

MCL/SEC/2025-26
6th February, 2026

The Corporate Relation Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plat No. C/1, G – Block,
Bandra Kurla Complex,
Mumbai – 400 051

The Corporate Relation Department
Department of Corporate Services
BSE Limited,
25th Floor, Phiroz Jeejeebhoy Towers
Bandra (East), Dalal Street,
Mumbai – 400 001

Security Code: MANGLMCEM

Script Code: 502157

Sub: Outcome of Meeting of Board of Directors held on 6th February, 2026

Dear Sir/Madam,

In continuation to our earlier letter dated **24th January, 2026** and in terms of provision of Regulation 30 (read with Part A of Schedule III) and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform that the Board of Directors, at its Meeting held today, i.e., **6th Day of February, 2026**, taken the following decisions:

- a) Approved Unaudited Financial Results of the Company prepared as per Indian Accounting Standard (Ind AS), for the **Quarter and Nine Months ended 31st December 2025**;
- b) Noted the Limited Review Report with unmodified opinion in respect of aforesaid financial statement-as submitted by the Statutory Auditors of the Company;
- c) On recommendation of Nomination and Remuneration Committee Shri Anshuman Vikram Jalan (DIN: 01455782) re-appointed as Whole-time Director of the Company for a further period of Three (3) years commencing from w.e.f. **1st April, 2026 to 31st March, 2029**, subject to the approval of the Shareholders in the General Meeting or through Postal Ballot.

*Details as required under Regulation 30 read with Para A Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 read with SEBI Master Circular dated 11th November 2024 and SEBI Circular HO/49/14/14(7) 2025-CFD -PoD2/I/3762/2026 dated July11, 2023 updated on January 30, 2026 are attached as **Annexure-A**.*

In terms of Circular No. LIST/COMP/14/2018-19 and NSE/CML/2018/24 dated June 20, 2018 issued by BSE and NSE, respectively, we also confirm that Shri Anshuman Vikram Jalan is not debarred from holding the office of Director by virtue of any order passed by the Securities and Exchange Board of India or any other such authority.

The meeting of the Board of Directors commenced at **1.30 P.M. IST** and concluded at **03:40 P.M. IST**

You are requested to kindly take the same on record.

Yours faithfully,

For Mangalam Cement Limited

Pawan Kumar Thakur
Company Secretary and Compliance Officer
Encl: As Above



B K BIRLA GROUP OF COMPANIES

MANGALAM CEMENT LTD.



MANGALAM CEMENT LTD.

Annexure – A

Sr. No.	Particulars	Details
1	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise	Re-appointment of Shri Anshuman Vikram Jalan as Whole-time Director of the Company.
2	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ reappointment.	Re-appointment of Shri Anshuman Vikram Jalan as Whole-time Director of the Company for a further period of three (3) years commencing from 1st April, 2026 to 31st March, 2029
3	Brief profile (in case of appointment)	Shri Anshuman Vikram Jalan is Chairman of the Company. He is B. Com (Hon's) from St. Xavier's College, Kolkata. He has completed a management course in the marketing and corporate finance from the London School of Economics, UK, being involved in the management of manufacturing companies since 1998, he has gained rich experience in business administration.
4	Disclosure of relationships between directors (in case of appointment of a director).	None
5	Shareholding in the Company	2,85,236 (1.04%)

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Independent Auditor's Review Report on Unaudited Financial Results for the quarter and nine months ended December 31, 2025 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended

To the Board of Directors of Mangalam Cement Limited

1. We have reviewed the accompanying statement of unaudited financial results of Mangalam Cement Limited (the "Company") for the quarter and nine months ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results read with notes therein, prepared in all material respects in accordance with the applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Singhi & Co.
Chartered Accountants
Firm Registration No. 302049E



Place: Noida (Delhi – NCR)
Date: February 6, 2026

Rishabh
Rishabh Surana
Partner

Membership No. 530367
UDIN : 26530367MVPGL04486



MANGALAM CEMENT LIMITED



Concrete Ka Sachcha Saathi

Regd. Office: P.O. Adityanagar-326520, Morak, Distt. Kota (Rajasthan)

CIN-L26943RJ1976PLC001705

Website : www.mangalamcement.com email : communication@mangalamcement.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER-2025

Sr. No.	Particulars	(Rs. in Lakhs)					
		Quarter ended			Nine Months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Revenue from Operations	42138.68	39487.57	43837.94	126800.51	117809.14	168098.78
2	Other Income	732.81	975.06	532.14	2770.22	4732.27	6062.38
3	Total Income (1+2)	42871.49	40462.63	44370.08	129570.73	122541.41	174161.16
4	Expenses						
	a) Cost of Materials Consumed	8248.61	7860.76	7636.67	23127.47	22737.01	29656.92
	b) Change in Inventories of Finished Goods and Work-in-Progress	(1805.51)	(3875.44)	470.82	(7700.48)	(5506.72)	1184.88
	c) Employee Benefits Expense	3303.25	3477.44	3102.48	10522.54	9988.12	13240.33
	d) Power and Fuel	12126.17	13034.03	11554.88	36145.10	35148.65	45844.74
	e) Freight and Forwarding	9627.71	8977.00	9953.77	29182.42	26701.48	38332.04
	f) Finance Costs	1534.13	1578.00	1642.03	4763.03	5026.06	6942.61
	g) Depreciation and Amortisation Expense	2040.39	2023.08	1933.64	6078.70	5731.58	7863.70
	h) Other Expenses	6137.39	5743.92	6772.32	19234.45	18412.83	24097.04
	Total Expenses	41212.14	38818.79	43066.61	121353.23	118239.01	167162.26
5	Profit Before Exceptional item and Tax (3-4)	1659.35	1643.84	1303.47	8217.50	4302.40	6998.90
6	Exceptional item (Refer note 2)	102.93	-	-	102.93	-	-
7	Profit Before Tax (5-6)	1556.42	1643.84	1303.47	8114.57	4302.40	6998.90
8	Tax expense						
	a) Current Tax (MAT)	275.95	267.35	270.23	1416.66	811.31	1228.19
	b) Deferred Tax charge/(credit)	145.36	(634.04)	252.17	326.34	675.65	1264.40
	Total Tax Expenses	421.31	(366.69)	522.40	1743.00	1486.96	2492.59
9	Net Profit for the Period/Year(7-8)	1135.11	2010.53	781.07	6371.57	2815.44	4506.31
10	Other Comprehensive Income/(Loss)						
	a) Items that will not be reclassified to Profit or Loss	15.85	(30.09)	(26.43)	33.28	(4.53)	(103.31)
	b) Income tax relating to items that will not be reclassified to Profit or Loss	(8.90)	13.87	7.81	(11.63)	1.60	36.10
	Total Other Comprehensive Income/(Loss)(a+b)	6.95	(16.22)	(18.62)	21.65	(2.93)	(67.21)
11	Total Comprehensive Income (After Tax) (9+10)	1142.06	1994.31	762.45	6393.22	2812.51	4439.10
12	Paid up Equity Share Capital (Face value Rs. 10/-)	2749.73	2749.73	2749.73	2749.73	2749.73	2749.73
13	Other Equity						82438.59
14	Basic and Diluted EPS (in Rs.) (Not anualised)	4.13	7.31	2.84	23.17	10.24	16.39

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NOTES

1. The Company has one reportable segment, which is Cement.
2. With effect from November 21, 2025, the Government of India has brought the four Labour Codes into force. After reviewing the draft Central Rules and the explanatory FAQs released by the Ministry of Labour & Employment (MoLE). The company has assessed and disclosed the financial impact of these changes as "Statutory Impact of New Labour Codes" under Exceptional Items in the financial results in accordance with the guidelines of The Institute of Chartered Accountants of India, for the three months and nine months ended 31/12/2025.
The Company has recognized ₹102.93 lakhs as impact of New Labour Codes towards additional liability as past service cost. The Company shall monitor future notifications and clarifications concerning the Labour Codes and will incorporate appropriate accounting effect as needed.
3. During the previous quarter, the Company has opted to claim deduction under Section 80-IA(1) of the Income-tax Act, 1961 with effect from the financial year 2024-25. Accordingly, deferred tax was recomputed and the MAT Credit, which was earlier considered as utilized in the tentative tax computation, was reversed. Consequently, a reversal of MAT Credit utilization amounting to ₹ 814.03 lakhs (net) was recognized and credited to the Statement of profit and loss during the previous quarter and half year ended 30.09.2025.
4. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 6th February 2026.

Place: Kolkata

Date: 6th February 2026

By Order of the Board



Anshuman Vikram Jalan
Chairman
DIN : 01455782