



CIN : L26942TG1979PLC002485
GST No.: 36AABCK1868J1ZB

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140.1, 'GURUKRUPA' Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2026:

February 6, 2026

1. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400001.
2. The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI - 400 051.

Dear Sir,

Sub : Outcome of the Board Meeting held on 6th February, 2026.

Ref : Scrip Code : 500234 (BSE) / KAKATCEM (NSE)

(A) Please find attached herewith the Un-audited Financial Results for the quarter and nine-months ended 31st December, 2025 duly considered and taken on record by the Board of Directors of our Company at the meeting held on 06.02.2026. The Meeting Commenced at 10.05 A.M and concluded at 13.45 P.M.

(B) Also attached herewith is the Limited Review Report under Regulation 33 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 issued by M/s. M Anandam & Co., Chartered Accountants, the Statutory Auditors of the Company for the quarter ended 31st December, 2025.

(C) Other General items

This is for your information and record.

Thanking you,

Yours faithfully,
for Kakatiya Cement Sugar & Industries Limited,

VENKATA RAMA LINGA
SUBRAHMANYESWARA
M. V. R. L. S. RAO
WARAO
Company Secretary &
MALLAPRAGADA
Compliance Officer

Digitally signed by
VENKATA RAMA LINGA
SUBRAHMANYESWARA
O MALLAPRAGADA
Date: 2026.02.06
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Encl : as above

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
Un-audited Financial Results for the Quarter and nine months ended 31-12-2025

(Rs. In lacs)

Particulars	Quarter ended			Nine months ended		Year ended
	31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
	Un-audited	Un-audited	Un-audited	(Un-audited)	(Un-audited)	Audited
I. Revenue from operations	1,306.98	2,540.57	1,730.40	6,403.52	6,937.20	8,922.29
II. Other Income	203.49	177.06	300.77	583.93	1,167.04	1,545.64
III. Total Income (I + II)	1,510.47	2,717.63	2,031.17	6,987.45	8,104.24	10,467.93
IV. Expenses:						
Cost of materials consumed	1,125.00	167.27	1,919.91	1,550.16	2,128.71	2,125.03
Changes in inventories of Finished goods and Work in Progress	(956.91)	1,084.48	(1,350.87)	459.87	439.47	2,170.85
Employee benefits expense	515.72	469.03	480.64	1,465.39	1,431.24	1,994.35
Finance costs	22.41	4.11	150.02	31.43	479.96	512.83
Power and Fuel	856.36	881.45	704.98	3,187.03	2,466.95	2,813.07
Depreciation	67.46	65.68	65.34	198.96	194.51	258.77
Other Expenses	359.69	448.47	529.24	1,298.31	1,538.14	1,951.29
Total Expenses	1,989.72	3,120.51	2,499.26	8,191.14	8,678.98	11,826.18
V. Profit/(Loss) before exceptional items and tax (III - IV)	(479.25)	(402.88)	(468.09)	(1,203.69)	(574.73)	(1,358.25)
VI. Exceptional items						
Transmission charges	(0.00)	737.31	-	737.31	-	-
VII. Profit/(Loss) Before Tax (V-VI)	(479.25)	(1,140.18)	(468.09)	(1,941.00)	(574.73)	(1,358.25)
VIII. Tax expense:						
(1) Current tax	-	-	-	-	-	-
(2) Previous Year Tax Expense	(0.00)	7.01	-	7.01	-	-
(2) Deferred tax	11.95	1.44	(9.09)	14.13	(30.78)	(27.72)
IX. Profit/(Loss) for the period (VII-VIII)	(491.20)	(1,148.64)	(459.00)	(1,962.14)	(543.95)	(1,330.53)
Other Comprehensive Income						
Items that will not be reclassified to statement of profit and loss, net of tax						
(i) Remeasurement of Defined Benefit Plans	(24.36)	-	-	(24.36)	-	(77.31)
(ii) Income Tax relating to (i) above	6.13	-	-	6.13	-	19.46
X. Other Comprehensive Income	(18.23)	-	-	(18.23)	-	(57.85)
XI. Total Comprehensive Income for the period	(509.43)	(1,148.64)	(459.00)	(1,980.37)	(543.95)	(1,388.38)
XII. Earning per equity share:						
(1) Basic (Rs.)	(6.32)	(14.78)	(5.90)	(25.24)	(7.00)	(17.12)
(2) Diluted (Rs.)	(6.32)	(14.78)	(5.90)	(25.24)	(7.00)	(17.12)

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its respective meetings held on 06.02.2026
- The Statement is prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ("the Act") regulation 33 of SEBI (listing obligation and disclosure requirements) regulations, 2015.
- TG TRANSCO had issued demand notice on 23.05.2024 for payment of transmission charges for the period from 01.04.2004 to 11.04.2022 which the company disputed and disclosed under contingent Liabilities as on 31.03.2025. Further, TGTRANSCO again issued demand notices on 28.07.2025 and 01.09.2025 vide their letters D.No. 462/25 and D.No.538/25. In an amicable settlement of the issue with TGTRANSCO, the company paid the Principle amount of Rs.737.31 lakhs on 15.09.2025 after due consultation of the company's legal counsel and shown under "Exceptional items" in September'25 Quarter.
- Pursuant to the notification issued by the Ministry of Labour and employment on 21st November 2025 on "Labour codes" the Company has done impact analysis and recognised additional liability on account of Gratuity and Leave Encashment expenses during the quarter ended 31st December 2025. The Company is in the process of evaluating other possible impacts of these new labour codes including for contract workforce.

For Kakatiya Cement Sugar & Industries Ltd

P. Veeraiah
P. Veeraiah
Chairman and Managing Director



Place : Hyderabad
Date : 6th Feb, 2026

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

Segment wise revenue, results and capital employed

Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Rs. In lacs)

SL. No.	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Un-Audited	Un-Audited	Un-Audited	Un-audited	Un-audited	Audited
1	Segment Revenue						
	Sales						
	Cement	1,231.92	1,790.19	1,002.37	5,007.82	3,866.65	4,786.05
	Sugar	179.78	750.38	979.36	1,500.42	3,321.88	4,387.56
	Power	99.00	-	125.44	99.00	125.44	182.45
	Total	1,510.70	2,540.57	2,107.16	6,607.25	7,313.96	9,356.06
	Less : Inter segment Revenue	203.73	-	376.76	203.73	376.76	433.77
	Net sales/income from operations	1,306.98	2,540.57	1,730.40	6,403.52	6,937.20	8,922.29
2	Segment Results Profit						
	Profit (+)/(Loss)(-) before tax and interest from each segment						
	Cement	(72.35)	(193.83)	(399.36)	(1,092.28)	(594.52)	(1,256.81)
	Sugar	(195.14)	(164.03)	218.89	(540.97)	598.41	508.19
	Power	(189.35)	(40.91)	(137.61)	(276.32)	(98.66)	(96.80)
	Total	(456.84)	(398.77)	(318.08)	(1,909.57)	(94.78)	(845.42)
	Less :						
	i. Finance costs	22.41	4.11	150.01	31.43	479.96	512.83
	ii. Other un-allocable expenditure						
	iii. Un-allocable income						
	Total Profit/(Loss) Before Tax	(479.25)	(402.88)	(468.09)	(1,941.00)	(574.73)	(1,358.25)
3	SEGMENT ASSETS						
	Cement	9,993.15	10,104.92	10,711.78	9,993.15	10,711.78	10,009.32
	Sugar	8,990.52	8,353.34	12,618.83	8,990.52	12,618.83	10,770.05
4	SEGMENT LIABILITIES						
	Cement	1,872.19	1,888.70	1,309.66	1,872.19	1,309.66	1,500.97
	Sugar	2,681.90	1,541.83	4,397.26	2,681.90	4,397.26	2,544.02
	Power	319.57	319.57	319.57	319.57	319.57	319.57

For Kakatiya Cement Sugar & Industries Ltd


 P. Veeraiah
 Chairman and Managing Director



Place : Hyderabad

Date : 6th Feb, 2026

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, GURUKRUPA, ASHOK NAGAR, HYDERABAD-500 020

CIN L26942TG1979PLC002485 Website : www.kakatiyacements.com

Extract of the Un- audited financial results for the quarter and ninemonths ended 31-12-2025

(Rs.in Lakhs)

Sl. No	Particulars	Quarter ended 31-12-2025 (Un-audited)	Quarter ended 30-09-2025 (Un-audited)	Quarter ended 31-12-2024 (Un-audited)	9 Months ended 31-12-2025 (Un-audited)	9 Months ended 31-12-2024 (Un-audited)	Year ended 31-03-2025 Audited
1	Total income from operations (net)	1,306.98	2,540.57	1,730.40	6,403.52	6,937.20	8,922.29
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(479.25)	(402.88)	(468.09)	(1,203.69)	(574.73)	(1,358.25)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(479.25)	(1,140.18)	(468.09)	(1,941.00)	(574.73)	(1,358.25)
4	Net Profit for the period after tax (after Extraordinary items)	(491.20)	(1,148.64)	(459.00)	(1,962.14)	(543.95)	(1,330.53)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(509.43)	(1,148.64)	(459.00)	(1,980.37)	(543.95)	(1,388.38)
6	Equity Share Capital	777.39	777.39	777.39	777.39	777.39	777.39
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-	-	-	-	-	20,125.62
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - 1. Basic:(Rs.) 2. Diluted:(Rs.)	(6.32)	(14.78)	(5.90)	(25.24)	(7.00)	(17.12)

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its respective meetings held on 06.02.2026
- 2 These Financial Results are published pursuant to Regulation 47 (1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015
- 3 In terms of Sec.133 of the Companies Act, 2013, the Company has adopted Indian Accounting Standards (Ind AS) w.e.f., 1st April, 2017 and these financial results have been prepared in accordance with the above said Ind AS.
- 4 The above is an extract of the detailed format of Financial Results for the Quarter and nine months ended 31.12.2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the said quarter and nine months ended 31.12.2025 Financial Results are available on the websites of BSE Ltd (www.bseindia.com), National Stock Exchange of India Ltd (www.nseindia.com) and the Company's website at www.kakatiyacements.com.
- 5 TG TRANSCO had issued demand notice on 23.05.2024 for payment of transmission charges for the period from 01.04.2004 to 11.04.2022 which the company disputed and disclosed under contingent Liabilities as on 31.03.2025. Further, TGTRANSCO again issued demand notices on 28.07.2025 and 01.09.2025 vide their letters D.No. 462/25 and D.No.538/25. In an amicable settlement of the issue with TGTRANSCO, the company paid the Principle amount of Rs.737.31 lakhs on 15.09.2025 after due consultation of the company's legal counsel and shown under "Exceptional items" in September'25 Quarter.
- 6 Pursuant to the notification issued by the Ministry of Labour and employment on 21st November 2025 on "Labour codes" the Company has done impact analysis and recognised additional liability on account of Gratuity and Leave Encashment expenses during the quarter ended 31st December 2025. The Company is in the process of evaluating other possible impacts of these new labour codes including for contract workforce.

For Kakatiya Cement Sugar & Industries Ltd

P. Veeraiah

P.Veeraiah

Chairman and Managing Director



Place : Hyderabad

Date : 6th Feb, 2026

M.ANANDAM & CO.,

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Review Report to The Board of Directors Kakatiya Cement Sugar & Industries Limited

1. We have reviewed the accompanying statement of unaudited financial results of Kakatiya Cement Sugar & Industries Limited (the "Company") for the quarter ended 31st December, 2025 and year to date results for the period 1st April, 2025 to 31st December, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M. Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)

VENKATA SADASIVA
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Partner
Membership Number: 018404
UDIN: 26018404MNZWQ05691
Place: Secunderabad
Date: 06.02.2026