse range of vehicles segments*

JK Tyre is first company in India to introduce  
Truck/Bus Radial Tyres

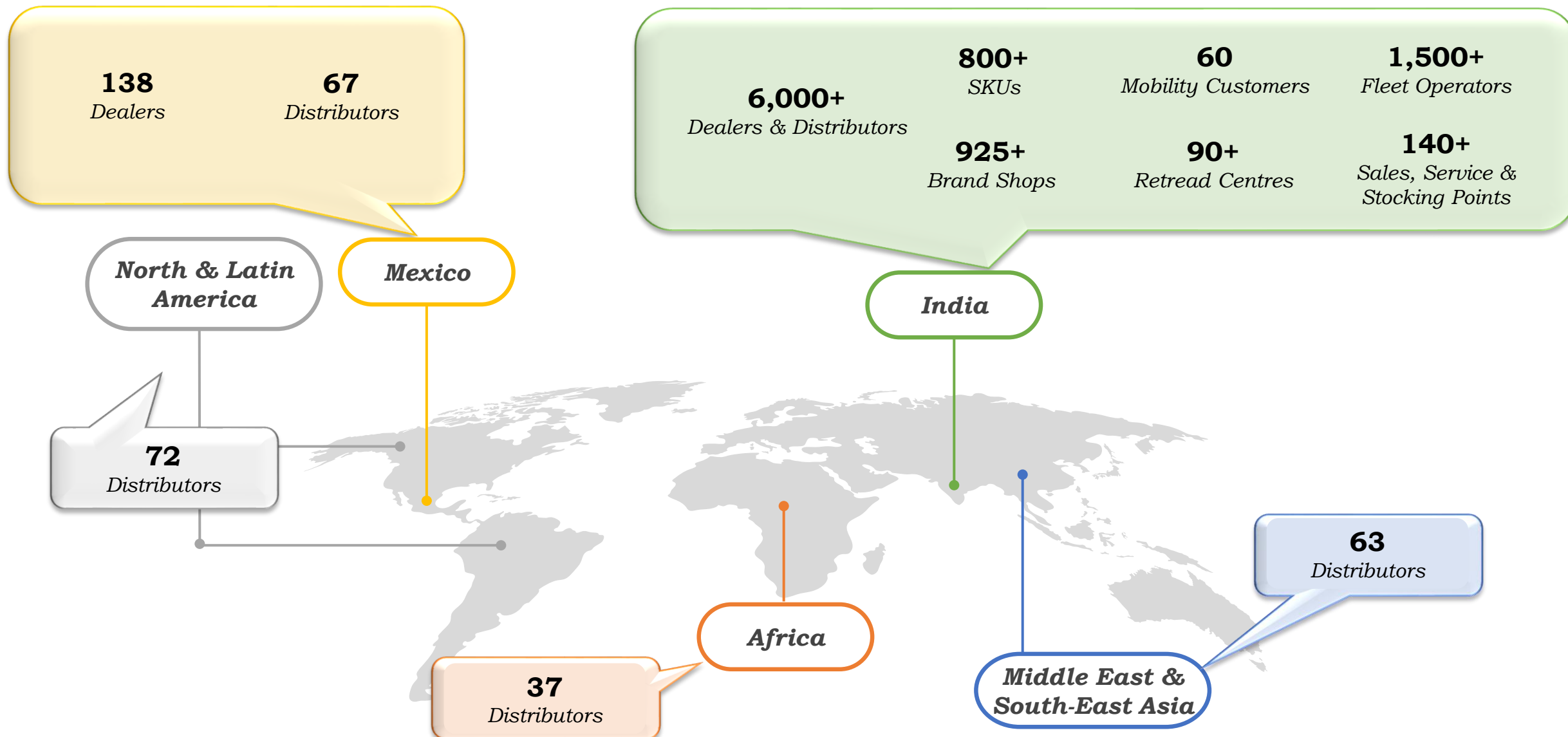


- Truck/Bus Radial
- Truck/Bus Bias
- LCV/SCV Radial
- LCV/SCV Bias
- Farm Radial & Bias
- Passenger Car Radial & Bias



- 2/3-Wheeler
- OTR & Industrial
- Speciality
- Retreads
- Racing
- Military/ Defence

## ..and establishing strong presence globally



# Innovative products – Outcome of strong R&D capabilities



- ✓ **Asia's first & India's foremost** highly versatile R&D Centre with advanced testing and evaluation machines.
- ✓ **200+ Scientists and Engineers.**
- ✓ **R&D** on Advanced materials, alternate materials, nanotechnology, process & product simulations, predictive technology, advanced tyre mechanics, etc. - **7 Patents granted**
- ✓ **India's biggest Anechoic Chamber** for Noise and Vibration analysis.
- ✓ **First Industry academia tie-up with IIT-Madras (since 2004)**

## Smart Tyres

First in India to launch **SMART Tyre** with Tyre Pressure Monitoring System (TPMS)



## Puncture Guard Tyres

First in India to launch **Puncture Guard Tyre**



## Green Tyre – “UX Green”

“First Company to developed **PCR Tyre with 80% sustainable materials**”



## Levitas Ultra

**Ultra High performance (UHP)** - new premium range of tyres for luxury vehicles.





### For Commercial application

**JETWAY JUX<sup>e</sup>** 

**JK TYRE**

**UNIVERSAL FITMENT**

**X-URBAN APPLICATION**

 **ELECTRIC**



#### **EXTRA KMs PER CHARGE**

Low Hysteresis Tread Compound



#### **LOWEST NOISE TRUCK TYRE (60 dB)**

Simulation optimized Tread Pattern Design



#### **ENHANCED SAFETY AND DURABILITY**

Durable bead region and Sidewall to protect from Kerb Damages

### For Passenger application

**Ranger HP<sup>e</sup>** 





# Embedded Smart Tyre

*1<sup>st</sup> tyre company in India to launch a “Tyre with embedded sensor” for Passenger cars that tracks key parameters such as air pressure, tyre temperature and potential air leaks.*

*Supports safer driving and improve vehicle’s performance & efficiency.*





**Proud to be  
Iconic for 6th Time !**

**JK Tyre & Industries Limited  
has been recognised as  
ET NOW Iconic Brands of India 2025**

***Recognised as “ET ICONIC BRANDS OF INDIA 2025”***



**PROUD TO BE A  
SUPERBRAND  
FOR THE 10<sup>th</sup>  
TIME!**



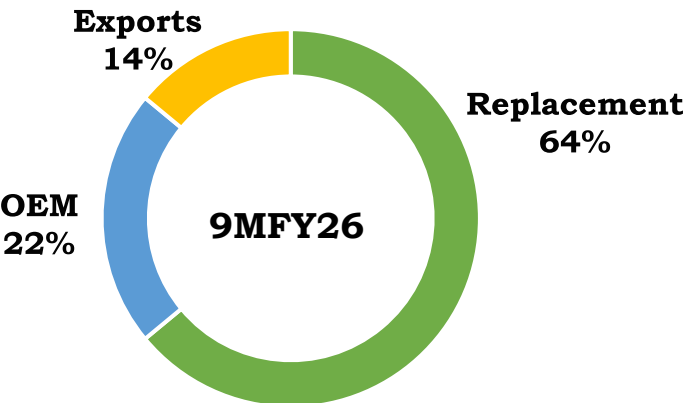
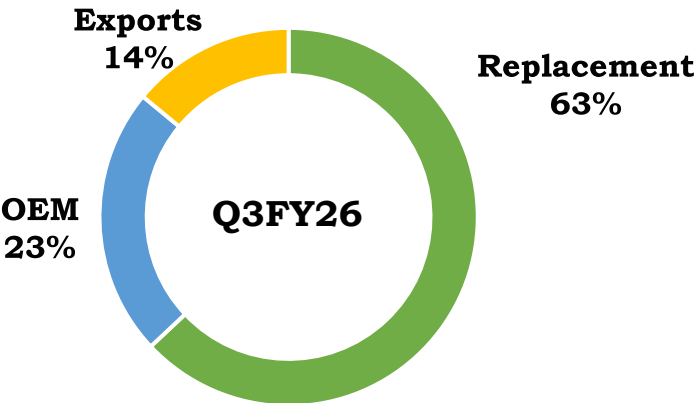
***Conferred “SUPER BRANDS 2025”***



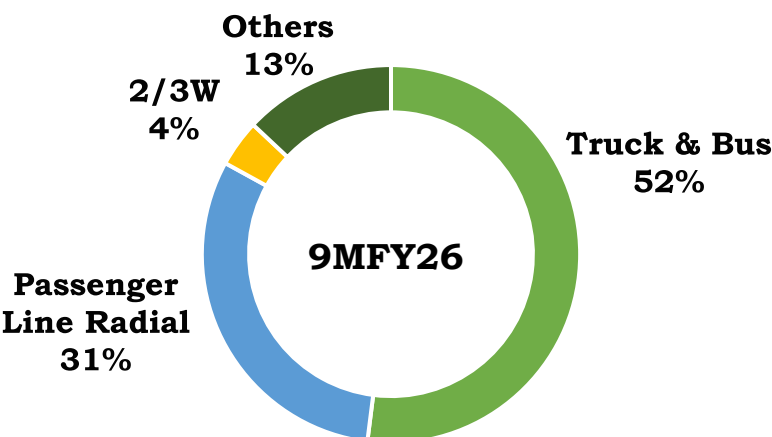
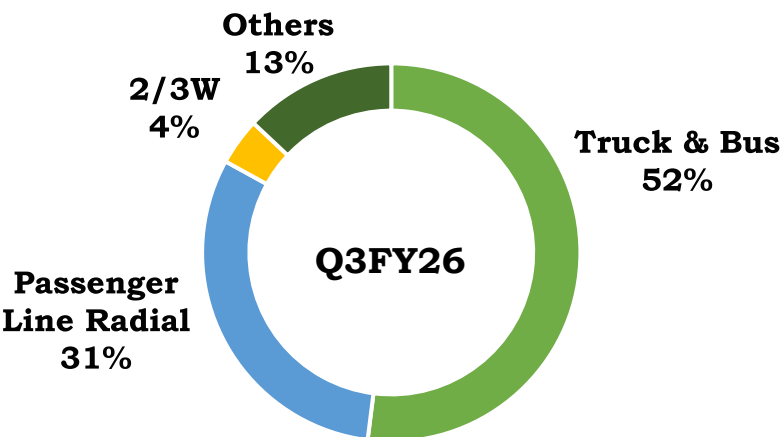


## **Q3 & 9MFY26 Financial Performance Highlights**

Revenue Mix by Market – Consolidated



Revenue Mix by Product Line – Consolidated



## Q3FY26 Financial Performance Highlights



| Particulars               | Consolidated (Rs. Crore) |              |              |              |              | Standalone – JKT Merged (Rs. Crore) |              |              |              |              |
|---------------------------|--------------------------|--------------|--------------|--------------|--------------|-------------------------------------|--------------|--------------|--------------|--------------|
|                           | Q3FY26                   | Q2FY26       | Q3FY25       | q-o-q change | y-o-y change | Q3FY26                              | Q2FY26       | Q3FY25       | q-o-q change | y-o-y change |
| <b>Total Income</b>       | <b>4,235</b>             | <b>4,026</b> | <b>3,694</b> | <b>5%</b>    | <b>15%</b>   | <b>3,753</b>                        | <b>3,530</b> | <b>3,284</b> | <b>6%</b>    | <b>14%</b>   |
| <b>EBITDA</b>             | <b>583</b>               | <b>536</b>   | <b>335</b>   | <b>9%</b>    | <b>74%</b>   | <b>537</b>                          | <b>492</b>   | <b>294</b>   | <b>9%</b>    | <b>83%</b>   |
| <i>Margin</i>             | 13.8%                    | 13.3%        | 9.1%         | 0.5%         | 4.7%         | 14.3%                               | 13.9%        | 9.0%         | 0.4%         | 5.4%         |
| <b>PBDT (Cash Profit)</b> | <b>478</b>               | <b>428</b>   | <b>212</b>   | <b>12%</b>   | <b>125%</b>  | <b>443</b>                          | <b>396</b>   | <b>183</b>   | <b>12%</b>   | <b>142%</b>  |
| <b>PBT</b>                | 254                      | 304          | 80           | -16%         | 216%         | 237                                 | 285          | 76           | -17%         | 214%         |
| <b>PAT</b>                | <b>209</b>               | <b>223</b>   | <b>57</b>    | <b>-6%</b>   | <b>264%</b>  | <b>178</b>                          | <b>212</b>   | <b>55</b>    | <b>-16%</b>  | <b>223%</b>  |
| <i>Margin</i>             | 4.9%                     | 5.5%         | 1.6%         | -0.6%        | 3.4%         | 4.7%                                | 6.0%         | 1.7%         | -1.3%        | 3.1%         |
| <b>Basic EPS (Rs.)</b>    | <b>7.29</b>              | <b>7.96</b>  | <b>1.85</b>  |              |              | <b>6.25</b>                         | <b>7.44</b>  | <b>1.94</b>  |              |              |



## 9MFY26 Financial Performance Highlights



| Particulars               | Consolidated (Rs. Crore) |               |              | Standalone – JKT Merged (Rs. Crore) |              |              |
|---------------------------|--------------------------|---------------|--------------|-------------------------------------|--------------|--------------|
|                           | 9MFY26                   | 9MFY25        | y-o-y Change | 9MFY26                              | 9MFY25       | y-o-y change |
| <b>Total Income</b>       | <b>12,151</b>            | <b>10,992</b> | <b>11%</b>   | <b>10,758</b>                       | <b>9,670</b> | <b>11%</b>   |
| <b>EBITDA</b>             | <b>1,543</b>             | <b>1,293</b>  | <b>19%</b>   | <b>1,445</b>                        | <b>1,151</b> | <b>26%</b>   |
| <i>Margin</i>             | <i>12.7%</i>             | <i>11.8%</i>  | <i>0.9%</i>  | <i>13.4%</i>                        | <i>11.9%</i> | <i>1.5%</i>  |
| <b>PBDT (Cash Profit)</b> | <b>1,215</b>             | <b>938</b>    | <b>30%</b>   | <b>1,150</b>                        | <b>830</b>   | <b>38%</b>   |
| <b>PBT</b>                | 766                      | 569           | 35%          | 728                                 | 527          | <b>38%</b>   |
| <b>PAT</b>                | <b>586</b>               | <b>413</b>    | <b>42%</b>   | <b>544</b>                          | <b>389</b>   | <b>40%</b>   |
| <i>Margin</i>             | <i>4.8%</i>              | <i>3.8%</i>   | <i>1.0%</i>  | <i>5.1%</i>                         | <i>4.0%</i>  | <i>1.1%</i>  |
| <b>Basic EPS (Rs.)</b>    | <b>20.99</b>             | <b>14.41</b>  |              | <b>19.10</b>                        | <b>13.65</b> |              |

## JK Tyre ESG journey



## Sustainability initiatives & practices leading to resource conservation and manufacturing excellence

|                                       |  |
|---------------------------------------|--|
| <b>Research &amp; Development Led</b> | <ul style="list-style-type: none"> <li>▪ Usage of Bio sourced materials</li> <li>▪ Higher usage of recycled material</li> </ul>  |
| <b>Product Development Led</b>        | <ul style="list-style-type: none"> <li>▪ Continuous improvement in RRC (Rolling Resistance Coefficient)</li> <li>▪ Continuous improvement in tyre dynamics, life and performance</li> </ul>  |
| <b>Manufacturing Led</b>              | <ul style="list-style-type: none"> <li>▪ GHG Emission – Reduction in Carbon footprints</li> <li>▪ Energy Conservation – Global benchmark</li> <li>▪ Material Conservation – Process waste reduction</li> <li>▪ Raw water usage – Global benchmark</li> <li>▪ Alternate Fuel – eCO2 sequestration &amp; Green Coal (Biomass)</li> <li>▪ Manpower Productivity – Improved MDPT</li> <li>▪ Zero Waste to landfill</li> <li>▪ Single Use Plastic free</li> </ul> |
| <b>Energy Usage Led</b>               | <ul style="list-style-type: none"> <li>▪ Over 50% energy consumption from Renewable sources</li> <li>▪ Greater use of green energy including investments in solar rooftop &amp; wind energy.</li> </ul>  |



**RECOGNISED AS ASIA-PACIFIC  
CLIMATE LEADERS 2024 BY  
FINANCIAL TIMES & STATISTA**

**Received prestigious  
“Silver” rating in latest  
EcoVadis ESG assessment,  
placing JK Tyre amongst  
top 7% companies globally**

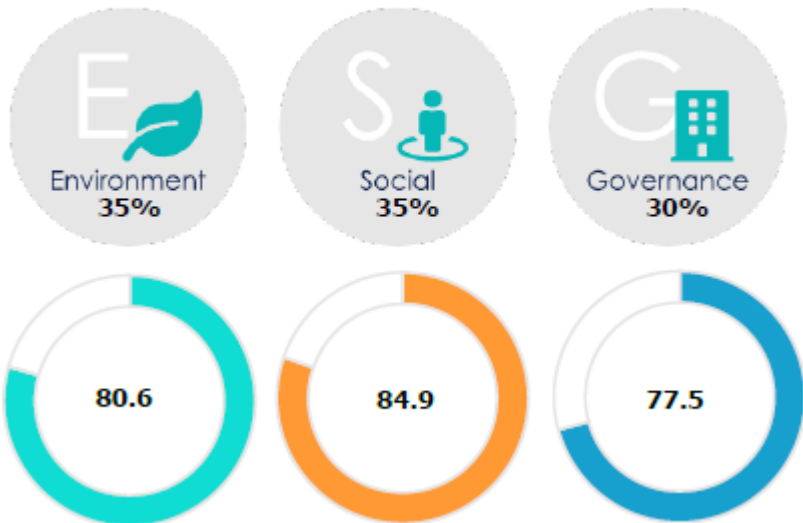


# JK Tyre secured Top Notch CareEdge-ESG 1+ rating on ESG performance

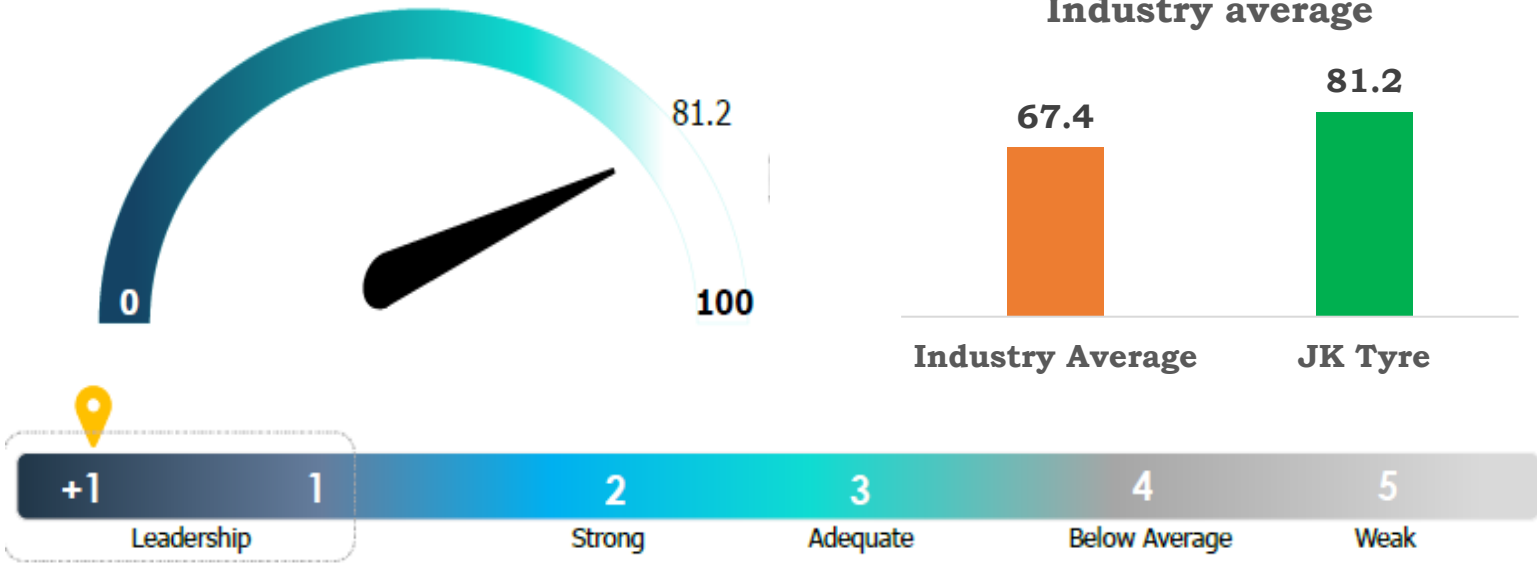


JK Tyre’s ESG rating represents Leadership position in managing ESG risk through best-in-class disclosures, policies and performance

## Pillar Weights & Scores



## ESG Score



**Environment (80.6) – Significant investments in Renewable energy and decarbonization technologies**



**Social (84.9) – Robust processes and systems to ensure product reliability and customer satisfaction**



**Governance (77.5) – Well established ethical and compliance systems.**



**JK TYRE & INDUSTRIES LTD.**

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[www.jktyre.com](http://www.jktyre.com)