



# OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 3<sup>rd</sup> Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

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Website: [www.ommetals.com](http://www.ommetals.com) E-Mail Id: [info@ommetals.com](mailto:info@ommetals.com)

Date: 6<sup>th</sup> February, 2026

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir,

**Sub: Un-audited Financial Results for the quarter ended 31<sup>st</sup> December, 2025**

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 6<sup>th</sup> February, 2026, the Board has inter-alia considered, approved and taken on record the standalone and Consolidated Un-audited Financial Results for the quarter ended 31<sup>st</sup> December, 2025.

Accordingly, we are enclosing herewith the copy of approved un-audited financial results along with copy of Limited Review Report issued by Statutory Auditors of the Company for the Quarter ended 31<sup>st</sup> December, 2025.

Further, the Board Meeting commenced at 4:30 P.M. and concluded at 5:00 P.M.

Kindly take the same on your records.

Thanking You  
Yours faithfully

For Om Infra Limited

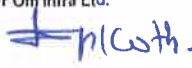
Dharam Prakash Kothari  
Chairman  
DIN: 00035298

S. NO.	PARTICULARS	QUARTER ENDED			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		STANDALONE					
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		(1)	(2)	(3)	(4)	(5)	(6)
1	Income						
	a) Revenue from operations	10017.68	11123.36	9891.68	31118.74	48349.34	66627.77
	b) Other Income	552.41	122.09	1239.84	1181.36	1865.47	3166.16
	<b>Total Income</b>	<b>10570.09</b>	<b>11245.45</b>	<b>11131.52</b>	<b>32300.10</b>	<b>50014.81</b>	<b>69793.94</b>
2	Expenses						
	(a) Cost of materials consumed	3966.23	5353.32	3770.809	14239.36	20278.73	28204.39
	(b) Purchase of stock-in-trade	0.00	0.00	118.830	8.00	128.36	177.85
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	334.08	-328.83	860.470	-561.26	1068.20	1235.08
	(d) Employee benefits expense	1041.29	1013.61	989.130	3084.88	2890.79	3993.05
	(e) Finance costs	468.85	468.439	375.640	1408.73	1534.89	2187.29
	(f) Depreciation and amortisation expense	123.15	111.048	134.680	344.11	423.41	558.75
	(g) Other expenses						
	<b>Total Expenses</b>	<b>4202.35</b>	<b>4438.617</b>	<b>4321.893</b>	<b>13094.09</b>	<b>20725.83</b>	<b>29659.87</b>
	<b>Total Profit before exceptional items and tax</b>	<b>434.14</b>	<b>189.246</b>	<b>560.268</b>	<b>681.40</b>	<b>2964.60</b>	<b>3777.65</b>
3	Exceptional Items						
4	<b>Total Profit before tax</b>	<b>434.14</b>	<b>189.246</b>	<b>560.268</b>	<b>681.40</b>	<b>2964.60</b>	<b>3777.65</b>
5	Tax expenses						
	Current Tax	-35.83	176.660	114.950	100.00	114.95	289.15
	Deferred tax	-137.72	-829.996	75.400	-787.73	1528.87	-121.76
	<b>Total Tax Exp.</b>	<b>-173.36</b>	<b>-453.336</b>	<b>190.350</b>	<b>-667.73</b>	<b>1643.62</b>	<b>167.39</b>
6	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement						
7	<b>Net Profit Loss for the period from continuing operations</b>	<b>807.49</b>	<b>642.682</b>	<b>369.918</b>	<b>1349.13</b>	<b>1320.98</b>	<b>3610.26</b>
8	Profit (loss) from discontinued operations before tax						0.00
9	Tax expense of discontinued operations						0.00
10	<b>Net profit (loss) from discontinued operation after tax</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
11	Share of profit (loss) of associates and joint ventures accounted for using equity method						
12	<b>Total profit (loss) for period</b>	<b>607.49</b>	<b>642.682</b>	<b>369.918</b>	<b>1349.13</b>	<b>1320.98</b>	<b>3610.26</b>
13	Other comprehensive Income net of taxes	1.19	-32.75	-10.780	-69.84	-55.50	-180.00
14	<b>Total Comprehensive Income for the period</b>	<b>608.68</b>	<b>609.932</b>	<b>359.168</b>	<b>1279.29</b>	<b>1265.48</b>	<b>3430.26</b>
15	Total profit or loss, attributable to						
	Profit or loss, attributable to owners of parent	607.49	642.682	369.918	1349.13	1320.98	3610.26
	Total profit or loss, attributable to non-controlling interests						
16	<b>Total Comprehensive Income for the period attributable to</b>						
	Comprehensive income for the period attributable to owners of parent	608.68	609.932	359.168	1279.29	1265.48	3430.26
	Total comprehensive income for the period attributable to owners of parent non-controlling interests						
17	<b>Details of equity share capital</b>						
	Paid-up equity share capital	983.04	983.04	983.04	983.04	983.04	983.04
	Face value of equity share capital	1.00	1.00	1.00	1.00	1.00	1.00
18	<b>Details of debt securities</b>						
	Reserves excluding revaluation reserve	77832.72	77024.05	74573.88	77632.72	74573.86	78738.65
19	<b>Earnings per share</b>						
	<b>Earnings per equity share for continuing operations</b>						
	Basic earnings (loss) per share from continuing operations	0.63	0.63	0.37	1.40	1.31	3.56
	Diluted earnings (loss) per share from continuing operations	0.63	0.63	0.37	1.40	1.31	3.56
	<b>Earnings per equity share for discontinued operations</b>						
	Basic earnings (loss) per share from discontinued operations	0	0	0	0	0	0
	Diluted earnings (loss) per share from discontinued operations	0	0	0	0	0	0
20	<b>Earnings per equity share</b>						
	Basic earnings (loss) per share from continuing and discontinued operations	0.63	0.63	0.37	1.33	1.31	3.56
	Diluted earnings (loss) per share from continuing and discontinued operations	0.63	0.63	0.37	1.33	1.31	3.56
21	<b>Debt Equity Ratio</b>		0.03		0.4		0.10
22	<b>Debt Service Coverage Ratio</b>		0.45		0.68		0.60
23	<b>Interest Service Coverage Ratio</b>		1.25		1.48		2.73
24	<b>Disclosure of notes on financial results</b>						

Note:

- The above audited Results for Quarter and year ended 31st December 2025 have been reviewed by audit committee and approved by the board of Directors at their respective meeting held on 06th February 2026. The above Results have been audited by the statutory auditors of the company, as required under Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015. The auditor report of the statutory auditor is qualified on certain matters.
- 2 Fund allocation of Rs.70000 cr by government has only been utilised at 17,000 cr causing slower work flow in JJM projects. Recently after the Uttar Pradesh govt's commitment for faster fund release and recent fund allocation of Rs.87600 cr in Union budget 2026 by Govt of India towards Jai Jeevan Mission projects the work execution and new work flow likely to see a positive acceleration. We are gradually getting fund released for existing projects from UP Govt for faster execution.
- 3 Company has always endeavoured not to slow down the progress at projects even after the paucity of funds by the state governments and this caused the expenses booking in the project and the funds are progressively getting released now in FY 25-26.
- 4 The company is targeting to secure more hydro mechanical projects in hydro power and pumped storage projects space and water infrastructure projects.
- 5 Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- 6 Figures for the quarters ended 31st December, 2025 and 31st December, 2024 are the balancing figures between the unaudited figures for the half year ended on that date and the published, unaudited year-to-date figures upto the end of 3rd quarter of the respective financial year.

For Om Infra Ltd.

  
DHARAM PRAKASH KOTHARI  
Chairman  
DIN No 00035298

Place New Delhi

DATE 06-02-2025

Segment wise Revenue, Results and Capital Employed

S.No.	PARTICULARS	QUARTER ENDED			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
		Standalone					
		Unaudited					Audited
<b>1</b>	<b>Segment Revenue</b>						
	(net sale/Income from each segment should be disclosed)						
1	Engineering	9953.15	11123.36	9646.38	30915.71	47767.78	65812.68
2	Real Estate	64.53	0.00	242.30	203.03	578.10	815.09
3	Others	0.00	0.00	3.00	0.00	3.46	0.00
	<b>Total segment revenue</b>	<b>10017.68</b>	<b>11123.36</b>	<b>9891.68</b>	<b>31118.74</b>	<b>48349.34</b>	<b>66627.77</b>
	<b>Less: Inter segment revenue</b>						
	<b>Revenue from operations</b>	<b>10017.68</b>	<b>11123.36</b>	<b>9891.68</b>	<b>31118.74</b>	<b>48349.34</b>	<b>66627.77</b>
<b>2</b>	<b>Segment Result</b>						
	Profit (+) / Loss (-) before tax and interest from each segment						
1	Engineering	946.32	711.58	846.61	2227.24	4563.74	6169.50
2	Real Estate	-43.33	-53.90	-36.67	-137.110	-136.59	-204.56
3	Others	0.00	0.00	125.97	0.000	72.34	0.00
	<b>Total Profit before interest and tax</b>	<b>902.99</b>	<b>657.68</b>	<b>935.91</b>	<b>2090.13</b>	<b>4499.49</b>	<b>5964.94</b>
	i. Finance cost	468.85	468.44	375.64	1408.73	1534.89	2187.29
	ii. Other unallocable expenditure net off unallocable income						
	<b>Profit before tax</b>	<b>434.14</b>	<b>189.24</b>	<b>560.27</b>	<b>681.40</b>	<b>2964.60</b>	<b>3777.65</b>
<b>3</b>	<b>Segment Asset-Segment Liability</b>						
	<b>Segment Asset</b>						
1	Engineering	108087.44	104859.58	102569.40	108087.44	102569.40	103007.21
2	Real Estate	4375.63	4434.94	4797.33	4375.630	4797.33	4566
3	Others	0.00	0.00	422.80	0.000	422.80	0.00
	<b>Total Segment Asset</b>	<b>112463.07</b>	<b>109294.52</b>	<b>107789.53</b>	<b>112463.07</b>	<b>107789.53</b>	<b>107573.21</b>
	<b>Un-Allocable Assets</b>						
	<b>Net Segment Assets</b>	<b>112463.07</b>	<b>109294.52</b>	<b>107789.53</b>	<b>112463.07</b>	<b>107789.53</b>	<b>107573.21</b>
<b>4</b>	<b>Segment Liabilities</b>						
	<b>Segment liabilities</b>						
1	Engineering	32550.57	29998.19	30752	32550.57	30752	28535.08
2	Real Estate	1316.75	1309.24	1465.43	1316.75	1465.43	1336.44
3	Others	0	0.00	36.18	0	36.18	0.00
	<b>Total Segment Liabilities</b>	<b>33867.32</b>	<b>31307.43</b>	<b>32253.61</b>	<b>33867.32</b>	<b>32253.61</b>	<b>29871.52</b>
	<b>Un-allocable Liabilities</b>						
	<b>Net Segment Liabilities</b>	<b>33867.32</b>	<b>31307.43</b>	<b>32253.61</b>	<b>33867.32</b>	<b>32253.61</b>	<b>29871.52</b>
	<b>Disclosure of Notes on Segments</b>						

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting"issued by the Institute of Chartered Accountants of India.

For Om Infra Ltd.



DHARAM PRAKASH KOTHARI  
Chairman  
DIN No 00035298

Place : New Delhi  
Date : 06-02-2025

Other Comprehensive Income			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01-10-2025	01-04-2025
B	Date of end of reporting period	31-12-2025	31-12-2025
C	Whether results are audited or unaudited	Unaudited	Unaudited
D	Nature of report standalone or consolidated	Standalone	Standalone
<b>Other comprehensive income [Abstract]</b>			
1	Amount of items that will not be reclassified to profit and loss		
	Equity instruments through Other comprehensive income	1.66	2.63
	Income tax relating to items that will not be reclassified to profit or loss	-0.47	-0.75
	<b>Total Amount of items that will not be reclassified to profit and loss</b>	<b>1.19</b>	<b>1.88</b>
2	Income tax relating to items that will not be reclassified to profit or loss		
3	Amount of items that will be reclassified to profit and loss		
	Changes in Foreign Currency Monetary Item translation difference account (FCMITDA)	0.00	-71.72
	<b>Total Amount of items that will be reclassified to profit and loss</b>	<b>0.00</b>	<b>-71.72</b>
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	<b>Total Other comprehensive income</b>	<b>1.19</b>	<b>-69.84</b>

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**Independent Auditor's Review Report on Standalone unaudited financial results for the quarter and nine month ended on 31<sup>st</sup> December, 2025, of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

## LIMITED REVIEW REPORT

**To the Board of Directors of**

**Om Infra Limited**

1. We have reviewed the accompanying statement of standalone unaudited financial results of Om Infra Limited (hereinafter referred to as "the Company") which includes the interim financial statements of 9 joint operations consolidated on proportionate basis for the quarter and nine months ended on December 31<sup>st</sup>, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended the listing regulations.
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular No CIR/CFD/CMDI/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



4. The Statement includes unaudited interim financial results of the following Joint operations:

S.no.	Joint Operation Name
1.	SPML-OM METALS (JV) Ujjain (100%)
2.	Om metals SPML Joint Venture Rwanda (100%)
3.	Omil-JV Shahpurkhadi (98%)
4.	OMIL - WIPL JV ISARDA (50%)
5.	Om metals SPML JV-Ghana (100%)
6.	OMIL+JSC-(JV) Kameng (60%)
7.	OMIL-JWIL-VKMCPL (JV) (51%)
8.	HCC-OMIL JV (50%)
9.	BRCCPL-OMIL-DARA JV (59%)

5. These financial statements also include only profit of 32.01 Lacs from joint ventures which are reviewed by other auditors as mentioned below:

S.No.	Joint Venture Name
1.	VKMCPL-OMIL(Pench-II) JV
2.	Om Metal consortium (PF)

6. Based on our review of the Statement conducted as stated above and based on the consideration of the reports of other auditors referred in **paragraph 7 to 9** below, nothing has come to our attention except matters specified in paragraph 10 to 11 that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
7. The Company has a branch in Nepal whose books of account and related records were not made available for our audit. Consequently, we were unable to verify the accuracy and completeness of the financial information pertaining to the Nepal branch. As stated in the financial statements, revenue from operations of ₹ 1063.64 lacs pertaining to the Nepal branch has been included in the total revenue from operations of the Company. Due to the unavailability of audit evidence, we are unable to determine whether any adjustments might be necessary in respect of revenue, expenses, assets, liabilities, and the corresponding disclosures relating to the Nepal branch included in the accompanying financial statements. We modify our opinion on the same.



8. The interim financial results of 2 joint operation have not been reviewed by respective auditors. Unaudited financials have been included in financial results for the quarter ended and nine months ended as on 31<sup>st</sup> December 2025. Interim financial results of these reflect total revenue from operations of ₹ 0, total profit after tax of ₹ 62.95 lacs and total comprehensive profit of ₹62.95 lacs for the nine months ended on December 31<sup>st</sup>, 2025 respectively, as considered in the unaudited Standalone financial results. Our conclusion on the Statement is not modified in respect of the above matter.
9. The interim financial results of 7 Joint operations have been reviewed by other auditors, whose reports have been furnished to us by the management and our report on the Statement, in so far as it relates to the amount and disclosures included in respect of these Joint operations is based solely on the report of the other auditors. Interim financial results of these reflect total revenue from operations of ₹ 10767.10 lacs, total loss after tax of ₹ 64.74 lacs and total comprehensive Income of ₹ 136.35 lacs for the nine months ended on December 31<sup>st</sup>, 2025 respectively, as considered in the unaudited Standalone financial results. Our conclusion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.
10. The Internal Audit Report for the period under review has been submitted to us today i.e. 6<sup>th</sup> Feb, 2026. Accordingly, we are unable to comment on the observations, if any, made by the internal auditors. Further, we noted that the Company's internal audit framework and internal financial controls over financial reporting are inadequately designed in commensurate with the size and nature of its operations. Accordingly, our opinion has been modified in respect of this matter.
11. The Company has recognised unbilled revenue of ₹ 4527.25 lakhs for the period ended 31 December 2025, for few of which necessary approvals from the respective project authorities were not available as at the reporting date; further, unbilled revenue recognised for September 2025 and for few of these were either not approved or approved for amounts lower than those recorded in the books of account. In the absence of such approvals, consequently, we are unable to determine the possible effects on the financials. Accordingly, our opinion has been modified in respect of this matter.





**12.** The standalone financial results of the company for the nine months ended 31<sup>st</sup> December, 2025 and quarter ended on 30<sup>th</sup> September 2025 and 30<sup>th</sup> June 2025 were reviewed by us.

**For Ravi Sharma & Co.**

Chartered Accountants

FRN: 015143C

*Sourabh Jain*



**CA Sourabh Jain**

Partner

M. No. 431571

UDIN: 26431571HMSKJY5194

Place: DELHI

Date: 06/02/2026

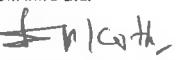


**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025**  
**PART I**  
(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Consolidated					
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(audited)
		(1)	(2)	(3)	(4)	(5)	(6)
1	Income						
	a) Revenue from operations	11181.00	12379.47	13279.77	33895.19	54071.84	71266.18
	b) Other income	680.27	165.06	1256.99	1268.04	1795.43	3599.15
	<b>Total Income</b>	<b>11770.87</b>	<b>12534.53</b>	<b>14536.76</b>	<b>35264.13</b>	<b>55867.27</b>	<b>74865.33</b>
2	Expenses						
	(a) Cost of materials consumed	4028.630	5470.09	3929.27	14585.21	20656.82	28885.03
	(b) Purchases of stock-in-trade	0.000	0.00	118.83	8.99	128.36	182.2
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1099.230	625.75	3479.06	1486.81	5376.80	5851.97
	(d) Employee benefits expense	1087.680	1061.20	1033.73	3214.71	3024.44	4174.45
	(e) Finance costs	496.150	459.88	372.77	1435.22	1547.68	2216.03
	(f) Depreciation and amortisation expense	123.910	111.82	135.44	346.41	425.70	561.82
	(g) Other expenses	4312.230	4551.79	4532.95	13449.18	21226.95	30352.34
	<b>Total Expenses</b>	<b>11147.83</b>	<b>12280.53</b>	<b>13602.06</b>	<b>34526.53</b>	<b>52396.756</b>	<b>72023.84</b>
3	<b>Total Profit before exceptional items and tax</b>	<b>623.04</b>	<b>254.00</b>	<b>934.70</b>	<b>737.60</b>	<b>3470.514</b>	<b>2841.49</b>
4	Exceptional items						
5	<b>Total Profit before tax</b>	<b>623.04</b>	<b>254.00</b>	<b>934.70</b>	<b>737.60</b>	<b>3470.514</b>	<b>2841.49</b>
6	Tax expenses						
	Current Tax	-32.24	353.32	124.58	280.05	86.92	268.89
	Deferred tax	-152.68	-799.87	345.64	-952.56	1272.63	1024.12
	<b>Total Tax Exp.</b>	<b>-184.92</b>	<b>-446.55</b>	<b>470.22</b>	<b>-672.51</b>	<b>1359.55</b>	<b>-755.13</b>
7	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement						
8	<b>Net Profit Loss for the period from continuing operations</b>	<b>807.96</b>	<b>700.55</b>	<b>464.48</b>	<b>1410.11</b>	<b>2110.964</b>	<b>3596.62</b>
9	Profit (loss) from discontinued operations before tax		0.00	0.00	0.00	0.00	0.00
10	Tax expense of discontinued operations		0.00	0.00	0.00	0.00	0.00
11	<b>Net profit (loss) from discontinued operation after tax</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
12	Share of profit (loss) of associates and joint ventures accounted for using equity method		0.00				-5.83
13	<b>Total profit (loss) for period</b>	<b>807.96</b>	<b>700.55</b>	<b>464.48</b>	<b>1410.11</b>	<b>2110.964</b>	<b>3590.79</b>
14	Other comprehensive income net of taxes	1.19	-32.75	-10.76	-69.84	-55.5	-180
15	<b>Total Comprehensive Income for the period</b>	<b>809.15</b>	<b>667.80</b>	<b>453.72</b>	<b>1340.27</b>	<b>2055.464</b>	<b>3410.79</b>
16	<b>Total profit or loss, attributable to</b>						
	Profit or loss, attributable to owners of parent	807.950	629.52	464.484	1410.03	2110.724	3590.20
	Total profit or loss, attributable to non-controlling interests	0.01	0.00	0.00	0.08	0.24	0.59
17	<b>Total Comprehensive Income for the period attributable to</b>						
	Comprehensive income for the period attributable to owners of parent	809.07	667.87	463.96	1340.19	2055.464	3410.20
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.08	-0.07	-0.24	0.08		0.59
18	<b>Details of equity share capital</b>						
	Paid-up equity share capital	983.04	983.04	983.04	983.04	983.04	983.04
	Face value of equity share capital	1	1.00	1.00	1.00	1.00	1.00
19	<b>Details of debt securities</b>						
	Reserves excluding revaluation reserve	72939.94	73781.14	72939.94	74590.27	72939.94	73635.3
20	<b>Earnings per share</b>						
	<b>Earnings per equity share for continuing operations</b>						
	Basic earnings (loss) per share from continuing	0.84	0.694	0.47	1.39	2.13	3.54
	Diluted earnings (loss) per share from continuing	0.84	0.694	0.47	1.39	2.13	3.54
	<b>Earnings per equity share for discontinued operations</b>						
	Basic earnings (loss) per share from discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
21	<b>Earnings per equity share</b>						
	Basic earnings (loss) per share from continuing and discontinued operations	0.84	0.694	0.47	1.39	2.13	3.54
	Diluted earnings (loss) per share from continuing and discontinued operations	0.84	0.694	0.47	1.39	2.13	3.54
22	Debt Equity Ratio		0.040		0.04		0.09
23	Debt Service Coverage Ratio		0.404		0.7		1.23
24	Interest Service Coverage Ratio		1.122		1.51		2.26
25	<b>Disclosure of notes on financial results</b>						

- Note:
- The above audited Results for Quarter and year ended 31st December 2025 have been reviewed by audit committee and approved by the board of Directors at their respective
  - Fund allocation of Rs.70000 cr by government has only been utilised at 17,000 cr causing slower work flow in JJM projects. Recently after the Uttar Pradesh govt's commitment for faster fund release and recent fund allocation of Rs.67600 cr in union budget 2026 by Govt of India towards Jal Jeevan Mission projects the work execution and new work flow likely to see a positive acceleration. We are gradually getting fund released for existing projects from UP Govt for faster execution.
  - Company has always endeavoured not to slow down the progress at projects even after the paucity of funds by the state governments and this caused the expenses booking in the project and the funds are progressively getting released now in FY 25-26.
  - The company is targeting to secure more hydro mechanical projects in hydro power and pumped storage projects space and water infrastructure projects.
  - Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
  - Figures for the quarters ended 31st December, 2025 and 31st December, 2024 are the balancing figures between the unaudited figures for the half year ended on that date and the published, unaudited year-to-date figures upto the end of 3rd quarter of the respective financial year.

For Om Infra Ltd.

  
DHARAM PRAKASH KOTHARI  
Chairman  
DIN No 00035298

Place : New Delhi


DATE : 06-02-2025

**Segment wise Revenue, Results and Capital Employed**

S.No.	PARTICULARS	QUARTER ENDED			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Consolidated					Audited
		Unaudited					
1	Segment Revenue						
	(net sale/Income from each segment should be disclosed)						
1	Engineering	9956.81	11125.98	9661.93	30939.66	47816.34	64430.15
2	Real Estate	1224.79	1253.49	3614.84	3055.53	6252.04	6836.03
3	Others	0.00	0.00	3.00	0.00	3.46	0.00
4	Road Project	0.00	0.00	0.00	0.00	0.00	0.00
	Total segment revenue	11181.60	12379.47	13279.77	33995.19	54071.84	71266.18
	Less: Inter segment revenue						
	Revenue from operations	11181.60	12379.47	13279.77	33995.19	54071.84	71266.18
2	Segment Result						
	Profit (+) / Loss (-) before tax and Interest from each segment						
1	Engineering	949.220	725.415	832.37	2223.72	4567.244	4927.75
2	Real Estate	169.970	-11.555	369.79	-51.12	387.52	128.83
3	Others	0.000	0.00	105.30	0.00	62.89	0.00
4	Road project	0.000	0.02	0.00	0.220	0.54	0.94
	Total Profit before Interest and tax	1119.19	713.88	1307.47	2172.82	5018.194	5057.52
	i. Finance cost	496.15	459.875	372.77	1435.22	1547.68	2216.03
	ii. Other unallocable expenditure net off unallocable income						
	Profit before tax	623.04	254.005	934.70	737.60	3470.514	2841.49
3	Segment Asset-Segment Liability						
	Segment Asset						
1	Engineering	74674.66	68624.67	57545.27	74674.66	57545.27	66167.07
2	Real Estate	33295.94	35986.61	43266.99	33295.94	43266.99	35696.96
3	Others	0.00	0.00	5124.14	0.00	5124.14	0
4	Road Project	40459.04	40456.04	40436.35	40459.04	40436.35	40444.60
	Total Segment Asset	148429.64	145067.32	146372.75	148429.64	146372.75	142308.63
	Un-Allocable Assets						
	Net Segment Assets	148429.64	145067.32	146372.75	148429.64	146372.75	142308.63
4	Segment Liabilities						
	Segment liabilities						
1	Engineering	11145.89	7343.91	5452.43	11145.89	5452.43	3724.48
2	Real Estate	30626.71	31878.5	32125.31	30626.71	32125.31	32896.30
3	Others	0.00	0	3810.37	0.00	3810.37	0.00
4	Road Project	31103.73	31100.73	31081.66	31103.730	31081.66	31089.51
	Total Segment Liabilities	72876.33	70323.14	72469.77	72876.330	72469.77	67710.29
	Un-allocable Liabilities						
	Net Segment Liabilities	72876.33	70323.14	72469.77	72876.330	72469.77	67710.29
	Disclosure of Notes on Segments						

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

For Om Infra Ltd.

  
**DHARAM PRAKASH KOTHARI**  
Chairman  
DIN No 00035298

Place : New Delhi  
Date : 06-02-2026

Other Comprehensive Income			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01-10-2025	01-04-2025
B	Date of end of reporting period	31-12-2025	31-12-2025
C	Whether results are audited or unaudited	Unaudited	Unaudited
D	Nature of report standalone or consolidated	Standalone	Standalone
<b>Other comprehensive income [Abstract]</b>			
1	Amount of items that will not be reclassified to profit and loss		
	Equity instruments through Other comprehensive income	1.66	2.63
	Income tax relating to items that will not be reclassified to profit or loss	-0.47	-0.75
	<b>Total Amount of items that will not be reclassified to profit and loss</b>	1.19	1.88
2	Income tax relating to items that will not be reclassified to profit or loss		
3	Amount of items that will be reclassified to profit and loss		
	Changes in Foreign Currency Monetary Item translation difference account (FCMITDA)	0.00	-71.72
	<b>Total Amount of items that will be reclassified to profit and loss</b>	0.00	-71.72
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	<b>Total Other comprehensive income</b>	1.19	-69.84

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**Independent Auditor's Review Report on Consolidated unaudited financial results for quarter and nine months ended on 31<sup>st</sup> December, 2025 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**LIMITED REVIEW REPORT**

**To the Board of Directors of**

**Om Infra Limited**

1. We have reviewed the accompanying statement of unaudited Consolidated financial results of Om Infra Limited ("the Group") for the quarter and nine months ended on December 31<sup>st</sup>, 2025 ("the Statement") attached herewith, being submitted by the Group pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Group's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular No CIR/CFD/CMDI/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



4. The Statement includes unaudited interim financial results of the following Joint Venture and subsidiary:

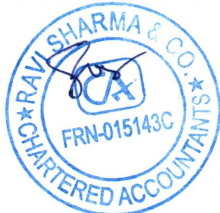
S.no.	Company Name	Relation
1.	Om Infra Limited	Holding Company
2.	Om Metal Consortium Private Limited	Subsidiary
3.	Worship Infraprojects Private Limited	Subsidiary
4.	High Terrace Realty Private Limited	Subsidiary
5.	Bhilwara Jaipur Toll Road Private Limited	Subsidiary
6.	Bihar Logistics Private Limited	Subsidiary
7.	Gujarat Warehousing Private Limited	Subsidiary
8.	Mega Equitas Private Limited	Associates
9.	Gurha Thermal Power Company Limited	Joint Venture

5. Based on our review of the Statement conducted as stated above and based on the consideration of the reports of other auditors referred to in paragraph 6, 7, 8 & 9 below nothing has come to our attention except matters specified in paragraph 10 to 11 that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The Company has a branch in Nepal whose books of account and related records were not made available for our audit. Consequently, we were unable to verify the accuracy and completeness of the financial information pertaining to the Nepal branch. As stated in the financial statements, revenue from operations of ₹ 1063.64 lacs pertaining to the Nepal branch has been included in the total revenue from operations of the Company. Due to the unavailability of audit evidence, we are unable to determine whether any adjustments might be necessary in respect of revenue, expenses, assets, liabilities, and the corresponding disclosures relating to the Nepal branch included in the accompanying financial statements. We modify our opinion on the same.





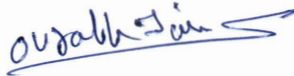
7. The interim financial results of 2 joint operation have not been reviewed by respective auditors. Unaudited financials have been included in financial results for the quarter ended and nine months ended as on 31<sup>st</sup> December 2025. Interim financial results of these reflect total revenue from operations of Rs. 0.00, total profit after tax of Rs. 62.95 lacs and total comprehensive profit of Rs. 62.95 lacs for the nine months ended on December 31<sup>st</sup>, 2025 respectively, as considered in the unaudited Standalone financial results.
8. The interim financial results of 7 Joint operations have been reviewed by other auditors, whose reports have been furnished to us by the management and our report on the Statement, in so far as it relates to the amount and disclosures included in respect of these Joint operations is based solely on the report of the other auditors. Interim financial results of these reflect total revenue from operations of ₹ 10767.10 lacs, total loss after tax of ₹ 64.74 lacs and total comprehensive Income of ₹ 136.35 lacs for the nine months ended on December 31<sup>st</sup>, 2025 respectively, as considered in the unaudited Standalone financial results. Our conclusion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.
9. Interim financial results of 6 subsidiaries included in the Statement, whose interim financial results reflect total revenue from operations of ₹4528.93 lacs, total Profit after tax of ₹ 60.98 lacs and total comprehensive Income of ₹ 60.98 lacs for quarter ended December 31<sup>st</sup>, 2025 respectively, as considered in the unaudited consolidated financial results, have been reviewed by other auditors whose reports have been furnished to us by the management and our report on the Statement, in so far as it relates to the amount and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors.
10. The Internal Audit Report for the period under review has been submitted to us today i.e. 6<sup>th</sup> Feb, 2026. Accordingly, we are unable to comment on the observations, if any, made by the internal auditors. Further, we noted that the Company's internal audit framework and internal financial controls over financial reporting are inadequately designed in commensurate with the size and nature of its operations. Accordingly, our opinion has been modified in respect of this matter.





11. The Company has recognised unbilled revenue of ₹ 4527.25 lakhs for the period ended 31 December 2025, for few of which necessary approvals from the respective project authorities were not available as at the reporting date; further, unbilled revenue recognised for September 2025 and for few of these were either not approved or approved for amounts lower than those recorded in the books of account. In the absence of such approvals, consequently, we are unable to determine the possible effects on the financials. Accordingly, our opinion has been modified in respect of this matter.
12. The Consolidation financial results of the company for the nine months ended 31<sup>st</sup> December 2025 and quarter ended on 30<sup>th</sup> September 2025 and 30<sup>th</sup> June 2025 were reviewed by us.

**For Ravi Sharma & Co.**  
**Chartered Accountants**  
**FRN: 015143C**



**CA Sourabh Jain**  
**Partner**  
**M. No. 431571**  
**UDIN: 26431571IHMVLK9325**  
**Place: DELHI**  
**Date: 06/02/2026**