



# MRF

MRF Limited, Regd. Office: 114, Greams Road, Chennai - 600 006.  
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CIN : L25111TN1960PLC004306 Website: www.mrftires.com

071/SH/SE/NCD/FEBRUARY-2026/KGG/1

06<sup>th</sup> February, 2026

National Stock Exchange of India Ltd Exchange Plaza 5 <sup>th</sup> Floor Plot No.C/1G Block Bandra-Kurla Complex Bandra (E) Mumbai 400 051	Bombay Stock Exchange Ltd Floor 24 P J Towers Dalal Street Mumbai 400 001
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Dear Sir,

**Security Cover Certificate**

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD\_CRADT/CIR/P/2022/67 dated May 19, 2022, please find enclosed 'Annexure 1' containing details as prescribed in the aforesaid SEBI Circular, for the unsecured non-convertible debentures issued by the Company on private placement basis.

The above-mentioned Debentures are listed on the National Stock Exchange of India Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully

**For MRF Limited**

S DHANVANTH KUMAR  
COMPANY SECRETARY

**Annexure I**

Column A	Column B	Column C <sup>i</sup>	Column D <sup>ii</sup>	Column E <sup>iii</sup>	Column F <sup>iv</sup>	Column G <sup>v</sup>	Column H <sup>vi</sup>	Column I <sup>vii</sup>	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	PariPassu Charge	PariPassu Charge	PariPassu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		debt amount considere d more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets <sup>viii</sup>	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value				Relating to Column F				
ASSETS	<b>Not Applicable, Since the outstanding Non-Convertible Debentures issued by the Company are Unsecured debentures</b>													
Property, Plant and Equipment														
Capital Work-inProgress														
Right of Use Assets														
Goodwill														



Intangible Assets													
Intangible Assets under Development													
Investments													
Loans													
Inventories													
Trade Receivables													
Cash and Cash Equivalents													
Bank Balances other than Cash and Cash Equivalents													
Others													
Total													
LIABILITIES													
Debt securities to which this certificate pertains													



Other debt sharing pari-passu charge with above debt													
Other Debt													
Subordinated debt													
Borrowings													
Bank													
Debt Securities													
Others													
Trade payables													
Lease Liabilities													
Provisions													
Others													
Total													
Cover on Book Value													
Cover on Market Value <sup>ix</sup>													
			Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio							

